

THIS PROSPECTUS HAS BEEN SEEN AND APPROVED BY THE DIRECTORS AND PROMOTER OF ASIA POLY HOLDINGS BERHAD ("ASIA POLY" OR "COMPANY") AND THEY COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAINED HEREIN AND CONFIRM, HAVING MADE ALL REASONABLE ENQUIRIES, THAT, TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE ARE NO FALSE OR MISLEADING STATEMENTS OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT HEREIN FALSE OR MISLEADING. THE DIRECTORS HEREBY ACCEPT FULL RESPONSIBILITY FOR THE CONSOLIDATED PROFIT FORECAST INCLUDED IN THIS PROSPECTUS AND CONFIRM THAT THE CONSOLIDATED PROFIT FORECAST HAS BEEN PREPARED BASED ON ASSUMPTIONS MADE.

HWANG-DBS SECURITIES BERHAD, BEING THE ADVISER AND SPONSOR, ACKNOWLEDGES THAT, BASED ON ALL AVAILABLE INFORMATION, AND TO THE BEST OF ITS KNOWLEDGE AND BELIEF, THIS PROSPECTUS CONSTITUTES A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE PUBLIC ISSUE AND IS SATISFIED THAT THE CONSOLIDATED PROFIT FORECAST (FOR WHICH THE DIRECTORS OF ASIA POLY ARE FULLY RESPONSIBLE), PREPARED FOR INCLUSION IN THIS PROSPECTUS HAS BEEN STATED BY THE DIRECTORS AFTER DUE AND CAREFUL ENQUIRY AND HAS BEEN DULY REVIEWED BY THE REPORTING ACCOUNTANTS.

THE SECURITIES COMMISSION ("SC") AND BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") HAVE APPROVED THE PUBLIC ISSUE AND THE APPROVALS SHALL NOT BE TAKEN TO INDICATE THAT THE SC AND BURSA SECURITIES RECOMMEND THE PUBLIC ISSUE.

THE SC SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF ASIA POLY AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROSPECTUS. **INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN SHOULD CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.**

BURSA SECURITIES SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF ASIA POLY AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS CORRECTNESS OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROSPECTUS. ADMISSION TO THE OFFICIAL LIST IS NOT TO BE TAKEN AS AN INDICATION OF THE MERITS OF THE INVITATION, ASIA POLY OR OF ITS SECURITIES.

A COPY OF THIS PROSPECTUS HAS BEEN REGISTERED WITH THE SC. A COPY OF THIS PROSPECTUS, TOGETHER WITH THE FORM OF APPLICATION, HAS ALSO BEEN LODGED WITH THE REGISTRAR OF COMPANIES WHO TAKES NO RESPONSIBILITIES FOR ITS CONTENTS.

CHARACTERISTICS OF THE MESDAQ MARKET OF BURSA SECURITIES:

INVESTORS SHOULD BE AWARE THAT THE MESDAQ MARKET IS A DISTINCT MARKET FROM THE MAIN AND SECOND BOARDS OF BURSA SECURITIES IN MANY RESPECTS. IN PARTICULAR, COMPANIES LISTED ON THE MESDAQ MARKET ARE SUBJECT TO DIFFERENT QUANTITATIVE AND QUALITATIVE REQUIREMENTS, WHICH HAVE BEEN PRIMARILY DESIGNED TO ACCOMMODATE HIGH-GROWTH AND/OR TECHNOLOGY COMPANIES. COMPANIES THAT ARE LISTED ON THE MESDAQ MARKET MAY NOT HAVE AN OPERATING HISTORY OR ANY PROFIT TRACK RECORD PRIOR TO LISTING. AS SUCH, WHILST POTENTIAL INVESTMENT RETURNS MAY BE RELATIVELY HIGH, COMPANIES LISTED ON THE MESDAQ MARKET MAY BE OF HIGHER INVESTMENT RISK. THE REGULATORY PHILOSOPHY UNDERLYING THE MESDAQ MARKET IS THAT THE MARKET SHOULD BE ALLOWED TO DETERMINE THE MERITS OF THE SECURITIES/INSTRUMENTS IN A PARTICULAR COMPANY. HENCE, AS WITH ALL INVESTMENTS, PROSPECTIVE INVESTORS SHOULD BE AWARE OF ALL POTENTIAL RISKS IN INVESTING IN SUCH COMPANIES AND SHOULD MAKE THE DECISION TO INVEST AFTER DUE AND CAREFUL CONSIDERATION BY REFERRING TO, AMONGST OTHERS, THE PROSPECTUS, LATEST FINANCIAL STATEMENTS AND CORPORATE ANNOUNCEMENTS. IN THIS RESPECT, ADVICE FROM A SECURITIES PROFESSIONAL/ADVISER IS STRONGLY RECOMMENDED.

