



## GREENYIELD BERHAD

(Company No. 582216-T)  
(Incorporated in Malaysia under the Companies Act, 1965)

ISSUE OF 42,260,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.21 PER ORDINARY SHARE BY WAY OF PRIVATE PLACEMENT AND PUBLIC OFFER PAYABLE IN FULL ON APPLICATION COMPRISING:-

- 35,260,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR PLACEMENT TO SELECTED INVESTORS;
- 3,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC; AND
- 4,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS AND EMPLOYEES OF THE GREENYIELD GROUP, AND OTHER PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF THE GREENYIELD GROUP

IN CONJUNCTION WITH THE LISTING OF GREENYIELD BERHAD ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

OFFER OF OPTIONS TO THE NON-EXECUTIVE DIRECTORS TO SUBSCRIBE FOR UP TO A MAXIMUM OF 1,000,000 NEW ORDINARY SHARES OF RM0.10 EACH UNDER THE EMPLOYEE SHARE OPTION SCHEME

LISTING SOUGHT:-  
MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

**INVESTORS ARE ADVISED TO NOTE THAT COMPANIES LISTED ON THE MESDAQ MARKET MAY BE OF HIGH INVESTMENT RISK**

Adviser, Sponsor and Managing Underwriter

### AmMerchant Bank Berhad

(Company No. 23742-V)  
A member of



**AmInvestment Group**

Co-Underwriter and Sole Placement Agent



**ALLIANCE INVESTMENT BANK**

Alliance Investment Bank Berhad (21605-D)  
formerly known as Alliance Merchant Bank Berhad

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 4 HEREOF