

NOTICE OF PROVISIONAL ALLOTMENT

Terms defined in the abridged prospectus dated 29 November 2023 issued by Advance Information Marketing Berhad ("AIM" or "Company") ("AP") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA"), unless otherwise stated. The Provisional Allotments (as defined herein) as contained in this NPA are prescribed securities pursuant to section 14(5) of the Securities Industry (Central Depositories) act, 1991 as amended from time to time, including the Securities Industry (Central Depositories) Amendment Act, 1998 ("SICDA") and therefore, the sicda and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the Provisional Allotments.

**ADVANCE INFORMATION MARKETING BERHAD**

(Registration No.: 200401006266 (644769-D))
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 292,662,627 NEW ORDINARY SHARES IN AIM ("AIM SHARES" OR "SHARES") ("RIGHTS SHARES") ON THE BASIS OF 3 RIGHTS SHARES FOR EVERY 1 EXISTING SHARE HELD AS AT 5.00 P.M. ON 29 NOVEMBER 2023 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.08 PER RIGHTS SHARE, TOGETHER WITH UP TO 195,108,418 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF 2 WARRANTS FOR EVERY 3 RIGHTS SHARES SUBSCRIBED FOR ("RIGHTS ISSUE")

Principal Adviser



AN UNWAVERING COMMITMENT

TA SECURITIES HOLDINGS BERHAD

(Registration No. 197301001467 (14948-M))
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The entitled shareholders of AIM

Dear Sir / Madam,

The Board of Directors of AIM ("Board") has provisionally allotted to you the number of Rights Shares with Warrants as indicated below ("Provisional Allotments"), in accordance with the approvals of Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 18 January 2023 and by the shareholders of the Company at the Extraordinary General Meeting held on 3 March 2023.

We wish to advise you that the following Provisional Allotments in respect of the Rights Issue have been confirmed by Bursa Depository and upon acceptance, will be credited into your Central Depository System ("CDS") account(s), subject to the terms and conditions stated in the AP and the Rights Subscription Form ("RSF") issued by the Company.

The Provisional Allotments are made subject to the terms and conditions in the AP. Bursa Securities has prescribed the securities of AIM listed on the ACE Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotments are prescribed securities and as such, all dealings in the Provisional Allotments will be by book entries through CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE OR WARRANT CERTIFICATE WILL BE ISSUED.

It is the intention of the Board to allot the excess Rights Shares with Warrants applied for under Part I(B) of the RSF, if any, on a fair and equitable basis and in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, on a pro-rata basis and in board lots, to the entitled shareholders who have applied for excess Rights Shares with Warrants, taking into consideration their respective shareholdings in the Company as at the Entitlement Date;
- (iii) thirdly, on a pro-rata basis and in board lots, to the entitled shareholders who have applied for excess Rights Shares with Warrants, taking into consideration the quantum of their respective excess Rights Shares with Warrants applications; and
- (iv) lastly, on a pro-rata basis and in board lots, to the renounee(s) and/or transferee(s) (if applicable) who have applied for excess Rights Shares with Warrants, taking into consideration the quantum of their respective excess Rights Shares with Warrants applications.

The excess Rights Shares with Warrants will firstly be allocated to minimise the odd lots (if any) held by each applicant of excess Rights Shares with Warrants. Thereafter, the allocation process will perform items (ii), (iii) and (iv) in succession. Any remaining balance of excess Rights Shares with Warrants will be allocated by performing the same sequence of allocation, i.e., items (ii), (iii) and (iv) again in succession until all excess Rights Shares with Warrants are allotted.

Notwithstanding the foregoing, the Board reserves the right to allot any excess Rights Shares with Warrants applied for under Part I(B) of the RSF in such manner as it deems fit and expedient and in the best interests of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in items (i), (ii), (iii) and (iv) above is achieved. The Board also reserves the right at its absolute discretion not to accept any application for excess Rights Shares with Warrants, in full or in part, without assigning any reason thereof.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF AIM SHARES HELD AS AT 5.00 P.M. ON 29 NOVEMBER 2023	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.08 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIME:	
Entitlement date	: Wednesday, 29 November 2023 at 5.00 p.m.
Last date and time for:	
Sale of Provisional Allotments	: Wednesday, 6 December 2023 at 5.00 p.m.
Transfer of Provisional Allotments	: Friday, 8 December 2023 at 4.30 p.m.
Acceptance and payment	: Thursday, 14 December 2023 at 5.00 p.m.
Excess application and payment	: Thursday, 14 December 2023 at 5.00 p.m.

