

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**

(Incorporated in Malaysia)

**SUMMARY OF KEY FINANCIAL INFORMATION  
31 MARCH 2013**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER		
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year To Date	Preceding Year Corresponding Period	
	31 Mar 2013 RM'000	31 Mar 2012 RM'000	31 Mar 2013 RM'000	31 Mar 2012 RM'000	
1	Revenue	6,532	2,196	6,532	2,196
2	Profit/(loss) before tax	2,274	730	2,274	730
3	Profit/(loss) for the period	2,262	703	2,262	703
4	Profit/(loss) attributable to ordinary equity holders of the parent	2,262	703	2,262	703
5	Earnings/(loss) per share (sen) :				
	-Basic	1.25	0.39	1.25	0.39
	-Diluted	1.25	0.39	1.25	0.39
6	Proposed / Declared dividend per share (sen)	-	-	-	-
		<b>AS AT END OF CURRENT QUARTER</b>		<b>AS AT PRECEDING FINANCIAL YEAR END</b>	
		<b>31 Mar 2013</b>		<b>31 Dec 2012</b>	
7	Net assets per share attributable to ordinary equity holders of the parent (RM)	0.32		0.31	

Note: For full text of the above announcement, please access the Bursa Malaysia website at [www.bursamalaysia.com](http://www.bursamalaysia.com)

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE FIRST QUARTER ENDED 31 MARCH 2013**

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year To Date	Preceding Year Corresponding Period
NOTE	31 Mar 2013 RM'000	31 Mar 2012 RM'000	31 Mar 2013 RM'000	31 Mar 2012 RM'000
Revenue	6,532	2,196	6,532	2,196
Cost of sales	(3,824)	(1,496)	(3,824)	(1,496)
<b>Gross profit</b>	<u>2,708</u>	<u>700</u>	<u>2,708</u>	<u>700</u>
Other income	349	511	349	511
Administrative expenses	(845)	(530)	(845)	(530)
Selling and distribution expenses	(5)	(5)	(5)	(5)
Share of profit in associate	67	54	67	54
<b>Profit before tax</b>	<u>2,274</u>	<u>730</u>	<u>2,274</u>	<u>730</u>
Income tax expense	B5 (12)	(27)	(12)	(27)
<b>Profit for the period</b>	<u>2,262</u>	<u>703</u>	<u>2,262</u>	<u>703</u>
<b>Other comprehensive income for the period, net of tax</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>Total comprehensive income for the period</b>	<u>2,262</u>	<u>703</u>	<u>2,262</u>	<u>703</u>

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE FIRST QUARTER ENDED 31 MARCH 2013**

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year To Date	Preceding Year Corresponding Period
NOTE	31 Mar 2013 RM'000	31 Mar 2012 RM'000	31 Mar 2013 RM'000	31 Mar 2012 RM'000
Attributable to :				
Equity holders of the parent	2,262	703	2,262	703
Minority interest	-	-	-	-
	<u>2,262</u>	<u>703</u>	<u>2,262</u>	<u>703</u>
Total comprehensive income/(loss) attributable to :				
Equity holders of the parent	2,262	703	2,262	703
Minority interest	-	-	-	-
	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>Earnings per share attributable to equity holders of the parent :</b>				
Basic, for profit for the period (sen)	B13 <u>1.25</u>	<u>0.39</u>	<u>1.25</u>	<u>0.39</u>
Diluted, for profit for the period (sen)	B13 <u>1.25</u>	<u>0.39</u>	<u>1.25</u>	<u>0.39</u>

The condensed statement of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the interim financial statements.

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT  
31 MARCH 2013**

	NOTE	31 Mar 2013 RM'000 (Unaudited)	31 Dec 2012 RM'000 (Audited)
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment	A9	14,212	12,520
Prepaid lease payments		3,192	3,208
Investment properties		3,314	3,331
Investment in associate		3,831	3,763
		<u>24,549</u>	<u>22,822</u>
<b>Current assets</b>			
Prepaid lease payments		64	64
Inventories		3,272	2,529
Investment securities	B8	20,476	22,675
Trade receivables		9,004	8,524
Other receivables		561	204
Current tax assets		137	128
Cash and cash equivalents		5,337	3,530
		<u>38,851</u>	<u>37,654</u>
<b>TOTAL ASSETS</b>		<u>63,400</u>	<u>60,476</u>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity attributable to equity holders of the parent</b>			
Share capital		18,113	18,113
Treasury shares		(24)	(24)
Share premium		15,166	15,166
Retained profits		24,359	22,097
<b>Total equity</b>		<u>57,614</u>	<u>55,352</u>
<b>Non-current liability</b>			
Deferred tax liability		74	74
		<u>74</u>	<u>74</u>
<b>Current liabilities</b>			
Trade payables		3,656	2,091
Other payables		2,056	2,959
		<u>5,712</u>	<u>5,050</u>
<b>Total liabilities</b>		<u>5,786</u>	<u>5,124</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>63,400</u>	<u>60,476</u>
Net assets per share (RM)		<u>0.32</u>	<u>0.31</u>

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**  
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The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the interim financial statements.

