

6. SUMMARY OF THE 5-YEAR BUSINESS PLAN

The following is a summary of the 5-year business plan prepared by our Company for the purpose of inclusion in this Prospectus:-

6.1 Introduction

Our Group adopts the following as our vision and mission statement:-

Vision Statement of our Group

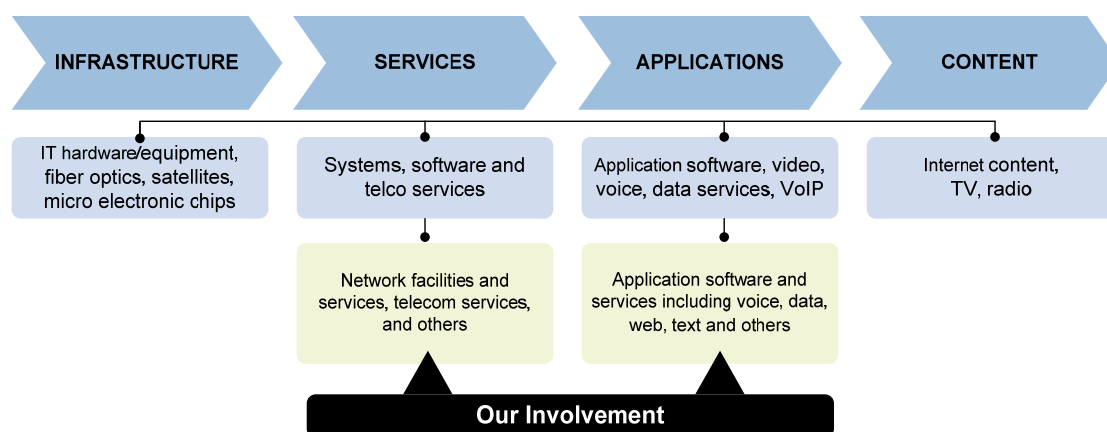
To establish excellence in innovation, development, implementation of next generation telecommunication solution in the local and international arena.

Mission Statement of our Group

To build upon our Group's core expertise in telecommunications and our association with multinational telecommunication partners to create a local environment that promotes creativity, structured thinking and the establishment of best practices for delivery in the area of NGTS.

The core values of our Group are focused on Integrity, Innovation, Customer Centricity, Discipline and Commitment to the society. In order to realise our vision, our Group's management strongly believes that we have to expand our business activities through appropriate and effective strategies to steer our Group towards the right direction in the telecommunication industry.

The business activities of our Group can be mapped into a typical ICT value chain (as defined by the Ministry of Science and Technology Malaysia), which comprises 4 components namely Infrastructure, Services, Applications and Content.



6.2 Future Business Directions

Moving forward, we seek to be a premier telecommunication network solution provider as well as a leading developer of related telecommunication software applications and solutions riding on NGN platform. In order to achieve this objective, we are seeking additional funding from the capital market to realise our full potential as a NGTS provider. Our Group's strategic planning is centred on our expertise and experience in the telecommunication industry, which involve the interplay of business, marketing, technology and regulatory factors. These factors are mostly inter-dependent on each other. In cognisance of these factors, our Group adopt frameworks and methodologies to identify and assess critical factors objectively and consider alternative scenarios, as part of our strategic planning process.

6. SUMMARY OF THE 5-YEAR BUSINESS PLAN (cont'd)

The combination of knowledge from experienced industry personnel, market intelligence from studies and analyses based on real experiences, sound business acumen with clear corporate vision, will ensure that our Group is successful in deploying our business plan. A summary of the strategies employed by our Group is highlighted below:-

(i) To offer a broader range of solutions through product/service development

Telecommunication Carrier Division

Our Group responds to the need for constant product development by forming alliances with new technology partners. The telecommunication system developed and marketed by the Group are unique as its principal competitive advantages include fast response, scalability (sustainable innovation), versatility, reliability, cost effectiveness and effective after sales service policy. Our Group believes that our primary core competency is the ability to create new innovative solutions. Considering the fast changing new technologies that have evolved over the last few years and recognising the huge potential in telecommunication solution, our Group has successfully implemented 3G network for Telekom Malaysia. We are looking forward to be an active participant in the next phase of 3G network expansion which is expected to begin in the 2nd/3rd quarter of 2006.

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6. SUMMARY OF THE 5-YEAR BUSINESS PLAN (cont'd)**Our Group: Product Development Plan, Telecommunication Carrier Division**

	2006	2007	2008	2009
EiQ - Enhanced Cellular In-Building Quality Improvement Solution	GSM: Simulation studies and modelling development for automated in-building solutions. Integrate active and passive systems	EiQ - developing/ customisation of wireless in-building solutions that can be applied to 3G network	Enhance EiQ for 3G network	Integrate both active and passive system into EiQ for 3G network
Fixed Network Expertise development - focus on broadband technologies and IP technologies/ platform	Level 2 technical support for broadband and IP technologies for Malaysia. Develop IP-VPN solution	Develop Level 2 expertise in customisation and development of broadband network feature and support Enhance IP-VPN solutions as outsourced provider	Establish Level 2 technical support for the ASEAN region.	Adaptation of existing network into next generation systems
Cellular System Expertise Development - Focus on GSM, CDMA & 3G network	Level 1 and 2 technical support for 3G network. Developed expertise in 3G optimisation.	Establish 2G and 3G optimisation market in ASEAN. Expertise in integrating new applications and content into the SDP (Service Delivery Platform)	Develop expertise in integrating cellular network with WLAN	Solutions catered to telecommunication network beyond 3G network: integration with WLAN and WIMAX

Software Solutions Division

With an expanding marketing and business development team, our Group plans to offer innovative solutions and applications based on cutting-edge technologies such as 3G, broadband and IP. Our Group will focus on developing cost savings and technologically viable solutions that are tailored to customers' needs. Our Group intends to expand our current expertise in NGTS to develop solutions catered to the Telco-related companies, SMEs and MNCs.

6. SUMMARY OF THE 5-YEAR BUSINESS PLAN (cont'd)

(ii) Geographical expansion into other markets

Telecommunication Carrier Division

The Telecommunication Carrier Division of our Group will first target ASEAN countries such as Vietnam and Indonesia in 2006, followed by India, Myanmar, Laos and Africa in the subsequent years. Our Group intends to penetrate and expand into these developing countries by offering telecommunication system architecture and design as well as next generation network solutions.

Our Group's strategy is to expand into new markets through internal resources and strategic alliances with business partners, suppliers, technology partners or with third-parties when opportunities arise. In addition, our Group also leverages on existing business partner such as Telekom Malaysia, Huawei and Motorola in their geographical expansion plan. To support the operations in these countries, our Group intends to set up representative offices to gather market intelligence such as competitors' and customers' activities, industry trends and other relevant information before devising a suitable strategy to penetrate these markets.