By order of the Board
Wong Yuet Chyn (MAICSA 7047163)(SSM Practicing Certificate No. 202008002451)
Adeline Tang Koon Ling (LS 0009611) (SSM Practicing Certificate No. 202008002271)
 Company Secretaries

Share Registrar
Workshire Share Registration Sdn Bhd
 Registration No. 202101030155 (1430455-D)
 A3-3-8, Solaris Dutamas
 No. 1, Jalan Dutamas 1
 50480 Kuala Lumpur
 Wilayah Persekutuan
 Tel No. : 03-6413 3271
 Fax No. : 03-6413 3270

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 29 NOVEMBER 2023

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 29 NOVEMBER 2023 ISSUED BY ADVANCE INFORMATION MARKETING BERHAD ("AIM" OR "COMPANY") ("AP") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF, UNLESS OTHERWISE STATED. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONALLY ALLOTTED RIGHTS SHARES WITH WARRANTS (BOTH AS DEFINED HEREIN) ("PROVISIONAL ALLOTMENTS") AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE (AS DEFINED HEREIN). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT FOR PROVISIONAL ALLOTMENTS AS WELL AS EXCESS RIGHTS SHARES WITH WARRANTS IS AT 5.00 P.M. ON THURSDAY, 14 DECEMBER 2023. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENTS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



ADVANCE INFORMATION MARKETING BERHAD
(Registration No. 200401006266 (644769-D))
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 292,662,627 NEW ORDINARY SHARES IN AIM ("AIM SHARES" OR "SHARES") ("RIGHTS SHARES") ON THE BASIS OF 3 RIGHTS SHARES FOR EVERY 1 EXISTING SHARE HELD AS AT 5.00 P.M. ON 29 NOVEMBER 2023 AT AN ISSUE PRICE OF RM0.08 PER RIGHTS SHARE, TOGETHER WITH UP TO 195,108,418 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF 2 WARRANTS FOR EVERY 3 RIGHTS SHARES SUBSCRIBED FOR ("RIGHTS ISSUE")

To: The Board of Directors of AIM ("Board")

PART I – ACCEPTANCE OF PROVISIONAL ALLOTMENTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

In accordance with the terms of this RSF and the AP, *I / *we hereby irrevocably:

- (i) *accept the number of Rights Shares with Warrants as stated below, which were provisionally allotted / transferred / renounced to *me / *us;
- (ii) *apply for the number of excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Constitution of the Company.

*I / *We enclose herewith the appropriate remittance(s) for the payment stated below, made payable to the respective account stated below and crossed "A/C PAYEE ONLY", being the full and exact amount payable for the said number of Rights Shares with Warrants accepted / applied for, and hereby request for the said Rights Shares with Warrants to be credited into *my / *our valid and subsisting CDS account as stated below:

NUMBER OF RIGHTS SHARES WITH WARRANTS ACCEPTED / EXCESS RIGHTS SHARES WITH WARRANTS APPLIED FOR	AMOUNT PAYABLE BASED ON RM0.08 PER RIGHTS SHARE (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			AIM RIGHTS ISSUE ACCOUNT
(B) EXCESS			

Note: If you have subsequently purchased additional Provisional Allotments from the open market, you should indicate your acceptance of the total Provisional Allotments that you have standing to the credit in your CDS account under Part I(A) above.

*I / *We hereby authorise you to refund without interest, the full or the balance (as the case may be) amount of *my / *our application money for the Provisional Allotments and/or the excess Rights Shares with Warrants if such application is not successful at all or late or only partially successful (as the case may be) at *my / *our address in Malaysia as shown in the Record of Depositors maintained with Bursa Malaysia Depository Sdn. Bhd. ("Bursa Depository") by ORDINARY POST to *me / *us at *MY / *OUR OWN RISK.

PART II – DECLARATION

NAME AND ADDRESS OF Applicant
(in block letters as per Bursa Depository's records)

NRIC NO./PASSPORT NO. (state country)/
COMPANY REGISTRATION NO.

CDS ACCOUNT NO.

*I / *We hereby confirm and declare that:

- (i) All information provided by *me / *us is true and correct;
- (ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of *my / *our rights may be rejected; and
 - I am 18 years of age or over and am not an undischarged bankrupt.
 - *I am / *We are resident(s) of Malaysia.
 - *I am / *We are resident(s) of (country) and having citizenship.
 - *I am / *We are nominee(s) of a person who is a *Bumiputera / *Non-Bumiputera / *Non-Citizen resident in (country) and having..... citizenship.

