

prospectus

dynamics

focus

FOCUS DYNAMICS TECHNOLOGIES BERHAD

(Company No: 582924-P)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 11,500,000 NEW ORDINARY SHARES OF RM0.10 EACH IN FOCUS DYNAMICS TECHNOLOGIES BERHAD ("FOCUS") AT AN ISSUE PRICE OF RM0.72 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 2,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC
- 8,500,000 NEW ORDINARY SHARES OF RM0.10 EACH BY WAY OF PLACEMENT TO IDENTIFIED INVESTORS
- 1,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS AND EMPLOYEES OF FOCUS AND ITS SUBSIDIARIES

IN CONJUNCTION WITH OUR LISTING ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

You have to take note that a bonus issue of 37,798,890 new ordinary shares of RM0.10 each to be credited as fully paid-up to the shareholders of Focus on the basis of one (1) new ordinary share of RM0.10 each for each existing ordinary share of RM0.10 each held in Focus will be implemented after the public issue but immediately before the official quotation of our entire enlarged issued and paid-up share capital on the MESDAQ Market. Based on the issue price of RM0.72 per ordinary share, the ex-bonus price will be RM0.36 per ordinary share.

*Adviser, Managing Underwriter, Underwriter,
Sponsor and Placement Agent*



HWANG-DBS SECURITIES BERHAD
(Company No.: 14389-U)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

Underwriter



KUALA LUMPUR CITY SECURITIES SDN BHD
(Company No.: 128994-W)
(A Participating Organisation of Bursa Malaysia Securities Berhad)



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FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH YOU SHOULD CONSIDER, SEE "RISK FACTORS" AS SET OUT IN SECTION 4 HEREIN



This Prospectus is dated 16 January 2006

OUR DIRECTORS HAVE SEEN AND APPROVED THIS PROSPECTUS AND WE COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION IN THIS PROSPECTUS. WE CONFIRM, AFTER HAVING MADE ALL REASONABLE ENQUIRIES, THAT TO THE BEST OF OUR KNOWLEDGE AND BELIEF, THERE ARE NO FALSE OR MISLEADING STATEMENTS OR OTHER FACTS WHICH, IF OMITTED, WOULD MAKE A STATEMENT IN THIS PROSPECTUS FALSE OR MISLEADING.

HWANG-DBS SECURITIES BERHAD ("HWANG-DBS"), AS THE ADVISER, MANAGING UNDERWRITER, UNDERWRITER, SPONSOR AND PLACEMENT AGENT, ACKNOWLEDGES THAT, BASED ON ALL AVAILABLE INFORMATION, AND TO THE BEST OF ITS KNOWLEDGE AND BELIEF, THIS PROSPECTUS CONSTITUTES A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS ON THE PUBLIC ISSUE.

THE SECURITIES COMMISSION ("SC") HAS APPROVED THE PUBLIC ISSUE, AND THAT THE APPROVAL SHALL NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS THE PUBLIC ISSUE. OUR ADMISSION TO THE OFFICIAL LIST OF THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD IS NOT TO BE TAKEN AS AN INDICATION OF THE MERITS OF FOCUS, OUR SECURITIES OR THE PUBLIC ISSUE.

THE SC AND BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") ARE NOT LIABLE FOR ANY NON-DISCLOSURE IN THIS PROSPECTUS BY US. THE SC AND BURSA SECURITIES ALSO TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS AND MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS. THE SC AND BURSA SECURITIES EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS THAT YOU MAY SUFFER AS A RESULT OF YOUR RELIANCE ON THE WHOLE OR ANY PART OF THIS PROSPECTUS. **YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE PUBLIC ISSUE AND AN INVESTMENT IN US. IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER BEFORE APPLYING FOR OUR SHARES.**