**Note:-**

Net assets per share is calculated by dividing net assets of RM 57,614,000 over the number of ordinary shares of 181,132,000 at RM0.10 each.

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE FIRST QUARTER ENDED  
31 MARCH 2013**

(The figures have not been audited)

	[----- Non-distributable -----]			Distributable	
	Share capital RM'000	Share premium RM'000	Treasury shares RM'000	Retained profits RM'000	Total equity RM'000
At 1 January 2013	18,113	15,166	(24)	22,097	55,352
<b>Total comprehensive income</b>	-	-	-	2,262	2,262
<b>Transaction with owners</b>					
Purchase of treasury shares	-	-	-	-	-
Interim dividend paid	-	-	-	-	-
At 31 March 2013	18,113	15,166	(24)	24,359	57,614

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE FIRST QUARTER ENDED  
31 MARCH 2013**

(The figures have not been audited)

	[----- Non-distributable -----]			Distributable	
	Share capital RM'000	Share premium RM'000	Treasury shares RM'000	Retained profits RM'000	Total equity RM'000
At 1 January 2012	18,113	15,166	(17)	17,288	50,550
<b>Total comprehensive income</b>	-	-	-	6,620	6,620
<b>Transaction with owners</b>					
Purchase of treasury shares	-	-	(7)	-	(7)
Interim dividend paid	-	-	-	(1,811)	(1,811)
	-	-	(7)	(1,811)	(1,818)
At 31 December 2012	18,113	15,166	(24)	22,097	55,352

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the interim financial statements.

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE FIRST QUARTER ENDED 31 MARCH 2013**

(The figures have not been audited)

	<b>31 Mar 2013</b>	<b>31 Dec 2012</b>
	<b>RM'000</b>	<b>RM'000</b>
	<b>(Unaudited)</b>	<b>(Audited)</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before tax	2,274	6,664
Adjustments for:		
Amortisation of prepaid lease payment	16	64
Amortisation of investment properties	17	69
Depreciation	68	261
Dividend income	(6)	(776)
Gain on disposal of investment securities	(8)	(35)
Gain on fair value adjustment	(160)	(232)
Interest income	(1)	(147)
Share of profit in an associate	(67)	(79)
Unrealised gain on foreign exchange	-	(19)
Unrealised loss on foreign exchange	-	1
Operating profit before working capital changes	<u>2,133</u>	<u>5,771</u>
Increase in inventories	(743)	(488)
Increase in trade and other receivables	(837)	(2,518)
Increase in trade and other payables	<u>662</u>	<u>2,406</u>
Cash generated from operations	1,215	5,171
Tax paid	<u>(22)</u>	<u>(111)</u>
Net cash from operating activities	<u>1,193</u>	<u>5,060</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(1,761)	(6,049)
Purchase of investment securities	(753)	(10,376)
Proceeds from disposal of property, plant and equipment	-	-
Proceeds from disposal of investment securities	3,121	12,223
Dividend received from investment securities	6	58
Interest received	1	147
Dividend from an associate	-	180
Net cash from/(used in) investing activities	<u>614</u>	<u>(3,817)</u>

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE FIRST QUARTER ENDED 31 MARCH 2013**

(The figures have not been audited)

	<b>31 Mar 2013</b>	<b>31 Dec 2012</b>
	<b>RM'000</b>	<b>RM'000</b>
	<b>(Unaudited)</b>	<b>(Audited)</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Purchase of treasury shares	-	(7)
Interim dividend paid	-	(1,811)
Net cash used in financing activities	<u>-</u>	<u>(1,818)</u>
<b>Net changes in cash and cash equivalents</b>	1,807	(575)
<b>Effects of exchange rate changes on cash and cash equivalents</b>	-	9
<b>Cash and cash equivalents at beginning of the financial year</b>	3,530	4,096
<b>Cash and cash equivalents at end of the financial year</b>	<u><u>5,337</u></u>	<u><u>3,530</u></u>
Represented by :		
Cash and bank balances	2,896	2,383
Short term funds	<u>2,441</u>	<u>1,147</u>
	<u><u>5,337</u></u>	<u><u>3,530</u></u>

Short term funds represents highly liquid investments that are readily convertible to known amounts of cash and which are subject to an insignificant risk of changes in value.

The condensed consolidated statement of cash flow should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the interim financial statements.

