

**NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS B**

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 29 MAY 2024 ISSUED BY TCS GROUP HOLDINGS BERHAD ("TCS" OR THE "COMPANY") SHALL HAVE THE SAME MEANING WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA") UNLESS STATED OTHERWISE. THE PROVISIONAL ALLOTMENT AS CONTAINED IN THIS NPA ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF SICDA, AS AMENDED FROM TIME TO TIME, AND THEREFORE, ALL DEALINGS IN THE PROVISIONAL ALLOTMENT WILL BE GOVERNED BY SICDA AND THE RULES OF BURSA DEPOSITORY SDN BHD.



**TCS GROUP HOLDINGS BERHAD**  
(Registration No. 201901004613 (1313940-W))  
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 171,600,480 NEW ORDINARY SHARES IN TCS GROUP HOLDINGS BERHAD ("TCS" OR THE "COMPANY") ("TCS SHARES" OR "SHARES") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM0.12 PER RIGHTS SHARE ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY FIVE EXISTING TCS SHARES HELD BY OUR ORDINARY SHAREHOLDERS AS AT 5.00 P.M. ON 29 MAY 2024, TOGETHER WITH UP TO 102,960,288 FREE DETACHABLE WARRANTS IN OUR COMPANY ("WARRANTS B") ON THE BASIS OF THREE WARRANTS B FOR EVERY FIVE RIGHTS SHARES SUBSCRIBED FOR

*Sole Principal Adviser*



**RHB INVESTMENT BANK BERHAD**  
(Registration No. 197401002639 (19663-P))  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: Our Entitled Shareholders**

Dear Sir / Madam,

Our Board has provisionally allotted to you the number of Provisional Allotment as indicated below in accordance with the resolution passed at the EGM held on 1 April 2024 and the approval of Bursa Securities via its letter dated 5 March 2024.

We wish to advise you that the following Provisional Allotment in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your CDS Account, subject to the terms and conditions stated in the Abridged Prospectus and the RSF issued by our Company.

Bursa Securities has prescribed our Company's securities listed on the ACE Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment are prescribed securities, and as such, all dealings in the Provisional Allotment will be by book entries through CDS Accounts and will be governed by SICDA and Rules of Bursa Depository.

**ALL RIGHTS SHARES AND WARRANTS B TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS B INTO THE CDS ACCOUNTS OF OUR ENTITLED SHAREHOLDERS AND/OR THEIR TRANSFEREE(S) RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE OR WARRANT CERTIFICATES WILL BE ISSUED.**

It is the intention of our Board to allot the Excess Rights Shares with Warrants B applied for under Part I(B) of the RSF, if any, in a fair and equitable manner in the following priority:

- (i) firstly, to minimise the incidence of odd lots of Rights Shares;
- (ii) secondly, on a pro-rata basis and in board lots, to our Entitled Shareholders who have applied for Excess Rights Shares with Warrants B, taking into consideration their respective shareholdings in our Company as at the Entitlement Date;
- (iii) thirdly, on a pro-rata basis and in board lots, to our Entitled Shareholders who have applied for Excess Rights Shares with Warrants B, taking into consideration the quantum of their respective Excess Rights Shares with Warrants B applied for; and
- (iv) finally, on a pro-rata basis and in board lots, to the transferee(s) and/or renounee(s) who have applied for Excess Rights Shares with Warrants B, taking into consideration the quantum of their respective Excess Rights Shares with Warrants B applied for.

The Excess Rights Shares with Warrants B will firstly be allocated to minimise the odd lots of Rights Shares (if any) held by each applicant of Excess Rights Shares with Warrants B. Thereafter, the allocation process will perform items (ii), (iii) and (iv) in succession. Any remaining balance of Excess Rights Shares with Warrants B will be allocated by performing the same sequence of allocation i.e. items (ii), (iii) and (iv) again in succession until all the remaining balance of Excess Rights Shares with Warrants B are allotted.

