

# PROSPECTUS



(Company No. 686148-A)  
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 21,140,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.50 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

4,100,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF JHM CONSOLIDATION BERHAD AND ITS SUBSIDIARY COMPANIES;

12,940,000 NEW ORDINARY SHARES OF RM0.10 EACH FOR PLACEMENT TO SELECTED INVESTORS; AND

4,100,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE PUBLIC

IN CONJUNCTION WITH ITS LISTING ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 4 OF THIS PROSPECTUS

INVESTORS ARE ADVISED TO NOTE THAT COMPANIES LISTED ON THE MESDAQ MARKET MAY BE OF HIGH INVESTMENT RISK

Adviser, Underwriter & Placement Agent



**K & N KENANGA BHD**

(Company No. 15678-H)

This Prospectus is dated 19 June 2006

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(Incorporated in Malaysia under the Companies Act, 1965)

**JHM Consolidation Berhad** (Co. No. 686148-A)  
A95 & A96, Jalan 2A-3, Kawasan Perusahaan MIEL, Sungai Lalang,  
08000 Sungai Petani, Kedah Darul Aman, Malaysia.  
**T:** +604.442 7820 | **F:** +604.442 8088

The Objects depicted on the Prospectus cover do not belong to JHM Consolidation Berhad or its subsidiaries.  
They represent components used to complement the Group's products & services.