THE CONTENTS OF THE ELECTRONICS PROSPECTUS (AS DEFINED HEREIN) AND THE COPY OF THIS PROSPECTUS REGISTERED WITH THE SC ARE THE SAME. PROSPECTIVE INVESTORS MAY OBTAIN A COPY OF THE ELECTRONIC PROSPECTUS FROM THE WEBSITE OF CIMB SECURITIES SDN. BHD. AT WWW.EIPOCIMB.COM AND MALAYAN BANKING BERHAD AT WWW.MAYBANK2U.COM.MY.

THE INTERNET IS NOT A FULLY SECURE MEDIUM. THE INTERNET SHARE APPLICATION MAY BE SUBJECT TO RISKS IN DATA TRANSMISSION, COMPUTER SECURITY THREATS SUCH AS VIRUSES, HACKERS AND CRACKERS, FAULTS WITH COMPUTER SOFTWARE AND OTHER EVENTS BEYOND THE CONTROL OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION. THESE RISKS CANNOT BE BORNE BY THE INTERNET PARTICIPATING FINANCIAL INSTITUTION. IF YOU DOUBT THE VALIDITY OR INTEGRITY OF AN ELECTRONIC PROSPECTUS, YOU SHOULD IMMEDIATELY REQUEST FROM THE COMPANY, HWANG-DBS OR THE ISSUING HOUSE, A PAPER/PRINTED COPY OF THE PROSPECTUS. IF THERE IS ANY DISCREPANCY BETWEEN THE CONTENTS OF THE ELECTRONIC PROSPECTUS AND THE PAPER/PRINTED COPY OF THIS PROSPECTUS, THE CONTENTS OF THE PAPER/PRINTED COPY OF THIS PROSPECTUS, WHICH ARE IDENTICAL TO THE COPY OF THE PROSPECTUS REGISTERED WITH THE SC SHALL PREVAIL.

IN RELATION TO ANY REFERENCE IN THIS PROSPECTUS TO THIRD PARTY INTERNET SITES (REFERRED TO AS "THIRD PARTY INTERNET SITES"), WHETHER BY WAY OF HYPERLINKS OR BY WAY OF DESCRIPTION OF THE THIRD PARTY INTERNET SITES, PROSPECTIVE INVESTORS ACKNOWLEDGE AND AGREE THAT:

- (i) THE COMPANY DOES NOT ENDORSE AND IS NOT AFFILIATED IN ANY WAY TO THE THIRD PARTY INTERNET SITES. ACCORDINGLY, THE COMPANY IS NOT RESPONSIBLE FOR THE AVAILABILITY OF, OR THE CONTENT OR ANY DATA, FILE OR OTHER MATERIAL PROVIDED ON THE THIRD PARTY INTERNET SITES. YOU BEAR ALL RISKS ASSOCIATED WITH THE ACCESS TO OR USE OF THE THIRD PARTY INTERNET SITES;