*I / *We consent to AIM and the Share Registrar of AIM collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

*I / *We have read and understood and hereby accept all the terms and conditions set out in this RSF and the AP and further confirm compliance with all the requirements for acceptance and payment as set out therein.

**AFFIX
MALAYSIAN
REVENUE
STAMP OF
RM10.00
HERE**

Date

Signature/Authorised Signatory(ies)
(Corporate bodies must affix their Common Seal)

Contact telephone number (during office hours)

LAST DATE AND TIME FOR:

Acceptance and payment : Thursday, 14 December 2023 at 5.00 p.m.
Excess application and payment : Thursday, 14 December 2023 at 5.00 p.m.

* Please delete whichever is not applicable.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 29 NOVEMBER 2023 ISSUED BY ADVANCE INFORMATION MARKETING BERHAD ("AIM" OR "COMPANY") ("AP").

IF YOU ARE IN DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A PROFESSIONAL ADVISER IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE SHOULD BE ADDRESSED TO THE SHARE REGISTRAR OF THE COMPANY, WORKSHIRE SHARE REGISTRATION SDN BHD, AT A3-3-8 SOLARIS DUTAMAS, NO. 1, JALAN DUTAMAS 1, 50480 KUALA LUMPUR, WILAYAH PERSEKUTUAN (TEL NO.: +603-6413 3271) ("SHARE REGISTRAR"). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.

The AP is issued in compliance with the laws of Malaysia only. This RSF, together with the AP and Notice of Provisional Allotment ("NPA") for the Rights Issue (collectively referred to as "Documents"), are not intended to be (and will not be) issued, circulated or distributed, and the Rights Shares with Warrants will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue or the Documents complies with the laws of any countries or jurisdictions other than the laws of Malaysia. It shall be the sole responsibility of the Entitled shareholders and/or their renouncee(s)/ transferee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia to consult their legal and/or other professional adviser as to whether their acceptance and/or renunciation/transfer (as the case may be) of their entitlements to the Rights Issue or application for excess Rights Shares with Warrants would result in the contravention of any laws of such countries or jurisdictions. Such entitled shareholders and/or their renouncee(s)/transferee(s) (if applicable) should note the additional terms and restrictions as set out in Section 10 of the AP. Neither the Company, TA Securities Holdings Berhad nor any other professional advisers in relation to the Rights Issue shall accept any responsibility or liability whatsoever to any party in the event that any acceptance and/or renunciation/transfer (as the case may be) of their entitlements to the Rights Issue made by the entitled shareholders and/or their renouncee(s)/transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the entitled shareholders and/or their renouncee(s)/transferee(s) (if applicable) are residents.

The AP has been registered by Bursa Malaysia Securities Berhad ("Bursa Securities"). The registration of the AP should not be taken to indicate that Bursa Securities recommends the Rights Issue or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the AP. Bursa Securities has not, in any way, considered the merits of the Rights Issue. The Documents have also been lodged with the Registrar of Companies who takes no responsibility for the contents of the Documents.

The approval from the shareholders of AIM for the Rights Issue was obtained at the Extraordinary General Meeting of AIM held on 3 March 2023. Bursa Securities had, vide its letter dated 18 January 2023, approved the admission of the Warrants to the Official List of the ACE Market of Bursa Securities and the listing and quotation of the Rights Shares, Warrants and the new Shares to be issued pursuant to the exercise of the Warrants on the ACE Market of Bursa Securities. However, this shall not be taken as an indication that Bursa Securities recommends the Rights Issue. The listing and quotation of the Rights Shares and Warrants will commence after, among others, receipt of confirmation from Bursa Malaysia Depository Sdn. Bhd. ("Bursa Depository") that all the Central Depository System ("CDS") accounts of the successful entitled shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) have been duly credited with the relevant Rights Shares with Warrants allotted to them and notices of allotment have been despatched or sent to them.

The Documents have been seen and approved by the Board of Directors of AIM ("Board") and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements contained in the Documents, or other facts or information the omission of which would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the AP shall have the same meanings when used in this RSF, unless they are otherwise defined herein or the context otherwise requires.