A COPY OF THIS PROSPECTUS HAS BEEN REGISTERED WITH THE SC. A COPY OF THIS PROSPECTUS AND THE ACCOMPANYING APPLICATION FORMS, HAVE ALSO BEEN LODGED WITH THE REGISTRAR OF COMPANIES WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

THE CONTENTS OF THE ELECTRONIC PROSPECTUS AND THE COPY OF THIS PROSPECTUS REGISTERED WITH THE SC ARE THE SAME. YOU MAY OBTAIN A COPY OF AN ELECTRONIC PROSPECTUS FROM THE WEBSITE OF BURSA SECURITIES AT www.bursamalaysia.com.my AND CIMB SECURITIES SDN BHD AT www.eipocimb.com. YOU MAY ALSO OBTAINED A COPY OF AN ELECTRONIC PROSPECTUS FROM THE WEBSITE OF MALAYAN BANKING BERHAD AT www.maybank2u.com.my AND RHB BANK BERHAD AT www.rhbbank.com.my VIA HYPERLINK TO THE WEBSITE OF BURSA SECURITIES.

THE INTERNET IS NOT A FULLY SECURE MEDIUM. YOUR INTERNET SHARE APPLICATION MAY BE SUBJECT TO RISKS IN DATA TRANSMISSION, COMPUTER SECURITY THREATS SUCH AS VIRUSES, HACKERS AND CRACKERS, FAULTS WITH COMPUTER SOFTWARE AND OTHER EVENTS BEYOND THE CONTROL OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS. THESE RISKS CANNOT BE BORNE BY THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS. IF YOU DOUBT THE VALIDITY OR INTEGRITY OF AN ELECTRONIC PROSPECTUS, YOU SHOULD IMMEDIATELY REQUEST FROM US, OUR ADVISER OR THE ISSUING HOUSE, A PAPER/PRINTED COPY OF THE PROSPECTUS. IF THERE IS ANY DISCREPANCY BETWEEN THE CONTENTS OF THE ELECTRONIC PROSPECTUS AND THE PAPER/PRINTED COPY OF THE PROSPECTUS, THE CONTENTS OF THE PAPER/PRINTED COPY OF THE PROSPECTUS WHICH IS IDENTICAL TO THE COPY OF THE PROSPECTUS REGISTERED WITH THE SC SHALL PREVAIL.

IN RELATION TO ANY REFERENCE IN THIS PROSPECTUS TO THIRD PARTY INTERNET SITES (REFERRED TO AS "THIRD PARTY INTERNET SITES"), WHETHER BY WAY OF HYPERLINKS OR BY WAY OF DESCRIPTION OF THE THIRD PARTY INTERNET SITES, YOU ACKNOWLEDGE AND AGREE THAT:

- (I) WE DO NOT ENDORSE AND ARE NOT AFFILIATED IN ANY WAY TO THE THIRD PARTY INTERNET SITES. ACCORDINGLY, WE ARE NOT RESPONSIBLE FOR THE AVAILABILITY OF, OR THE CONTENT OR ANY DATA, FILES OR OTHER MATERIAL PROVIDED ON THE THIRD PARTY INTERNET SITES. YOU BEAR ALL RISKS ASSOCIATED WITH THE ACCESS TO OUR USE OF THE THIRD PARTY INTERNET SITES;
- (II) WE ARE NOT RESPONSIBLE FOR THE QUALITY OF PRODUCTS OR SERVICES IN THE THIRD PARTY INTERNET SITES, PARTICULARLY IN FULFILLING ANY OF THE TERMS OF ANY OF YOUR AGREEMENTS WITH THE THIRD PARTY INTERNET SITES. WE ARE ALSO NOT RESPONSIBLE FOR ANY LOSS OR DAMAGE OR COST THAT YOU MAY SUFFER OR INCUR IN CONNECTION WITH OR AS A RESULT OF DEALING WITH THE THIRD PARTY INTERNET SITES OR THE USE OF OR RELIANCE ON ANY DATA, FILE OR OTHER MATERIAL PROVIDED BY SUCH PARTIES; AND
- (III) ANY DATA, FILE OR OTHER MATERIAL DOWNLOADED FROM THE THIRD PARTY INTERNET SITES IS DONE AT YOUR OWN DISCRETION AND RISK. WE ARE NOT RESPONSIBLE, LIABLE OR UNDER OBLIGATION FOR ANY DAMAGE TO YOUR COMPUTER SYSTEM OR LOSS OF DATA RESULTING FROM THE DOWNLOADING OF ANY SUCH DATA, INFORMATION, FILES OR OTHER MATERIAL.