Our Group: Geographical Expansion Plan, Telecommunication Carrier Division

Telco Carrier	2006	2007	2008	2009
Our Group's Geographical Expansion Plan ===== PENETRATION =====	Indonesia Vietnam	India Philippines	Cambodia	Africa
===== EXPANSION =====	Indonesia Vietnam	India Philippines Indonesia Vietnam	Cambodia Indonesia India Vietnam Philippines	Cambodia Indonesia Vietnam

Software Solutions Division

The Software Solutions Division of our Group's geographical expansion is driven by 2 factors namely the maturity of the enterprise/Telco markets in attributing value to work productivity and the identification of suitable channel partners that can assist in sales and support of our Group's solutions.

For penetration to India, our Group will leverage on business contacts with local Telcos to provide Card Guard and Value-Added Billing Solution to our Telco customers. Once our Group's presence is established, we will achieve expansion through local enterprise distribution channels. Our Group intends to penetrate into new and growing markets when the telecommunication market in those countries matures in 2 to 3 years time.

For countries such as Australia, Indonesia, Brunei and Thailand, our Group will target these markets when it is commercially viable and the telecommunication market has mature. Alternate channels of entry can be through trade missions organised by Malaysian External Trade Development Corporation and other relevant authorities in these countries as well as our Group's own sources of contact.

6. SUMMARY OF THE 5-YEAR BUSINESS PLAN (cont'd)

For next generation services and application such as LBS and Tele-X-Change, the offerings will be linked to the development and commercialisation of these products in 2006 and 2008 respectively. This will be in line with the roll-out of 3G networks in those markets.

Our Group has established contacts with enterprises for its outsourced operations in various markets. We intend to use direct marketing strategy by approaching operators in these countries for the sale of our software solutions. Our Group will continue to identify and establish business partnerships operating in similar businesses.

Our Group: Geographical Expansion Plan, Software Solutions Division

Software	2006	2007	2008	2009
Our Group's Geographical Expansion Plan ===== PENETRATION =====	India	Australia Indonesia Brunei Thailand	China	Africa
===== EXPANSION =====	East Malaysia	India	Australia Indonesia Brunei Thailand	China

(iii) Diversify into provision of outsourced services (operation and maintenance)

With the global trend moving towards the practice of outsourcing of operation and maintenance processes as part of an enterprise's strategy to reduce cost and increase productivity, our Group has identified the outsourcing of operation and maintenance services as part of our future business expansion plan. As the provision of maintenance and consultancy services involve both technical capabilities and intensive overhead costs, most enterprises tend to outsource these non-core activities to third parties in view of cost efficiency. Such outsource vendor will be evaluated based on technical skills, vendor experience, services features, timely delivery, reputation and pricing.

Our Group's outsource services is customised according to customers' requirements encompassing consulting, implementation, project management as well as advisory services to provide customers with an effective and economical mechanism to communicate collect and disseminate information in a timely, efficient manner. Our Group believes that such business model will provide stable long-term revenue stream and offer new market opportunities. As part of our core business, our Group can offer our clients the relevant resources and technical know-how in the provision of outsourcing maintenance services and skilled resources for various industries.

7. INFORMATION ON OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL

7.1 PROMOTER AND SUBSTANTIAL SHAREHOLDERS

7.1.1 Our Promoter's and Substantial shareholders' Shareholdings

The Promoter's and substantial shareholders' shareholdings in our Company upon completion of the Public Issue are as follows:-

Promoter	Designation	Nationality	Before the Public Issue				After the Public Issue			
			< ---- Direct ---- >		< --- Indirect --- >		< ---- Direct ---- >		< ---- Indirect ---- >	
			No. of SRHB Shares held '000	% held	No. of SRHB Shares held '000	% held	No. of SRHB Shares held '000	% held	No. of SRHB Shares held '000	% held
Dato' Mohd Suhaimi Bin Abdullah	Managing Director/Chief Executive Officer	Malaysian	58,824	80.1	-	-	59,474*	59.5	-	-
Substantial shareholders		Nationality	No. of SRHB Shares held '000	% held	No. of SRHB Shares held '000	% held	No. of SRHB Shares held '000	% held	No. of SRHB Shares held '000	% held
Dato' Mohd Suhaimi Bin Abdullah	Managing Director/Chief Executive Officer	Malaysian	58,824	80.1	-	-	59,474*	59.5	-	-
Iskandar Dzulkarnain Bin Abdul Khalid	Head of Business Development	Malaysian	3,200	4.4	3,000 ¹	4.1	3,500*	3.5	3,000 ¹	3.0
Nurashikhin Binti Mohd Sharif [#]	-	Malaysian	4,400	6.0	-	-	4,400	4.4	-	-

Notes:-

¹ Deemed interested via his spouse, Elis Safina Binti Zainal Abidin's direct interest in SRHB.

* Assuming our eligible Directors and employees have fully taken up their entitlements to the pink form shares.

[#] Nurashikhin is not a substantial shareholder after the Public Issue.

7.1.2 Profile, Knowledge and Experience of our Promoter and Substantial Shareholders

The profiles of our Promoter and substantial shareholders after the Public Issue are as follows:-

Dato' Mohd Suhaimi Bin Abdullah, aged 48, is our Managing Director and Chief Executive Officer. He graduated from Havering Technical College, London in 1981 with Diploma in Business Studies. Subsequently, he obtained a professional qualification in the Chartered Institute of Transport from School of Transport, University of London in 1985 and is a member of the Chartered Institute of Transport since 1989. From 1982 to 1984, while he was completing his studies, he was engaged as a secretary with the Majlis Pelajar-Pelajar Malaysia in London, UK. There, he managed the administrative and communicative matters between Ministries of Malaysia, which have contact with the Malaysian Students Societies Council in the UK and Ireland.

7. INFORMATION ON OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL (cont'd)

From 1984 to 1985, he was employed as a Marketing Executive in Mafeta Travel Agency Limited, London, UK where he managed the sales and marketing of air tickets for Malaysia and Far East countries. From 1985 to 1987, the Foundation of Mara Education engaged him as an Assistant Secretary II, where he handled the administrative matters of the foundation.

Also in 1986, he joined Angkatan Seniman Abad XX Sdn Bhd as an Executive Director. He was in charged of all administrative and financial matters for the company, which produced feature films and sitcoms for local media. Then in 1987, he joined YPM Realities Sdn Bhd as a General Manager and subsequently joined Yayasan Bumiputera Pulau Pinang Berhad also as a General Manager in 1991. He was in charged of the overall management and day-to-day operations of the companies. He established SRSB in 1995. He currently holds Independent Non-Executive Directorships in Eng Teknologi Holdings Berhad and Suiwah Corporation Berhad respectively.