- (ii) THE COMPANY IS NOT RESPONSIBLE FOR THE QUALITY OF PRODUCTS OR SERVICES IN THE THIRD PARTY INTERNET SITES, PARTICULARLY IN FULFILLING ANY OF THE TERMS OF ANY OF YOUR AGREEMENTS WITH THE THIRD PARTY INTERNET SITES. THE COMPANY IS ALSO NOT RESPONSIBLE FOR ANY LOSS OR DAMAGE OR COST THAT YOU MAY SUFFER OR INCUR IN CONNECTION WITH OR AS A RESULT OF DEALING WITH THE THIRD PARTY INTERNET SITES OR THE USE OR RELIANCE ON ANY DATA, FILE OR OTHER MATERIAL PROVIDED BY SUCH PARTIES; AND
- (iii) ANY DATA, FILE OR OTHER MATERIAL DOWNLOADED FROM THE THIRD PARTY INTERNET SITES IS DONE AT YOUR OWN DISCRETION AND RISK. THE COMPANY IS NOT RESPONSIBLE, LIABLE OR UNDER OBLIGATION FOR ANY DAMAGE TO YOUR COMPUTER SYSTEM OR LOSS OF DATA RESULTING FROM THE DOWNLOADING OF ANY SUCH DATA, INFORMATION, FILES OR OTHER MATERIAL.

WHERE AN ELECTRONIC PROSPECTUS IS HOSTED ON THE WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION, PROSPECTIVE INVESTORS ARE ADVISED THAT:

- (i) THE INTERNET PARTICIPATING FINANCIAL INSTITUTION IS ONLY LIABLE IN RESPECT OF THE INTEGRITY OF THE CONTENTS OF AN ELECTRONIC PROSPECTUS, TO THE EXTENT OF THE CONTENT OF THE ELECTRONIC PROSPECTUS ON THE WEB SERVER OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION WHICH MAY BE VIEWED VIA YOUR WEB BROWSER OR OTHER RELEVANT SOFTWARE. THE INTERNET PARTICIPATING FINANCIAL INSTITUTION IS NOT RESPONSIBLE FOR THE INTEGRITY OF THE CONTENTS OF AN ELECTRONIC PROSPECTUS WHICH HAS BEEN OBTAINED FROM THE WEB SERVER OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION AND SUBSEQUENTLY COMMUNICATED OR DISSEMINATED IN ANY MANNER TO YOU OR OTHER PARTIES.
- (ii) WHILE ALL REASONABLE MEASURES HAVE BEEN TAKEN TO ENSURE THE ACCURACY AND RELIABILITY OF THE INFORMATION PROVIDED IN AN ELECTRONIC PROSPECTUS, THE ACCURACY AND RELIABILITY OF AN ELECTRONIC PROSPECTUS CANNOT BE GUARANTEED BECAUSE THE INTERNET IS NOT A FULLY SECURE MEDIUM.

THE INTERNET PARTICIPATING FINANCIAL INSTITUTION IS NOT LIABLE (WHETHER IN TORT OF CONTRACT OR OTHERWISE) FOR ANY LOSS, DAMAGE OR COSTS, PROSPECTIVE INVESTORS OR ANY OTHER PERSON MAY SUFFER OR INCUR DUE TO, AS A CONSEQUENCE OR IN CONNECTION WITH ANY INACCURACIES, CHANGES, ALTERATIONS, DELETIONS OR OMISSIONS IN RESPECT OF THE INFORMATION PROVIDED IN AN ELECTRONIC PROSPECTUS WHICH MAY ARISE IN CONNECTION WITH OR AS A RESULT OF ANY FAULT WITH THE WEB BROWSERS OR OTHER RELEVANT SOFTWARE, ANY FAULT ON YOUR OWN OR ANY THIRD PARTY'S PERSONAL COMPUTER, OPERATING SYSTEM OR OTHER SOFTWARE, VIRUSES OR OTHER SECURITY THREATS, UNAUTHORISED ACCESS TO INFORMATION OR SYSTEM IN RELATION TO THE WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION, AND/OR PROBLEMS OCCURING DURING DATA TRANSMISSION WHICH MAY RESULT IN INACCURATE OR INCOMPLETE COPIES OF INFORMATION BEING DOWNLOADED OR DISPLAYED ON PROSPECTIVE INVESTORS' PERSONAL COMPUTER.