Notwithstanding the above, our Board reserves the right to allot any Excess Rights Shares with Warrants B applied for under Part I(B) of the RSF in such manner as it deems fit and expedient, and in the best interest of our Company subject always to such allocation being made on a fair and equitable manner and that the priority set out in (i) to (iv) are achieved. Our Board reserves the right not to accept any Excess Rights Shares with Warrants B Applications or to accept any such applications in part only, without assigning any reason thereto.

**NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER**

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NUMBER OF TCS SHARES HELD AT 5.00 P.M. ON WEDNESDAY, 29 MAY 2024	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS B ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.12 PER RIGHTS SHARE (RM)

**IMPORTANT RELEVANT DATES AND TIMES**

Entitlement Date .....	: Wednesday, 29 May 2024 at 5.00 p.m.
<b>Last date and time for:</b>	
Sale of Provisional Allotments .....	: Thursday, 6 June 2024 at 5.00 p.m.
Transfer of Provisional Allotments .....	: Monday, 10 June 2024 at 4.30 p.m.
Acceptance and payment .....	: Friday, 14 June 2024 at 5.00 p.m.
Excess Rights Shares with Warrants B Application and payment .....	: Friday, 14 June 2024 at 5.00 p.m.

By Order of our Board  
Tan Tong Lang (MAICSA 7045482/ SSM PC No. 202208000250)  
Ang Wee Min (MAICSA 7076022/ SSM PC No. 202208000334)

Share Registrar

Company Secretaries

**THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 29 MAY 2024**

**ALDPRO CORPORATE SERVICES SDN BHD**  
(Registration No. 202101043817 (1444117-M))  
B-21-1, Level 21, Tower B  
Northpoint Mid Valley City  
No. 1, Medan Syed Putra Utara  
59200 Kuala Lumpur  
Wilayah Persekutuan  
Tel: +603 9770 2200  
Fax: +603 2201 7774

**RIGHTS SUBSCRIPTION FORM**

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 29 MAY 2024 ISSUED BY OUR COMPANY ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANING WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF, UNLESS STATED OTHERWISE. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL ALLOTMENTS AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS B PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS OF TCS GROUP HOLDINGS BERHAD ("TCS" OR THE "COMPANY"). THE LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT AND EXCESS APPLICATION PAYMENT IS AT 5.00 P.M. ON FRIDAY, 14 JUNE 2024. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENTS STANDING TO THE CREDIT OF HIS/HER/ THEIR CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



**TCS GROUP HOLDINGS BERHAD**  
(Registration No. 201901004613 (1313940-W))  
(Incorporated in Malaysia)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 171,600,480 NEW ORDINARY SHARES IN TCS GROUP HOLDINGS BERHAD ("TCS" OR THE "COMPANY") ("TCS SHARES" OR "SHARES") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM0.12 PER RIGHTS SHARE ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY FIVE EXISTING TCS SHARES HELD BY THE ORDINARY SHAREHOLDERS AS AT 5.00 P.M. ON 29 MAY 2024, TOGETHER WITH UP TO 102,960,288 FREE DETACHABLE WARRANTS IN THE COMPANY ("WARRANTS B") ON THE BASIS OF THREE WARRANTS B FOR EVERY FIVE RIGHTS SHARES SUBSCRIBED FOR**

**To: The Board**

**PART I - ACCEPTANCE OF PROVISIONAL ALLOTMENTS AND/OR APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS B**

In accordance with the terms of this RSF and the Abridged Prospectus, I / we\* hereby irrevocably:

- (a) accept the number of Rights Shares with Warrants B as stated below, which were provisionally allotted / transferred / renounced\* to me / us\*; and/or
- (b) \*apply for the number of Excess Rights Shares with Warrants B as stated below in addition to the above item(a);

In each case in accordance with and subject to the Constitution of TCS.

I / We\* enclose the appropriate remittance(s) for the payment stated below, in favour of the respective account(s) stated below and crossed "**ACCOUNT PAYEE ONLY**", being the full amount payable for the said number of Rights Shares with Warrants B accepted / applied for, and hereby request for the said Rights Shares with Warrants B and Excess Rights Shares with Warrants B to be credited into my / our\* valid and subsisting CDS Account as stated below.

