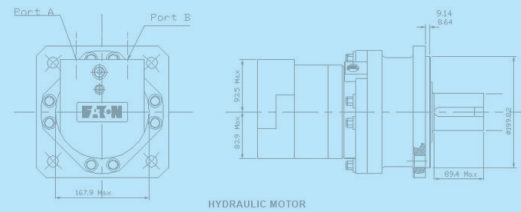
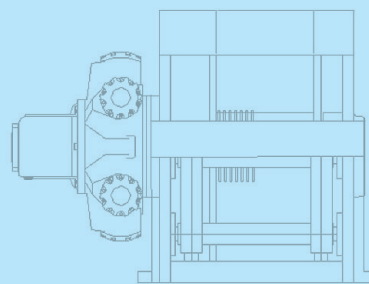


POWER PACK

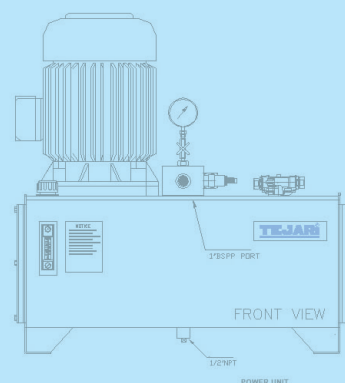


HYDRAULIC MOTOR

providing services & solutions
to the industrial
hydraulic automation market



WINCH



POWER UNIT

The object depicted here are design illustrations of our products.

TEJARI TECHNOLOGIES BERHAD (Company No.: 679361-D)

PROSPECTUS

TEJARI

TEJARI TECHNOLOGIES BERHAD

(Company No.: 679361-D)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 40,000,000 NEW ORDINARY SHARES OF RM0.10 EACH IN TEJARI TECHNOLOGIES BERHAD ("TTB SHARES") AT AN ISSUE PRICE OF RM0.28 PER TTB SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:-

- 5,000,000 NEW TTB SHARES AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF TTB AND ITS SUBSIDIARY COMPANIES;
- 32,000,000 NEW TTB SHARES AVAILABLE BY WAY OF PRIVATE PLACEMENT; AND
- 3,000,000 NEW TTB SHARES AVAILABLE FOR APPLICATION BY THE PUBLIC;

IN CONJUNCTION WITH THE LISTING OF TTB ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS, WHICH YOU SHOULD CONSIDER, SEE "RISK FACTORS" IN SECTION 3 OF THIS PROSPECTUS

INVESTORS ARE ADVISED TO NOTE THAT COMPANIES LISTED ON THE MESDAQ MARKET MAY BE OF HIGH INVESTMENT RISK

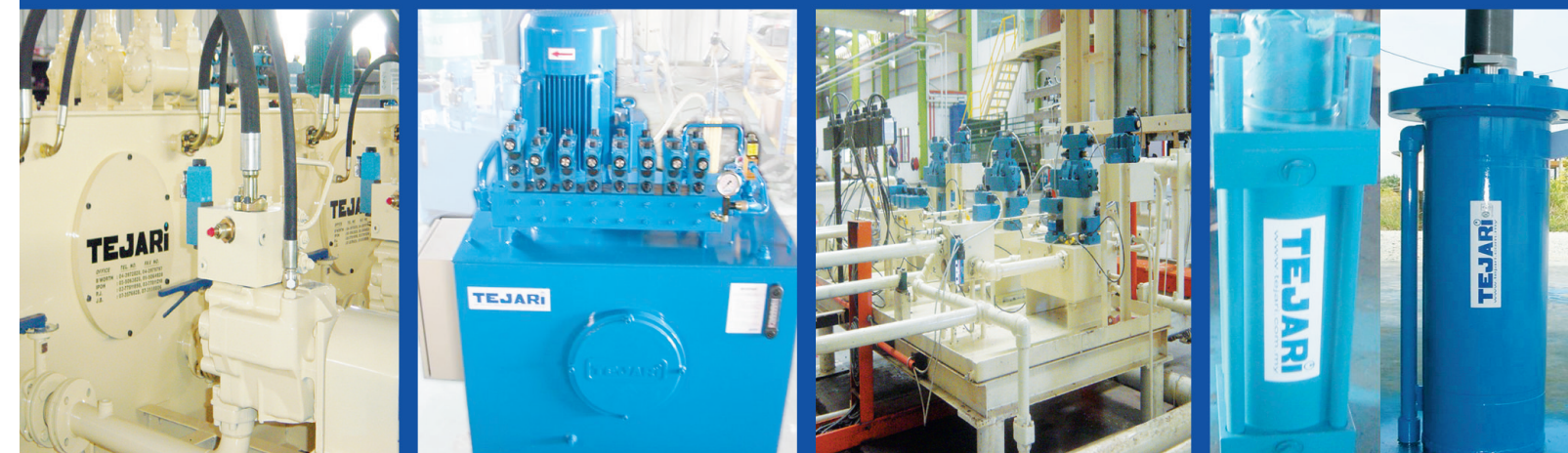
Adviser, Underwriter and Placement Agent