INSTRUCTIONS:

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENTS AND APPLICATIONS FOR EXCESS RIGHTS SHARES WITH WARRANTS ARE TO BE MADE BY WAY OF RSF OR E-SUBSCRIPTION IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE AP.

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until **5.00 p.m. on Thursday, 14 December 2023 ("Closing Date")**.

If acceptance of and payment for the Provisional Allotments in the manner specified herein are not received (whether in full or in part) by the Share Registrar by 5.00 p.m. on Thursday, 14 December 2023, such Provisional Allotments allotted to you or remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. Proof of time of postage will not constitute proof of time of receipt by the Share Registrar. The Board will then have the right to allot such Rights Shares with Warrants not taken up to applicants who have applied for excess Rights Shares with Warrants in the manners set out in note (IV) below.

(II) FULL ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you and/or your renouncee(s)/transferee(s) (if applicable) wish to accept your Provisional Allotments, please complete Part I(A) and Part II of this RSF in accordance with the notes and instruction provided herein and return this RSF, together with the appropriate remittance made in RM for the full amount payable for the Rights Shares with Warrants accepted in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s)/Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "AIM RIGHTS ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name, address, contact number and CDS account number in block letters, so as to be received by the Share Registrar by **ORDINARY POST, COURIER or DELIVERY BY HAND** as detailed below, **by 5.00 p.m. on the Closing Date**. Cheques or any other mode of payments not prescribed herein are not acceptable.

Workshire Share Registration Sdn Bhd
Registration No. 202101030155 (1430455-D)
A3-3-8, Solaris Dutamas
No. 1, Jalan Dutamas 1
50480 Kuala Lumpur
Wilayah Persekutuan
Tel no. : 03-6413 3271
Fax no. : 03-6413 3270

The remittance must be made in the exact amount payable for the Rights Shares with Warrants accepted. Applications accompanied by payments other than in the manners stated above or with excess or insufficient remittances may or may not be accepted at the absolute discretion of the Board. No acknowledgement will be issued for the receipt of this RSF or application monies in respect of the Rights Issue. However, if your application is successful, a notice of allotment will be issued and despatched to you and/or your renouncee(s) and/or transferee(s) (if applicable) by ordinary post to the last address maintained with Bursa Depository at your own risk within 8 market days from the Closing Date or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially accepted applications, the full amount or the balance of application monies (as the case may be) will be refunded without interest. The refund will be made by issuance of cheque which shall be despatched to you and/or your renouncee(s) and/or transferee(s) (if applicable) by ordinary post to the last address maintained with Bursa Depository at your own risk within 15 market days from the Closing Date.

(III) PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you and/or your renouncee(s)/transferee(s) (if applicable) wish to accept part of your Provisional Allotments, please complete both Part I(A) of this RSF by specifying the number of Rights Shares with Warrants which you are accepting and Part II of this RSF and deliver the completed and signed RSF together with the relevant payment to the Share Registrar in the same manner as set out in note (II) above by **5.00 p.m. on the Closing Date**.

(IV) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you and/or your renouncee(s)/transferee(s) (if applicable) wish to apply for excess Rights Shares with Warrants in addition to those provisionally allotted to you, please complete Part I(B) of this RSF (in addition to Part I(A) and Part II) and forward it (together with a combined remittance made in RM for the full amount payable in respect of the Rights Shares with Warrants and excess Rights Shares with Warrants applied for in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s)/Postal Order(s) drawn on a bank or post office in Malaysia made payable to "AIM RIGHTS ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name, address, contact number and CDS account number in block letters), so as to be received by the Share Registrar by **5.00 p.m. on the Closing Date**. Cheques or any other mode of payments not prescribed herein are not acceptable.

The payment must be made for the exact amount payable for the excess Rights Shares with Warrants applied for. Applications accompanied by payment other than in the manner stated above or with excess or insufficient remittances may or may not be accepted at the absolute discretion of the Board. No acknowledgement will be issued for the receipt of this RSF or application monies in respect thereof. However, if your excess Rights Shares with Warrants application is successful, a notice of allotment will be issued and despatched to you and/or your renouncee(s) and/or transferee(s) (if applicable) by ordinary post to the last address maintained with Bursa Depository at your own risk within 8 market days from the Closing Date or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the balance application monies (as the case may be) will be refunded without interest. The refund will be made by issuance of cheque and shall be despatched to you and/or your renouncee(s) and/or transferee(s) (if applicable) by ordinary post to the last address maintained with Bursa Depository at your own risk within 15 market days from the Closing Date. It is the intention of the Board to allot the excess Rights Shares with Warrants, if any, on a fair and equitable manner in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, on a pro-rata basis and in board lots, to the entitled shareholders who have applied for excess Rights Shares with Warrants, taking into consideration their respective shareholdings in the Company as at the Entitlement Date;
- (iii) thirdly, on a pro-rata basis and in board lots, to the entitled shareholders who have applied for excess Rights Shares with Warrants, taking into consideration the quantum of their respective excess Rights Shares with Warrants applications; and
- (iv) lastly, on a pro-rata basis and in board lots, to the renouncee(s) and/or transferee(s) (if applicable) who have applied for excess Rights Shares with Warrants, taking into consideration the quantum of their respective excess Rights Shares with Warrants applications.