I / We\* authorise you to refund without interest, the full or the balance (as the case may be) amount of my / our\* application money for the Rights Share with Warrants B and/or the Excess Rights Shares with Warrants B, if such application is unsuccessful at all or late or only partially accepted applications (as the case may be), to me / us\* at my / our\* address in Malaysia as shown in the Record of Depositors maintained with Bursa Depository by ordinary post to me / us\* at my / our\* own risk.

NUMBER OF RIGHTS SHARES WITH WARRANTS B ACCEPTED / EXCESS RIGHTS SHARES WITH WARRANTS B APPLIED FOR	AMOUNT PAYABLE BASED ON RM0.12 PER RIGHTS SHARE (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			TCS RIGHTS SHARES ACCOUNT
(B) EXCESS			

**Notes:**

- I. *If you have subsequently purchased additional Provisional Allotments from the open market, you should indicate your acceptance of the total Provisional Allotments that you have standing to the credit in your CDS Account under Part I(A) above.*
- II. *You may also apply for the Rights Shares with Warrants via the electronic submission of e-RSF at our Share Registrar's Investor Portal at <https://www.aldpro.com.my>. Please refer to the procedures to submit the e-RSF as set out in Section 10.4.2 of the Abridged Prospectus.*
- III. *Remittances for acceptances and excess applications can be combined and paid to TCS RIGHTS SHARES ACCOUNT.*

**PART II – DECLARATION**

**CDS ACCOUNT NUMBER, NAME AND ADDRESS OF APPLICANT**  
(in block letters as per the record of Bursa Depository)

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**NRIC NO./ PASSPORT NO. (STATE COUNTRY)/ COMPANY REGISTRATION NO.:**

I / We\* hereby confirm and declare that:

- (i) all information provided by me / us\* is true and correct;
- (ii) all information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my / our\* rights may be rejected; and
  - I am 18 years of age or over.
  - I am / We are\* resident(s) of Malaysia.
  - I am / We are\* resident(s) of ..... (country) and having .....citizenship.
  - I am / We are\* nominee(s) of a person who is a \*Bumiputera / Non-Bumiputera / Non-Citizen resident in ..... (country) and having..... citizenship.

I / We\* consent to the Company and the Share Registrar for the Rights Issue with Warrants collecting the information and personal data (collectively, "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I / We\* have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all requirements for acceptance and payment as set out therein.

**NOTES: (V) (b) GENERAL INSTRUCTIONS**  
**E-MALYSIAN REVENUE STAMP RM 10.00**  
**ADMIN FEE RM5.00**

\_\_\_\_\_  
Signature/Authorised Signatory(ies)  
(Corporate bodies must affix their Common Seal)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Contact telephone number during office hours

<b>Last date and time for:</b>	
Acceptance of and payment for the Provisional Allotments .....	Friday, 14 June 2024 at 5.00 p.m.
Excess Rights Shares with Warrants B Application and payment .....	Friday, 14 June 2024 at 5.00 p.m.

Note: \* Please delete whichever is not applicable.

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.**

**IF IN DOUBT AS TO THE ACTION YOU SHOULD TAKE, PLEASE CONSULT A PROFESSIONAL ADVISER IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE WITH WARRANTS SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, ALDPRO CORPORATE SERVICES SDN BHD AT B-21-1, LEVEL 21, TOWER B, NORTHPOINT MID VALLEY CITY, NO. 1, MEDAN SYED PUTRA UTARA, 59200 KUALA LUMPUR, WILAYAH PERSEKUTUAN (TEL: +603 9770 2200). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CMSA, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.**