KENANGA INVESTMENT BANK BERHAD

Company No. 15678-H
(formerly known as K&N Kenanga Bhd)

PROSPECTUS



THIS PROSPECTUS IS DATED 16 FEBRUARY 2007

Our Directors and Promoters have seen and approved this Prospectus and they collectively and individually accept full responsibility for the accuracy of the information contained in this Prospectus and confirm, after making all reasonable enquiries that, to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement contained in this Prospectus false or misleading. Our Directors accept full responsibility for the profit forecast included in this Prospectus and confirm that they have been prepared based on the assumptions made.

Kenanga Investment Bank Berhad ("KIBB"), being the Adviser, Underwriter and Placement Agent acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the Public Issue (as defined in this Prospectus). KIBB is satisfied that the profit forecast (for which the Directors of TTB are fully responsible), prepared for inclusion in this Prospectus, have been stated by the Directors after due and careful enquiry and have been duly reviewed by the Reporting Accountants.

The Securities Commission ("SC") has approved the Public Issue. However, this is not an indication that the SC recommends the Public Issue.

The SC shall not be liable for any non-disclosure on the part of the corporation in this Prospectus by us and takes no responsibility for the contents of this document and makes no representation as to its accuracy or completeness. The SC shall not be liable for any loss that you may suffer as a result of your reliance on the whole or part of this Prospectus. **YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE PUBLIC ISSUE AND THE INVESTMENT IN US. IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER BEFORE APPLYING FOR OUR SHARES.**

The valuation approved or accepted by the SC shall only be utilised for the purpose of the corporate proposals submitted to and approved by the SC, and shall not be construed as an endorsement by the SC on the value of the subject assets for any other purposes.

Bursa Malaysia Securities Berhad ("Bursa Securities") has granted its approval-in-principle for the admission of our Company to the Official List of the MESDAQ Market of Bursa Securities and the listing and quotation of our entire enlarged issued and paid-up share capital of 163,000,000 ordinary shares of RM0.10 each in TTB ("TTB Shares") and the listing of such number of new TTB Shares to be issued pursuant to the exercise of options under our employee share option scheme ("ESOS"), representing up to 15% of our issued and paid-up share capital at any point of time during the existence of our ESOS. Our admission to the Official List of Bursa Securities is not to be taken as an indication of the merits of our Company or its securities.

We have registered a copy of this Prospectus with the SC. We have also lodged a copy of this Prospectus, together with the application form with the Registrar of Companies, who takes no responsibility for its contents.

You are advised to note that recourse for false or misleading statements or acts made in connection with this Prospectus is directly available through sections 57, 58 and 153 of the Securities Commission Act 1993.

