
14. PROFORMA CONSOLIDATED BALANCE SHEETS AND REPORTING ACCOUNTANTS' LETTER THEREON



KPMG (Firm No. AF 0758)
Chartered Accountants
Wisma KPMG
Jalan Dungun, Damansara Heights
50490 Kuala Lumpur, Malaysia

Telephone +60 (3) 2095 3388
Fax +60 (3) 2095 0971
Internet www.kpmg.com.my

The Board of Directors
Focus Dynamics Technologies Berhad
No 12, 14 & 16, Jalan TPJ 10
Taman Perindustrian Jaya
47200 Petaling Jaya
Selangor Darul Ehsan

3 January 2006

Dear Sirs

Reporting accountants' letter on proforma consolidated balance sheets as at 31 July 2005 of Focus Dynamics Technologies Berhad and its subsidiaries

We have reviewed the presentation of the proforma consolidated balance sheets of Focus Dynamics Technologies Berhad ("Focus") and its subsidiaries (collectively known as "Focus Group") as at 31 July 2005 which have been prepared for illustrative purposes only, for which the Directors are solely responsible, as set out in the attachment (which we have stamped for identification purposes), for inclusion in the Prospectus to be dated 16 January 2006 in connection with the flotation of shares of Focus on the Malaysian Exchange of Securities Dealing and Automated Quotation Berhad ("MESDAQ") market of Bursa Malaysia Securities Berhad ("Bursa Securities") and should not be relied on for any other purposes.

- i) Public issue of 11,500,000 new ordinary shares of RM0.10 each in Focus at an issue price of RM0.72 per ordinary share payable in full on application;
 - ii) Bonus issue of 37,798,890 new ordinary shares of RM0.10 each to be credited as fully paid-up to the shareholders of Focus on the basis of one (1) new ordinary share of RM0.10 each for each existing ordinary share of RM0.10 each held in Focus after the public issue
- and,
- iii) Listing of and quotation for the entire issued and paid-up share capital of Focus on the MESDAQ market of Bursa Securities.

14. PROFORMA CONSOLIDATED BALANCE SHEETS AND REPORTING ACCOUNTANTS' LETTER THEREON (Cont'd)



Reporting accountants' letter on proforma consolidated balance sheets as at 31 Jul 2005 of Focus Dynamics Technologies Berhad and its subsidiaries

In our opinion,

- the proforma consolidated balance sheets have been properly compiled on the basis of preparation stated;
- such basis is consistent with the accounting policies of Focus Group; and
- the adjustments are appropriate for the purpose of the proforma consolidated balance sheets.

Yours faithfully

A handwritten signature in black ink that reads 'KPMG'.

KPMG
Firm Number: AF 0758
Chartered Accountants

A handwritten signature in black ink that reads 'Chan Kam Chiew'.

Chan Kam Chiew
Partner
Approval Number: 2055/06/06(J)

14. PROFORMA CONSOLIDATED BALANCE SHEETS AND REPORTING ACCOUNTANTS' LETTER THEREON (Cont'd)

Notes to the Proforma Consolidated Balance sheets of Focus Dynamics Technologies Berhad and its subsidiaries as at 31 July 2005

**Focus Dynamics Technologies Berhad and its subsidiaries
Proforma Consolidated Balance Sheets as at 31 July 2005**

The proforma consolidated balance sheet of Focus Dynamics Technologies Berhad ("Focus") and its subsidiaries have been prepared for illustrative purposes only to show the effects of the proposed transactions on the assumptions that these transactions were completed on 31 July 2005 and should be read in conjunction with the notes thereon

	Audited as at 31.07.05 RM'000	Public issue and utilisation of proceeds RM'000	After Proforma I and bonus issue RM'000
Plant and equipments	455	1,755	1,755
Development cost	701	2,201	2,201
Current assets			
- inventories	3,235	3,235	3,235
- trade and other receivables	5,613	4,774	4,774
- cash and cash equivalents	1,203	5,722	5,722
	10,051	13,731	13,731
Current liabilities			
- trade and other payables	2,821	2,821	2,821
- borrowings	3,806	3,806	3,806
- taxation	60	60	60
	6,687	6,687	6,687
Net current assets	3,364	7,044	7,044
	4,520	11,000	11,000
Financed by:			
Share capital	2,630	3,780	7,560
Share premium	-	5,330	1,550
Retained profit	820	820	820
Shareholders' fund	3,450	9,930	9,930
Negative goodwill	789	789	789
Long term and deferred liabilities			
- borrowings	258	258	258
- deferred tax liabilities	23	23	23
	4,520	11,000	11,000
Number of shares in issue ('000)	26,299	37,799	75,598
Net Tangible Assets per ordinary share (RM) @	0.13	0.23	0.11

@ Negative goodwill has been included in the calculation of Net Tangible Assets per ordinary share



14. PROFORMA CONSOLIDATED BALANCE SHEETS AND REPORTING ACCOUNTANTS' LETTER THEREON (Cont'd)

Notes to the Proforma Consolidated Balance sheets of Focus Dynamics Technologies Berhad and its subsidiaries as at 31 July 2005

Notes to the Proforma Consolidated Balance Sheets of Focus Dynamics Technologies Berhad and its subsidiaries as at 31 July 2005

1. The Proforma Consolidated Balance Sheets of Focus Dynamics Technologies Berhad ("Focus") are based on the audited financial statements of Focus, Focus Dynamics Centre Sdn. Bhd. ("FDC"), Focus Dynamics Drives Sdn. Bhd. ("FDD"), Focus Dynamics Distribution Sdn. Bhd. ("FDDIS") as at 31 July 2005 and management accounts of Focus Dynamics Industrial Systems Limited ("FDUK") prepared by the Directors.
2. The Proforma Consolidated Balance Sheets have been prepared on accounting policies and bases consistent with those adopted in the preparation of the audited financial statements of Focus Group.
3. The Proforma Consolidated Balance Sheets are for illustrative purposes only to incorporate the following transactions as though they were effected on 31 July 2005:

Proforma I - Public Issue & utilisation of the proceeds from the listing

Proforma I includes the followings:

- (i) The public issue of 11,500,000 new ordinary shares of RM0.10 each in Focus at an issue price of RM0.72 per ordinary share payable in full on application;
- (ii) Share issue expenses estimated at RM1,800,000 will be set off against share premium account; and
- (iii) The gross proceeds amounting to RM8,280,000 from the Public Issue will be utilised by 31 July 2007 as follow:

Details of utilisation	Amount RM'000
Finance acquisition of corporate office cum factory building	1,300
Research and development	1,500
Marketing expenditure	650
Set-up costs for overseas sales and marketing office	550
Working capital	2,480
Estimated listing expenses	1,800
TOTAL	8,280

The marketing expenditure and set-up costs for overseas sales and marketing office of RM650,000 and RM550,000 respectively have not been incorporated as adjustments to the Proforma Balance Sheet.



14. PROFORMA CONSOLIDATED BALANCE SHEETS AND REPORTING ACCOUNTANTS' LETTER THEREON (Cont'd)

Notes to the Proforma Consolidated Balance sheets of Focus Dynamics Technologies Berhad and its subsidiaries as at 31 July 2005

Proforma II - Bonus Issue

Proforma II incorporates Proforma I and the bonus issue of 37,798,890 new ordinary shares of RM0.10 each to be credited as fully paid-up to the shareholders of Focus on the basis of one (1) new ordinary share of RM0.10 each for each existing ordinary share of RM0.10 each held in Focus after the public issue; and

Listing and quotation of Focus's enlarged issued and paid-up share capital totaling RM7,559,778 comprising 75,597,780 Focus Shares, on the MESDAQ Market of Bursa Malaysia Securities Berhad.

4. Share Capital and Share Premium

The movements in the share capital and share premium account are as follows:

	Share capital RM'000	Share premium RM'000
Balance at 31 July 2005	2,630	-
Shares issued pursuant to the public issue	1,150	7,130
Payment of share issue expenses	-	(1,800)
	-----	-----
Proforma I	3,780	5,330
Shares issued pursuant to the bonus issue	3,780	(3,780)
	-----	-----
Proforma II	<u>7,560</u>	<u>1,550</u>



15. ADDITIONAL INFORMATION

15.1 SHARE CAPITAL

- (i) We will not allot or issue any shares on the basis of this Prospectus after twelve (12) months from the date of the issue of this Prospectus.
- (ii) We have no founder, management or deferred shares. We have only one class of shares in our Company being ordinary shares of RM0.10 each, all of which rank *pari passu* with one another.
- (iii) Other than the 1,000,000 Public Issue Shares offered to our eligible Directors and employees as disclosed in Section 3.5 of this Prospectus:
 - (a) no person or our employee has been or is entitled to be given an option to subscribe for any shares or debentures of our Group; and
 - (b) there is no other scheme involving our employees in our shares.
- (iv) Save as disclosed in Sections 3.3, 5.2 and 5.3 of this Prospectus, we have not issued or proposed to issue any shares, stocks or debentures in our Company or our subsidiaries, fully or partly paid-up for cash or otherwise, within the two (2) years preceding 28 December 2005.
- (v) As at 28 December 2005, none of the capital of our Company or any of our subsidiaries is under any option or agreed conditionally or unconditionally to be put under any option.

15.2 ARTICLES OF ASSOCIATION

The following provisions are reproduced from our Articles of Association. Terms defined in our Articles of Association shall have the same meanings when used here unless the context otherwise requires.

15.2.1 Changes in capital and variation of class rights

The provisions in the Articles of Association of our Company as to the changes in capital or variation of class rights which are no less stringent than these required by law are as follows:

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|----|---|---------------------------|
| 12 | If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may (subject to Sections 55 and 65 of the Act and whether or not the Company is being wound up) be varied or abrogated with: | Variation of class rights |
| | (1) the consent in writing of the holders of three-fourths of the issued shares of that class; or | |
| | (2) the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class. | |

To every such separate general meeting, the provisions of these Articles relating to general meetings shall *mutatis mutandis* apply, except that the necessary quorum shall be two (2) persons at least holding or representing by proxy one-third of the issued shares of the class (but so that if at any adjourned meeting of such holders, a quorum is not present, the holders present, shall form a quorum), and any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution Section 152 of the Act shall with such adaptations as are necessary apply.