Iskandar Dzulkarnain Bin Abdul Khalid, aged 30, is our Head of Business Development spearheading the group in identifying and implementing viable business opportunity for both the Telecommunication Carrier Division and Software Solutions Division. He graduated with a degree in Bachelor of Business in Human Resource & Marketing from Edith Cowan University, Perth, Australia. He began his career as a Senior Human Resource Executive in SP Setia Group Berhad in 1998. He subsequently joined Citibank Berhad as a Mortgage Sales Executive in 2000. His insights into marketplace performance, positioning and critical business assessment have been honed by his experience garnered during his tenure in Citibank Berhad. He joined SRSB in 2003 and was entrusted to spearhead our Company's team in areas of marketing and distribution. He is responsible for marketing of all our products covered under both our Telecommunication Carrier Division and Software Solutions Division. The products of both these divisions have different market segment focus. While with our Telecommunication Carrier Division his primary customers are the Telco operators; with the Software Solutions Division his focus is the enterprise customer segment.

7.1.3 Changes in Shareholdings of our Promoter and Substantial Shareholders for the Past 3 Years

Save as disclosed below, there had been no changes in the direct shareholdings of our Promoter and substantial shareholders for the past 3 years:-

	As at the date of incorporation		After Acquisition of SRSB and Shareholders' Arrangement			
	No. of SRHB Shares held '000	% held	< --- Direct --- >		< - Indirect - >	
	No. of SRHB Shares held '000	% held	No. of SRHB Shares held '000	% held	No. of SRHB Shares held '000	% held
Dato' Mohd Suhaimi Bin Abdullah	-	-	58,824	80.1	-	-
Iskandar Dzulkarnain Bin Abdul Khalid	-	-	3,200	4.4	3,000 ¹	4.09
Nurashikin Binti Mohd Sharif	-	-	4,400	6.0	-	-

Note:-

¹ Deemed interested via his spouse, Elis Safina Binti Zainal Abidin's direct interest in SRHB.

7. INFORMATION ON OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL (cont'd)

7.2 DIRECTORS

7.2.1 Our Directors' Shareholdings

Our Directors and their respective shareholdings in our Company upon completion of the Public Issue are as follows:-

Directors	Designation	< ----- Direct ----- >		< ----- Indirect ----- >	
		No. of SRHB Shares held '000	% held	No. of SRHB Shares held '000	% held
Tan Sri Abdul Rashid Bin Abdul Manaf	Independent Non-Executive Director/Chairman	1,050*	1.05	-	-
Dato' Mohd Suhaimi Bin Abdullah	Managing Director/Chief Executive Office	59,474*	59.47	-	-
Wong Chee Keong	Executive Director/ General Manager of Business Operation	500*	0.50	-	-
Zakhirah @ Zamariah Binti Mohd Zabidi	Executive Director/ Head of Legal/ Human Resource/ Administration Division	1,400*	1.40	-	-
Ho Chee Meow @ Ho Chee Mee	Non-Independent Non- Executive Director	50*	0.05	-	-
Ku Mohd Muzamir Bin Ku Ibrahim	Independent Non-Executive Director	1,350*	1.35	-	-

Note:-

* Assuming our eligible Directors and employees have fully taken up their entitlements to the pink form shares.

7.2.2 Profiles of Directors

Dato' Mohd Suhaimi Bin Abdullah, please refer to his profile under Section 7.1.2.

Tan Sri Abdul Rashid bin Abdul Manaf, aged 59, is our Independent Non-Executive Chairman. Tan Sri Abdul Rashid read law in Middle Temple, London, England and returned to Malaysia in 1970 as a Barrister-at-law. He joined the Malaysian Judicial and Legal Service in 1971 and became a Magistrate until 1973 when he became the President of the Sessions Court, in Klang. In 1975, he became the Senior Federal Counsel in the Income Tax Department, Malaysia. His services to the Government came to an end in 1977 when he started his own legal practice. Tan Sri Abdul Rashid is also a Commissioner for Oaths and Notary Public.

Tan Sri Abdul Rashid is also the Chairman of SP Setia Berhad, Loh & Loh Corporation Berhad, SMIS Corporation Berhad and Maika Holdings Berhad.

7. **INFORMATION ON OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL**
(cont'd)

Wong Chee Keong, aged 53, is our Executive Director. He graduated from University of Liverpool, UK in 1975 with a Bachelor of Engineering (Electronics Engineering). In 1974, he was employed as a Research Trainee with Central Electricity Generating Board London Research in UK. In 1975, he was employed as an Assistant Controller in Jabatan Telekom Malaysia. Subsequently, in 1979, he was promoted as the Controller in Jabatan Telekom Malaysia. Then in 1987, he joined Telekom Malaysia Berhad as a Manager and was promoted to an Assistant General Manager in 1989, where he is responsible for formulating strategies for the development of local network for the organisation. He joined SRSB as a General Manager in 1995.

As the chief operating person in SRSB, he developed the technical resources and expertise through close collaborations with reputable technology multi-national organisations. In SRSB, he designed, developed and innovated new business direction focus and business models for SRSB. He has over 30 years of experience and knowledge in the telecommunication network industry.

Ho Chee Meow @ Ho Chee Mee, aged 55, is our Non-Independent Non-Executive Director. He graduated from Kolej Tunku Abdul Rahman in 1976 with a Diploma in Business Studies. He is a Chartered Accountant with the Malaysian Institute of Accountants. He is a Fellow of the Association of Chartered Accountants and Associate member of the Institute of Chartered Secretaries and Administrators. He commenced his professional career as an Audit Assistant with Lim, Tay & Company in 1976. Subsequently, he left the firm in 1983 to start his own accounting firm, Ho Chee Mee & Co., where he is currently the Senior Partner. His firm is principally engaged in the provision of auditing, accounting, tax and management consultancy services. He is also a Non-Independent Director of Unza Holdings Limited.

Zakhirah @ Zamariah Binti Mohd Zabidi, aged 37, is our Executive Director. She graduated from International Islamic University of Malaya in 1993 with a degree in Bachelor of Law. In 1993, she was employed as a Legal Assistant with Messrs H.S. Lim & Malek. She was responsible for conveyancing with exposure to litigation matters and specialising in the substance of the Syariah Law, especially the Law of Succession (faraid) and Family Law. She subsequently joined SRSB as a Legal Adviser in 1994.

She was responsible for drafting and vetting legal documentation, contracts and agreements as well as a Legal Representative of our Company. She is also a Founding/Managing Partner in Messrs Khalek Awang & Associates, which was set up in 1998.