Characteristics of the MESDAQ Market of Bursa Securities:-

You should be aware that the MESDAQ Market is a distinct market from the Main and Second Boards in many respects. In particular, companies listed on the MESDAQ Market are subject to different quantitative and qualitative requirements, which have been primarily designed to accommodate high-growth and/or technology companies. Companies that are listed on the MESDAQ Market may not have an operating history or any profit track record prior to listing. As such, although potential investment returns may be relatively high, companies listed on the MESDAQ Market may face higher investment risk. The regulatory philosophy underlying the MESDAQ Market is that the market should be allowed to determine the merits of the securities/instruments in a particular company. Hence, as with all investments, you should be aware of all potential risks in investing in such companies and you should make the decision to invest after due and careful consideration by referring to, amongst others, the Prospectus, latest financial statements and corporate announcements. In this respect, a securities professional/adviser's advice is strongly recommended.

You can view or download this Prospectus from Bursa Securities' website at www.bursamalaysia.com

IMPORTANT DATES

The following events are intended to take place on the following dates:-

Event	Date
Opening of application for the Issue Shares	16 February 2007
	Tentative Dates
Closing of application for the Issue Shares	27 February 2007
Balloting Date	1 March 2007
Despatch of Notices of Allotment of the Issue Shares to successful applicants	8 March 2007
Listing of the Company's entire enlarged issued and paid-up share capital on the MESDAQ Market	9 March 2007

THE APPLICATION PERIOD WILL BE OPEN BEGINNING AT 10.00 AM ON 16 FEBRUARY 2007, AND WILL CLOSE BY 5.00 PM ON 27 FEBRUARY 2007.

OUR DIRECTORS AND KIBB MAY MUTUALLY DECIDE, AT THEIR ABSOLUTE DISCRETION, TO EXTEND THE CLOSING DATE AND TIME FOR APPLICATION FOR THE ISSUE SHARES TO ANY LATER DATE OR DATES. WE WILL ANNOUNCE SUCH EXTENSION IN A WIDELY CIRCULATED ENGLISH AND BAHASA MALAYSIA NEWSPAPERS WITHIN MALAYSIA. IF THE CLOSING DATE OF APPLICATION FOR THE ISSUE SHARES IS EXTENDED, THE DATES FOR DESPATCH OF NOTICES OF ALLOTMENT OF THE ISSUE SHARES TO THE SUCCESSFUL APPLICANTS AND OUR LISTING WILL BE EXTENDED ACCORDINGLY.

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DEFINITIONS

The following abbreviations will apply throughout in this Prospectus, unless the context requires otherwise:-

Acquisitions	:	Acquisition of TSB and Acquisition of TSB Subsidiary Companies
Acquisition of TSB	:	Acquisition of the entire equity interest of TSB by TTB for a total purchase consideration of RM12,299,998 satisfied entirely by the issuance of 12,299,998 new ordinary shares of RM1.00 each in TTB which was completed on 30 September 2006
Acquisition of TSB Subsidiary Companies	:	Acquisition of the entire equity interest of TCSB, TCJSB and THSSB by TTB from TSB for a nominal cash amount of RM1.00 each which was completed on 2 October 2006
Act	:	The Companies Act, 1965, as amended from time to time, and any re-enactment thereof
ADA	:	Authorised Depository Agent
ADA Code	:	ADA (Broker) Code
AGM	:	Annual General Meeting
Application Form	:	Printed application form for application of the Issue Shares
ASEAN	:	Association of Southeast Asian Nations
ATM	:	Automated Teller Machine
Available Balance	:	The unissued share capital of the Company which is available for the offer of further Options subject to the limit set out in the By-Laws and after deducting all Options which have been offered and accepted
BNM	:	Bank Negara Malaysia
Board	:	Board of Directors of TTB
Bursa Depository	:	Bursa Malaysia Depository Sdn Bhd (165570-W)
Bursa Securities	:	Bursa Malaysia Securities Berhad (635998-W)
By-Laws	:	The rules, terms and conditions of the Scheme (as may be amended, varied or supplemented from time to time in accordance with the By-Laws)
CAGR	:	Compounded Annual Growth Rate
CDS	:	Central Depository System
Date of Expiry	:	The last day of the Scheme as defined in the By-Laws
Date of Offer	:	The date on which an Offer is made by the Option Committee to Eligible Person in the manner provided by the By-Laws
Director	:	A natural person who holds a directorship in an executive or non-executive capacity in the Company
EBITDA	:	Earnings before interest, tax, depreciation and amortisation