15. ADDITIONAL INFORMATION (Cont'd)

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|----|--|---|
| 13 | All new issues of securities for which listing is sought shall be made by way of crediting the securities accounts of the allottees or entitled persons with such securities save and except where the Company is specifically exempted from complying with Section 38 of the Central Depositories Act, in which event it shall be so similarly exempted from compliance with this Article. For this purpose, the Company shall notify the Bursa Depository of the names of the allottees or entitled persons and all such particulars as may be required by the Bursa Depository to enable the Bursa Depository to make the appropriate entries in the securities accounts of such allottees or entitled persons. Notwithstanding these Articles, the Company shall comply with the provisions of the Central Depositories Act and the Rules in respect of all matters relating to the prescribed securities. | New issues of Securities |
| 15 | Subject to the Act and these Articles, any unissued shares of the Company (whether forming part of the original or any increased capital) shall be at the disposal of the Directors who may offer, issue, allot (with or without conferring a right of renunciation), grant options over, grant any right or rights to subscribe for such shares or any right or rights to convert any security into such shares, or otherwise deal with or dispose of them to such persons at such times and on such terms and conditions as they may determine. | Issue of securities |
| 25 | Subject to the Act and these Articles, any preference shares may be issued on terms that they are, or at the option of the Company are liable to be redeemed on such terms and in such manner as may be provided for by these Articles. | Redeemable preference shares |
| 69 | The Company may by ordinary resolution: <ol style="list-style-type: none"> (1) consolidate and divide all or any of its share capital into shares of larger amount; (2) (subject to Section 62(1) of the Act) subdivide its existing shares or any of them into shares of smaller amount and so that as between the resulting shares, one or more of such shares may, by the resolution by which such sub-division is effected, be given any preference or advantage as regards dividend, return of capital, voting or otherwise over the others or any other of such shares; and (3) cancel any shares which at the date of the passing of the resolution have not been taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled. | Consolidation division and cancellation |
| 72 | The Company may by special resolution reduce its share capital and any capital redemption reserve or share premium account in any manner authorised by law. | Reduction of capital |

15. ADDITIONAL INFORMATION *(Cont'd)*

15.2.2 Transfer of securities

The provisions of the Articles of Association of the Company in respect of the arrangements for the transfer of shares and restrictions on their free transferability are as follows:

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|----|--|--------------------------------|
| 43 | The transfer of any securities or class of securities of the Company shall be made by way of book entry by the Bursa Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of securities. | Transfer of Securities |
| 48 | Subject to the provision of the Central Depositories Act and the Rules, any member may transfer all or any of its shares which are fully paid by instrument in writing in the form prescribed and approved by Bursa Securities and the Registrar (as the case may be). The instruments shall be executed by or on behalf of the transferor and transferee and the transferor shall remain the holder of the shares transferred until the transfer is registered and the name of the transferee is entered in the Register and/or the Record of Depositors as the case may be, in respect thereof. All transfer of deposited securities shall be effected in accordance with the Act, the Central Depositories Act and the Rules. | Transfer fully paid securities |
| 49 | The Register may be closed for such periods as the Directors may from time to time determine but such register shall not be closed for more than thirty (30) days in any year. The Company shall before it closes such register: | Closure of register |
| | (1) give notice of such intended closure (in the case of the Register) in accordance with Section 160 of the Act; | |
| | (2) give notice of such intended closure to Bursa Securities at least twelve (12) clear Market Days before the intended date of such closure including in such notice, such date, the reason for such closure and the address of the Share Registra at which documents will be accepted for registration; and | |
| | (3) publish in a daily newspaper circulating in Malaysia, a notice of such intended closure including the information to be included in the notice referred to in Article 49(2). | |

At least three (3), clear Market Days prior notice shall be given to the Bursa Depository to enable the Bursa Depository to prepare the appropriate Record of Depositors.

15.2.3 Directors' remuneration

The provisions in the Articles of Association of the Company dealing with the remuneration of the Directors are as follows:

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|-----|---|--------------|
| 110 | Subject to these Articles, the remuneration of the Directors shall from time to time be determined by the Company in general meeting but and such fees shall be divided among the Directors in such proportions and manner as the Directors may determine provided always that: | Remuneration |
| | (1) fees payable to Directors not holding any executive office in the Company shall be a fixed sum and shall not be payable by a | |

15. ADDITIONAL INFORMATION (Cont'd)

- commission on or percentage of profits or turnover;
- (2) salaries payable to Directors holding executive office in the Company may not include a commission on or a percentage of turnover;
 - (3) all remuneration payable to Directors shall be deemed to accrue from day to day;
 - (4) fees payable to Directors shall not be increased except pursuant to a resolution passed by the Company in general meeting, where notice of the proposed increase has been given in the notice convening the meeting;
 - (5) any fee paid to an alternate Director shall be agreed between him and his appointor and shall be deducted from his appointor's remuneration.
- 111 The Directors may be paid all travelling, hotel and other expenses, properly incurred by them in attending and returning from meetings of the Directors or any committee of Directors or general or other meetings of the Company or in connection with the business of the Company. Expenses
- 112 The Directors may grant special remuneration to any Director who (on request by the Directors) is willing to: Special remuneration
- (1) render any special or extra services to the Company; or
 - (2) go or reside outside his country of domicile or residence in connection with the conduct of any of the Company's affairs.
- Such special remuneration may be paid to such Director in addition to or in substitution for his ordinary remuneration as a Director, and may be paid in a lump sum or by way of salary, or by a percentage of profits, or by all or any of such methods but shall not include (where such special remuneration is paid by way of salary) a commission on or a percentage of turnover.
- 15.2.4 Voting and borrowings powers of Directors**
- The provisions in the Articles of Association of the Company in respect of the powers of Directors, in particular the voting powers of Directors in proposals, arrangements or contracts in which they are interested and the borrowing powers exercisable by them and how such borrowing powers can be varied are as follows:
- 118 Subject to the Act, the Memorandum of the Company and these Articles, the business of the Company shall be managed by the Directors who may exercise all the powers of the Company. No alteration of the Memorandum or these Articles shall invalidate any prior act of the Directors which would have been valid if that alteration had not been made. The powers given by this Article shall not be limited by any special power given to the Directors by these Articles and a meeting of Directors at which quorum is present may exercise all powers exercisable by the Directors. General power
- 125 The Directors shall not borrow any money or mortgage or charge any of the Company's or its Subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party. Restrictions on borrowing

15. ADDITIONAL INFORMATION (Cont'd)

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|-----|---|-------------------------------------|
| 142 | <p>(1) Subject to the Act, and provided that he has disclosed to the Directors the nature and extent of any material interest of his, a Director notwithstanding his office:</p> <p>(a) may be a party to, or otherwise interested in, any transaction or arrangement with the Company or in which the Company is otherwise interested;</p> <p>(b) may be a Director or other officer of, or employed by, or a party to any transaction or arrangement with, or otherwise interested in, any body corporate promoted by the Company or in which the Company is otherwise interested;</p> <p>(c) shall not, by reason of his office, be accountable to the Company for any benefit which he derives from any such office or employment or from any such transaction or arrangement or from any interest in any such body corporate (unless the Company by ordinary resolution determines otherwise) and no transaction or arrangement shall be liable to be avoided (whether or not such ordinary resolution is passed) on the ground of any such interest or benefit;</p> <p>(d) may act by himself or his firm in a professional capacity for the Company, and he or his firm (as the case may be) shall be entitled to remuneration for professional service but nothing in these Articles shall authorise a Director or his firm to act as auditor of the Company.</p> <p>(2) For the purposes of this Article:</p> <p>(a) a general notice given to the Directors that a Director is to be regarded as having an interest of the nature and extent specified in the notice in any transaction or arrangement in which a specified person or class of person is interested shall be deemed to be a disclosure that the Director has an interest in any such transaction of the nature and extent so specified; and</p> <p>(b) an interest of which a Director has no knowledge and of which it is unreasonable to expect him to have knowledge shall not be treated as an interest of his.</p> | <p>Disclosure of interests</p> |
| 150 | <p>Except as otherwise provided by these Articles, a Director shall not vote at a meeting of Directors or of a committee of Directors on any resolution concerning any contract, proposed contract, arrangement or other matter in which he has, directly or indirectly, a personal interest or duty which is material and which conflicts or may conflict with the interests of the Company unless his interest or duty arises only because the case falls within one or more of the following paragraphs:</p> <p>(1) in a case where the contract or proposed contract relates to any loan to the company that he has guaranteed or joined in guaranteeing the repayment of the loan or any part of the loan; or</p> | <p>Disqualification from voting</p> |

15. ADDITIONAL INFORMATION (Cont'd)

- (2) in a case where the contract or proposed contract has been or will be made with or (or the benefit of or on behalf of a Related Corporation) that he is a director of that corporation.

A Director shall not be counted in the quorum present at a meeting in relation to a resolution on which he is not entitled to vote.

15.3 PROMOTERS, DIRECTORS AND SUBSTANTIAL SHAREHOLDER

- (i) The names, addresses and occupations of our Directors are set out in Section 1 of this Prospectus.
- (ii) Our Directors are not required to hold any qualification shares in our Company unless otherwise so fixed by our Company in general meeting.
- (iii) We have not paid or given any amount or benefit to our Promoters, Directors and substantial shareholder other than by virtue of their directorship and their employment by our Group as disclosed in Section 9.2.4 of this Prospectus within the two (2) years preceding 28 December 2005.
- (iv) Our Directors and their respective interests, direct and indirect, in Focus Shares before and after the Public Issue and Bonus Issue illustrated below are based on the assumption that the Public Issue Shares allocated to eligible Directors and employees are fully taken up by the respective parties:

Name	Before the Public Issue and Bonus Issue ⁽ⁱ⁾				After the Public Issue and Bonus Issue			
	<---Direct--->		<--Indirect-->		<---Direct--->		<--Indirect-->	
	No. of shares held (^{'000})	%	No. of shares held (^{'000})	%	No. of shares held (^{'000})	%	No. of shares held (^{'000})	%
Dato' Abdul Azim Bin Mohd Zabidi	-	-	-	-	-	-	-	-
Kong Kwai Ching	24,537	93.3	-	-	49,234	65.1	-	-
Wong Mun Leong	1,315	5.0	-	-	2,768	3.7	-	-
Dato' Hamzah Bin Mohd Salleh	-	-	-	-	-	-	-	-
Khoo Chee Siang	-	-	-	-	-	-	-	-

Note:

- (i) Based on the Register of Directors' shareholdings as at 28 December 2005

15. ADDITIONAL INFORMATION (Cont'd)

- (v) Our substantial shareholders and their respective interest, direct and indirect, in Focus Shares before and after the Public Issue illustrated below are based on the assumption that the Public Issue Shares allocated to eligible Directors and employees are fully taken up by the respective parties:

Name	Before the Public Issue and Bonus Issue ⁽ⁱ⁾				After the Public Issue and Bonus Issue			
	<---Direct--->		<--Indirect-->		<---Direct--->		<--Indirect-->	
	No. of shares held ('000)	%	No. of shares held ('000)	%	No. of shares held ('000)	%	No. of shares held ('000)	%
Kong Kwai Ching	24,537	93.3	-	-	49,234	65.1	-	-
Wong Mun Leong	1,315	5.0	-	-	2,768	3.7	-	-

Note:

(i) Based on the Register of Substantial Shareholders as at 28 December 2005

- (vi) Save as disclosed in Section 11.3 of this Prospectus, none of our Directors or substantial shareholder of our Company has any interest, direct or indirect in any contract or arrangement, which is significant in relation to the business of our Company and our subsidiaries subsisting as at 28 December 2005.