Ku Mohd Muzamir Bin Ku Ibrahim, aged 32, is our Independent Non-Executive Director. He graduated from University of Business and Technician Education Council London, UK in 2003 with a Diploma in Business Administration. In 1992, he was employed as a Senior Technician with Dyna Craf Sdn Bhd. He was responsible for the maintenance of the factory machinery. Then in 1995, he joined Syarikat Perniagaan Abdullah Saad and Anak as an Operation Manager and subsequently in 1998, he joined Spasda Jaya Service Station as a General Manager, where he handled the fleet of tankers transporting petroleum and liquid petroleum gas. He joined Lotus Plus Sdn Bhd as a Property Manager in 2001, where he was entrusted to manage the company's investment properties. In 2002, he was appointed as a Director of Fruits & Passion (M) Sdn Bhd and Rosalia Holdings Sdn Bhd respectively.

7. INFORMATION ON OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL (cont'd)

7.2.3 Directors' Aggregate Remuneration and Benefits

For the FYE 2004 and FYE 2005, the remuneration paid to our Directors for services in all capacities in our Group was approximately RM248,000 and RM288,246. For the FYE 2006, the amount payable to the Directors of our Group is forecasted to be RM1,025,000. Details of the aggregate remuneration are as follows:-

Remuneration Band	FYE 2004 (RM)	FYE 2005 (RM)	FYE 2006 (RM)
Tan Sri Abdul Rashid Bin Abdul Manaf	-	-	0 – 50,000
Ho Chee Meow @ Ho Chee Mee	-	-	0 – 50,000
Ku Mohd Muzamir Bin Ku Ibrahim	-	-	50,001 – 100,000
Zakhirah @ Zamariah Binti Mohd Zabidi	0 – 50,000	0 – 50,000	150,001 – 200,000
Wong Chee Keong	200,001 – 250,000	250,001 – 300,000	300,001 – 350,000
Dato' Mohd Suhaimi Bin Abdullah	-	-	400,001 – 450,000

7.2.4 Board Practices

According to our Articles of Association, at each annual general meeting in every subsequent year, at least 1/3 of our Directors for the time being shall retire from office provided that all Directors shall retire from office at least once in every 3 years. However, a retiring Director is eligible for re-election at the meeting at which he retires. An election of Directors shall take place each year.

Any person appointed as a Director, either to fill a casual vacancy or as an addition to the existing Directors, shall hold office only until the next annual general meeting and shall then be eligible for re-election but shall not be taken into account in determining the Directors who are to retire by rotation at that meeting.

At the forthcoming Annual General Meeting, our Directors, namely Dato' Mohd Suhaimi Bin Abdullah, Zakhirah @ Zamariah Binti Mohd Zabidi, Wong Chee Keong, Tan Sri Abdul Rashid Bin Abdul Manaf, Ku Mohd Muzamir Bin Ku Ibrahim and Ho Chee Meow @ Ho Chee Mee shall retire from office in accordance with our Articles of Association, and shall then be eligible for re-election.

7.2.5 Executive Directors' Involvement in Other Business/Corporations

As at the date of this Prospectus, save as disclosed below, none of our Executive Directors is involved in the operations of other businesses or corporations, save and except for the operation of our Group.

Executive Director	Corporations which our Directors have interest	Designation	Remarks
Dato' Mohd Suhaimi Bin Abdullah	Eng Teknologi Holdings Berhad	Independent-Non Executive Director	Manufacturing of IT precision engineering, IT computer parts and automation system.
	Suiwah Corporation Berhad	Independent-Non Executive Director	Supermarkets/departmental stores, garments trading and finance money lending.
	E & P Energy and Power Industries (M) Sdn Bhd	Director	Trading of chemical products and additives

7. INFORMATION ON OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL
(cont'd)

Executive Director	Corporations which our Directors have interest	Designation	Remarks
	Lotus Plus Sdn Bhd	Director	Property holding
	Rosalia Holdings Sdn Bhd	Director	Dormant
	Silver Ridge (Multimedia) Sdn Bhd	Director	Trading of electronic and surveillance equipment
	Satila Holdings Sdn Bhd	Director	Dormant
	Yokasara Legend (M) Sdn Bhd	Director	Provision of professional consultancy services in various fields of project development, architectural planning to turnkey project
	Crimson Omega Sdn Bhd	Director	Hypermarket operator
	Visi Jerai Sdn Bhd	Director	Property investment
	Qdos Holdings Sdn Bhd	Director	Investment holding and manufacturing
	Jetaine Corporation Sdn Bhd	Director	Dealer of skincare, cosmetics and toiletries
	Silver Ridge Agricultural Sdn Bhd	Director	Dormant
	Pakatan Pinang Sdn Bhd	Director	Dormant
	Century Sky Sdn Bhd	Director	Dormant
Zakhirah @ Zamariah Binti Mohd Zabidi	Lotus Plus Sdn Bhd	Director	Property holding
	Malaysian & Far Eastern Travel Sdn Bhd	Director	Ceased business operation
	N.G.C. (M) Sdn Bhd	Director	Dormant
	Rosalia Holdings Sdn Bhd	Director	Dormant
	Silver Ridge (Multimedia) Sdn Bhd	Director	Trading of electronic and surveillance equipment
	Satila Holdings Sdn Bhd	Director	Dormant
	Messrs Khalek Awang & Associates	Partner	Legal firm
	Khalek Awang and Associated Sdn Bhd	Director	Company Secretary, Syariah Council, Will, Trust and Probate
	Akar Timur Sdn Bhd	Director	Property holding
	Akar Timur Development Sdn Bhd	Director	Property development
	Metamind Sdn Bhd	Director	Event management and general trading

7. INFORMATION ON OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL
(cont'd)

Executive Director	Corporations which our Directors have interest	Designation	Remarks
	Permata Setiu Development Sdn Bhd	Director	Property development
	AP Land Development Sdn Bhd	Director	Property development and construction
	Anjung Sentosa Sdn Bhd	Director	Dormant
	Visi Jerai Sdn Bhd	Shareholder	Property Investment
	Silver Ridge Agricultural Sdn Bhd	Shareholder	Dormant
	Silver Ridge Systems Integration Sdn Bhd	Shareholder	Dormant

Their average time spent in other business/corporations from our Group are as follows:-

	Executive Director	Average time allocated per week
(i)	Dato' Mohd Suhaimi bin Abdullah	10% - 15%
(ii)	Zakhirah @ Zamariah binti Mohd Zabidi	25% - 35%

As such, their participation in the operations of other businesses/corporations are not expected to have material effect on their capacity as Executive Directors of our Company.