DEFINITIONS (Cont'd)

Effective Date	:	The date of full compliance with all relevant requirements for the Scheme under the Listing Requirements for the implementation of the Scheme
Electronic Share Application	:	Application of the Public Issue Shares through a Participating Financial Institution's ATMs
Eligible Person(s)	:	An employee or director of the Company who is designated in writing by the Option Committee to be an Eligible Person as described in the By-Laws and falling within any of the categories of Eligible Persons as set out in the By-Laws
EPS	:	Earnings per share
ESOS or the Scheme	:	Employee Share Option Scheme for the granting of Options to Eligible Persons to subscribe for Scheme Shares in accordance with the terms and conditions as set out in the By-Laws
FIC	:	Foreign Investment Committee
FPE	:	Financial period ended
FYE	:	Financial year ended/ending
GDP	:	Gross Domestic Product
Grantee	:	An Eligible Person who has accepted an Offer in the manner provided by the By-Laws
ICT	:	Information and Communication Technology
IPO	:	Initial Public Offering
Issue Price	:	RM0.28 per Issue Share
Issue Shares	:	40,000,000 new TTB Shares credited as fully paid-up to be issued pursuant to the Public Issue, subject to the terms and conditions of this Prospectus
IT	:	Information Technology
KIBB	:	Kenanga Investment Bank Berhad (formerly known as K & N Kenanga Bhd) (15678-H)
Komsama	:	Komsama Holdings Sdn Bhd (159411-H) <i>(A substantial shareholder of TTB)</i>
LAT	:	Loss after taxation
LBT	:	Loss before taxation
Listing	:	Listing of and quotation for TTB's entire enlarged issued and paid-up share capital of RM16,300,000 comprising 163,000,000 TTB Shares pursuant to the Public Issue, and any new TTB Shares to be issued arising from the exercise of options under the ESOS
Listing Requirements	:	The Listing Requirements of Bursa Securities for the MESDAQ Market
LPD	:	15 January 2007, being the latest practicable date prior to the printing of this Prospectus

DEFINITIONS (Cont'd)

MASB	:	Malaysian Accounting Standards Board
M&E	:	Machinery and Equipment
Market Day	:	Any day between Monday and Friday (inclusive of both days) which is not a public holiday and on which Bursa Securities is open for the trading of securities
Maximum Entitlement	:	The maximum number of Options that can be offered to an Eligible Person as stipulated in the By-Laws
MDC	:	Multimedia Development Corporation Sdn Bhd (389346-D)
MESDAQ IPO Guidelines	:	Guidelines for Initial Public Offerings and Listings on the MESDAQ Market by the SC
MESDAQ Market	:	MESDAQ Market of Bursa Securities
MI	:	Minority Interest
MIDA	:	Malaysian Industrial Development Authority
MIH	:	Malaysian Issuing House Sdn Bhd (258345-X)
MITI	:	Ministry of International Trade and Industry
MNCs	:	Multinational corporations
MSC	:	Multimedia Super Corridor
NDP	:	National Development Policy
NTA	:	Net tangible assets
OBM	:	Original Brand Manufacturer
OEM	:	Original Equipment Manufacturer
Offer	:	A written offer made by the Option Committee to an Eligible Person in the manner provided in the By-Laws
Option(s)	:	The right of a Grantee to subscribe for one (1) new TTB Share pursuant to the contract constituted by acceptance by the Grantee in the manner provided by the By-Laws of an Offer made to such Grantee by the Option Committee pursuant to the By-Laws
Option Committee	:	A committee comprising directors and/or senior management personnel appointed by the Board to administer the Scheme
Option Period	:	A period commencing from the Date of Offer and Expiring on the Date of Expiry of the Scheme as provided in the By-Laws. In the event that the duration of the Scheme shall be extended, the Date of Expiry of the Scheme shall be the date of expiry as so extended
Participating Financial Institution(s)	:	Participating Financial Institutions for Electronic Share Application as listed in Section 18 of this Prospectus

