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P R O S P E C T U S



ASIA POLY HOLDINGS BERHAD

(Company No.: 619176-A)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 22,179,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.34 PER SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 2,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC
- 4,395,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE EMPLOYEES, EXECUTIVE DIRECTOR AND BUSINESS ASSOCIATES OF ASIA POLY HOLDINGS BERHAD AND ITS SUBSIDIARY
- 15,784,000 NEW ORDINARY SHARES OF RM0.10 EACH BY WAY OF PRIVATE PLACEMENT

IN CONJUNCTION WITH THE LISTING OF ASIA POLY HOLDINGS BERHAD ON THE MESDAQ MARKET OF THE BURSA MALAYSIA SECURITIES BERHAD

Adviser and Sponsor



HWANG-DBS SECURITIES BERHAD

(Company No.:14389-U)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

Underwriter and Placement Agent



AVENUE SECURITIES SDN BHD

(Company No.: 682-X)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 3 HEREOF

THIS PROSPECTUS IS DATED 30 SEPTEMBER 2005