The Abridged Prospectus, together with the NPA and RSF (collectively, the "Documents"), are despatched only to our Entitled Shareholders whose names appear on our Record of Depositors as at 5.00 p.m. on 29 May 2024 who have a registered address in Malaysia or who have provided our Share Registrar for the Rights Issue with Warrants with a registered address in Malaysia in writing by 5.00 p.m. on 29 May 2024. The Documents are not intended to and will not be made to comply with the laws of any countries or jurisdiction other than Malaysia and are not intended to and will not be issued, circulated or distributed in any countries or jurisdictions other than Malaysia. No action has been or will be taken to ensure that the Rights Issue with Warrants complies with the laws of any countries or jurisdiction other than the laws of Malaysia. Entitled Shareholders and/or their transferee(s) and/or their renouncee(s) (if applicable) who are residents in any countries or jurisdictions other than Malaysia should therefore immediately consult their legal adviser and other professional advisers as to whether the acceptance and/or renunciation (as the case may be) of entitlements to the Rights Issue with Warrants, application for Excess Rights Shares with Warrants A, or the subscription, offer, sale, resale, pledge or other transfer of the new securities arising from the Rights Issue with Warrants would result in the contravention of any laws of such countries or jurisdictions. We, RHB Investment Bank Berhad and/or the advisers named in the Abridged Prospectus shall not accept any responsibility or liability if any acceptance and/or renunciation (as the case may be) of entitlements to the Rights Issue with Warrants, application for Excess Rights Shares with Warrants B or the subscription, offer, sale, resale, pledge or other transfer of the new securities from the Rights Issue with Warrants made by any Entitled Shareholders and/or their transferee(s) and/or their renouncee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which Entitled Shareholders and/or their transferee(s) and/or their renouncee(s) (if applicable) are residents.

The Abridged Prospectus has been registered by Bursa Securities. The registration of the Abridged Prospectus should not be taken to indicate that Bursa Securities recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. Bursa Securities has not, in any way, considered the merits of this Rights Issue with Warrants. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for its content.

Approval for the Rights Issue with Warrants has been obtained from our shareholders at our EGM convened on 1 April 2024. Approval has been obtained from Bursa Securities on 5 March 2024 for the admission of Warrants B to the Official List and the listing and quotation of the Rights Shares, Warrants B and the new Shares to be issued pursuant to the exercise of the Warrants B pursuant to the Rights Issue with Warrants on the ACE Market of Bursa Securities. The official listing and quotation of the said securities will commence after, amongst others, receipt of confirmation from Bursa Malaysia Depository that all the CDS accounts of the successful Entitled Shareholders and/or their transferee(s) and/or their renouncee(s) (if applicable) have been duly credited with the Rights Share and Warrants B allotted to them and notices of allotment have been despatched to them. However, such admission and listing and quotation on the ACE Market of Bursa Securities are not to be taken as an indication of the merits of the Rights Issue with Warrants.

Our Board has seen and approved the Documents, and they collectively and individually accept full responsibility for the accuracy of the information given in the Abridged Prospectus and confirm that, after making all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is RM and Sen.

### INSTRUCTIONS:

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENTS AND EXCESS APPLICATION ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA OUR SHARE REGISTRAR'S INVESTOR PORTAL AT <https://www.aldpro.com.my> IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

#### (I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until **5.00 p.m. on 14 June 2024**. If acceptance of and payment for the Provisional Allotments (whether in full or in part) are not received by our Share Registrar by the Closing Date, such Provisional Allotments will be deemed to have been declined and will be cancelled. Our Board will then have the right to allot such Rights Shares with Warrants B not taken up to applicants applying for Excess Rights Shares with Warrants B in the manner as set out in item (iii) below.

#### POST, COURIER or DELIVERED BY HAND:

**ALDPRO CORPORATE SERVICES SDN BHD**  
B-21-1, Level 21, Tower B, Northpoint Mid Valley City  
No. 1, Medan Syed Putra Utara  
59200 Kuala Lumpur, Wilayah Persekutuan  
Tel No: +6 03 9770 2200 Fax No: +6 03 2201 7774

#### (II) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS B

The Rights Issue with Warrants is renounceable in full or in part. If you wish to accept all or part of your entitlement to the Provisional Allotments, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained herein and submit this RSF together with the appropriate remittance in RM for the full amount payable for the Rights Issue with Warrants accepted in the form of Banker's Draft / Cashier's Order / Money Order / Postal Order drawn on a bank or post office in Malaysia and made payable to "TCS RIGHTS SHARES ACCOUNT", crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name in block letters and your CDS Account number, and must be received by our Share Registrar at the address set out above, by the Closing Date. Cheques or other mode(s) of payment not prescribed herein are not acceptable.