15.4 GENERAL

- (i) The nature of the business of our Company is as described under Section 5.5 of this Prospectus. The corporations which are deemed to be related to our Company by virtue of Section 6 of the Act have been disclosed in Section 5.5 of this Prospectus.
- (ii) The date and time of the opening of the Application of the Public Issue is as set out under Section 17 of this Prospectus.
- (iii) The amount payable in full on application is RM0.72 per share.
- (iv) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is as set out in Section 17 of this Prospectus.
- (v) Save for FDUK, our Company and our subsidiaries have not established a place of business outside Malaysia.
- (vi) Save as disclosed in this Prospectus, the Directors of Focus are not aware of any persons who are able to, directly or indirectly, jointly or severally exercise control over our Company and our subsidiaries.

15.5 PUBLIC TAKE-OVERS

During the last financial year and the current financial year, there were no public take-over offers by:

- (i) third parties in respect of Focus Shares ; and
- (ii) by us in respect of shares of other companies.

15. ADDITIONAL INFORMATION (Cont'd)

15.6 MATERIAL LITIGATION

Save as disclosed below, as at 28 December 2005, we are not involved in any litigation, either as plaintiff or defendant, which has a material effect on our financial position and our Directors have no knowledge of any proceedings pending or threatened or any facts likely to give rise to any proceedings which might materially and adversely affect our financial position or business:

On 27 September 2005, FDD ("Defendant") was served with a Writ of Summons dated 12 September 2005 together with a Statement of Claims dated 9 September 2005 by Bridex Singapore Pte Ltd ("Bridex") ("Plaintiff") claiming for a sum of RM254,591.42 (equivalent to USD67,539.84 at the conversion rate of USD1 to RM3.769) for the refund of the purchase price paid in respect of ten (10) units of MX3 227+F+C and six (6) units of MX3 330+F+C for Project T2 A&A, Changi Airport and RM36,028.88 (equivalent to USD9,558.00 at the conversion rate of USD1 to RM3.769) for the refund of purchase price paid in respect of six (6) units of MX3 21 and five (5) units of MX3 29 for Project DSTA and two (2) units of MX3 75 for Project GE Aviation and on general damages, interests, costs and any other relief deemed fit and proper by the Court.

Messrs Saw & Co, the solicitors of FDD have filed a Statement of Defence dated 18 October 2005 with the High Court of Malaysia in Kuala Lumpur, refuting the claims made by the Plaintiff. The Defendant is claiming that on inspection of three (3) units of MX3 227, it was discovered that the first unit had been opened and the DCCT and fan cable had been disconnected, the second unit had metal chips and cable tie in the fan compartment and metal nuts on the heatsink implying that during installation of the unit, chips from the drilling had entered the unit and caused a short circuit on the PCB Board causing the gate driver/IGBT to fail, the third unit was found to contain metal chips in the fan compartment and the ribbon cable was disconnected. When the ribbon cable was reconnected, the unit worked. As the Defendant is of the opinion that the three (3) units in question were mishandled either by third parties or the Plaintiff, the warranty given on those three (3) units were void. The case has yet to be fixed for mention as at 28 December 2005.

15.7 MATERIAL CONTRACTS

Save as disclosed below, we have not entered into any contracts which are or may be material, not being contracts entered into in the ordinary course of business, during the two (2) years preceding 28 December 2005:

- (i) Our Company entered into an Underwriting Agreement dated 17 November 2005 with Hwang-DBS and Kuala Lumpur City Securities Sdn Bhd to underwrite 2,000,000 Public Issue Shares to be made available to the Malaysian public, 1,650,000 Public Issue Shares of the 8,500,000 Public Issue Shares made available for application by investors to be identified by the Placement Agent and up to 1,000,000 unsubscribed Public Issue Shares made available to our eligible Directors and employees for an underwriting commission of 2% of the Issue Price of RM0.72 per share.
- (ii) Our Company entered into a Placement Agent Agreement dated 17 October 2005 with Hwang-DBS for Hwang-DBS to place 8,500,000 Public Issue Shares to identified investors for a management fee of RM15,300.
- (iii) Our Company has entered into a conditional Share Sale Agreement dated 26 September 2002 with Vendors of FDD which was varied by a supplemental agreement dated 27 January 2004 whereby our Company agreed to purchase from the Vendors of FDD 500,000 ordinary shares of RM1.00 each in FDD for a total purchase consideration of RM652,885 satisfied by cash.
- (iv) Our Company has entered into a conditional Share Sale Agreement dated 26 September 2002 with Vendors of FDC which was varied by a supplemental agreement dated 27 January 2004 whereby our Company agreed to purchase from the Vendors of FDC 1,800,000 ordinary

15. ADDITIONAL INFORMATION (Cont'd)

shares of RM1.00 each in FDC for a purchase consideration of RM2,629,887 to be satisfied via the issuance of new Focus Shares.

15.8 MATERIAL AGREEMENTS

Save as disclosed below, we have not entered into any material agreements which are still subsisting as at 28 December 2005:

15.8.1 Facilities agreements

- (i) FDD has accepted a letter of offer dated 19 June 2003 as varied in a facilities agreement dated 11 February 2004, a letter dated 6 June 2005 and in a letter dated 22 November 2005 from HSBC Bank Malaysia Berhad which grants to FDD an overdraft facility and combined import/export line of up to a combined sum of RM1,000,000.
- (ii) FDD has accepted a letter of offer dated 23 May 2002 as varied in a facilities agreement dated 22 August 2002 with Bumiputra-Commerce Bank Berhad which grants to FDD an overdraft facility and revolving trade financing facilities comprising letters of credit and trust receipt/trust receipt collection facility of up to a combined sum of RM500,000.
- (iii) FDD has accepted a letter of offer dated 13 April 2005 as varied in a facilities agreement dated 9 May 2005 from Bumiputra-Commerce Bank Berhad which grants to FDD an overdraft facility, a revolving multi-option trade lines facilities and a foreign exchange contract limit of up to a combined sum of RM1,000,000.
- (iv) FDC has entered into a facilities agreement dated 14 December 2000 and varied in a letter dated 7 April 2003, a facility agreement dated 2 May 2003, a letter dated 27 January 2005 and subsequently in a supplementary facilities agreement dated 7 March 2005 with Bumiputra-Commerce Bank Berhad which grants to FDC an overdraft facility, revolving multi option trade lines facilities, banker's guarantee facility, domestic bills of exchange facility and foreign exchange contract limit facility of up to a combined sum of RM1,750,000.
- (v) FDC has entered into a hire purchase agreement dated 22 March 2005 with SimeCredit (Malaysia) Sdn Bhd to finance purchase of a vehicle at a hire purchase price of RM430,445 to be payable in 84 installments commencing on 22 April 2005.
- (vi) FDD has accepted a letter of offer dated 17 October 2005 from RHB Bank Berhad which grants to FDD an overdraft facility of up to RM100,000 and letter of credit, trust receipts and shipping guarantee of up to a combined sum of RM500,000.
- (vii) FDC has received a letter dated 2 November 2005 from Standard Chartered Bank Malaysia Berhad approving a business installment loan facility of RM200,000 for a period of six (6) months.

15.8.2 Distribution agreement

FDC has entered into a distributor agreement dated 20 August 2004 with DPC Industrial Systems Sdn Bhd for the appointment of DPC Industrial Systems Sdn Bhd as the exclusive distributor of FDC products for palm oil industries in Malaysia for a period of two (2) years with sales benchmark of RM1,500,000.

15.8.3 Service agreements

- (i) FDC has entered into a service agreement dated 26 August 2002 with Kong Kwai Ching for the employment of Kong Kwai Ching as a managing director of FDC commencing from 3

15. ADDITIONAL INFORMATION (Cont'd)

March 1999. In the event of termination of the service agreement by FDC, Kong Kwai Ching shall be paid an ex-gratia payment of RM500,000.

- (ii) FDD has entered into a service agreement dated 1 July 2002 with John Henry Edwards for the employment of John Henry Edwards as a technical director of FDD commencing from 1 July 2002.

15.8.4 Insurance policy

Our Group is insured under the following material insurance policy from Multi-Purpose Insurans Berhad:

	<u>Insured</u>	<u>Insurance policy</u>	<u>Amount insured</u> (RM)
(a)	FDC and FDD	Machinery and equipment insurance	149,000
(b)	FDC and FDD	Fire insurance	1,600,000
(c)	FDC and FDD	Burglary insurance	365,000

15.8.5 Energy management agreements

- (i) FDC has entered into an energy management agreement dated 28 October 2005 with Kuala Lumpur Glass Manufacturers Company Sdn Bhd for FDC to implement energy efficiency systems in blowers and compressors and others for a consideration of up to eighty percent (80%) sharing of the cost savings on each monthly electricity bill after implementation of the energy efficiency systems for a period of forty eight (48) months which is expected to aggregate up to approximately RM763,392.
- (ii) FDC has entered into an energy management agreement dated 4 October 2005 with Malaya Glass Products Sdn Bhd for FDC to implement energy efficiency systems in blowers and compressors and others for a consideration of up to eighty percent (80%) sharing of the cost savings on each monthly electricity bill after implementation of the energy efficiency systems for a period of forty eight (48) months which is expected to aggregate up to approximately RM1,305,600.
- (iii) FDC has entered into an energy management agreement dated 10 July 2005 with Swiss Garden Resort & Spa Damai Laut for FDC to implement energy efficiency systems in heating ventilation air conditioning, power and others for a consideration of up to seventy percent (70%) sharing of the cost savings on each monthly electricity bill after implementation of the energy efficiency systems for a period of forty eight (48) months which is expected to aggregate up to approximately RM468,720.
- (iv) FDC has entered into an energy management agreement dated 28 April 2005 with Pulau Springs Resort Berhad for FDC to implement energy efficiency systems in heating ventilation air conditioning, power and others for a consideration of up to seventy percent (70%) sharing of the cost savings on each monthly electricity bill after implementation of the energy efficiency systems for a period of thirty six (36) months which is expected to aggregate up to approximately RM449,820.
- (v) FDC has entered into an energy management agreement dated 3 March 2005 with Flextronics Plastics (M) Sdn Bhd for FDC to implement energy efficiency systems in heating ventilation air conditioning, power and others for a consideration of up to sixty percent (60%) sharing of the cost savings on electricity bill after implementation of the energy efficiency systems for a period of thirty six (36) months which is expected to aggregate up to approximately RM670,868.