7.3 DIRECTORSHIPS AND SUBSTANTIAL SHAREHOLDINGS IN ALL OTHER PUBLIC CORPORATIONS

The directorships and substantial shareholdings of our Promoter, substantial shareholders and Directors in other public corporations for the past 2 years preceding 31 May 2006 (being the latest practicable date prior to the registration of this Prospectus) are as follows:-

Directors	Public corporation	Date resigned	No. of shares held	Position held
Tan Sri Abdul Rashid Bin Abdul Manaf	SP Setia Berhad	-	9,613,041	Director
	Loh & Loh Corporation Berhad	-	-	Director
	SMIS Corporation Berhad	-	-	Director
	Maika Holdings Berhad	-	51,250	Director
Dato' Mohd Suhaimi Bin Abdullah	Eng Teknologi Holdings Berhad	-	262,290	Director
	Suiwah Corporation Berhad	-	417,125	Director
Ho Chee Meow @ Ho Chee Mee	Unza Holdings Limited	-	29,225,719	Director

7. INFORMATION ON OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL
(cont'd)

7.4 RELEVANT COMMITTEES

7.4.1 Audit Committee/Nomination Committee

The main functions of the Audit Committee will fall within the ambit of the Listing Requirements, which include the review of audit plans and audit reports with the Group's auditors, review of the auditors' evaluation of internal accounting controls and management information systems, review of the scope of internal audit procedures, review of the balance sheet and profit and loss accounts, and nomination of auditors. The Audit Committee will also review any related party transactions entered by our Group and any conflict of interest situation that may arise within our Group and to perform such other functions as may be requested by our Board.

The function of the Nomination Committee is to recommend to our Board on all appointments of Directors. The Nomination Committee will assess annually the effectiveness of our Board members, individually and collectively, as well as reviewing their required skills and experience, including core competencies.

The members of our Audit Committee/Nomination Committee are as follows:-

Name	Designation	Directorship
Tan Sri Abdul Rashid Bin Abdul Manaf	Chairman	Independent Non-Executive Director
Ho Chee Meow @ Ho Chee Mee	Member	Non-Independent Non-Executive Director
Ku Mohd Muzamir Bin Ku Ibrahim	Member	Independent Non-Executive Director

7.4.2 Remuneration Committee

The main function of the Remuneration Committee is to recommend to our Board the remuneration packages of our Executive Directors and key management or key technical personnel.

The members of our Remuneration Committee are as follows:-

Name	Designation	Directorship
Tan Sri Abdul Rashid Bin Abdul Manaf	Chairman	Independent Non-Executive Director
Dato' Mohd Suhaimi Bin Abdullah	Member	Managing Director/Chief Executive Officer
Ku Mohd Muzamir Bin Ku Ibrahim	Member	Independent Non-Executive Director

7. INFORMATION ON OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL (cont'd)

7.5 KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL

7.5.1 Key Management's or Key Technical Personnel's Shareholdings

Our key management's or key technical personnel's shareholdings upon completion of the Public Issue are as follows:-

Key management or key technical personnel	Designation	< ----- Direct ----- >		< ---- Indirect ---- >	
		No. of SRHB Shares held	% held	No. of SRHB Shares held	% held
Dato' Mohd Suhaimi Bin Abdullah	Managing Director/Chief Executive Officer	59,473,853*	59.47	-	-
Wong Chee Keong	Executive Director/ General Manager of Business Operation	500,000*	0.50	-	-
Zakhirah @ Zamariah Binti Mohd Zabidi	Executive Director/ Head of Legal/ Human Resource/ Administration Division	1,400,000*	1.40	-	-
Vikram Rao	General Manager/ Head of R&D Division	400,000*	0.40	-	-
Iskandar Dzulkarnain Bin Abdul Khalid	Head of Business Development	3,500,000*	3.50	3,000,000 ¹	3.00
Kelvin Foo Chian Wei	Head of Corporate Affairs	300,000*	0.30	-	-

Notes:-

¹ Deemed interested via his spouse, Elis Safina Binti Zainal Abidin's direct interest in SRHB.

* Assuming our eligible Directors and employees have fully taken up their entitlements to the pink form shares.

7.5.2 Profiles of Key Management or Key Technical Personnel

Dato' Mohd Suhaimi Bin Abdullah and Iskandar Dzulkarnain Bin Abdul Khalid, please refer to their profiles under Section 7.1.2.

Wong Chee Keong and Zakhirah @ Zamariah Binti Mohd Zabidi please refer to their profiles under Section 7.2.2.

Vikram Rao, aged 33, is our General Manager, Head of R&D Division. He graduated from Indian Institute of Technology, Delhi, India in 1995 with a Bachelor of Technology in Electrical Engineering. In 1995, he joined Motorola India Ltd, India as a Management Trainee which he was subsequently hired as a Technical Marketing Executive, based in Delhi. He was promoted to a Technical Marketing Manager in 1995, where he was involved in solution creation and presentation for customers in the Asia, Europe and Middle East regions for Wireless Local Loop. In 1997, he joined Motorola Electronics Pte Ltd, Singapore as a Business Development Manager, where he was responsible for the product/solution creation and sales across the Asia Pacific region. He was subsequently employed as a key Account Manager for Motorola Electronics Sdn Bhd in 1999. His role was to sell and manage network solutions and services. In 2002, he joined SRSB as a General Manager in the R&D Division.

7. INFORMATION ON OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL
(cont'd)

He is in-charge of all R&D development of new software solutions and spearheading our R&D team.

Kelvin Foo Chian Wei, aged 29, is our Head of Corporate Affairs. He graduated from the Macquarie University, Sydney, Australia with a Bachelor Degree in Commerce majoring in Accounting and Finance in 1999. He started his career as a Mortgage Sales Executive with Hong Leong Bank Berhad in year 2000 and subsequently joined Citibank Berhad until 2002 when he left to join Price Solutions Sdn Bhd, a subsidiary of Standard Chartered Bank Berhad as a Mortgage Sales Manager. Having successfully pioneered a fully functional mortgage team located in Klang whilst being responsible for the financial and accounting functions of the branch, he joined our Company to assume all corporate secretarial functions of our Company in 2005.

7.5.3 Key Management or Key Technical Personnel's Involvement in other Business/Corporations

Save as disclosed in Section 7.2.5, none of our other key management or key technical personnel is involved in the operations of other businesses/corporations save and except for the operation of our Group.

7.6 DECLARATION FROM OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL

As at 31 May 2006 (being the latest practicable date prior to the registration of this Prospectus), none of our Promoter, substantial shareholders, Directors and key management or key technical personnel or any person nominated to become a Director or key management or key technical personnel is or has been involved in any of the following events (whether in or outside Malaysia):-

- (i) a petition under any bankruptcy or insolvency laws was filed (and not struck out) against such person or any partnership in which he was a partner or any corporation of which he was a director or key personnel;
- (ii) disqualified from acting as a director of any corporation or from taking part directly or indirectly in the management of any corporation;
- (iii) charged and/or convicted in a criminal proceeding or is a named subject of a pending criminal proceeding;
- (iv) any judgment was entered against such person involving a breach of any law or regulatory requirement that relates to the securities or futures industry; or
- (v) the subject of any order, judgement or ruling of any court of competent jurisdiction, government, or regulatory authority or body temporarily enjoining him from acting as an investment adviser, dealer in securities, director or employee of a financial institution and engaging in any type of business practice or activity.

