

## **NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF SANICHI TECHNOLOGY BERHAD (“SANICHI” OR “COMPANY”) DATED 15 AUGUST 2006 (“ELECTRONIC PROSPECTUS”)**

*(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice).*

### **Website**

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“Securities Exchange”) website at [www.bursamalaysia.com](http://www.bursamalaysia.com) (“Website”).

### **Availability and Location of Paper/Printed Prospectus**

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus, subject to availability from the Company, Alliance Investment Bank Berhad (*formerly known as Alliance Merchant Bank Berhad*) (“Alliance”) or MIDF Consultancy and Corporate Services Sendirian Berhad. Alternatively, the applicant may obtain a copy of the Prospectus from participating organisations of the Securities Exchange, members of the Association of Banks in Malaysia and members of the Malaysian Investment Banking Association in Malaysia.

Prospective investors should note that the Application Forms are not available in electronic format.

### **Jurisdictional Disclaimer**

This distribution of the Electronic Prospectus and the sale of the Public Issue Shares are subject to Malaysian laws. The Securities Exchange, Alliance and the Company take no responsibility for the distribution of the Electronic Prospectus and/or the sale of the Public Issue Shares outside Malaysia, which may be restricted by law in other jurisdictions. The Electronic Prospectus does not constitute and may not be used for the purpose of an offer to sell or an invitation of an offer to buy any Public Issue Shares, to any person outside Malaysia or in any jurisdictions in which such offer or invitation is not authorised or unlawful or to any person to whom it is unlawful to make such offer or invitation.

### **Close of Application**

Applications will be accepted from **10.00 a.m. on 15 August 2006 to 5.00 p.m. on 22 August 2006** or such other date or dates as the Directors of Sanichi and the Underwriter may in their absolute discretion mutually decide.

The Electronic Prospectus made available on the Website after the closing of the application period is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of the application period.

### **Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted**

The Electronic Prospectus which is accessible at the Website is owned by the Securities Exchange. User’s access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus as provided by Sanichi to the Securities Exchange are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.