WHERE AN ELECTRONIC PROSPECTUS IS HOSTED ON THE WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION, YOU ARE ADVISED THAT:

- (I) THE INTERNET PARTICIPATING FINANCIAL INSTITUTION IS ONLY LIABLE IN RESPECT OF THE INTEGRITY OF THE CONTENTS OF AN ELECTRONIC PROSPECTUS, TO THE EXTENT OF THE CONTENT OF THE ELECTRONIC PROSPECTUS ON THE WEB SERVER OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION WHICH MAY BE VIEWED VIA YOUR WEB BROWSER OR OTHER RELEVANT SOFTWARE. THE INTERNET PARTICIPATING FINANCIAL INSTITUTION IS NOT RESPONSIBLE FOR THE INTEGRITY OF THE CONTENTS OF AN ELECTRONIC PROSPECTUS WHICH HAS BEEN OBTAINED FROM THE WEB SERVER OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION AND SUBSEQUENTLY COMMUNICATED OR DISSEMINATED IN ANY MANNER TO YOU OR OTHER PARTIES.
- (II) WHILE ALL REASONABLE MEASURES HAVE BEEN TAKEN TO ENSURE THE ACCURACY AND RELIABILITY OF THE INFORMATION PROVIDED IN AN ELECTRONIC PROSPECTUS, THE ACCURACY AND RELIABILITY OF AN ELECTRONIC PROSPECTUS CANNOT BE GUARANTEED BECAUSE THE INTERNET IS NOT A FULLY SECURE MEDIUM.

THE INTERNET PARTICIPATING FINANCIAL INSTITUTION IS NOT LIABLE (WHETHER IN TORT OR CONTRACT OR OTHERWISE) FOR ANY LOSS, DAMAGE OR COSTS, YOU OR ANY OTHER PERSON MAY SUFFER OR INCUR DUE TO, AS A CONSEQUENCE OF OR IN CONNECTION WITH ANY INACCURACIES, CHANGES, ALTERATIONS, DELETIONS OR OMISSIONS IN RESPECT OF THE INFORMATION PROVIDED IN AN ELECTRONIC PROSPECTUS WHICH MAY ARISE IN CONNECTION WITH OR AS A RESULT OF ANY FAULT WITH WEB BROWSERS OR OTHER RELEVANT SOFTWARE, ANY FAULT ON YOUR OR ANY THIRD PARTY'S PERSONAL COMPUTER, OPERATING SYSTEM OR OTHER SOFTWARE, VIRUSES OR OTHER SECURITY THREATS, UNAUTHORISED ACCESS TO INFORMATION OR SYSTEMS IN RELATION TO THE WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION, AND/OR PROBLEMS OCCURRING DURING DATA TRANSMISSION WHICH MAY RESULT IN INACCURATE OR INCOMPLETE COPIES OF INFORMATION BEING DOWNLOADED OR DISPLAYED ON YOUR PERSONAL COMPUTER.

YOU SHOULD NOT TAKE THE AGREEMENT BY THE UNDERWRITERS TO UNDERWRITE THE PUBLIC ISSUE AS AN INDICATION OF THE MERITS OF OUR SHARES.

