



PROSPECTUS

Public issue of 18,920,000 new ordinary shares of RM0.10 each comprising:-

- 12,820,000 new ordinary shares of RM0.10 each by way of private placement to identified public investors;
- 1,000,000 new ordinary shares of RM0.10 each available for application by the public; and
- 5,100,000 new ordinary shares of RM0.10 each available for application by eligible directors, employees and business associates of Rexit Berhad and its subsidiary companies;

at an issue price of RM0.32 per ordinary share of RM0.10 each payable in full on application, in conjunction with the listing of Rexit Berhad on the MESDAQ Market of Bursa Malaysia Securities Berhad.

For information concerning certain risk factors which should be considered by prospective investors, see "Risk Factors" in section 3 of this prospectus.

Adviser, sponsor, underwriter & placement agent



Co-ordinator



This prospectus is dated 20 October 2005



Subsidiary Companies:

REXIT SOLUTIONS SDN BHD
REXIT (M) SDN BHD
REXIT SOFTWARE SDN BHD



Associated Company:

REWARD-LINK.COM SDN BHD