DEFINITIONS (Cont'd)

PAT	:	Profit after taxation
PBT	:	Profit before taxation
PE Multiple	:	Price Earning Multiple
Promoter(s)	:	A person or company who has an interest directly or indirectly in one or more voting shares in the Company, and who can exercise control or influence over the management of the Company at the time of the Company's admission to the MESDAQ Market. The Promoters of the Company are Komsama, Chan Ah Ba, Ooi Chai Huat, Fong Sai Chong and Chan Boon Seng
Private Placement	:	Private Placement of 32,000,000 new TTB shares available for application to selected investors at the Issue Price
Public Issue	:	Public issue of the Issue Shares by Private Placement and to eligible directors, employees and business associates of the TTB Group and the public at the Issue Price payable in full upon application, subject to the terms and conditions of this Prospectus
QA/QC	:	Quality Assurance/Quality Control
ROC	:	Registrar of Companies
R&D	:	Research and development
RM and sen	:	Ringgit Malaysia and sen respectively
SC	:	Securities Commission
SGD	:	Singapore Dollar
SSA I	:	Conditional Share Sale Agreement dated 26 January 2006 in relation to the Acquisition of TSB
SSA II	:	Conditional Share Sale Agreement dated 26 January 2006 in relation to the Acquisition of TSB Subsidiary Companies
Scheme Shares	:	Ordinary shares of RM0.10 each in the Company to be allotted and issued under the Scheme
Selected Employee	:	An Eligible Person who has been selected by the Option Committee and to whom an Offer has been made by the Option Committee in accordance with the terms of the Scheme
Sub-Division of Shares	:	Sub-division of TTB's 12,300,000 ordinary shares of par value of RM1.00 each into 123,000,000 ordinary shares of RM0.10 each. The Sub-Division of Shares is completed on 2 October 2006
TCSB	:	Tejari Controls Sdn Bhd (448128-X) <i>(A wholly-owned subsidiary of TTB)</i>
TCJSB	:	Tejari Controls (JB) Sdn Bhd (522041-V) <i>(A wholly-owned subsidiary of TTB)</i>

DEFINITIONS (Cont'd)

THSSB	:	Tejari Hoseal Solutions Sdn Bhd (201531-T) <i>(A wholly-owned subsidiary of TTB)</i>
TSB	:	Tejari Sdn Bhd (128186-P) <i>(A wholly-owned subsidiary of TTB)</i>
TTB or Company	:	Tejari Technologies Berhad (679361-D)
TTB Group or Group	:	TTB and its subsidiary companies
TTB Share or Share	:	Ordinary share of RM0.10 each in TTB
UK	:	United Kingdom
USA or US	:	United States of America
USD	:	US Dollar

Technical Definitions

CAD	:	Computer Aided Design
CAE	:	Computer Aided Engineering
CAM	:	Computer Aided Manufacturing
eHAS	:	Electro Hydraulic Automation System utilising the HMB technology
EMS	:	Electronics Manufacturing Services
ESC	:	Electro-Servo Controller
HMB	:	Hydraulic Manifold Block
HMS	:	Hydraulic Manifold System
I/O	:	Input/Output
ISO	:	International Organisation for Standardisation
psi	:	Pound per square inch
Sq. ft.	:	Square feet

Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable include the feminine and neuter genders and vice versa.