THIS PROSPECTUS IS PREPARED AND PUBLISHED SOLELY FOR THE INITIAL PUBLIC OFFERING IN MALAYSIA UNDER THE LAWS OF MALAYSIA. THE PUBLIC ISSUE SHARES ARE OFFERED IN MALAYSIA SOLELY BASED ON THE CONTENTS OF THIS PROSPECTUS. WE AND OUR ADVISERS HAVE NOT AUTHORISED ANYONE TO PROVIDE YOU WITH INFORMATION WHICH IS NOT CONTAINED IN THIS PROSPECTUS.

CHARACTERISTICS OF THE MESDAQ MARKET OF BURSA SECURITIES

YOU SHOULD BE AWARE THAT THE MESDAQ MARKET IS A DISTINCT MARKET FROM THE MAIN AND SECOND BOARDS IN MANY RESPECTS. IN PARTICULAR, COMPANIES LISTED ON THE MESDAQ MARKET ARE SUBJECT TO DIFFERENT QUANTITATIVE AND QUALITATIVE REQUIREMENTS. THE MESDAQ MARKET HAS BEEN PRIMARILY DESIGNED TO ACCOMMODATE HIGH-GROWTH AND/OR TECHNOLOGY COMPANIES.

COMPANIES THAT ARE LISTED ON MESDAQ MARKET MAY NOT HAVE AN OPERATING HISTORY OR ANY PROFIT TRACK RECORD PRIOR TO LISTING. THESE COMPANIES MAY BE OF HIGHER INVESTMENT RISK ALTHOUGH THEIR POTENTIAL INVESTMENT RETURNS MAY BE RELATIVELY HIGHER.

THE REGULATORY PHILOSOPHY UNDERLYING THE MESDAQ MARKET IS THAT THE MARKET SHOULD BE ALLOWED TO DETERMINE THE MERITS OF THE SECURITIES/INSTRUMENTS IN A PARTICULAR COMPANY. YOU SHOULD BE AWARE OF ALL POTENTIAL RISKS IN INVESTING IN SUCH COMPANIES AND SHOULD MAKE THE DECISION TO INVEST AFTER DUE AND CAREFUL CONSIDERATION BY REFERRING TO, AMONGST OTHERS, THIS PROSPECTUS, LATEST FINANCIAL STATEMENTS AND CORPORATE ANNOUNCEMENTS. WE STRONGLY RECOMMEND THAT YOU SEEK ADVICE FROM A SECURITIES PROFESSIONAL/ADVISER.

NOTICE TO INVESTORS

NO PERSON IS AUTHORISED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATION NOT CONTAINED HEREIN IN CONNECTION WITH THE PUBLIC ISSUE, AND, IF GIVEN OR MADE, SUCH INFORMATION OR REPRESENTATION MUST NOT BE RELIED UPON AS HAVING BEEN AUTHORISED BY OUR ADVISERS AND US. NEITHER THE DELIVERY OF THIS PROSPECTUS NOR ANY SALE MADE IN CONNECTION WITH THIS PROSPECTUS SHALL, IN ANY CIRCUMSTANCE, AND AT ANY TIME CONSTITUTE A REPRESENTATION OR CREATE ANY IMPLICATION THAT THERE HAS BEEN NO CHANGE IN US OR OUR GROUP AFFAIRS SINCE THE DATE HEREOF.

THE DISTRIBUTION OF THIS PROSPECTUS AND THE PUBLIC ISSUE ARE SUBJECT TO MALAYSIAN LAWS. WE AND OUR ADVISERS TAKE NO RESPONSIBILITY FOR THE DISTRIBUTION OF THIS PROSPECTUS (IN PRELIMINARY OR FINAL FORM) OUTSIDE MALAYSIA. WE AND OUR ADVISERS HAVE NOT TAKEN ANY ACTION TO PERMIT A PUBLIC OFFERING OF OUR SHARES BASED ON THIS PROSPECTUS OR THE DISTRIBUTION OF THIS PROSPECTUS OUTSIDE MALAYSIA. THIS PROSPECTUS MAY NOT BE USED FOR AN OFFER TO SELL OR AN INVITATION TO BUY OUR SHARES IN ANY JURISDICTION OR IN ANY CIRCUMSTANCE IN WHICH SUCH OFFER OR INVITATION IS NOT AUTHORISED OR UNLAWFUL. THIS PROSPECTUS SHALL ALSO NOT BE USED TO MAKE AN OFFER OR INVITATION OF OUR SHARES TO ANY PERSON TO WHOM IT IS UNLAWFUL TO DO SO. WE AND OUR ADVISERS REQUIRE YOU TO INFORM YOURSELF OF AND TO OBSERVE SUCH RESTRICTIONS.