PROSPECTIVE INVESTORS SHOULD NOT TAKE THE AGREEMENT BY THE UNDERWRITER TO UNDERWRITE THE INITIAL PUBLIC OFFERING AS AN INDICATION OF THE MERITS OF THE COMPANY SHARES.

INDICATIVE TIMETABLE

The indicative timing of events leading up to the listing of and quotation for Asia Poly's entire enlarged issued and paid-up share capital of RM8,791,496 comprising 87,914,960 Asia Poly Shares on the MESDAQ Market is set out below:

Date	Event
30 September 2005	Opening date of application
14 October 2005	Closing date of application
19 October 2005	Balloting of application
25 October 2005	Despatch of notices of allotment
26 October 2005	Listing of Asia Poly's entire enlarged issued and paid-up share capital on the MESDAQ Market

Note:

This timetable is tentative and is subject to changes, which may be necessary to facilitate implementation procedures. The Directors and the Underwriter may in their absolute discretion mutually decide to extend the closing date of the application to a further date or dates. Should the closing date of the application be extended, the dates for the balloting, despatch of notices of allotment and the listing of and quotation for the entire enlarged issued and paid-up share capital of Asia Poly on the MESDAQ Market would be extended accordingly. Asia Poly will notify the public via an advertisement in a widely circulated English and Bahasa Malaysia newspaper in the event there is an extension of time on the closing date of the application.

DEFINITIONS

In this Prospectus, unless the context otherwise requires, the following abbreviations shall have the following meanings:

Act	:	The Companies Act, 1965 or any statutory modification, amendment or re-enactment thereof for the time being in force
ADA	:	Authorised Depository Agent
ADA Code	:	ADA (Broker) Code
APSB	:	Asia Poly Industrial Sdn Bhd (132287-H)
APSB Share(s)	:	Ordinary share(s) of RM1.00 each in APSB
APSB Acquisition	:	Acquisition by Asia Poly of the entire issued and paid-up share capital in APSB comprising 4,700,000 APSB Shares for a purchase consideration of RM6,573,576 fully satisfied by the issuance of 65,735,760 new Asia Poly Shares at an issue price of RM0.10 per Asia Poly Share
ASEAN	:	Association of South East Asian Nation
Asia Poly or Company	:	Asia Poly Holdings Berhad (619176-A)
Asia Poly Group or Group	:	Asia Poly and its subsidiary, collectively
Asia Poly Share(s) or Share(s)	:	Ordinary share(s) of RM0.10 each in Asia Poly
ATM	:	Automated teller machine
Avenue	:	Avenue Securities Sdn Bhd (682-X)
Board	:	Board of Directors
Bursa Securities	:	Bursa Malaysia Securities Berhad (635998-W)
CCM	:	Companies Commission of Malaysia
CCTV	:	Closed-circuit television
CDS	:	Central Depository System
Central Depositories Act	:	Securities Industry (Central Depository) Act, 1991, or any statutory modification, amendment or re-enactment thereof for the time being in force
Depository	:	Bursa Malaysia Depository Sdn Bhd (165570-W)
EBITDA	:	Earnings before interest, taxation, depreciation and amortisation
Electronic Share Application	:	Application for the Public Issue Shares through a Participating Financial Institution's ATMs
EPS	:	Earnings per share

DEFINITIONS (Cont'd)