The payment must be made for the exact amount payable for the Rights Shares. Any applications accompanied by payment other than in the manner stated above or with excess or insufficient remittances may or may not be accepted at the absolute discretion of our Board. No acknowledgment will be issued for the receipt of this RSF or application monies in respect of the Rights Issue with Warrants. If your application is successful, a notice of allotment will be despatched to you and/or your transferee(s) and/or your renouncee(s) by ordinary post to the address as shown on our Record of Depositors at your own risk within eight Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially accepted applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest. The refund will be credited into your bank account registered with Bursa Depository for the purposes of cash dividend/distribution. If you have not registered such bank account information to Bursa Depository, the refund will be made by online transfer or issuance of cheque and shall be despatched to you by ordinary post to the address as shown on our Record of Depositors at your own risk within fifteen Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

#### (III) EXCESS RIGHTS SHARES WITH WARRANTS B APPLICATION

If you and/or your transferee(s) and/or your renouncee(s) (if applicable) wish to apply for additional Rights Shares with Warrants B in excess of your entitlement, you may do so by completing Part I(B) of this RSF (in addition to Parts I(A) and II) and forward the completed RSF with a combined remittance in RM for the full amount payable for the Excess Rights Shares with Warrants B applied for in the form of Banker's Draft / Cashier's Order / Money Order / Postal Order drawn on a bank or post office in Malaysia and made payable to "TCS RIGHTS SHARES ACCOUNT", crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name in block letters and your CDS Account number, and must be received by our Share Registrar at the address set out above, by the Closing Date. Cheques or other mode(s) of payment not prescribed herein are not acceptable.

The payment must be made for the exact amount payable for the Excess Rights Shares with Warrants B Application. Any applications accompanied by payment other than in the manner stated above or with excess or insufficient remittances may or may not be accepted at the absolute discretion of our Board. No acknowledgment will be issued for the receipt of the Excess Rights Shares with Warrants B Application or application monies in respect thereof. If your application is successful, a notice of allotment will be despatched by ordinary post to the address as shown on our Record of Depositors at your own risk within eight Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful Excess Rights Shares with Warrants B Application, the full amount or the surplus application monies, as the case may be, will be refunded without interest. The refund will be credited into your bank account registered with Bursa Depository for the purpose of cash dividend/distribution. If you have not registered such bank account with Bursa Depository, the refund will be made by online transfer or issuance of cheque and shall be despatched to you by ordinary post to the address as shown on our Record of Depositors at your own risk within fifteen Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

It is the intention of our Board to allot the Excess Rights Shares with Warrants B applied for under Part I(B) of the RSF, if any, in a fair and equitable manner in the following priority: -

- (i) firstly, to minimise the incidence of odd lots of Rights Shares;
- (ii) secondly, on a pro-rata basis and in board lots, to our Entitled Shareholders who have applied for Excess Rights Shares with Warrants B taking into consideration their respective shareholdings in our Company as at the Entitlement Date;
- (iii) thirdly, on a pro-rata basis and in board lots, to our Entitled Shareholders who have applied for Excess Rights Shares with Warrants B, taking into consideration the quantum of their Excess Rights Shares with Warrants B applied for; and
- (iv) finally, on a pro-rata basis and in board lot, to the transferee(s) and/or renouncee(s) who have applied for Excess Rights Shares with Warrants B, taking into consideration the quantum of their Excess Rights Shares with Warrants B applied for.