15. ADDITIONAL INFORMATION (Cont'd)

- (vi) FDC has entered into an energy management agreement dated 18 January 2005 with VS Industry Berhad for FDC to implement energy efficiency systems in heating ventilation air conditioning and injection moulding machine for a consideration of RM1,242,717 payable over a period of ten (10) months after implementation of the energy efficiency systems.
- (vii) FDC has entered into an energy management agreement dated 30 December 2004 with Dorsett Regency Hotel, Kuala Lumpur for FDC to implement energy efficiency systems in heating ventilation air conditioning, power and others for a consideration of up to seventy percent (70%) sharing of the cost savings on each monthly electricity bill after implementation of the energy efficiency systems for a period of forty two (42) months which is expected to aggregate up to approximately RM433,716.
- (viii) FDC has entered into an energy management agreement dated 31 December 2004 with CPI (Penang) Sdn Bhd for FDC to implement energy efficiency systems in heating ventilation air conditioning and injection moulding machine for a consideration of RM540,000 payable over a period of twenty four (24) months after implementation of the energy efficiency systems.
- (ix) FDC has entered into an energy management agreement dated 31 December 2004 with Changhuat Precision Plastic Sdn Bhd for FDC to implement energy efficiency systems in heating ventilation air conditioning and injection moulding machine for a consideration of RM564,000 payable over a period of twenty four (24) months after implementation of the energy efficiency systems.
- (x) FDC has entered into an energy management agreement dated 21 October 2004 with CPI (Senai) Sdn Bhd for FDC to implement energy efficiency systems in heating ventilation air conditioning and injection moulding machine for a consideration of RM235,000 payable after implementation of the energy efficiency systems and cost savings on each monthly electricity bill for the next consecutive two (2) month periods is not above RM43,529.95.
- (xi) FDC has entered into an energy management agreement dated 17 December 2004 with Delloyd Industries (M) Sdn Bhd for FDC to implement energy efficiency systems in injection moulding machine for a consideration of up to seventy percent (70%) sharing of the cost savings on each monthly electricity bill after implementation of the energy efficiency systems for a period of thirty six (36) months which is expected to aggregate up to approximately RM433,695.
- (xii) FDC has entered into an energy management agreement dated 22 October 2004 as varied in a letter dated 5 July 2005 with Changhuat Plastic Industries (Senai) Sdn Bhd for FDC to implement energy efficiency systems in heating ventilation air conditioning and injection moulding machine for a consideration of RM216,000 payable after implementation of the energy efficiency systems and cost savings on each monthly electricity bill for the next consecutive two (2) month periods is not above RM37,201.20.
- (xiii) FDC has entered into an energy management agreement dated 2 September 2004 with Mirror Plastic Sdn Bhd for FDC to implement energy efficiency systems in heating ventilation air conditioning and injection moulding machine for a consideration of RM324,710 payable after implementation of the energy efficiency systems.
- (xiv) FDC has entered into an energy management agreement dated 25 August 2004 as varied in a letter dated 5 July 2005 with Changhuat Plastic Industries (Senai) Sdn Bhd for FDC to implement energy efficiency systems in heating ventilation air conditioning and injection moulding machine for a consideration of RM576,000 payable over a period of twenty four (24) months after implementation of the energy efficiency systems and each monthly electricity bill is reduced to RM128,000.
- (xv) FDC has entered into an energy management agreement dated 25 August 2004 with VS Industry Berhad for FDC to implement energy efficiency systems in heating ventilation air

15. ADDITIONAL INFORMATION (Cont'd)

conditioning and injection moulding machine for a consideration of RM1,148,118 payable over a period of nineteen (19) months after implementation of the energy efficiency systems.

15.9 LETTERS OF CONSENTS

The Adviser / Managing Underwriter / Sponsor / Placement Agent / Underwriter, Underwriter, Solicitors, Principal Bankers, Share Registrars, Company Secretary and Issuing House have given and have not subsequently withdrawn their consents to the inclusion in this Prospectus of their names in the manner and form in which such names appear.

The Auditors and Reporting Accountants have given and have not subsequently withdrawn their consents to the inclusion in this Prospectus of their name, Accountants' Report and their letter relating to the proforma balance sheet as at 31 July 2005 in the form and context in which they are contained in this Prospectus.

The provider of the opinion dated 25 May 2005 has given and has not subsequently withdrawn its consents to the inclusion in this Prospectus of its name and the legal opinion in the form and context in which they are contained in this Prospectus.

15.10 DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents may be inspected at our registered office during office hours for a period of twelve (12) months from the date of this Prospectus:

- (i) Our Memorandum and Articles of Association.
- (ii) The Directors' Report and Accountants' Report set out in Sections 12 and 13 respectively of this Prospectus.
- (iii) The Reporting Accountants' Letters relating to the Proforma Consolidated Balance Sheets as at 31 July 2005 set out in Section 14 of this Prospectus.
- (iv) The audited financial statements of Focus for the two (2) financial years ended 31 July 2005 and financial period from 14 June 2002 to 31 July 2003.
- (v) The audited financial statements of FDC for the five (5) financial years ended 31 July 2005.
- (vi) The audited financial statements of FDD for the three (3) financial years ended 31 July 2005 and financial period from 3 August 2001 to 31 July 2002.
- (vii) The audited financial statements of FDDIS for the two (2) financial years ended 31 July 2005 and financial period from 12 August 2002 to 31 July 2003.
- (viii) The management accounts of FDUK for the three (3) financial years ended 31 July 2005 and financial period from 6 September 2001 to 31 July 2002.
- (ix) The writ and relevant cause papers in respect of the material litigation set out in Section 15.6 of this Prospectus.
- (x) The material contracts set out in Section 15.7 of this Prospectus.
- (xi) The material agreements set out in Section 15.8 of this Prospectus.
- (xii) The letters of consents set out in Section 15.9 of this Prospectus.

15. ADDITIONAL INFORMATION (Cont'd)

(xiii) Legal opinion letter from the solicitors set out in Section 16 of this Prospectus.

15.11 RESPONSIBILITY STATEMENTS

Our Directors and Promoters have seen and approved this Prospectus and they collectively and individually accept full responsibility for the accuracy of all information in this Prospectus. After making all reasonable enquiries, they confirm that to the best of their knowledge and belief, there are no false or misleading statement or other facts which, if omitted would make any statement in this Prospectus false or misleading.

Hwang-DBS, as our Adviser, Managing Underwriter, Underwriter Sponsor and Placement Agent, acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes full and true disclosure of all material facts on the Public Issue.

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16. LEGAL OPINIONS

BY HAND

Our Ref: TA/M4-37/BJT
(Please quote our reference)

Your Ref: Please Advice

25th May 2005

Hwang-DBS Securities Berhad
Suite 12-01, 12th Floor
Menara Keck Seng
203 Jalan Bukit Bintang
55100 Kuala Lumpur

Dear Sirs,

Re: Proposed Listing of Focus Dynamics Technologies Berhad ("FDTB") on the MESDAQ Market of Bursa Malaysia Securities Berhad

Scope of Work / Purpose

1. We have been asked to provide an opinion as to whether the intellectual property rights in and to the MX3 series alternate current variable speed drives ("**the MX3 Drives**") which were vested in Focus Dynamics Limited whose registered office is at Plas-Y-Bryn, Lianfair Road, Powys, United Kingdom, a company incorporated in England and Wales and now in liquidation ("**FDL**") have been validly transferred to Focus Dynamics Centre Sdn Bhd (Co No 478044-A) of No. 12, 14 & 16 Jalan TPJ 10, Taman Perindustrian Jaya, 47200 Petaling Jaya, Selangor ("**FDCSB**").

Documents reviewed

2. In preparing this opinion, we have sighted copies of the following documents ("**Documents**");
 - a) Opinion from MacFarlanes dated 19 September 2003 ("**Macfarlanes Opinion**");
 - b) Letter dated 2 July 2001 from the liquidators of FDL to FDCSB ("**IPR Sale Letter**");
 - c) Deed of Assignment dated 31 October 2002 between FDL (in liquidation) and FDCSB ("**Deed of Assignment**");
 - d) Faxed copy of Statutory Declaration of John Henry Edwards dated 18 January 2005 ("**Statutory Declaration**");
 - e) Faxed copy of Employment Contract for John Edwards dated 13 October 1998 ("**Employment Contract**");

thompson

ASSOCIATES
INTELLECTUAL PROPERTY

ADVOCATES & SOLICITORS

REGISTERED PATENT AGENT (RPA) • REGISTERED INDUSTRIAL DESIGNS AGENT (RIDA) • REGISTERED TRADE MARKS AGENT (RTMA)

BENJAMIN J. THOMPSON
LL.B. (Hons) (London), CLP, LL.M. (Malaya), MCI Arb
RTMA, RPA, RIDA

ROSELLE WONG MEI YOKE
LL.B. (Hons) (Leeds), Bar-at-Law (Lincoln's), RTMA

CELINE CHELLADURAI
LL.B. (Hons) (London), CLP, MCI Arb

SUKUMAR KARUPPIAH
LL.B. (Hons) (Singapore), RTMA, RIDA
Also: Advocate & Solicitor, RPA (Singapore)

ANGELINE CHIN YOKE FONG
LL.B. (Hons) (London), CLP, RTMA, RPA

Associate
JASDEV SINGH GILL

Suite B-10-2, Plaza Mont' Kiara
Mont' Kiara
50480 Kuala Lumpur
MALAYSIA

t. +603-6203 1318
f. +603-6203 1317

ip@thompson.com.my
www.thompson.com.my

16. LEGAL OPINIONS (Cont'd)

- f) Minutes of Interview by Intellectual Property Consultant, John Chong of Mindvault Sdn Bhd, on 17 January 2005, based on interviews with Mr Kong Kwai Ching – Director, FDCSB and Mr John Henry Edwards – Technical Director, FDCSB (“**Interview Minutes**”).

(a copy of (f) is enclosed herewith)

Background

3. Pursuant to the Employment Contract, John Henry Edwards was employed by FDL as Drives Development Manager and in this capacity he created and designed the MX3 Drives. By virtue of the terms of his Employment Contract, any inventions, technical innovations or designs which he made during his employment with FDL are the property of FDL. In the Statutory Declaration and Interview Minutes, John Henry Edwards acknowledges that the intellectual property in the MX3 Drives belong to FDL.
4. Subsequently, FDL went into liquidation and FDCSB acquired the intellectual property rights in the MX3 Drives from FDL (in liquidation) via the IPR Sale Letter and Deed of Assignment. The validity of execution of the IPR Sale Letter and Deed of Assignment are confirmed in the Macfarlanes Opinion.
5. FDCSB now produces the MX3 Drives and has expanded the product range to 3 sizes. John Henry Edwards is now the Technical Director of FDCSB.