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INDICATIVE TIMETABLE

The following events are intended to take place on the following tentative dates:

Event	Tentative Date
Opening date of Application	16 January 2006
Closing date of Application	25 January 2006
Balloting of Application	27 January 2006
Allotment of shares	9 February 2006
Listing of our Company's entire enlarged issued and paid-up share capital on the MESDAQ Market of Bursa Securities	10 February 2006

This timetable is tentative and is subject to changes, which may be necessary to facilitate implementation procedures. However, our Directors and Managing Underwriter may in their discretion mutually decide to extend the closing date of the application to a later date or dates. We will announce any extension on the closing date of the application in a widely circulated English and Bahasa Malaysia daily newspaper within Malaysia. If the closing date of the application is extended, the dates for the balloting and allotment of the Public Issue Shares and our Listing will be extended accordingly.

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DEFINITIONS

All references to “our Company” and “Focus” in this Prospectus are to Focus Dynamics Technologies Berhad. References to “we”, “us”, “our”, “ourselves” and “our Group” is to Focus Dynamics Technologies Berhad and its subsidiaries. Statements as to our beliefs, expectations, estimates and opinions are those of our Directors.

The following terms in this Prospectus bear the same meanings as set out below unless the term is defined otherwise or the context requires otherwise:

“Acquisitions”	: Collectively, Acquisition of FDC and Acquisition of FDD Group
“Acquisition of FDC”	: Acquisition of 1,800,000 ordinary shares of RM1.00 each representing 100% equity interest in FDC from the Vendors of FDC at a purchase consideration of RM2,629,887 satisfied by the issuance of 26,298,870 Focus Shares at an issue price of RM0.10 each, implemented after the Acquisition of FDD Group on terms set out in the SSA-FDC
“Acquisition of FDD Group”	: Acquisition of 500,000 ordinary shares of RM1.00 each representing 100% equity interest in FDD from the Vendors of FDD for a total cash consideration of RM652,885 on terms set out in the SSA-FDD
“Act”	: Companies Act, 1965, as amended from time to time
“ADA”	: Authorised Depository Agent
“ADA Code”	: ADA (Broker) Code
“ASEAN”	: Association of Southeast Asian Nations
“ATM”	: Automated Teller Machine
“Authorised Financial Institution(s)”	: The authorised financial institution(s) participating in the Internet Share Applications, with respect to payment for the Public Issue Shares
“Board” or the “Directors”	: The Directors of our Company
“Bonus Issue”	: Bonus issue of 37,798,890 new Focus Shares to be credited as fully paid-up to the shareholders of Focus on the basis of one (1) new Focus Share for each existing Focus Share held after the Public Issue. The Bonus Issue will be completed prior to the Listing
“Bursa Depository”	: Bursa Malaysia Depository Sdn Bhd (165570-W), a subsidiary of Bursa Malaysia Berhad
“Bursa Securities”	: Bursa Malaysia Securities Berhad (635998-W)
“CDS”	: Central Depository System
“Confirmation Screen”	: The Confirmation Screen referred to in Section 17 of this Prospectus
“Deed of Assignment”	: Deed of Assignment dated 31 October 2002 entered into between our Company and the liquidators of FDL for the assignment to FDC of the IPR to the MX3 and trademark of “focus dynamics”
“DOE”	: Department of Environment
“Electronic Prospectus”	: A copy of this Prospectus that is issued, circulated or disseminated via the Internet, and/or an electronic storage medium, including but not limited to CD-ROMs or floppy disks
“Electronic Share Application”	: Application for the Public Issue Shares through a Participating Financial Institution’s ATM
“EPS”	: Earnings per share
“FDC”	: Focus Dynamics Centre Sdn Bhd (478044-A)