7.7 FAMILY RELATIONSHIP AND ASSOCIATION

Family relationships among our Promoter, substantial shareholders, Directors and key management or key technical personnel of our Company are as follows:-

7. INFORMATION ON OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL (cont'd)

- (i) Dato' Mohd Suhaimi Bin Abdullah, the Managing Director/Chief Executive Officer, Promoter and substantial shareholder of our Company, is the uncle to Zakhirah @ Zamariah Binti Mohd Zabidi and Ku Mohd Muzamir Bin Ku Ibrahim who are the Executive Director and Independent Non-Executive Director respectively. Both are also shareholders of our Company;
- (ii) Zakhirah @ Zamariah Binti Mohd Zabidi and Ku Mohd Muzamir Ku Ibrahim are cousins; and
- (iii) Tan Sri Abdul Rashid Bin Abdul Manaf, the Independent Non-Executive Director, is the father to Azrina Binti Abdul Rashid and uncle to Iskandar Dzulkarnain Bin Abdul Khalid, who are the shareholders of our Company.

7.8 SERVICE CONTRACTS

As at 31 May 2006 (being the latest practicable date prior to the registration of this Prospectus), there are no existing or proposed service contracts between our Directors and key management or key technical personnel and our Company or our subsidiary company.

7.9 EMPLOYEES

Our Group has a workforce of 104 employees as at 31 May 2006 (being the latest practicable date prior to the registration of this Prospectus). A breakdown of the our Group's employees is as follows:-

Employee Category	Bumiputera	Non-Bumiputera	Foreigner	Total	Average years of service
Managerial and Professional	5	13	1	19	4
Technical and Supervisory	48	11	-	59	2
Clerical and Related Occupation	15	4	-	19	2
General Workers	2	5	-	7	4
Total	70	33	1	104	9

None of our Group's employees are represented by a union and the management enjoys a cordial relationship with our employees.

Our Group places strong emphasis on human resource development. As such, various internal and external training and development programmes are conducted to promote a positive working environment and to further improve our employees' skills and knowledge.

In addition, our Group's engineers attend technical training provided our technology partners on a regular basis.

7. INFORMATION ON OUR PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OR KEY TECHNICAL PERSONNEL
(cont'd)

Our Group is very focused on training and upgrading our technology and management expertise in order to maintain our strategic lead in the industry. The training is generally categorised in 2 segments:-

- (a) Classroom primarily focused on principles and understanding the details of technology and system architecture, design, circuit board level functionality, subsystems functionality, quality and protection design, operational and maintenance standards and overall performance to meet our customers' requirements; and
- (b) On-the-job training that encompasses practical installation, testing, commissioning procedures and best practices; also trouble shooting and preventive maintenance methodologies and general safety and protection methods.

We make it a requirement to our engineers to undergo both segments of the training before being confirmed. Generally, for new technology and systems, training is planned and carried out together with our multinational partner, which normally is the original designer of the system. For repetitive and regular training, especially for training on best practices, internal training is arranged.

External Training Programs

These can either be held at our principal's main training center overseas or at the local training center of our vendor. The scope of the external training is mostly tailored for classroom training with equal emphasis on working in the practical environment. Our training department works closely with our counterpart of the principal to map out the training for the year and schedule our manpower accordingly. Our manpower are thus very up to date with the latest technology and high-tech systems. For instance our engineers were trained in UK by Motorola on GSM way back in the early 1990s; similarly our engineers were the first to be trained in China for the Next Generation Network technologies even before these were commercially launched in Malaysia.

Apart from the principal related training, we selectively arrange training with certain training programs run by professional agencies, for instance to programs like "How to become an effective leader", project management techniques, etc. as well as those programs run by local institutions like Telekom Training College and Construction Industry Development Board Malaysia.

Internal Training Programs

These are more focused on practical aspects of the system development and operations and substantially done in the field where the actual installations are located. Besides the training on practical techniques, the emphasis is also on our company developed "best practices" that will also differentiate us in the market. Our trainers are senior engineers or managers who have gone through "the mill" to impart their experiences.

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8. APPROVALS AND CONDITIONS

8.1 APPROVALS AND CONDITIONS

SC (including under the Guidelines on the Acquisition of Interests, Mergers and Take-Over by Local and Foreign Interests) on 27 October 2005 and MITI on 15 January 2005 had approved the Listing Scheme. Subsequently, SC on 15 December 2005 approved the variation to certain conditions imposed vide its approval letter dated 27 October 2005. The SC had also vide its letter dated 19 April 2006 approved the extension of time for the completion of the Listing from 24 April 2006 to 29 August 2006. On 16 May 2006, the SC has approved SRSB to make a dividend payment from the profits earned for the FYE 2005. Bursa Securities has also granted its approval-in-principle for the listing of our Shares on the MESDAQ market.

The conditions imposed by the aforesaid authorities and the status of compliance are as follows:-

Authority	Details of Conditions Imposed	Status of Compliance
SC via its letter dated 27 October 2005	<p>(i) With respect to trade receivables:-</p> <p>(a) SRHB to disclose in the prospectus the ageing analysis based on the Group's latest audited trade receivables including measures taken to recover long overdue balances and other credit control measures undertaken to mitigate the risk of bad debts;</p> <p>(b) Full provision for trade receivables outstanding that have exceeded the normal credit period granted of 90 days but less than 180 days, unless it can be justified that the outstanding amount can be collected. The said justification must be disclosed in the prospectus supported by an independent opinion from the Reporting Accountants; and</p> <p>The SRHB Group to collect or make full provision for all trade receivables that have been outstanding for more than 180 days; and</p>	<p>Complied. Disclosed in Sections 12.1.7 and 12.1.8 of this Prospectus.</p> <p>Complied..Disclosed in Sections 12.1.7 and 12.1.8 of this Prospectus and in Note 5.8 of the Accountants' Report set out in Section 13 of this Prospectus.</p> <p>This condition has been varied. Please refer below for the variation.</p>
	<p>(ii) SRHB to comply with Malaysian Accounting Standards Board's Standard No. 7 (MASB 7) and disclose in its public issue prospectus the Company's financial information/ consolidated financial account assuming it had complied with MASB 7. The disclosure is also to include an explanation of the reason for SRHB's non-conformance with MASB 7;</p>	<p>Complied. Disclosed in Sections 12.1 of this Prospectus and in Note 5.9 of the Accountants' Report set out in Section 13 of this Prospectus.</p>