Opinion

6. Based only upon the Documents and subject to the assumptions listed below, we are of the opinion that:
- a) the creation and design of the MX3 Drives would result in intellectual property rights over said MX3 Drives and that such intellectual property rights would initially vest in the inventor, namely John Henry Edwards;
- b) under the Employment Contract and by virtue of his employment with FDL, the intellectual property rights to the MX3 Drives as developed by John Henry Edwards at FDL (“**MX3 IPR**”) would be transferred from John Henry Edwards to FDL, and FDL would have title to the said intellectual property rights;
- c) by virtue of and subject to the IPR Sale Letter and Deed of Assignment, the MX3 IPR were assigned to FDCSB.

Conclusion

7. Subject to the assumptions listed below, we are of the opinion that, to the extent provided for under Malaysian laws, the IPR Sale Letter and Deed of Assignment, the MX3 IPR were assigned to FDCSB and now vests with FDCSB.

Assumptions

8. For the purpose of this opinion, we have assumed the following:
- a) That all facts stated in the Documents are true and correct;

16. LEGAL OPINIONS (Cont'd)

- b) That the Documents are true copies of the originals and have been duly executed by persons having the authority to execute them;
- c) That the Documents were issued or executed in good faith and not as a result of any fraud or fraudulent action on the part of any person;
- d) That no one has challenged the Documents since they were entered into or issued;
- e) That all representations made to us by Mr Kong Kwai Ching and Mr John Henry Edwards are true and correct; and
- f) That the MX3 Drives were created through the efforts of John Henry Edwards.

Applicable Law

9. This opinion is restricted to and given on the basis of Malaysian law only as at the date hereof. This opinion is restricted to the scope set out above and does not purport to give an opinion on any other matter.

Purpose

10. This opinion is provided solely for the purpose of Focus Dynamics Technologies Berhad's proposed listing on the MESDAQ Market of Bursa Malaysia Securities Berhad ("**Bursa Malaysia**"). It may be relied on by yourselves, FDCSB, the solicitors for the proposed listing of FDTB and Bursa Malaysia in that connection, but for no other purpose. Copies of this opinion may be disclosed to the aforementioned parties, but not to any other person or entity without our prior consent. This opinion is restricted to the matters stated herein and does not extend, by implication or otherwise, to any other matter.

Yours faithfully,



THOMPSON ASSOCIATES

Encl.

17. PROCEDURES OF APPLICATION AND ACCEPTANCE

17.1 OPENING AND CLOSING OF APPLICATIONS

OPENING OF APPLICATION FOR THE PUBLIC ISSUE: 10.00 A.M., 16 JANUARY 2006

CLOSING OF APPLICATION FOR THE PUBLIC ISSUE: 5.00 P.M., 25 JANUARY 2006

However, our Directors and Managing Underwriter may in their discretion mutually decide to extend the closing date of the application to a later date or dates. We will announce any extension on the closing date of the application in a widely circulated English and Bahasa Malaysia daily newspaper within Malaysia.

17.2 ELIGIBILITY

You can only apply for Focus Shares if you fulfill all the following conditions:

- (i) You must have a CDS account. If you do not have a CDS account, you may open one by contacting any of the ADAs listed in Section 17.10 of this Prospectus; or
- (ii) You must be one of the following:
 - (a) A Malaysian citizen that is at least 18 years old as at the closing date of the Public Issue, with a Malaysian address;
 - (b) A corporation/institution incorporated in Malaysia where, there is a majority of Malaysian citizens on your board of directors/trustee and if you have a share capital, more than half of your issued share capital, excluding preferred share capital is held by Malaysian citizens;
 - (c) A superannuation, provident or pension fund established or operating in Malaysia;

We will not accept applications from trustees, persons under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in (ii)(b) or (c) above or the trustees thereof; and

- (iii) You are not a director or employee of the Issuing House or their immediate family members.

17.3 PROCEDURES FOR APPLICATIONS

17.3.1 Methods of applications

CLASS OF APPLICANTS	APPLICATION METHOD
Our eligible Directors and employees	Pink Application Form only
Investors identified by the Placement Agent	Yellow Application Form only
Malaysian public (for individuals)	White Application Form or Electronic Share Application ¹ or Internet Share Application ²
Malaysian public (for non individuals, such as corporations, institutions, etc)	White Application Form only

Notes:

- 1 A surcharge of RM2.50 per Electronic Share Application will be charged by the Participating Financial Institution

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (*Cont'd*)

- 2 *A processing fee of RM5.00 per Internet Share Application will be charged by CIMB Securities Sdn Bhd, RM1.00 per Internet Share Application will be charged by Malayan Banking Berhad and RM2.50 per Internet Share Application will be charged by RHB Bank Berhad*

17.3.2 Procedures for applications by way of an Application Form

Our eligible Directors and employees will be distributed **Pink** Application Forms, letters detailing their allocation and additional letters of instruction. Their application must follow the notes and instructions in the said documents and where relevant, this Prospectus.

Potential investors identified by the Placement Agent will be distributed **Yellow** Application Forms together with letters of instruction. Their application must follow the notes and instructions in the said documents and where relevant, this Prospectus.

Malaysian public should follow the following procedures in making your application:

Step 1: Obtain application documents

Obtain the **White** Application Form together with the White Official "A" and "B" envelopes and this Prospectus. These documents can be obtained subject to availability from the following parties:

- (a) Hwang-DBS;
- (b) Participating organisations of Bursa Securities;
- (c) Members of the Association of Banks in Malaysia;
- (d) Members of Association of Merchant Banks in Malaysia; and
- (e) Issuing House.

Step 2: Read the Prospectus

In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Forms are accompanied by this Prospectus. You are advised to read and understand this Prospectus before making your application.

Step 3: Complete the Application Form

Complete the relevant Application Form legibly and **STRICTLY** in accordance with the notes and instructions printed on it and in this Prospectus.

(i) Personal particulars

You must ensure that your personal particulars submitted in your application are identical with the records maintained by Bursa Depository. Please inform Bursa Depository promptly of any changes to your personal particulars.

If you are an individual and you are not a member of the armed forces or police, your name and national registration identity card ("NRIC") number must be the same as:

- (a) your NRIC;
- (b) any valid temporary identity document issued by the National Registration Department from time to time; or

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (*Cont'd*)

- (c) your “Resit Pengenalan Sementara (JPN 1/9)” issued pursuant to Peraturan 5(5), Peraturan-peraturan Pendaftaran Negara 1990.

If you are a member of the armed forces or police, your name and your armed forces or police personnel number, as the case may be must be exactly as that stated in your authority card.

For corporations/institutions, the name and certificate of incorporation number must be the same as that stated in the certificate of incorporation.

(ii) **CDS account number**

You must state your CDS account number in the space provided in the Application Form. Invalid or third party CDS accounts will **not** be accepted.

(iii) **Details of payment**

You must state the details of your payment in the appropriate boxes provided in the Application Form.

Step 4: Prepare the appropriate form of payment

Prepare the correct form of payment in RM for the FULL amount payable for the Public Issue Shares based on the Issue Price, which is RM0.72 per Focus Share.

Payment must be made out in favour of “**MIH SHARE ISSUE ACCOUNT NO. 403**” and crossed “**A/C PAYEE ONLY**” (excluding ATM statements) and endorsed on the reverse side with your name and address. We only accept the following forms of payment:

- (i) banker’s draft or cashier’s order purchased within Malaysia only and drawn on a bank in Kuala Lumpur;
- (ii) cheques issued by participating licensed finance companies in Malaysia and drawn on a bank in Kuala Lumpur;
- (iii) money order or postal order (for applicants from Sabah and Sarawak only);
- (iv) Guaranteed Giro Order (“GGO”) from Bank Simpanan Nasional Malaysia Berhad;
- (v) ATM statement obtained only from:
 - Affin-ACF Finance Berhad;
 - Alliance Bank Malaysia Berhad;
 - AmBank (M) Berhad;
 - Bumiputra-Commerce Bank Berhad;
 - EON Bank Berhad;
 - Hong Leong Bank Berhad;
 - Malayan Banking Berhad;
 - Public Bank Berhad;
 - RHB Bank Berhad;
 - Southern Bank Berhad; or
 - Southern Finance Berhad

We will not accept applications with excess or insufficient remittances or inappropriate forms of payment.

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Step 5: Finalise the application

Insert the White Application Form with payment and a legible photocopy of your identification document (NRIC/valid temporary identity document issued by the National Registration Department/"Resit Pengenalan Sementara (JPN 1/9)"/authority card/certificate of incorporation) into White Official "A" envelope and seal it.

Write your name and address on the outside of the White Official "A" and "B" envelopes. The name and address written must be identical to your name and address as per your NRIC/"Resit Pengenalan Sementara (JPN 1/9)"/authority card/valid temporary identity document issued by the National Registration Department/authority card/certificate of incorporation.

Affix a stamp on White Official "A" envelope and insert White Official "A" envelope into White Official "B" envelope.

Step 6: Submit the application

You can submit your application in White envelope "B" by either one (1) of the following methods:

(a) Dispatch by **ORDINARY POST** to:

Malaysian Issuing House Sdn Bhd
27th Floor, Menara Multi-Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur

(b) **DELIVER BY HAND** and deposit in the Drop-in-Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur so as to arrive not later than 5.00 p.m. on 25 January 2006; or

(c) **DELIVER IN A DRIVE-IN MANNER** at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on the last day of acceptance of applications which is currently on 25 January 2006 between 10.00 a.m. to 5.00 p.m. only.

17.3.3 Procedures for applications by way of an Electronic Share Application

Applications for Focus Shares by way of Electronic Share Application are only applicable for members of the Malaysian public who are individuals. Please read carefully and follow the terms of this Prospectus, the procedures, terms and conditions for Electronic Share Application and the procedures set out in the ATM screens of the Participating Financial Institution before making an Electronic Share Application.

Step 1: Set up of account

Before making an application by way of Electronic Share Application, you must have both of the following:

(i) an account with any of the following Participating Financial Institutions and an ATM card issued by that Participating Financial Institution to access the said bank account:

- AmBank (M) Berhad;
- Bank Muamalat Malaysia Berhad;
- Bumiputra-Commerce Bank Berhad;
- HSBC Bank Malaysia Berhad;

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (*Cont'd*)

- Malayan Banking Berhad;
 - OCBC Bank (Malaysia) Berhad; or
 - Standard Chartered Bank Malaysia Berhad (selected branches only); and
- (ii) sufficient funds in your bank account with the relevant Participating Financial Institution at the time you make the application.