DEFINITIONS (Cont'd)

“FDD”	: Focus Dynamics Drives Sdn Bhd (555249-D)
“FDD Group”	: FDD and its two (2) wholly-owned subsidiaries, namely FDUK and FDDIS
“FDDIS”	: Focus Dynamics Distribution Sdn Bhd (589144-A)
“FDL”	: Focus Dynamics Ltd, UK
“FDPLC”	: Focus Dynamics PLC, UK
“FDUK”	: Focus Dynamics Industrial Systems Ltd (04282793)
“Focus” or the “Company”	: Focus Dynamics Technologies Berhad (582924-P)
“Focus Group” or the “Group”	: Focus and its subsidiaries
“Focus Share(s)” or Share(s)	: Ordinary share(s) of RM0.10 each in our Company
“FIC”	: Foreign Investment Committee
“GBP”	: Great Britain Pound Sterling
“GDP”	: Gross domestic product
“Hwang-DBS”	: Hwang-DBS Securities Berhad (14389-U)
“Internet Participating Financial Institution”	: The institutions participating in the Internet Share Applications
“Internet Share Application”	: The application for the Public Issue Shares through an online share application service provided by Internet Participating Financial Institutions
“IPR”	: Intellectual and industrial property rights
“Issue Price”	: Issue price of RM0.72 per share
“Issuing House”	: Malaysian Issuing House Sdn Bhd (258345-X)
“Listing”	: The listing of and quotation for the 75,597,780 Focus Shares representing our entire enlarged issued and paid-up share capital of RM7,559,778 on the MESDAQ Market
“Listing Scheme”	: Collectively, the Acquisitions, Shares Transfer, Public Issue and Bonus Issue
“Malaysian Public”	: Citizens of Malaysia and companies, societies, corporations and institutions incorporated or organised under the laws of Malaysia
“Master Focuscentre”	: Our Group’s regional representative office and warehouse in Malaysia, UK (to be established) and USA (to be established) which is responsible for supplying the products that carry “focus dynamics” trademark as well as providing the necessary technical support and the distribution of logistical matters to its customers
“MATRADE”	: Malaysia External Trade Development Corporation
“MESDAQ Market”	: MESDAQ Market of Bursa Securities
“MI”	: Minority interests
“MIDA”	: Malaysian Industrial Development Authority
“MITI”	: Ministry of International Trade and Industry
“MMLR”	: Listing Requirements of Bursa Securities for the MESDAQ Market
“NTA”	: Net tangible assets
“Participating Financial Institution”	: The participating financial institutions for Electronics Share Applications as referred to Section 17 of this Prospectus

DEFINITIONS (Cont'd)