8. APPROVALS AND CONDITIONS (*cont'd*)

- | | | |
|-------|--|--|
| (iii) | SRHB to ensure and confirm that any pre-existing related party contract is on arms-length basis and at commercial terms, which are not more favourable to the related party than those normally extended to the general public. The same is to be disclosed in the prospectus; | Complied. Disclosed in Section 10.1 of this Prospectus |
| (iv) | Avenue/SRHB to inform the SC of the equity structure of SRHB upon listing; | To be complied with. |
| (v) | Avenue/SRHB to inform the SC upon completion of the proposed flotation scheme; | To be complied with. |
| (vi) | <p>With respect to shares placed to investors to be identified/placed pursuant to SRHB's public issue above, Avenue is to submit to the SC, prior to the listing and quotation of SRHB's entire enlarged issued and paid-up share capital on the MESDAQ Market, the following:-</p> <ul style="list-style-type: none"> (a) Name of placees/ultimate beneficiaries for nominee companies (if any); (b) NRIC/passport/company registration number; (c) CDS account number; (d) Number of private placement shares allocated; (e) Home/ business address; (f) Occupation/ principal activities; (g) Date of listing of the private placement shares; (h) Issue price of the placement shares; (i) Name of the placement agent; (j) A declaration by the promoters of SRHB that the placees are parties not related to the promoters; and (k) A declaration by the placement agent that the SRHB shares have been placed with parties not related to the promoters; and | To be complied with. |
| (vii) | Approvals to be obtained from other relevant authorities, if any. | Complied. |

8. APPROVALS AND CONDITIONS (cont'd)

- (viii) Take note of the effect of the Listing Scheme on our equity structure as follows:-

	Before Listing Scheme	After Listing Scheme
	%	%
Bumiputera	100.00	59.82
Non-Bumiputera	-	40.18
Foreign	-	-
Total	100.00	100.00

- (ix) Take note that Avenue/SRHB are advised to exercise due care and prudence in pricing the public issue shares in order to ensure that the share price could sustain as well as promote the interest of the market as a whole.

MITI
Via its letter
dated 15
January 2005

- (i) The Company shall obtain SC's approval for the listing scheme and compliance with the Guidelines on the Acquisitions of Interest, Mergers and Take-Overs. Complied. Obtained on 27 October 2005.
- (ii) MITI has recognised the following as Bumiputera shareholders:- To be complied with.

Shareholder	No. of SRHB Share	%
Dato' Mohd Suhaimi Bin Abdullah	58,823,833	58.82
Ku Mohd Muzamir bin Ku Ibrahim	1,000,147	1.00
Total	59,823,980	59.82

subject to the condition that 30% of the share allocated to Dato' Mohd Suhaimi Bin Abdullah and Ku Mohd Muzamir Bin Ku Ibrahim as Bumiputera shareholder, can be disposed within 3 months from the date of listing of SRHB, whereas the remaining 70% will be in stages to be approved by MITI.

8. APPROVALS AND CONDITIONS (*cont'd*)

SC

Approval for variation to certain conditions imposed by the SC via its letter dated 15 December 2005

The SRHB Group to collect or make full provision for all trade receivables that have been outstanding for more than 180 days, save for trade receivables from major customers comprising Telekom Malaysia Berhad, Huawei Tech Investment Co. Ltd and Motorola Electronics Sdn Bhd, subject to disclosure in the public issue Information Memorandum on the payment record of these companies to the SRHB Group in the past (past payment record) and justification that the outstanding amount can be collected. The past payment record and justification is to be confirmed by Avenue Securities Sdn Bhd and the justification is to be supported by an independent opinion from the reporting accountants.

Complied. Disclosed in Sections 12.1.7 and 12.1.8 of this Information Memorandum and in Note 5.8 of the Accountants' Report set out in Section 13 of this Information Memorandum.

Approval for SRSB to make dividend payment from the profits earned for the FYE 2005 via its letter dated 16 May 2006

(i) Dividend payment of up to 150% only or RM1,620,000 (net of tax) for the FYE 2005, being the maximum dividend rate declared in the past by SRSB; and

Complied.

(ii) Reporting Accountants' confirmation on the adequacy of retained earnings and funds of SRSB to affect the dividend payment.

Complied.

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9. MORATORIUM ON SALE OF SHARES

9.1 MORATORIUM ON SALE OF SHARES

Under the Listing Requirements, SRHB Shares held by our Promoter, namely Dato' Mohd Suhaimi Bin Abdullah, amounting to 45% of the enlarged nominal issued and paid-up capital of our Company at the date of the admission of our Company to the Official List of MESDAQ Market will be placed under moratorium.

The quantum of shares held by our Promoter, under moratorium is as follows:-

Promoter	After the Public Issue		Under moratorium	
	No. of SRHB Shares held	% of enlarged share capital	No. of SRHB Shares held	% of enlarged share capital
Dato' Mohd Suhaimi Bin Abdullah	59,473,853*	59.5	45,000,000	45.00

Note:-

* Assuming our eligible Directors and employees have fully taken up their entitlements to the pink form shares.

Dato' Mohd Suhaimi Bin Abdullah will not be allowed to sell, transfer or otherwise dispose any part of his interest in the shares held by him in our Company within 1 year from the date of admission of our Company to the Official List of Bursa Securities. Thereafter, he is permitted to sell, transfer or otherwise dispose up to a maximum of 1/3 of his shareholding per annum on a straight-line basis.

The share registrar have been informed in writing in relation to the moratorium of the aforesaid shareholders to ensure that he does not register any transfer that is not in compliance with the moratorium restrictions.

The restriction is specifically endorsed on the share certificates of our Company representing the respective shareholdings of Dato' Mohd Suhaimi Bin Abdullah which is under moratorium to ensure that trading of these shares are not allowed, in compliance with the restrictions imposed by the SC. The restriction is fully accepted by Dato' Mohd Suhaimi Bin Abdullah and the public is deemed to have notice of this restriction.

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10. RELATED PARTY TRANSACTIONS/CONFLICT OF INTERESTS

10.1 RELATED PARTY TRANSACTIONS

Save as disclosed below, there are no transactions, existing or potential, entered or to be entered into by our Group which involve the interests, direct or indirect, of our Promoter, Directors, substantial shareholders, key management or key technical personnel and/or persons connected with them.

10.1.1 Recurrent Related Party Transaction

Save as disclosed below, we have not entered into any other non-recurrent related party transaction with our Promoter, Directors, substantial shareholders, key management or key technical personnel and/or persons connected with them ("Recurrent Transactions") in respect of the 3 most recent completed financial years and the subsequent financial period thereof, immediately preceding the date of this Prospectus.

Our Directors confirm that the terms of transaction of all pre-existing contracts/agreements entered between our Group and the related party was on arm's length basis and at commercial terms, which are not more favourable to the related party than those normally extended to the general public. Our Directors will also ensure that all future contracts or transactions with related parties will continue to be at arm's length basis and to make necessary disclosures in our Company's annual reports.