Step 2: Read the Prospectus

You are advised to read and understand the Prospectus before making your application.

Step 3: Apply at a Participating Financial Institution's ATM

- (i) Go to an ATM of the Participating Financial Institution at their selected branches.

Your ATM card issued by a Participating Financial Institution must not be used to apply for shares at an ATM belonging to another Participating Financial Institution.

You may apply for the Public Issue Shares at an ATM of the Participating Financial Institution situated in another country or a place outside of Malaysia.

- (ii) Choose the Electronic Share Application option at the ATM. You must follow the procedures set out in the ATM screen of the Participating Financial Institution, or else your application will be rejected.
- (iii) Enter the following information through the ATM where the instructions on the screen require you to do so:
- Personal Identification Number (PIN);
 - MIH Share Issue Account Number 403;
 - Number of Public Issue Shares applied for and/or the RM amount to be debited from your account; and
 - CDS account number

Use your own CDS account when applying for the Public Issue Shares, even when you have a joint account with any of the Participating Financial Institutions. The above are the minimum disclosure requirements, the Participating Financial Institution may require additional disclosures from you.

- (iv) You will have to confirm and undertake that the following mandatory statements are true and correct by depressing predesignated keys or buttons on the ATM keyboard;
- You are at least 18 years of age as at the closing date of the share application;
 - You are a Malaysian citizen residing in Malaysia;
 - You have read the Prospectus and have understood and agreed with the terms and conditions of this application;
 - This is the only application that you are submitting; and
 - You give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to yourself and your account with the Participating Financial Institution and Bursa Depository to the Issuing House and other relevant authorities.
- (v) You must complete all the steps and follow the instructions set out on the ATM screen.

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (*Cont'd*)

Upon completion of your application, you will receive a computer-generated transaction slip ("Transaction Record") confirming the details of your application. The Transaction Record is a record that you have completed a transaction at the ATM and not a record that the Issuing House or us have received any part of your application.

17.3.4 Procedures for application by way of an Internet Share Application

Applications for Focus Shares by way of Internet Share Application are only applicable for members of the Malaysian public who are individuals.

Please read carefully and follow the terms of this Prospectus, the procedures, terms and conditions for Internet Share Application and the procedures set out on the Internet, financial services websites of the Internet Participating Financial Institution before making an Internet Share Application.

Step 1 : Set up of account

Before making an application by way of Internet Share Application, you **must have all** of the following:

- (i) an existing account with access to Internet financial services facilities with CIMB Securities Sdn Bhd at www.eipocimb.com or Malayan Banking Berhad at www.maybank2u.com.my or RHB Bank Berhad at www.rhbbank.com.my. You need to have your user identification and PIN/password for the Internet financial services facility;
- (ii) an individual CDS account registered in your name (and not in a nominee's name)

Step 2 : Read the Prospectus

You are advised to read and understand the Prospectus before making your application.

Step 3 : Apply through Internet

We have set out possible steps for an application of the Public Issue Shares via Internet Share Application below for illustration purposes only.

PLEASE NOTE THAT THE ACTUAL STEPS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION MAY DIFFER FROM THE STEPS OUTLINED BELOW.

- (i) Connect to the internet financial services website of the Internet Participating Financial Institution with which you have an account. You are advised not to apply for the Public Issue Shares through any website other than the internet financial services website of the Internet Participating Financial Institution;
- (ii) Log in to the Internet financial services facility by entering your user identification and PIN/password;
- (iii) Navigate to the section of the website on application in respect of initial public offerings;
- (iv) Select the counter in respect of the Public Issue Shares to launch the Electronic Prospectus and the terms and conditions of the Internet Share Application;
- (v) Select the designed hyperlink on the screen the abovementioned terms and conditions, having read and understood such terms and conditions;
- (vi) At the next screen, complete the online application forms;

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

- (vii) Check that the information contained in the online application form, such as the share counter, NRIC number, CDS account number, number of Public Issue Shares applied for and the account number to debit are correct, and select designated hyperlink on the screen to confirm and submit the online application form.

After selecting the designated hyperlink on the screen, you will have to confirm and undertake that the following mandatory statements are true and correct:

- (a) You are at least 18 years of age as at the closing date of the application for the Public Issue Shares;
- (b) You are a Malaysian citizen residing in Malaysia;
- (c) You have, prior to making the Internet Share Application, received and/or have had access to a printed/electronic copy of the Prospectus, the contents of which you have read and understood;
- (d) You agree to all the terms and conditions of the Internet Share Application as set out in the Prospectus and have carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus, before making the Internet Share Application;
- (e) The Internet Share Application is the only application that you are submitting for the Public Issue Shares;
- (f) You authorise the Internet Participating financial Institution or the Authorised Financial Institution to deduct the full amount payable for the Public Issue Shares from your account with the full amount payable for the Public Issue Shares from your account with the Internet Participating Financial Institutions or the Authorised financial Institution;
- (g) You give express consent in accordance with the relevant laws of Malaysia (including but no limited to Section 99 of the Banking and Financial Institution Act, 1989 and Section 45 of SICDA) to the disclosure; by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to you, the Internet Share Application made by u or your account with the Internet Financial Institution, the SC and any other relevant authority;
- (h) You are not applying for the Public Issue Shares as a nominee of any other person and the application is made in your own name, as beneficial owner and subject to the risks referred to in this Prospectus.
- (i) You authorise the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authorities in any jurisdiction, Bursa Securities or other relevant parties in connection with the Public Issue, all information relation to you if required by any law, regulation, court order or any government or regulatory authority in an jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Application services or it such disclosure is requested or required in connection with the Public Issue. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information furnished by you to the Internet Participating Financial Institution in connection with the use of the Internet Share Application services;

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

- (viii) Upon submission of the online application form, you may be linked to the website of the Authorised Financial Institution to effect the online of your money for the Public Issue;
- (ix) You must pay for the Public Issue Shares through the website of the Internet Participating Financial institution or the Authorised Financial Institution, failing which the Internet Share Application is **not completed**, despite the display of the Confirmation Screen. "**Confirmation Screen**" refers to the screen which appears or is displayed on the Internet financial services website, which confirms that the Internet Share Application has been completed and states the details of your Internet Share Application, including the number of Public Issue Shares applied for which can be printed out by you for your records;
- (x) As soon as the transaction is complete in the case of payment made through the Authorised Financial Institution, a message from the Authorised Financial Institution pertaining to the payment status will appear on the screen of the website through which the online payment for the Public Issue Shares is being made. Subsequently, the Internet Participating Financial Institution shall confirm that the Internet Share Application has been completed, via the Confirmation Screen on its website; and
- (xi) You are advised to print out the Confirmation Screen for reference and retention.

17.4 TERMS AND CONDITIONS

- (i) You are required to pay the Issue Price of RM0.72 for each Issue Share you have applied for.
- (ii) You can submit only one (1) application for the Public Issue Shares offered to the Malaysian public. For example, if you submit an application using a White Application Form, you cannot submit an Electronic Share Application or Internet Share Application.

However, if you have made an application using the Pink Form, you can still apply for the Public Issue Shares offered to the Malaysian public using the White Application Form or Electronic Share Application or Internet Share Application.

The Issuing House acting under the authority of our Directors has the discretion to reject applications that appears to be multiple applications.

We wish to caution you that if you submit more than one (1) application in your own name or by using the name of others, with or without their consent, you will be committing an offence under Section 87A of the Securities Industry Act, 1983 and may be punished with a minimum fine of RM1,000,000 and a jail term of up to ten (10) years under Section 88B of the Securities Industry Act, 1983.

- (iii) Your application must be for at least 100 Focus Shares or multiples thereof.
- (iv) Your application must be made in connection with and subject to this Prospectus and our Memorandum and Articles of Association. You agree to be bound by our Memorandum of Articles of Association.
- (v) Your submission of an application does not necessarily mean that your application will be successful. Any submission of application is irrevocable.
- (vi) We, or the Issuing House will not issue any acknowledgement of the receipt of your application or application monies.
- (vii) You must ensure that your personal particulars submitted in your application are correct and identical with the records maintained by Bursa Depository. Otherwise, your application is liable to be rejected. Bursa Depository will have to be promptly notified of any change in your

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

address failing which the notification letter of successful allocation will be sent to your registered/correspondence address last maintained with Bursa Depository.

- (viii) Your remittances having presented for payment shall not signify that your application has been accepted. Our acceptance of your application to subscribe for or purchase the Public Issue Shares shall be constituted by the issue of notices of allotment for the Public Issue Shares to you.
- (ix) Submission of your CDS account number in your application includes your authority/consent in accordance with Malaysian laws for Bursa Depository and the Participating Financial Institution (as the case may be) to disclose information pertaining to your CDS Account and other relevant information to us, Issuing House and any relevant regulatory bodies (as the case may be).

You agree to accept our decision as final should we decide not to allot any shares to you.

- (x) **Additional terms and conditions for Electronic Share Applications are as follows:**
 - (a) You agree and undertake to subscribe for or purchase and to accept the number of shares applied for as stated in the Transaction Record or any lesser amount that may be allotted or allocated to you.
 - (b) Your confirmation by depressing the key or button on the ATM shall be treated as your acceptance of the number of shares allotted or allocated to you.
 - (c) Should you be allotted any of Focus Shares, you shall be bound by our Memorandum and Articles of Association.
 - (d) You confirm that you are not applying for Focus Shares as a nominee of other persons and that your Electronic Share Application is made on your own account as beneficial owner.
 - (e) You request and authorise us to credit Focus Shares allotted to you into your CDS account and to issue share certificate(s) representing those Focus Shares allotted in the name of Bursa Depository and send them to Bursa Depository.
 - (f) You acknowledge that your application is subject to electrical, electronic, technical, transmission, communication and computer-related faults and breakdowns, fires and other events which are not in our control, or the control of the Issuing House, the Participating Financial Institution or Bursa Depository. You irrevocably agree that you are deemed not to have made an application if we or the Issuing House do not receive your application or your application data is wholly or partially lost, corrupted or inaccessible to us or the Issuing House. You shall not make any claim whatsoever against us, the Issuing House, the Participating Financial Institution or Bursa Depository.
 - (g) You irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounce any instrument of transfer and/or other documents required for the transfer of Focus Shares allocated to you.
 - (h) You agree that in the event of legal disputes arising from the use of Electronic Share Applications, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia and be bound by the decisions of the Courts of Malaysia.