“PAT”	: Profit after taxation
“PBT”	: Profit before taxation
“Placement”	: Placement of 8,500,000 new Focus Shares at the Issue Price payable in full on application to investors to be identified by the Placement Agent
“Placement Agent”	: Hwang-DBS
“PR China”	: People’s Republic of China
“Promoter(s)”	: Kong Kwai Ching and Wong Mun Leong
“Public Issue”	: Public issue of 11,500,000 new Focus Shares at the Issue Price, payable in full on application to placees pursuant to the Placement as well as to our eligible Directors and employees and the Malaysian Public, subject to the terms and conditions of this Prospectus
“Public Issue Shares”	: The 11,500,000 new Focus Shares to be issued pursuant to the Public Issue
“R&D”	: Research and development
“RM” and “sen”	: Ringgit Malaysia and sen respectively
“ROT”	: Registrar of Trademarks, Malaysia
“SC”	: Securities Commission
“Shares Transfer”	: Transfer of 446,875 Focus Shares held by Kong Kwai Ching to key management and selected employees for a cash consideration of RM1.00 by each employee immediately after the Acquisitions
“SSA-FDC”	: Conditional share sale agreement dated 26 September 2002 entered into between our Company and the Vendors of FDC for the Acquisition of FDC as varied by a supplemental share sale agreement dated 27 January 2004
“SSA-FDD”	: Conditional share sale agreement dated 26 September 2002 entered into between our Company and the Vendors of FDD for the Acquisition of FDD Group as varied by a supplemental share sale agreement dated 27 January 2004
“UK”	: The United Kingdom of Great Britain and Northern Ireland
“Underwriters”	: Hwang-DBS and Kuala Lumpur City Securities Sdn Bhd
“Underwriting Agreement”	: The Underwriting Agreement dated 17 November 2005 between Focus and the Underwriters as amended from time to time
“USA”	: United States of America
“USD”	: United States Dollar
“Vendors of FDC”	: Kong Kwai Ching, Wong Mun Leong and Tan Poh Lee
“Vendors of FDD”	: FDC, Kong Kwai Ching and Kok Yin Leong

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GLOSSARY OF TECHNICAL TERMS

“AC drive”	: Alternating current VSD, also known as frequency converter or frequency inverter
“Alphadrive”	: Our Group’s range of low power AC drives with power rating ranging from 0.18KW to 18.5KW
“DC drive”	: Direct current VSD
“Deltadrive”	: Our Group’s range of DC drives, with power rating ranging from 5KW to 450KW
“DSP”	: Digital signal processor
“EE”	: Energy efficiency
“emc”	: Electromagnetic compliance
“HVAC”	: Heating, ventilating and air conditioning
“ICE”	: Industrial control equipment, amongst others, includes motor, Softstarter and AC/DC drives
“IEC”	: International Electrotechnical Commission
“IGBT”	: Insulated gate bipolar transistor
“KW”	: Kilowatt
“KWh”	: Kilowatt-hour
“Maxidrive”	: Our Group’s range of high power AC drives, with power ranging from 11KW to 1MW
“MW”	: Megawatt
“MX3”	: A model of our Group’s Maxidrive, which was developed based on SV PWM technology
“NEMA”	: National Electrical Manufacturers’ Association
“OEM”	: Original equipment manufacturer
“PCB”	: Printed circuit board
“PWM”	: Pulse width modulation
“Softstarter”	: Electronic motor starter, a type of ICE
“SV PWM”	: Space vector pulse width modulation, the technology on which MX3 was designed and developed
“SVM”	: Space vector modulation
“VSD”	: Variable speed drive, a type of ICE

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1. CORPORATE DIRECTORY**BOARD OF DIRECTORS**

Name	Address	Nationality	Designation
Dato' Abdul Azim Bin Mohd Zabidi	Tanah Abang No. 1, Jalan Setiabudi Bukit Damansara 50490 Kuala Lumpur	Malaysian	Non-Executive Chairman
Kong Kwai Ching	No. 34, Jalan BU 7/8 Bandar Utama 47800 Petaling Jaya Selangor Darul Ehsan	Malaysian	Managing Director/ Chief Technical Officer
Wong Mun Leong	No. 9, Jalan Bentara 2 Taman Iskandar 80050 Johor Bahru Johor Darul Takzim	Malaysian	Executive Director/ Technical Director
Dato' Hamzah Bin Mohd Salleh	No. 196, Jalan Ara Bukit Bandaraya 59100 Kuala Lumpur	Malaysian	Independent Non- Executive Director
Khoo Chee Siang	L0-07, Jalan Taman Taming Sari 1 Taman Taming Jaya 43300 Seri Kembangan Selangor Darul Ehsan	Malaysian	Independent Non- Executive Director