Any reference to a time of a day in this Prospectus shall be a reference to Malaysian time, unless otherwise stated.

CORPORATE DIRECTORY

DIRECTORS

Name	Address	Occupation	Nationality
Chan Ah Ba <i>(Executive Chairman)</i>	No. 119, Jalan Seroja, Taman Seroja, 09000 Kulim Kedah	Company Director	Malaysian
Ooi Chai Huat <i>(Managing Director)</i>	No 2, Jalan Bagan 35, Taman Bagan, 13400 Butterworth	Company Director	Malaysian
Fong Sai Chong <i>(Executive Director)</i>	24 Lorong Remia 5, Taman Remia, To`Kun Atas, 14000 Bukit Mertajam	Company Director	Malaysian
Teoh Geok Cheng <i>(Executive Director)</i>	80-18-8 Jalan Tanjung Tokong, 10470 Penang	Company Director	Malaysian
Ong Eng Choon <i>(Independent Non-Executive Director)</i>	55 Westlands Road, 10400 Penang	Accountant	Malaysian
Dato` Dr. Chong Eng Keat @ Teoh Eng Keat <i>(Independent Non-Executive Director)</i>	32, Jesselton Crescent 10450 Penang	Company Director	Malaysian

AUDIT COMMITTEE

Name	Designation	Directorship
Ong Eng Choon	Chairman of the Committee	Independent Non-Executive Director
Chan Ah Ba	Member of the Committee	Executive Chairman
Dato` Dr. Chong Eng Keat @ Teoh Eng Keat	Member of the Committee	Independent Non-Executive Director

COMPANY SECRETARIES

: Lee Peng Loon (MACS 01258)
53 Jalan Deva Pada
10400 Penang

Ooi Yoong Yoong (MAICSA 7020753)
1N, Lorong Delima 9, Island Glades
11700 Penang

CORPORATE DIRECTORY (Cont'd)

- REGISTERED OFFICE** : 51-21-A, Menara BHL Bank,
Jalan Sultan Ahmad Shah
10050 Penang
Tel: 04 – 227 6888
Fax: 04 – 229 8118
- MANAGEMENT OFFICE** : 44, Jalan Bawal
Taman Kimsar
13700 Perai Malaysia
Tel: 04 – 397 2828
Fax: 04 – 397 9797
E-mail: tejaribw@tm.net.my
- AUDITORS AND REPORTING
ACCOUNTANTS** : UHY Diong
51-21-F, Menara BHL Bank
Jalan Sultan Ahmad Shah
10050 Penang, Malaysia
Tel: 04 – 227 6888
Fax: 04 – 229 8118
- CORPORATE AND DUE
DILIGENCE SOLICITORS** : Zaid Ibrahim & Co
51-22-B & C, Menara BHL
Jalan Sultan Ahmad Shah
10050 Penang, Malaysia
Tel: 04 – 227 0888
Fax: 04 – 228 6755
- ADVISER, UNDERWRITER AND
PLACEMENT AGENT** : Kenanga Investment Bank Berhad (15678-H)
(formerly known as K&N Kenanga Bhd)
17th Floor, Suite 17.06
Kenanga International
Jalan Sultan Ismail
50250 Kuala Lumpur
Tel: 03 - 2164 6689
Fax: 03 - 2164 6690
- REGISTRAR AND TRANSFER
OFFICE** : AGRITEUM Share Registration Services Sdn Bhd (578473-T)
2nd Floor Wisma Penang Garden
42 Jalan Sultan Ahmad Shah
10050 Penang
Tel: 04-228 2321
Fax: 04-227 2391
- ISSUING HOUSE** : Malaysian Issuing House Sdn Bhd (258345-X)
27th Floor, Menara Multi-Purpose
Capital Square
8, Jalan Munshi Abdullah
50100 Kuala Lumpur
Tel: 03- 2693 2075
Fax: 03- 2693 0858
- VALUERS** : Raine & Horne
International Zaki + Partners Sdn Bhd (99440-T)
14, Penang Street,
10200 Penang.
Tel: 04-262 6888
Fax: 04-261 2032