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

- (xi) **Additional terms and conditions for Internet Share Applications are as follows:**
- (a) Your application will not be successfully completed and cannot be recorded as a completed application unless you have completed all relevant application steps and procedures for the Internet Share Application which would result in the Internet financial services website displaying the Confirmation Screen. You are required to complete your Internet Share Application by the close of subscriptions.
 - (b) You irrevocably agree and undertake to subscribe for and to accept the number of Focus Shares applied for as stated on the Confirmation Screen or any lesser amount that may be allotted or allocated to you. Your confirmation by clicking the designated hyperlink on the relevant screen of the website shall be treated as your acceptance of the number of Focus Shares allotted or allocated to you.
 - (c) You request and authorise us to credit Focus Shares allotted to you into your CDS account and to issue share certificate(s) representing those Focus Shares allotted in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send them to Bursa Depository.
 - (d) You irrevocably agree and acknowledge that the Internet Share Application is subject to risks of electrical, electronic, technical and computer-related faults and breakdowns, faults with computer software, problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, fires, acts of God and other events beyond our control and the control of the Internet Participating Financial Institution and/or the Authorised Financial Institution. If in any such event, we, the Issuing House and/or the Internet Participating Financial Institution and/or the Authorised Financial Institution do not receive your Internet Share Application and/or payment, or in the event that any data relating to the Internet Share Application or the tape or any other devices containing such data is wholly or partially lost, corrupted, destroyed or otherwise not accessible for any reason, you shall have no claim whatsoever against us, the Issuing House or the Internet Participating Financial Institution and the Authorised Financial Institution.
 - (e) You irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounce any instrument of transfer and/or other documents required for the transfer of Focus Shares allocated to you.
 - (f) You agree that in the event of legal disputes arising from the use of Internet Share Application, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia and be bound by the decisions of the Courts of Malaysia.

17.5 AUTHORITY OF OUR DIRECTORS AND THE ISSUING HOUSE

If you are successful in your application, our Directors reserve the right to require you to appear in person at the registered office of the Issuing House within 14 days of the date of the notice issued to you to ascertain your application is genuine and valid. Our Directors are not responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision.

Applicants will be selected in a manner to be determined by our Directors. Due consideration will be given to the desirability of allotting or allocating Focus Shares to a reasonable number of applicants with a view to establishing an adequate market for Focus Shares.

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

The Issuing House on the authority of our Directors reserves the right to:

- (i) reject applications which do not conform to the instructions in this Prospectus or are illegible, incomplete or inaccurate;
- (ii) reject or accept any application, in whole or in part, on a non-discriminatory basis without giving any reason; and
- (iii) bank in all application monies from unsuccessful/partially successful Bumiputera applicants which would subsequently be refunded without interest by registered post.

17.6 OVER/UNDER-SUBSCRIPTION

In the event of over-subscription, the Issuing House will conduct a ballot in the manner approved by our Directors to determine acceptance of applications. In determining the manner of balloting, our Directors will consider the desirability of distributing the Public Issue Shares to a reasonable number of applicants for the purpose of broadening our shareholding base and establishing an adequate market in the trading of Focus Shares. Pursuant to MMLR, at least 25% but not more than 49% of our entire enlarged issued and paid-up share capital must be in the hands of a minimum of 200 public shareholders upon our admission to the MESDAQ Market. We expect to achieve this at the point of Listing. In the event that the above requirement is not met, we may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest.

In the event of an under-subscription by the Malaysian public, all the Public Issue Shares not applied for will be subscribed by the Underwriters pursuant to the Underwriting Agreement dated 17 November 2005.

Where your successfully balloted application is subsequently rejected, the full amount of your application monies, will be refunded without interest to you within ten (10) Market Days from the date of the final ballot of the application list to your address registered with Bursa Depository.

17.7 UNSUCCESSFUL/PARTIALLY SUCCESSFUL APPLICANTS

If you are unsuccessful/partially successful in your application, we will return your application monies without interest in the following manner:

17.7.1 For applications by way of White Application Form

- (i) The application monies or the balance of it, as the case may be, will be returned to you via the self-addressed and stamped White Official "A" envelope you provided by ordinary post (for fully unsuccessful applications) or by registered post to your last address maintained with Bursa Depository (for partially successful applications) within ten (10) Market Days from the date of the final ballot.
- (ii) If your application was rejected because you did not provide a CDS account number, your application monies will be sent to the address stated in the NRIC or "Resit Pengenaln Sementara (JPN 1/9)" or any valid temporary identity document issued by the National Registration Department from time to time.
- (iii) The Issuing House reserves the right to bank in all application monies from unsuccessful applications. These monies will be refunded by registered post to your last address maintained with Bursa Depository or as per item (ii) above (as the case may be) within ten (10) Market Days from the date of the final ballot.

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

17.7.2 For applications by way of Electronic Share Application

- (i) The Issuing House shall inform the Participating Financial Institutions of the non-successful or partially successful application within two (2) Market Days after the balloting date. The application monies or the balance of it will be credited into your account with the Participating Financial Institution without interest within two (2) Market Days after the receipt of confirmation from the Issuing House.
- (ii) You may check your account between the fifth (5th) to tenth (10th) Market Day after the balloting day.
- (iii) A number of applications will be reserved to replace any balloted applications which are rejected. The application monies relating to these applications which are subsequently rejected will be refunded without interest by the Issuing House by way of cheques by registered post or ordinary post. The cheques will be issued not later than ten (10) Market Days from the date of the final ballot. For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Participating Financial Institution will arrange for a refund of the application money (or any part thereof) without interest within ten (10) Market Days from the date of the final ballot.

17.7.3 For application by way of Internet Share Application

- (i) The Issuing House shall inform the Internet Participating Financial Institution of the Unsuccessful or partially successful application within two (2) Market Days after the balloting date. The Internet Participating Financial Institution will arrange with the Authorised Financial Institution to credit the application monies or the balance of it into your account without interest or other benefit arising there from with the Authorised Financial institution within two (2) Market Days after the receipt of confirmation from the Issuing House.
- (ii) You may check your account on the fifth (5th) Market Day from the balloting day.
- (iii) A number of applications will be reserved to replace any balloted applications which are rejected. The application monies relating to these applications which are subsequently rejected will be refunded without interest by the Issuing House by way of cheques by registered post or ordinary post. The cheques will be issued not later than ten (10) Market Days from the date of the final ballot. For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Internet Participating Financial Institution will arrange for a refund of the application money (or any part thereof) without interest within ten (10) Market Days from the date of the final ballot.

17.8 SUCCESSFUL APPLICANTS

If you are successful in your application:

- (i) Focus Shares allocated to you will be credited into your CDS account. We will not be issuing any share certificates to you.
- (ii) A notice of allotment will be dispatched to you at the address last maintained with Bursa Depository where you have an existing CDS account at your own risk prior to our Listing. This is your only acknowledgement of acceptance of the application.

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)**17.9 ENQUIRIES**

You may contact the Issuing House if you have any queries on the White Application Form at 03-2693 2075. If you have any enquiry with regards to your Electronic Share Application or Internet Share Application, you may refer to the relevant Participating Financial Institution.

If you are applying for the Public Issue Shares as a Malaysian public under the Public Issue, you may check the status of your application by logging into MIH's website at www.mih.com.my, or by calling MIH Enquiry Services at 03-2693 2075 or your ADA at the telephone number as stated in Section 17.10 of this Prospectus between five (5) to ten (10) Market Days (during office hours only) after the balloting date.

17.10 LIST OF ADAs

Below is the list of ADAs and their respective Broker codes:

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR		
A.A. ANTHONY SECURITIES SDN BHD	N-1-3, Plaza Damas 60, Jalan Sri Hartamas 1 Sri Hartamas 50480 Kuala Lumpur Tel No : 03-62011155	078-004
AFFIN SECURITIES SDN BHD	Level 3, Menara Keck Seng No. 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-21438668	028-001
AMSECURITIES SDN BHD	15th Floor, Bangunan AmBank Group No. 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20782788	086-001
AVENUE SECURITIES SDN BHD	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No : 03-20891800	052-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor Podium Block, AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No : 03-40433533	024-001
CIMB SECURITIES SDN BHD	9th Floor, Commerce Square Jalan Semantan, Damansara Heights 50490 Kuala Lumpur Tel No : 03-20849999	065-001

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
ECM LIBRA SECURITIES SDN BHD	8A Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-21781888	099-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No : 03-21681168	066-001
HWANG-DBS SECURITIES BERHAD	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No : 03-77106688	068-009
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5th Mile Cheras 56100 Kuala Lumpur Tel No : 03-91303399	068-012
HWANG-DBS SECURITIES BERHAD	Suite 7-03, 7th Floor Suite 12-02 & Part of Suite 12-01 12th Floor, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-27112775	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel No : 03-21171888	054-001
JUPITER SECURITIES SDN BHD	7th-9th Floor, Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20341888	055-001
K & N KENANGA BHD	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-21649080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30th Floor, Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No : 03-21667922	076-001

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1st & 2nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No : 03-62033366	076-010
EONCAP SECURITIES SDN BHD	Level 18, Wisma Cyclecarri No. 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No : 03-26928899	061-001
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel No : 03-22821820	057-002
MAYBAN SECURITIES SDN BHD	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No : 03-22978888	098-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Milenium No. 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel No : 03-20942828	093-002
MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor, Empire Tower No. 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-21668888	026-001
OSK SECURITIES BERHAD	20th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No : 03-21624388	056-001
OSK SECURITIES BERHAD	No. 62 & 64, Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel No : 03-62575869	056-028
OSK SECURITIES BERHAD	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No : 03-42804798	056-054

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
OSK SECURITIES BERHAD	Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No : 03-90587222	056-058
PB SECURITIES SDN BHD	27th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-20313011	051-001
PM SECURITIES SDN BHD	Ground, Mezzanine, 1st & 10th Floor Menara PMI No. 2, Jalan Ceylon 50200 Kuala Lumpur Tel No : 03-21463000	064-001
RHB SECURITIES SDN BHD	Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-92852233	087-001
SIME SECURITIES SDN BHD	21st Floor, Sime Bank Building No. 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-22749288	097-001
TA SECURITIES HOLDINGS BERHAD	Floor 13, 15-18, 20, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-20721277	058-003
SELANGOR DARUL EHSAN		
AFFIN SECURITIES SDN BHD	2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439999	028-002
AMSECURITIES SDN BHD	4th Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77106613	086-003

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
HWANG-DBS SECURITIES BERHAD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No : 03-55133288	068-002
HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No : 03-56356688	068-010
JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No : 03-87361118	079-001
JF APEX SECURITIES BERHAD	15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No : 03-76201118	079-002
K & N KENANGA BHD	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No : 03-79562169	073-005
K & N KENANGA BHD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No : 03-80241682	073-006
K & N KENANGA BHD	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68 Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No : 03-30057550	073-007
OSK SECURITIES BERHAD	No. 24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No : 03-78736366	056-011

