

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
which is integral to the announcement of quarterly report for period ended 31 March 2012

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT QUARTER ENDED 31-Mar-2012 RM'000	PRECEDING CORRESPONDING QUARTER ENDED 31-Mar-2011 RM'000	3 MONTHS CURRENT YEAR TO DATE ENDED 31-Mar-2012 RM'000	3 MONTHS PRECEDING YEAR TO DATE ENDED 31-Mar-2011 RM'000
<b>Continuing Operations</b>				
Revenue	1,724	4,544	1,724	4,544
Other operating income	89	316	89	316
Employee benefits	(587)	(906)	(587)	(906)
Depreciation & amortisation	(1,268)	(1,130)	(1,268)	(1,130)
Other operating expenses	(1,341)	(1,578)	(1,341)	(1,578)
<b>Profit/(Loss) from operations</b>	<b>(1,383)</b>	<b>1,246</b>	<b>(1,383)</b>	<b>1,246</b>
Finance costs	(115)	(236)	(115)	(236)
<b>Profit/(loss) before taxation</b>	<b>(1,498)</b>	<b>1,010</b>	<b>(1,498)</b>	<b>1,010</b>
Income tax expenses	-	(1)	-	(1)
<b>Profit/(loss) for the year/(period)</b>	<b>(1,498)</b>	<b>1,009</b>	<b>(1,498)</b>	<b>1,009</b>
<b>Other Comprehensive income</b>				
- Currency translation difference not recognised in income statement	4	2	4	2
<b>Total comprehensive income for the financial year/(period)</b>	<b>(1,494)</b>	<b>1,011</b>	<b>(1,494)</b>	<b>1,011</b>
<b>Profit Attributable to:</b>				
Equity holders of the Company	(1,498)	1,009	(1,498)	1,009
<b>Total comprehensive income attributable to :</b>				
Equity holders of the Company	(1,494)	1,011	(1,494)	1,011
<b>Earning/(Loss) per share (sen)</b>				
- Basic	(0.59)	0.44	(0.59)	0.44
- Diluted	(0.59)	0.41	(0.59)	0.41

The unaudited Condensed Consolidated Income Statements should be read in conjunction with Audited Financial Statements for the financial year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.

TECHNODEX BHD ("TB" or "Company")

Company No. 627634-A

(Incorporated in Malaysia)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
 which is integral to the announcement of quarterly report for the period ended 31 March 2012

	<b>UNAUDITED</b> <b>AS AT END OF CURRENT</b> <b>QUARTER AT</b> <b>31-Mar-2012</b> <b>RM'000</b>	<b>AUDITED</b> <b>AS AT PRECEDING</b> <b>FINANCIAL YEAR ENDED AT</b> <b>31-Dec-2011</b> <b>RM'000</b>	<b>AS AT PRECEDING</b> <b>FINANCIAL YEAR ENDED AT</b> <b>1-Jan-2011</b> <b>RM'000</b>
<b>Assets</b>			
<b>Non-current Assets</b>			
Property, plant and equipment	2,971	2,956	3,412
Goodwill on consolidation	1,559	1,559	1,559
Development costs	1,077	577	4,202
Other intangible assets	12,638	12,279	10,053
	18,245	17,371	19,226
<b>Current Assets</b>			
Trade receivables	13,200	15,902	13,917
Other receivables, deposits and prepayments	562	590	612
Tax recoverable	11	12	13
Fixed deposits with licensed banks	3,819	3,792	4,377
Cash and bank balances	606	1,170	2,162
	18,198	21,466	21,081
<b>Total Assets</b>	36,443	38,837	40,307
<b>Equity and Liabilities</b>			
<b>Equity attributable to equity holders of the Company</b>			
Share Capital	25,558	24,652	22,739
Share Premium	1,136	1,136	746
Exchange fluctuation reserve	630	626	791
Retained (Loss)/Profits	(5,882)	(4,384)	(6,473)
<b>Total Equity</b>	21,442	22,030	18,017
<b>Non-current and deferred liabilities</b>			
Long term borrowings	6,108	6,807	5,164
Government grant	430	490	360
	6,538	7,297	5,524
<b>Current Liabilities</b>			
Other payables and accruals	3,532	4,398	6,237
Short term borrowings	2,601	2,779	6,176
Bank overdraft	2,314	2,315	4,289
Provision for taxation	16	18	64
	8,463	9,510	16,766
<b>Total Liabilities</b>	15,001	16,807	22,290
<b>Total Equity and Liabilities</b>	36,443	38,837	40,307
<b>Net assets per share attributable to ordinary equity holders of the parent (RM)</b>	0.08	0.09	0.08

The unaudited Condensed Consolidated Balance Sheets should be read in conjunction with the Audited Financial Statements for the financial period ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.