CORPORATE DIRECTORY (Cont'd)

PRINCIPAL BANKER : RHB Bank Berhad (6171-M)
Commercial Banking Business Centre Prai
1st Floor, No. 2784 & 2785, Taman Inderawasih,
Jalan Chain Ferry, 13600 Prai
Tel: 04-3908 997
Fax: 04-3909 161

LISTING SOUGHT : MESDAQ Market of Bursa Securities

WEBSITE : <http://www.tejari.com.my>

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PRELIMINARY

This Prospectus is dated 16 February 2007.

We have registered a copy of this Prospectus with the SC. We have also lodged a copy of this Prospectus, together with the application form with the ROC, who takes no responsibility for its contents.

On 23 August 2006, we received the SC's approval for admission to the Official List of the MESDAQ Market. We have also received the SC's permission to deal in and quote for the entire enlarged issued and paid-up TTB Shares. Bursa Securities has granted its approval-in-principle for the admission of our Company to the Official List of the MESDAQ Market and the listing and quotation of our entire enlarged issued and paid-up share capital of 163,000,000 TTB Shares and the listing of such number of new TTB Shares to be issued pursuant to the exercise of options under our ESOS, representing up to 15% of our issued and paid-up share capital at any point of time during the existence of our ESOS. Our Shares will be admitted to the Official List of the MESDAQ Market and official quotation will commence after receipt of confirmation from Bursa Depository that all CDS accounts of the successful applicants have been duly credited and notices of allotment have been despatched to all successful applicants.

Under Bursa Securities' trading rules, trading in all Bursa Securities' listed securities can only be executed through an ADA who is also a Bursa Securities member with effect from the date of listing.

You must have a CDS Account prior to submitting applications for our Shares either by way of Application Forms or Electronic Share Application. If you do not presently have a CDS account, you should open a CDS account at an ADA prior to making an application for our Shares. You should state your CDS Account number in the space provided in the Application Form if you presently have such an account registered in your own name. If you already have a CDS Account, you should not complete the preferred ADA Code.

In the case of Electronic Share Application, only an applicant who is an individual and who is a Malaysian citizen residing in Malaysia and has a CDS Account can make an Electronic Share Application.

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, Bursa Securities has prescribed our Shares as prescribed securities. Therefore, we will deposit the Issue Shares directly with Bursa Depository. Any dealings in our Shares will be carried out in accordance with the aforesaid Act and the Rules of Bursa Depository. We will not issue share certificates to successful applicants.

Pursuant to the Listing Requirements, at least 25% of the issued and paid-up share capital of the Company must be held by a minimum number of 1,000 public shareholders holding not less than 100 TTB Shares each. We expect to meet the above requirement at the point of listing. However, if we do not meet the above requirement, we may not be allowed to proceed with our listing plan. We will return in full, without interest, monies paid in respect of all applications.

You should rely only on the information contained in this Prospectus. We and our advisers have not authorised anyone to provide you with information that is different and not contained in this Prospectus. The delivery of this Prospectus or any issue made in connection with this Prospectus shall not, under any circumstances, constitute a representation or create any implication that there has been no change in our affairs since the date of this Prospectus.

The distribution of this Prospectus and the sale of our Shares will not be registered under any possible securities legislation of any jurisdiction except Malaysia and the Issue Shares will not be placed out in any country other than Malaysia. This Prospectus does not constitute and may not be used for the purpose of an offer to sell or an invitation of an offer to buy any Issue Shares in any jurisdiction and in any circumstance in which such offer or invitation is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation.

YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN DOUBT AS TO THE ACTION TO BE TAKEN SHOULD CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

You can view or download this Prospectus from Bursa Securities' website at www.bursamalaysia.com.

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