

# P R O S P E C T U S



## CONNECTCOUNTY HOLDINGS BERHAD

(618933-D)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 41,550,000 NEW ORDINARY SHARES OF RM0.10 EACH COMPRISING: -

- 3,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC VIA BALLOTING;
- 23,550,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR PRIVATE PLACEMENT TO SELECTED INVESTORS; AND
- 15,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS, EMPLOYEES AND/OR BUSINESS ASSOCIATES OF CONNECTCOUNTY HOLDINGS BERHAD AND ITS SUBSIDIARIES

AT AN ISSUE PRICE OF RM0.32 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION PURSUANT TO ITS LISTING ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

*Adviser, Sponsor, Managing Underwriter and Placement Agent*

### AmMerchant Bank Berhad

(Company No. 23742-V)  
A member of



**AmInvestment Group**

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 3 HEREOF

THIS PROSPECTUS IS DATED 30 SEPTEMBER 2005

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CONNECTCOUNTY HOLDINGS BERHAD



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