AUDIT COMMITTEE

Name	Designation	Directorship
Khoo Chee Siang	Chairman	Independent Non-Executive Director
Dato' Hamzah Bin Mohd Salleh	Member	Independent Non-Executive Director
Kong Kwai Ching	Member	Managing Director/Chief Technical Officer

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1. CORPORATE DIRECTORY (Cont'd)

- COMPANY SECRETARIES** : Phoon Sow Cheng (MIA 3448)
No. 73, Jalan SS1/23
47300 Petaling Jaya
Selangor Darul Ehsan
- Huang Miew Woon (MACS 00036)
No. 7, Jalan Wangsa Budi 5
Wangsa Melawati
53300 Kuala Lumpur
- REGISTERED OFFICE** : 30-3, Jalan 11/116B
Kuchai Entrepreneurs Park
Off Jalan Kuchai Lama
58200 Kuala Lumpur
Tel: 03-7981 3337
- PRINCIPAL PLACE OF BUSINESS** : Nos. 12, 14 & 16, Jalan TPJ 10
Taman Perindustrian Jaya
47200 Petaling Jaya
Selangor Darul Ehsan
Tel: 03-7845 0896
Email: info@focusdynamics.net
Website: www.focusdynamics.net
- PRINCIPAL BANKERS** : Bumiputra-Commerce Bank Berhad
1401B Tingkat 14, Menara Choy Fook On
No. 1B Jalan Yong Shook Lin
46050 Petaling Jaya
Selangor Darul Ehsan
Tel: 03-7954 1819
- HSBC Bank Malaysia Berhad
17-23, Jalan Sultan
46200 Petaling Jaya
Selangor Darul Ehsan
Tel: 03-2050 7676
- RHB Bank Berhad
15A & 17A, Jalan Tun Mohd Fuad 3
Taman Tun Dr. Ismail
60000 Kuala Lumpur
Tel: 03-7725 8950
- AUDITORS AND REPORTING ACCOUNTANTS** : KPMG
Chartered Accountants
Wisma KPMG, Jalan Dungun
Damansara Heights
50490 Kuala Lumpur
Tel: 03-2095 3388

1. CORPORATE DIRECTORY (Cont'd)

- SOLICITORS FOR THE LISTING** : Wong, Beh & Toh
Level 12, West Block
Wisma Selangor Dredging
No. 142-C, Jalan Ampang
50450 Kuala Lumpur
Tel: 03-2713 6050
- ISSUING HOUSE** : Malaysian Issuing House Sdn Bhd
27th Floor, Menara Multi-Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
Tel: 03-2693 2075
- SHARE REGISTRAR** : Symphony Share Registrars Sdn Bhd
Level 26, Menara Multi Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
Tel: 03-2721 2222
- SOLICITORS FOR IPR OPINION** : Thompson Associates
Suite B-10-2, Plaza Mont' Kiara
Mont' Kiara
50480 Kuala Lumpur
Tel: 03-6203 1318
- ADVISER, MANAGING
UNDERWRITER, SPONSOR AND
PLACEMENT AGENT** : Hwang-DBS Securities Berhad
Suite 23A-01, 23A Floor
Menara Keck Seng
No. 203, Jalan Bukit Bintang
55100 Kuala Lumpur
Tel: 03-2143 7888
- UNDERWRITERS** : Hwang-DBS Securities Berhad
Suite 23A-01, 23A Floor
Menara Keck Seng
No. 203, Jalan Bukit Bintang
55100 Kuala Lumpur
Tel: 03-2143 7888
- Kuala Lumpur City Securities Sdn Bhd
8, Jalan Binjai
Off Jalan Ampang
50450 Kuala Lumpur
Tel: 03-2166 7922
- LISTING SOUGHT** : MESDAQ Market of Bursa Securities