The excess Rights Shares with Warrants will firstly be allocated to minimise the odd lots (if any) held by each applicant of excess Rights Shares with Warrants. Thereafter, the allocation process will perform items (ii), (iii) and (iv) in succession. Any remaining balance of excess Rights Shares with Warrants will be allocated by performing the same sequence of allocation, i.e., items (i), (ii) and (iv) again in succession until all excess Rights Shares with Warrants are allotted.

Notwithstanding the foregoing, the Board reserves the right to allot any excess Rights Shares with Warrants applied for under Part I(B) of this RSF in such manner as it deems fit and expedient and in the best interests of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in items (i), (ii), (iii) and (iv) above is achieved. The Board also reserves the right at its absolute discretion not to accept any application for excess Rights Shares with Warrants, in full or in part, without assigning any reason thereof.

(V) E-SUBSCRIPTION

The e-Subscription is available to all entitled shareholders who are registered users of the Share Registrar's Investor Portal at <https://www.wscs.com.my/>.

If you wish to subscribe for the Rights Shares with Warrants and apply for the Excess Rights Shares with Warrants by way of e-Subscription, you are advised to read the instructions as well as the terms and conditions of the e-Subscription as set out in Section 10.5.2 of the AP.

You are not required to complete and lodge the physical RSF at the Share Registrar's office if you have successfully submitted the electronic RSF on the acceptance of the Provisional Allotments and the application for excess Rights Shares with Warrants by way of e-Subscription.

(VI) SALE OR TRANSFER OF THE PROVISIONAL ALLOTMENTS

If you wish to sell or transfer all or part of your Provisional Allotments to 1 or more persons during the period up to the last date and time for sale or transfer of the Provisional Allotments (as the case may be) (in accordance with the Rules of Bursa Depository), you may do so immediately through your stockbroker without first having to request for a split of the Provisional Allotments standing to the credit of your CDS account. To sell or transfer all or part of your Provisional Allotments, you may sell such Provisional Allotments on the open market of Bursa Securities or transfer such Provisional Allotments to such person(s) as may be allowed pursuant to the Rules of Bursa Depository during the period up to the last date and time for sale or transfer of the Provisional Allotments (as the case may be) (in accordance with the Rules of Bursa Depository).

In selling or transferring all or part of your Provisional Allotments, you and/or your renouncee(s)/transferee(s) (if applicable) are not required to deliver any document, including this RSF, to your stockbroker. However, you must ensure that you have sufficient Provisional Allotments standing to the credit of your CDS account that are available for settlement of the sale or transfer.

If you have sold or transferred only part of your Provisional Allotments, you may still accept the balance of your Provisional Allotments by completing Part I(A) and Part II of this RSF.

Renouncee(s)/transferee(s) of the Provisional Allotments may obtain a copy of the AP together with the NPA and RSF from their stockbrokers, the Company's Share Registrar, at the Company's Registered Office or on Bursa Securities' website at <https://www.bursamalaysia.com>.

(VII) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF.
- (c) Rights Shares with Warrants subscribed by the entitled shareholders and/or their renouncee(s)/transferee(s) (if applicable) will be credited into their respective CDS accounts as stated on this RSF or the exact account appearing on Bursa Depository's Record of Depositors.
- (d) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- (e) The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (f) The Board reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to.
- (g) Entitled shareholders and/or their renouncee(s)/transferee(s) (if applicable) should note that this RSF and remittances lodged with the Company's Share Registrar for the Rights Issue shall be irrevocable and cannot be subsequently withdrawn.

Please refer to Section 10 of the AP for further details on the instructions for acceptance, sale/transfer, excess application and payment for the Rights Shares by way of RSF and e-Subscription.