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
OSK SECURITIES BERHAD	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No : 03-87363378	056-045
OSK SECURITIES BERHAD	Ground & 1 st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No : 03-60928916	056-047
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439180	056-048
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No : 03-80700773	064-003
PM SECURITIES SDN BHD	Nos. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No : 03-33415300	064-007
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1, Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No : 03-56340202	096-001
SBB SECURITIES SDN BHD	1st, 2nd & 3rd Floor Plaza Damansara Utama No. 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77297345	090-002
MELAKA		
MALACCA SECURITIES SDN BHD	Nos. 1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka Tel No : 06-3371533	012-001

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
MERCURY SECURITIES SDN BHD	Nos. 81B & 83B, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No : 06-2921898	093-003
OSK SECURITIES BERHAD	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No : 06-2825211	056-003
PM SECURITIES SDN BHD	Nos. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No : 06-2866008	064-006
RHB SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel No : 06-2833622	087-002
PERAK DARUL RIDZUAN		
AVENUE SECURITIES SDN BHD	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2422828	052-002
HWANG-DBS SECURITIES BERHAD	No. 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No : 05-8060888	068-003
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2559988	068-015
KUALA LUMPUR CITY SECURITIES SDN BHD	Nos. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6910910	076-008
M & A SECURITIES SDN BHD	M & A Building No. 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No : 05-2419800	057-001

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
MAYBAN SECURITIES SDN BHD	Nos. 55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2558233	098-002
OSK SECURITIES BERHAD	Nos. 21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2415100	056-002
OSK SECURITIES BERHAD	Ground & 1st Floor No. 17, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-6236498	056-014
OSK SECURITIES BERHAD	1st Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6921228	056-016
OSK SECURITIES BERHAD	Ground Floor No. 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No : 05-7231888	056-018
OSK SECURITIES BERHAD	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No : 05-8088229	056-034
OSK SECURITIES BERHAD	72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No : 05-4671801	056-044
OSK SECURITIES BERHAD	Ground & 1st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No : 05-5951001	056-049
OSK SECURITIES BERHAD	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No : 05-7170888	056-052

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
SBB SECURITIES SDN BHD	Nos. 51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2530888	090-001
TA SECURITIES HOLDINGS BERHAD	Ground, 1st and 2nd Floor Plaza Teh Teng Seng No. 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No : 05-2531313	058-001
PULAU PINANG		
A.A. ANTHONY SECURITIES SDN BHD	1st Floor, Bangunan Heng Guan 171, Jalan Burmah 10050 Pulau Pinang Tel No : 04-2299318	078-002
A.A. ANTHONY SECURITIES SDN BHD	No. 2, Jalan Perniagaan 2 Pusat Perniagaan Alma 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5541388	078-003
AVENUE SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No : 04-2281868	052-003
CIMB SECURITIES SDN BHD	Suite 1.01, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2911833	065-003
ECM LIBRA SECURITIES SDN BHD	7th Floor, Menara PSCI No. 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2283355	099-002
HWANG-DBS SECURITIES BERHAD	Level 2, 3, 4, 7 & 8, Wisma Sri Pinang No. 60, Green Hall 10200 Pulau Pinang Tel No : 04-2636996	068-001
HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor Nos. 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5372882	068-006

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
INTER-PACIFIC SECURITIES SDN BHD	6th, 10th & 12th Floor Mayban Trust Building No. 3, Penang Street 10200 Pulau Pinang Tel No : 04-2626644	054-002
K & N KENANGA BHD	Lot 1.02, Level 1, Menara KWSP No. 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2106666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai, Pulau Pinang Tel No : 04-3322123	093-001
OSK SECURITIES BERHAD	No. 64, Bishop Street 20E, 20F & 20G, Penang Street 10200 Pulau Pinang Tel No : 04-2634222	056-004
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No : 04-3900022	056-005
OSK SECURITIES BERHAD	Gound and Upper Floor No. 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5402888	056-015
OSK SECURITIES BERHAD	No. 834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No : 04-5831888	056-032
OSK SECURITIES BERHAD	Ground & 1st Floor Nos. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No : 04-6404888	056-042
PM SECURITIES SDN BHD	Level 25, Menara BHL No. 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2273000	064-004

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
THONG & KAY HIAN SECURITIES SDN BHD	Wisma Sri Pinang, Level 5 & 6 No. 60, Green Hall 10200 Pulau Pinang Tel No : 04-2635481	070-001
PERLIS INDRA KAYANGAN		
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel No : 04-9765200	076-003
KEDAH DARUL AMAN		
HWANG-DBS SECURITIES BERHAD	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4256666	068-011
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No : 04-7317088	076-004
OSK SECURITIES BERHAD	Ground Floor, Swiss Inn Hotel No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4204888	056-017
OSK SECURITIES BERHAD	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No : 04-4964888	056-019
OSK SECURITIES BERHAD	Ground & 1st Floor 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No : 04-7209888	056-021

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
NEGERI SEMBILAN DARUL KHUSUS		
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor Nos. 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7612288	068-007
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level, Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553188	068-013
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7641641	056-024
OSK SECURITIES BERHAD	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No : 06-4421000	056-037
OSK SECURITIES BERHAD	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553011	056-040
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No : 06-6461234	056-046
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor Nos. 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7623131	064-002
JOHOR DARUL TAKZIM		
A.A. ANTHONY SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No : 07-3332000	078-001

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
A.A. ANTHONY SECURITIES SDN BHD	42-8, Main Road Kulai Besar 81000 Kulai Johor Darul Takzim Tel No : 07-6636658	078-005
AMSECURITIES SDN BHD	2nd & 3rd Floor, Penggaram Complex No. 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4342282	086-002
AVENUE SECURITIES SDN BHD	Nos. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-9532222	052-004
ENG SECURITIES SDN BHD	No. 95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2231211	081-001
HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) Nos. 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2222692	068-004
K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-3333600	073-004
K & N KENANGA BHD	No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No : 06-9542711	073-008
K & N KENANGA BHD	No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No : 07-9333515	073-009
K & N KENANGA BHD	Nos. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No : 07-7771161	073-010

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
K & N KENANGA BHD	No.4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No : 06-9782292	073-011
KUALA LUMPUR CITY SECURITIES SDN BHD	Nos. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No : 07-7717922	076-006
OSK SECURITIES BERHAD	6th Floor, Wisma Tiong-Hua No. 8, Jalan Keris Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel No : 07-2788821	056-006
OSK SECURITIES BERHAD	Nos. 53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4380288	056-009
OSK SECURITIES BERHAD	No. 33-1, 1st & 2nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 07-6868018	056-023
OSK SECURITIES BERHAD	Ground & 1st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr. Ismail 1, Jalan Bakri 84000 Muar Johor Darul Takzim Tel No : 06-9538262	056-025
OSK SECURITIES BERHAD	Ground & 1st Floor No. 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No : 07-5577628	056-029
OSK SECURITIES BERHAD	Ground & 1st Floor No. 28 Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No : 07-9321543	056-030
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No : 07-7769655	056-031

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No : 07-4675388	056-033
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No : 07-6626288	056-035
OSK SECURITIES BERHAD	Ground Floor, No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No : 07-8822018	056-036
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No : 06-9787180	056-038
OSK SECURITIES BERHAD	1st Floor, Nos. 2, Jalan Makmur Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No : 07-9256881	056-039
OSK SECURITIES BERHAD	Ground & 1st Floor No. 1 & 1-01, jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No : 07-3522293	056-043
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-2781813	064-005
PM SECURITIES SDN BHD	Ground & 1 st Floor No.43 & 43A, Jalan Penjaja 3 Taman Kim's Park, Business Centre 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4333608	064-008
PM SECURITIES SDN BHD	Ground Floor No. 118, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No : 07-9333418	064-009

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
PAHANG DARUL MAKMUR		
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No : 09-5660800	076-002
OSK SECURITIES BERHAD	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No : 09-5163811	056-007
OSK SECURITIES BERHAD	Ground Floor, No. 98, Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No : 09-2234943	056-022
OSK SECURITIES BERHAD	Ground Floor No. 43 Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No : 09-2771541	056-026
OSK SECURITIES BERHAD	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No : 05-4914913	056-041
KELANTAN DARUL NAIM		
KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No : 09-7432588	076-007
OSK SECURITIES BERHAD	Ground & 1st Floor No. 3953-H, Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No : 09-7430077	056-020
TA SECURITIES HOLDINGS BERHAD	No. 298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No : 09-7432288	058-004

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
TERENGGANU DARUL IMAN		
FA SECURITIES SDN BHD	Nos. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6238128	021-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6317922	076-009
OSK SECURITIES BERHAD	Ground & 1st Floor, No. 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No : 09-8502730	056-027
OSK SECURITIES BERHAD	31A, Ground Floor 31A & 31 B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6261816	056-055
SARAWAK		
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No : 082-236999	068-005
HWANG-DBS SECURITIES BERHAD	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No : 086-330008	068-016
K & N KENANGA BHD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No : 085-435577	073-002
K & N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No : 082-338000	073-003

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
K & N KENANGA BHD	No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibul Sarawak Tel No : 084-313855	073-012
OSK SECURITIES BERHAD	Ground, 1st & 6th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No : 082-422252	056-008
OSK SECURITIES BERHAD	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No : 085-422788	056-012
OSK SECURITIES BERHAD	Nos. 101 & 102, Pusat Pedada Jalan Pedada 96000 Sibul Sarawak Tel No : 084-329100	056-013
OSK SECURITIES BERHAD	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No : 084-654100	056-050
OSK SECURITIES BERHAD	Ground Floor No. 11, Lorong Maju 96500 Bintangor Sarawak Tel No : 084-693100	056-051
OSK SECURITIES BERHAD	Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No : 086-311770	056-053
OSK SECURITIES BERHAD	No. 299, Ground & 1st Floor Lot 373, Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak Tel No : 082-872118	056-059

17. PROCEDURES OF APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
OSK SECURITIES BERHAD	Ground & 1st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel No : 085-213188	056-060
TA SECURITIES HOLDINGS BERHAD	12 G, H & I, Jalan Kampong Datu 96000 Sibul Sarawak Tel No : 084-319998	058-002
SABAH		
HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No : 088-311688	068-008
INNOSABAH SECURITIES BERHAD	No. 11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel No : 088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1, 9th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No : 088-253922	076-005
OSK SECURITIES BERHAD	5th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel No : 088-269788	056-010
OSK SECURITIES BERHAD	1st Floor, TB-3338, Wisma Jin Ho Town Extension No. 2 Jalan St. Patrick 91008 Tawau Sabah Tel No : 089-779815	056-056
OSK SECURITIES BERHAD	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No : 089-222275	056-057