The Recurrent Transactions in respect of the 3 most recent completed financial years and the subsequent financial period thereof, immediately preceding the date of this Prospectus are as follows:-

Name of interested party	Nature of interest	Type of transaction
Dato' Mohd Suhaimi Bin Abdullah	Dato' Mohd Suhaimi Bin Abdullah is a director and substantial shareholder of Lotus Plus Sdn Bhd ("Lotus")	Tenancy agreement between Lotus and SRSB for premise bearing postal address 4-6, Jalan 28/70A, Desa Sri Hartamas, 50480 Kuala Lumpur held under H.S(D) 47973 and 47974, Lot No.: 47480 and 47481 all measuring approximately 3,520 square feet with build-up area of 13,504 square feet. Tenancy periods are as follows:- 1.6.04 to 31.5.06 1.6.06 to 31.5.08 RM22,000 per month RM35,000 per month
	Being our Promoter, director and substantial shareholder	i. Fixed deposits placed by him as collateral for Bank Guarantee no. 99010 BGP 5200015 issued by Malayan Banking Berhad for the value of RM1,750,000 (issued on 28 September 2004 and expiring on 27 September 2007) for a performance guarantee for the due performance of contract granted by Telekom Malaysia to our Group in respect of agreement contract for the supply of, delivery, installation and commissioning of WCDMA communication system and its associated equipment.

10. RELATED PARTY TRANSACTIONS/CONFLICT OF INTERESTS *(cont'd)*

Name of interested party	Nature of interest	Type of transaction
		ii. Fixed deposits placed by him as collateral for Bank Guarantee no. 99010 BGP 5282179 issued by Malayan Banking Berhad for the value of RM927,773 (issued on 23 June 2005 and expiring on 27 September 2007) for performance guarantee for the due performance of contract granted by Telekom Malaysia to our Group in for the supply of DSLAM system and the provision of installation works for Telekom Malaysia.

The current interests, directorships and/or shareholdings in other business/corporations of our Directors, substantial shareholders and/or their related parties do not give rise to any conflict of interest situation with the business of the our Group.

10.2 OTHER TRANSACTIONS
10.2.1 Transaction Unusual In Their Nature or Condition

There are no transaction that are unusual in their nature or conditions, involving goods, services, tangible or intangible assets, to which our Company or any of our subsidiary company was a party in respect of the past 3 most recent completed financial years and the subsequent financial period thereof, immediately preceding the date of this Prospectus.

10.2.2 Outstanding Loans Made By Our Company or Our Subsidiary Company to/for the Benefit of Related Parties

There are no outstanding loans made by our Company or our subsidiary company to/for the benefit of related party(ies) in respect of the past 3 most recent completed financial years and the subsequent financial period thereof, immediately preceding the date of this Prospectus.

10.2.3 Interest in Similar Business

None of our Directors or substantial shareholders of our Company and/or our subsidiary company has interest, directly or indirectly, in any business carrying on a similar trade as our Group.

10.2.4 Promotion of Assets

Save as disclosed in Section 5.1.3 of this Prospectus, none of our Directors or substantial shareholders of our Company has any interest, direct or indirect, in the promotion of or in any assets acquired or proposed to be acquired or assets disposed or proposed to be disposed or leased to or proposed to be leased to our Company or our subsidiary company within the 3 most recent completed financial years and the subsequent financial period thereof, immediately preceding the date of this Prospectus.

10. RELATED PARTY TRANSACTIONS/CONFLICT OF INTERESTS *(cont'd)*

10.3 DECLARATION OF ADVISERS

- (i) Avenue has given its confirmation that there are no existing or potential interests or conflict of interests in its capacity as our Adviser, Sponsor, Underwriter and Placement Agent for the Listing;
- (ii) Messrs. Ernst & Young has given its confirmation that there are no existing or potential interests or conflict of interests in its capacity as the auditors and Reporting Accountants for the Listing;
- (iii) Messrs. Zain, Megat & Murad has given its confirmation that there are no existing or potential interests or conflict of interests in its capacity as our Solicitors for the Listing; and
- (iv) Infocredit D&B has given its confirmation that there are no existing or potential interests or conflict of interests in its capacity as our Independent Market Researcher for the Listing.

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11. OTHER INFORMATION ON OUR GROUP

11.1 MAJOR LICENCES, CERTIFICATIONS AND PERMITS

Save as disclosed below, our Group does not hold any other major licences, certifications and permits.

11.1.1 Major Certifications

Presently, apart from the usual business licence, our Group's business activities require/obtained the following certifications:-

Certificate	Authority	Date of issue/ Date of expiry	Salient conditions	Status of compliance
Certificate of Bumiputera Status	MITI	13 October 1999/ *	For the participation in tender reserve for bumiputera company	Complied
Contractor Certificate	Ministry of Finance	17 January 2000/ 6 August 2006	For the participation in government tender	Complied
Supplier/Contractor Certificate	Telekom Malaysia	4 September 2003/ 3 February 2008	For recognition as authorise supplier and contractor for Telekom Malaysia	Complied
Supplier/Contractor Certificate	Tenaga Nasional Bhd	21 September 2004/ 6 August 2006	For recognition as authorise supplier and contractor for Tenaga Nasional Bhd	Complied
Registered Contractor Certificate	Lembaga Pembangunan Industri Pembinaan	25 June 2006/ 24 June 2009	For participation in the occupational safety and health courses as certain contract will require this certificate to ensure the workers are knowledgeable on the safety requirements at the site	Complied

Note:-

* This licence has no expiry date.

11.2 LANDED PROPERTIES OF OUR GROUP

As at 31 May 2006 (being the latest practicable date prior to the registration of this Prospectus), our Group does not own any landed properties and there are no transactions involving the purchase of properties during the past 2 years preceding the date of this Prospectus. Our head/management office is currently rented from Lotus Plus Sdn Bhd, a company related to our Director, Dato' Mohd Suhaimi Bin Abdullah. Details of the rental arrangement are as follows:

Registered owner/ Postal address	Title No./ Location	Age of building	Tenure/Date of expiry of rental	Land area/ Built-up areas	Restrictions in interest	Major encumbrances	Monthly rental
Lotus Plus Sdn Bhd / 4-6, Jalan 28/70A, Desa Sri Hartamas, 50480 Kuala Lumpur	H.S (D) 47973, Lot No. 47480	11 years	2 years/ 31 May 2006	1760 sq. ft /6752 sq. ft	Not applicable (Freehold)	Caveat by MBf Finance Berhad on 17.3.1996	} RM35,000 per month
	H.S (D) 47974, Lot No. 47481	11 years	2 years/ 31 May 2006	1760 sq. ft /6752 sq. ft	Not applicable (Freehold)	Caveat by MBf Finance Berhad on 17.3.1996	