FIC	:	Foreign Investment Committee
GDP	:	Gross domestic product
Hwang-DBS	:	Hwang-DBS Securities Berhad (14389-U)
IMF	:	International Monetary Fund
Infocredit D&B	:	Infocredit D&B (Malaysia) Sdn Bhd (527570-M)
Infocredit D&B Report	:	Independent market research report by Infocredit D&B dated 4 August 2003 (“IMR Report”) of which an executive summary dated 22 September 2005 which contains updated extracts of the IMR Report has been prepared for inclusion in this Prospectus as set out in Section 13 of this Prospectus
Internet Participating Financial Institutions	:	The institutions participating in the Internet Share Application
Internet Share Application	:	The application for Public Issue Shares through online share application service provided by Internet Participating Financial Institutions
IPO	:	Initial public offering
ISO	:	International Organisation for Standardisation
Issue Price	:	The issue price of RM0.34 per Public Issue Share
LBT	:	Loss before taxation
Listing	:	Admission to the Official List of the MESDAQ Market and the listing of and quotation for the entire enlarged issued and paid-up share capital of Asia Poly of RM8,791,496 comprising 87,914,960 Asia Poly Shares
Listing Requirements of Bursa Securities	:	Listing Requirements of Bursa Securities for the MESDAQ Market
LPS	:	Loss per share
Lucite International	:	Lucite International Ltd, a corporation incorporated in the United Kingdom
m	:	Metre
mm	:	Millimetre
MESDAQ Market	:	MESDAQ Market of Bursa Securities
MIH or Issuing House	:	Malaysian Issuing House Sdn Bhd (258345-X)
MITI	:	Ministry of International Trade and Industry
MMA	:	Methyl Methacrylate Monomer

DEFINITIONS (Cont'd)

MT	:	Metric tonne
NTA	:	Net tangible assets
Participating Financial Institutions	:	Participating financial institutions for Electronic Share Application as listed in Section 15.5 of this Prospectus
PAT	:	Profit after taxation
PBT	:	Profit before taxation
PE Multiple	:	Price-earnings multiple
Placement Agent	:	Avenue
Placement Agreement	:	Placement agreement dated 22 September 2005 entered into between Asia Poly and Avenue in relation to the placement of 15,784,000 Public Issue Shares
PMMA	:	Polymerised Methyl Methacrylate
Promoter	:	Teoh Cheng Chuan
Public Issue	:	Public issue of 22,179,000 new Asia Poly Shares at the issue price of RM0.34 per share payable in full upon application to eligible employees, Executive Director, business associates of the Asia Poly Group, the Malaysian public as well as identified investors
Public Issue Shares	:	22,179,000 new Asia Poly Shares to be issued pursuant to the Public Issue, subject to the terms and conditions of this Prospectus
QA	:	Quality assurance
R&D	:	Research and development
Ratna Maya	:	Ratna Maya Sdn Bhd (595123-A)
RM and sen	:	Ringgit Malaysia and sen respectively
Rules	:	Rules of Depository including any amendments that may be made from time to time
SC	:	Securities Commission of Malaysia
SC Act	:	Securities Commission Act, 1993, or any statutory modification, amendment or re-enactment thereof for the time being in force
Share Sale Agreement	:	Share sale agreement dated 18 July 2003 entered into between the Vendors and Asia Poly in relation to the APSB Acquisition
sq. m.	:	Square metre

DEFINITIONS (Cont'd)

UK	:	United Kingdom
Underwriter	:	Avenue
Underwriting Agreement	:	Underwriting agreement dated 22 September 2005 entered into between Asia Poly and Avenue in relation to the underwriting of 6,395,000 Public Issue Shares
USA	:	United States of America
USD	:	United States of America Dollar
UV	:	Ultraviolet
Vendors	:	Collectively: <ul style="list-style-type: none"><input type="checkbox"/> Teoh Cheng Chuan<input type="checkbox"/> Choi Yoke Lan<input type="checkbox"/> Chieng Ing Huong<input type="checkbox"/> Liza Binti Mohd Noor<input type="checkbox"/> Tan Yee Khun<input type="checkbox"/> Ratna Maya