TECHNODEX BHD ("TB" or "Company")  
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UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENTS  
 which is integral to the announcement of quarterly report for period ended 31 March 2012

	UNAUDITED CURRENT YEAR TO DATE ENDED 31-Mar-2012 RM'000	AUDITED AS AT PRECEDING FINANCIAL YEAR ENDED AT 31-Dec-2012 RM'000
<b>Cash flows from/(for) operating activities</b>		
Profit/(loss) before tax	(1,498)	1,931
Adjustment for non-cash items	1,293	4,044
Operating profit/(loss) before working capital changes	(205)	5,975
Changes in working capital:		
Net change in current assets	2,730	(2,066)
Net change in current liabilities	(866)	(988)
<b>Cash flows from/(used in) operations</b>	1,659	2,921
Tax paid	(1)	1
Interest paid	(115)	(863)
<b>Net cash from/(used in) operating activities</b>	1,543	2,059
<b>Cash flows for investing activities</b>		
Proceeds from disposal of equipment	-	3
Purchase of property, plant and equipment	(141)	(173)
Intangible assets/Development costs incurred	(2,000)	(2,435)
Interest received	29	61
<b>Net cash used in investing activities</b>	(2,112)	(2,544)
<b>Cash flows from financing activities</b>		
Proceeds from issuance of shares	906	2,199
Bonus issue expenses	-	-
Net drawdown/(repayment) of term loans	(702)	(1,433)
Net (repayment)/drawdown of revolving credits	(175)	(1,921)
Repayment of hire purchase and finance lease payables	-	(361)
Grant received	-	600
<b>Net cash (used in)/from financing activities</b>	29	(916)
<b>Net increase/(decrease) in cash and cash equivalents</b>	(540)	(1,401)
Foreign reserve	4	(164)
Restructure of bank overdraft to term loan	-	1,962
Cash and cash equivalents at beginning of the financial period	2,647	2,250
<b>Cash and cash equivalents at end of the financial period</b>	2,111	2,647
<b><u>Cash and cash equivalents at the end of the financial period comprises the following :-</u></b>		
Fixed deposits with licensed banks	3,819	3,792
Cash and bank balances	606	1,170
Bank overdraft	(2,314)	(2,315)
	2,111	2,647

The unaudited Condensed Consolidated Cash Flow Statements should be read in conjunction with the Audited Financial Statements for the financial period ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
 which is integral to the announcement of quarterly report for period ended 31 March 2012

	← Attributable to Equity Holders of the Company →				Distributable Retained Profits RM'000	Total RM'000
	Share Capital RM'000	Non-Distributable Share Premium RM'000	Other reserves RM'000	Exchange fluctuation reserve RM'000		
At 1 Jan 2012	24,652	1,136	-	626	(4,384)	22,030
Currency translation difference not recognised in income statement	-	-	-	4	-	4
Loss after taxation for the financial period	-	-	-	-	(1,498)	(1,498)
<b>Total Comprehensive income for the year</b>	-	-	-	4	(1,498)	(1,494)
Issuance of ordinary shares pursuant to:- - Private placement	906	-	-	-	-	906
<b>Total Transactions with owners</b>	906	-	-	-	-	906
At 31 March 2012	<u>25,558</u>	<u>1,136</u>	<u>-</u>	<u>630</u>	<u>(5,882)</u>	<u>21,442</u>
At 1 Jan 2011	22,739	746	215	790	(6,473)	18,017
Currency translation difference not recognised in income statement	-	-	-	(164)	-	(164)
Profit after taxation for the financial period	-	-	-	-	1,978	1,978
<b>Total Comprehensive income for the year</b>	-	-	-	(164)	1,978	1,814
Issuance of ordinary shares pursuant to:- - ESOS - Bonus issue - Private placement	713 - 1,200	286 - -	- - -	- - -	- - -	999 - 1,200
Transfer from other reserves to share premium	-	104	(104)	-	-	-
Transfer from other reserves to retained earnings upon ESOS expired	-	-	(111)	-	111	-
<b>Total Transactions with owners</b>	1,913	390	(215)	-	111	2,199
At 31 December 2011	<u>24,652</u>	<u>1,136</u>	<u>-</u>	<u>626</u>	<u>(4,384)</u>	<u>22,030</u>

The unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial period ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.