The Excess Rights Shares with Warrants B will firstly be allocated to minimise the odd lots of Rights Shares (if any) held by each applicant of Excess Rights Shares with Warrants B. Thereafter, the allocation process will perform items (ii), (iii) and (iv) in succession. Any remaining balance of Excess Rights Shares with Warrants B will be allocated by performing the same sequence of allocation i.e. items (i), (iii) and (iv) again in succession until all the remaining balance of Excess Rights Shares with Warrants B are allotted. Notwithstanding the above, our Board reserves the right to allot the Excess Rights Shares with Warrants B applied for under Part I(B) of the RSF in such manner as it deems fit and expedient, and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the priority set out in (i) to (iv) are achieved. Our Board also reserves the right at its absolute discretion not to accept any application for the Excess Rights Shares with Warrants B, in full or in part, without assigning any reason therefor.

#### (IV) SALE OR TRANSFER OF PROVISIONAL ALLOTMENTS

If you wish to sell or transfer all or part of your entitlement to the Provisional Allotments to one or more persons, you may do so through your stockbroker for the period up to the last date and time for sale of the Provisional Allotments or transfer of the Provisional Allotments (in accordance with Rules of Bursa Depository) without first having to request for a split of the Provisional Allotments standing to the credit of your respective CDS Accounts.

In selling or transferring all or part of your Provisional Allotments, you are not required to deliver any document to your stockbroker. However, you are advised to ensure that you have sufficient Provisional Allotments standing to the credit of your CDS Account before selling or transferring.

Transferee(s) and/or renouncee(s) (if applicable) may obtain a copy of the Abridged Prospectus and/or this RSF from our registered office, our Share Registrar's office or on Bursa Securities' website (<http://www.bursamalaysia.com>).

If you have sold or transferred only part of the Provisional Allotments, you may still accept the balance of the Provisional Allotment by completing Parts I(A) and II of this RSF and delivering the RSF together with the full amount payable on the balance of the Rights Shares with Warrants B applied for to our Share Registrar.

#### (V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their respective Common Seals.
- (b) With effect from 1 January 2024, each applicant is required to pay a stamp duty of RM 10.00 via online at <https://stamps.hasil.gov.my/stamps/> for each of CDS Account apply and please attach the stamp official receipt as evidence of stamping together with the RSF submitted to the Company's Share Registrar. Alternatively, e-Malaysian Revenue Stamp of RM 10.00 & Admin Fee of RM 5.00 can be made in Banker's Draft in favour of "ALDPRO CORPORATE SERVICES SDN. BHD." together with the RSF submitted to our Share Registrar. Our Share Registrar will assist to remit the said amount to the Inland Revenue Board of Malaysia.
- (c) Rights Shares with Warrants B subscribed by the Entitled Shareholders and/or their transferee(s) and/or their renouncee(s) (if applicable) will be credited into their respective CDS Accounts as stated in this RSF or the exact account(s) appearing on Bursa Depository's Record of Depositors.
- (d) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- (e) The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (f) Acceptance of and/or payment for the Provisional Allotments which do not conform strictly to the terms of the Abridged Prospectus, this RSF or the notes and instructions herein or which are illegible may be rejected at the absolute discretion of our Board.
- (g) Our Entitled Shareholders and/or their transferee(s) and/or their renouncee(s) (if applicable) should note that any RSF and remittance lodged with our Share Registrar for the Rights Issue with Warrants will be irrevocable and cannot subsequently be withdrawn.

#### (VI) E-SUBSCRIPTION VIA OUR SHARE REGISTRAR INVESTOR'S PORTAL

E-Subscription is available to all Entitled Shareholders who are registered users of our Share Registrar Investor's Portal at <https://www.aldpro.com.my>. You are no longer required to complete and lodge the physical RSF to our Share Registrar's office for the Rights Issue with Warrants if you have successfully lodged the e-RSF on the acceptance of the Provisional Allotments and the Excess Rights Shares with Warrants B Applications by way of e-Subscription. Please refer to **Section 10.4.2** of the Abridged Prospectus for further details on instruction on acceptance, payment, sale/transfer and excess application for the Rights Issue with Warrants by way of e-RSF.