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CORPORATE DIRECTORY

BOARD OF DIRECTORS

Name	Address	Occupation	Nationality
Chieng Ing Huong <i>(Non-Executive Chairman)</i>	No. 47, Jalan Midah 2 Taman Midah 56000 Kuala Lumpur	Director	Malaysian
Teoh Cheng Chuan <i>(Chief Executive Officer)</i>	No.71, Jalan Athinahapan Taman Tun Dr Ismail 60000 Kuala Lumpur	Director	Malaysian
Alexander James Brown <i>(Executive Director)</i>	No. 5, Jalan 6/4D, Section 6 40000 Shah Alam Selangor Darul Ehsan	Director	Canadian
Johan Zainuddin bin Dzul kifli <i>(Finance Director)</i>	No. 1, Jalan Anggerik Oncidium 31/78E, Kota Kemuning Section 31 40460 Shah Alam Selangor Darul Ehsan	Director	Malaysian
See Ah Sing <i>(Independent Director)</i>	No. 30, Jalan SS2/41 47300, Petaling Jaya Selangor Darul Ehsan	Director	Malaysian
Richard George Azlan bin Abas <i>(Independent Director)</i>	No. 1, Lorong 14/42B 46100 Petaling Jaya Selangor Darul Ehsan	Director	Malaysian

AUDIT COMMITTEE

Name	Designation	Directorship
See Ah Sing	Chairman of Committee	Independent Director
Richard George Azlan bin Abas	Member of Committee	Independent Director
Johan Zainuddin bin Dzul kifli	Member of Committee	Finance Director

COMPANY SECRETARIES

Kuan Hui Fang (MIA 16876)
23 Jalan BU3/2, Bandar Utama
47800 Petaling Jaya
Selangor Darul Ehsan

Tham Wai Ying (MAICSA 7016123)
No. 46, Jalan Midah 19-A
Taman Midah
56000 Kuala Lumpur

CORPORATE DIRECTORY (Cont'd)

REGISTERED OFFICE

Level 14, Uptown I
No. 1 Jalan SS21/58
Damansara Uptown
47400 Petaling Jaya
Selangor Darul Ehsan
Tel: 03-7725 2888
Fax: 03-7725 7791/92/93
E-mail: corpserv@pfa.com.my

HEAD/MANAGEMENT OFFICE

Lot 758, Jalan Haji Sirat
Mukim Kapar
42100 Klang
Selangor Darul Ehsan
Tel: 03-3342 2567 / 3341 8604
Fax: 03-3342 8320
E-mail: apoly@po.jaring.my
Website: www.asiapoly.com.my

**AUDITORS AND REPORTING
ACCOUNTANTS**

Deloitte KassimChan (AF 0080)
Chartered Accountants
Level 19, Uptown I
No. 1, Jalan SS21/58
Damansara Uptown
47400 Petaling Jaya
Selangor Darul Ehsan

SOLICITORS FOR THE IPO

Messrs Raslan Loong
Advocate and Solicitors
SERLAH
Level 3A Menara John Hancock
No. 6, Jalan Gelenggang
Damansara Heights
50490 Kuala Lumpur

**INDEPENDENT MARKET
RESEARCH CONSULTANT**

Infocredit D&B (Malaysia) Sdn Bhd (527570-M)
Level 9-3A, Menara Milenium
Jalan Damanlela
Pusat Bandar Damansara
50490 Kuala Lumpur

REGISTRAR

Symphony Share Registrars Sdn Bhd (378993-D)
26th Floor, Menara Multi-Purpose, Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur

ISSUING HOUSE

Malaysian Issuing House Sdn Bhd (258345-X)
27th Floor, Menara Multi-Purpose, Capital Square
No. 8 Jalan Munshi Abdullah
50100 Kuala Lumpur

CORPORATE DIRECTORY (Cont'd)

PRINCIPAL BANKER

Affin Bank Berhad (20546-T)
17th Floor, Menara Affin
No. 80, Jalan Raja Chulan
50200 Kuala Lumpur

ADVISER AND SPONSOR

Hwang-DBS Securities Berhad (14389-U)
Suite 23A-01, Level 23A
Menara Keck Seng
No. 203, Jalan Bukit Bintang
55100 Kuala Lumpur

**UNDERWRITER AND PLACEMENT
AGENT**

Avenue Securities Sdn Bhd (682-X)
Level 1, Bangunan Avenue
No. 8, Jalan Damansara Endah
Damansara Heights
50490 Kuala Lumpur

LISTING SOUGHT

MESDAQ Market of Bursa Securities

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