



Genetec Technology Berhad
(Company No.: 445537-W)
(Incorporated in Malaysia under the Companies Act, 1965)

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P R O S P E C T U S

PUBLIC ISSUE OF OUR 30,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.30 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

6,000,000 NEW ORDINARY SHARES OF RM0.10 EACH RESERVED FOR OUR ELIGIBLE EMPLOYEES AND PERSONS WHO HAVE CONTRIBUTED TO OUR SUCCESS;

2,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE PUBLIC; AND

22,000,000 NEW ORDINARY SHARES OF RM0.10 EACH BY WAY OF PRIVATE PLACEMENT

AND

OFFER OF OUR EMPLOYEES' SHARE OPTION SCHEME OPTIONS TO OUR NON-EXECUTIVE DIRECTORS

IN CONJUNCTION WITH OUR LISTING ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Adviser, Sponsor, Underwriter and Placement Agent



Southern Investment Bank Berhad (169955-T)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH YOU SHOULD CONSIDER, SEE "RISK FACTORS" UNDER SECTION 4 HEREOF

THIS PROSPECTUS IS DATED 29 SEPTEMBER 2005

