

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF MyETF MSCI MALAYSIA ISLAMIC DIVIDEND (“FUND”) DATED 27 FEBRUARY 2014 (“ELECTRONIC PROSPECTUS”)

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)

Website

This Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“**Bursa Securities**”) website at www.bursamalaysia.com (“**Website**”).

Availability and Location of Paper/Printed Prospectus

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the Manager, i-VCAP Management Sdn Bhd (“**Manager**”). Alternatively, the applicant may obtain a copy of the Prospectus, subject to availability, from the Placement Agent/Selling Agents or the Participating Dealers.

Prospective investors should note that the Application Forms are not available in electronic format.

Jurisdictional Disclaimer

This distribution of the Electronic Prospectus and the sale of the units of the Fund (“**Units**”) are subject to Malaysian law. Bursa Securities, the Manager and CIMB Investment Bank Berhad (“**Adviser**”) take no responsibility for the distribution of the Electronic Prospectus and/or the sale of the Units outside Malaysia, which may be restricted by law in other jurisdictions. The Electronic Prospectus does not constitute and may not be used for the purpose of an offer to sell or an invitation of an offer to buy any Units, to any person outside Malaysia or in any jurisdiction in which such offer or invitation is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation.

Close of the Placement Subscription / Creation Application

Interested investors may apply to subscribe for the Units through the Placement Agent or Selling Agents during the Placement Subscription Period commencing at **10.00 a.m. (Malaysian time)** on **27 February 2014** and closing at **5.00 p.m. (Malaysian time)** on **12 March 2014** or such other date or dates as the Manager together with the Adviser and Placement Agent, CIMB Investment Bank Berhad, may decide at their absolute discretion. Interested investors are advised to contact the Placement Agent or Selling Agents for further information on the procedures under the Placement Subscription.

Subsequent to the Listing of the Fund on Bursa Securities, the Participating Dealers may request for the creation of additional Units in accordance with the terms of the Participating Dealer Agreements.

Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users’ access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are informational and archiving purposes only and not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.