

# VisDynamics Holdings Berhad

(Company No: 677095-M)  
Incorporated in Malaysia

## UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE TWELVE (12) MONTHS PERIOD ENDED 31 OCTOBER 2006 (The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER ENDED 31 OCTOBER 2006 RM'000	PRECEDING YEAR QUARTER ENDED 31 OCTOBER 2005 * RM'000	CURRENT YEAR TWELVE (12) MONTHS CUMULATIVE TO-DATE 31 OCTOBER 2006 RM'000	PRECEDING YEAR TWELVE (12) MONTHS CUMULATIVE TO-DATE 31 OCTOBER 2005 * RM'000
Revenue	1,438	N/A	6,309	N/A
Cost of Sales	(771)	N/A	(2,818)	N/A
<b>Gross Profit</b>	<b>667</b>	<b>N/A</b>	<b>3,491</b>	<b>N/A</b>
Other Operating Income	99	N/A	167	N/A
Administrative Expenses	(305)	N/A	(885)	N/A
Selling and Distribution Expenses	(612)	N/A	(1,688)	N/A
Research and Development	(75)	N/A	(562)	N/A
Other Operating Expenses	(51)	N/A	(174)	N/A
<b>Profit/(Loss) From Operations</b>	<b>(277)</b>	<b>N/A</b>	<b>349</b>	<b>N/A</b>
Finance Cost	(10)	N/A	(35)	N/A
<b>Profit/(Loss) Before Taxation</b>	<b>(287)</b>	<b>N/A</b>	<b>314</b>	<b>N/A</b>
Taxation	28	N/A	26	N/A
<b>Profit/(Loss) After Taxation</b>	<b>(259)</b>	<b>N/A</b>	<b>340</b>	<b>N/A</b>
Minority Interests	-	N/A	-	N/A
<b>Net Profit/(Loss) For The Period</b>	<b>(259)</b>	<b>N/A</b>	<b>340</b>	<b>N/A</b>
<b>Earning/(Loss) Per Share</b>				
(i) Basic (sen)	(0.39)	N/A	0.61	N/A
(ii) Fully diluted (sen)	N/A	N/A	0.61	N/A

(The accompanying notes form an integral part of, and should be read in conjunction with this interim financial statements)

\* VisDynamics Holdings Berhad was listed on the MESDAQ Market of Bursa Malaysia Securities Berhad on 13/04/2006. As such, no corresponding figures in respect of financial year ended 31 October 2005 is included.

# VisDynamics Holdings Berhad

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## UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 OCTOBER 2006

(The figures have not been audited)

	Unaudited As At 31 OCTOBER 2006 RM'000	Audited As At 31 October 2005 * RM'000
<b>NON-CURRENT ASSETS</b>		
Property, plant and equipment	1,771	N/A
Other Investments	500	N/A
Development expenditure	1,193	N/A
Goodwill on consolidation	1,576	N/A
Deferred Tax Assets	34	N/A
	5,074	N/A
<b>CURRENT ASSETS</b>		
Inventories	3,328	N/A
Trade receivables	4,820	N/A
Other receivables, deposits and prepayments	152	N/A
Fixed deposits and short-term deposits	7,100	N/A
Cash and bank balances	394	N/A
	15,794	N/A
<b>CURRENT LIABILITIES</b>		
Trade payables	1,811	N/A
Other payables, accruals and provisions	1,301	N/A
Term Loans	229	N/A
	3,341	N/A
<b>NET CURRENT ASSETS</b>		
	12,453	N/A
	17,527	N/A
<b>FINANCED BY :</b>		
Ordinary share capital	6,685	N/A
Share premium	8,044	N/A
Retained profits	2,533	N/A
<b>SHAREHOLDERS' EQUITY</b>	17,262	N/A
<b>NON-CURRENT LIABILITIES</b>		
Term Loans	265	N/A
	17,527	N/A
Net assets value per share (RM)	0.26	N/A

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# VisDynamics Holdings Berhad

(Company No: 677095-M)

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## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE FINANCIAL PERIOD ENDED 31 OCTOBER 2006

(The figures have not been audited)

	Share Capital	Share Premium	Retained Profits	Total
	RM '000	RM '000	RM '000	RM '000
<b>As At 1 November 2005</b>	<b>5,000</b>	<b>-</b>	<b>2,193</b>	<b>7,193</b>
Issue of Ordinary Shares:				
Public Issue	1,670	9,352	-	11,022
Pursuant to ESOS	15	-	-	15
Listing Expenses	-	(1,308)	-	(1,308)
Net Profit For The Period	-	-	340	340
<b>As At 31 October 2006</b>	<b>6,685</b>	<b>8,044</b>	<b>2,533</b>	<b>17,262</b>

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## UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE FINANCIAL PERIOD ENDED 31 OCTOBER 2006

	TWELVE (12) MONTHS PERIOD TO-DATE 31 OCTOBER 2006	TWELVE (12) MONTHS PERIOD TO-DATE 31 October 2005 *
	RM'000	RM'000
<b>NET PROFIT BEFORE TAXATION</b>	<b>314</b>	<b>N/A</b>
Adjustment for:-		
Depreciation of property, plant and equipment	155	N/A
Amortisation of development expenditure	44	N/A
Addition/(Reversal) of provision	234	N/A
Interest expenses	27	N/A
Interest income	(164)	N/A
<b>Operating profit/(loss) before working capital changes</b>	<b>610</b>	<b>N/A</b>
Decrease/(Increase) in inventories	(2,052)	N/A
Decrease/(Increase) in trade and other receivables	(506)	N/A
Increase/(Decrease) In trade, other payables and accruals	1,362	N/A
<b>Cash generated from/(for) operations</b>	<b>(586)</b>	<b>N/A</b>
Interest paid	(27)	N/A
Interest received	117	N/A
Income tax paid	(7)	N/A
<b>NET CASH FROM/(FOR) OPERATING ACTIVITIES</b>	<b>(503)</b>	<b>N/A</b>
<b>CASH FLOWS FROM/(FOR) INVESTING ACTIVITIES</b>		
Increase in development expenditure	(793)	N/A
Increase in other investment	(500)	N/A
Purchase of property, plant and equipment	(1,314)	N/A
<b>NET CASH FROM/(FOR) INVESTING ACTIVITIES</b>	<b>(2,607)</b>	<b>N/A</b>
<b>CASH FLOWS FROM/(FOR) FINANCING ACTIVITIES</b>		
Proceeds from issuance of shares	11,037	N/A
Share issue expenses	(1,308)	N/A
Proceeds from drawdown of term loan	600	N/A
Repayment of term loan	(187)	N/A
Dividend paid	(500)	N/A
<b>NET CASH FROM/(FOR) FINANCING ACTIVITIES</b>	<b>9,642</b>	<b>N/A</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>6,532</b>	<b>N/A</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD</b>	<b>962</b>	<b>N/A</b>
<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	<b>7,494</b>	<b>N/A</b>

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