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**  
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**QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 31 MARCH 2013**

**A EXPLANATORY NOTES PURSUANT TO MFRS 134 - INTERIM FINANCIAL REPORTING**

**A1 Basis of preparation**

The financial statements are unaudited and have been prepared in accordance with MFRS 134, Interim Financial Reporting in Malaysia and Chapter 9, Part K, 9.22 and Appendix 9B of the ACE Market Listing Requirements of Bursa Malaysia Securities Berhad.

The interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2012. These explanatory notes attached to the interim financial statements provide an explanation of the events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 December 2012.

The financial statements of the Group and the Company for the financial year ended 31 December 2012 were prepared in accordance with Malaysian Financial Reporting Standards ('MFRSs'), International Financial Reporting Standards ('IFRSs') and the provisions of the Companies Act 1965 in Malaysia.

These are the Group's condensed consolidated interim financial statements for part of the period covered by the Group's first Malaysian Financial Reporting Standards ("MFRS") framework annual financial statements and MFRS 1, First-time Adoption of Malaysian Financial Reporting Standards has been applied. The transition to MFRS framework does not have any material financial impact to the financial statements of the Group.

At the date of authorisation of these interim financial statements, the following MFRSs, Amendments to MFRSs and IC Interpretation were issued but not yet effective and have not been applied by the Group :

MFRS 9	Financial Instruments
MFRS 10	Investment Entities
MFRS 12	Investment Entities
MFRS 132	Offsetting Financial Assets and Financial Liabilities

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**  
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**QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 31 MARCH 2013**

- A2 Audit report of preceding annual financial statements**  
The auditors' report on the financial statements for the year ended 31 December 2012 was not qualified.
- A3 Seasonal or cyclical factors**  
The Group's operations are not materially affected by seasonal or cyclical changes during the current quarter under review.
- A4 Unusual items affecting assets, liabilities, equity, net income or cash flow**  
During the current quarter under review, there were no items affecting assets, liabilities, equity, net income or cash flow of the Group that are unusual because of their nature, size or incidence.
- A5 Material changes in estimates**  
There were no changes in estimates of amounts reported in prior financial year, which have a material effect in the current quarter under review.

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**  
(Incorporated in Malaysia)

**QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 31 MARCH 2013**

**A6 Changes in debt and equity securities**

There were no issuance, cancellations, repurchases, resale and repayments of debt and equity securities for the current quarter-to-date under review, except for the following:

**Treasury shares**

The treasury shares held as at 31 March 2013 were as follows:

	<b>RM'000</b>
Balance as at 1 January 2013	24
Add: Purchase of treasury shares	-
Balance as at 31 March 2013	<u>24</u>

**A7 Dividends**

No interim dividend has been recommended for the current quarter under review.

**A8 Segmental information**

The segment information is presented on the basis of the Group's primary business segments. This segment reporting format is also the basis for the Group's management and internal reporting structure to the chief operating decision maker. There are 2 segments namely the Test, Burn in and Embedded Peripherals Operations and Automation Equipment/Systems Operations.

	<b>Individual</b>		<b>Cumulative</b>	
	<b>3 months ended</b>		<b>3 months ended</b>	
	<b>31.3.2013</b>	<b>31.3.2012</b>	<b>31.3.2013</b>	<b>31.3.2012</b>
	<b>RM' 000</b>	<b>RM' 000</b>	<b>RM' 000</b>	<b>RM' 000</b>
<b>Segment Revenue</b>				
(1) Test, Burn-in and Embedded Peripherals	5,262	1,904	5,262	1,904
(2) Automation Equipment/Systems	2,348	457	2,348	457
	<u>7,610</u>	<u>2,361</u>	<u>7,610</u>	<u>2,361</u>
Less : Intercompany transactions	(1,078)	(165)	(1,078)	(165)
Total	<u>6,532</u>	<u>2,196</u>	<u>6,532</u>	<u>2,196</u>

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**  
(Incorporated in Malaysia)

**QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 31 MARCH 2013**

	<b>Individual</b>		<b>Cumulative</b>	
	<b>3 months ended</b>		<b>3 months ended</b>	
	<b>31.3.2013</b>	<b>31.3.2012</b>	<b>31.3.2013</b>	<b>31.3.2012</b>
	<b>RM' 000</b>	<b>RM' 000</b>	<b>RM' 000</b>	<b>RM' 000</b>
<b>Segment Result</b>				
(1) Test, Burn-in and Embedded Peripherals	1,450	69	1,450	69
(2) Automation Equipment/Systems	408	96	408	96
	<u>1,858</u>	<u>165</u>	<u>1,858</u>	<u>165</u>
Other income	349	511	349	511
Share of profit in associate	67	54	67	54
<b>Total</b>	<u><u>2,274</u></u>	<u><u>730</u></u>	<u><u>2,274</u></u>	<u><u>730</u></u>

**A9 Property, plant and equipment**

The valuation of the property, plant and equipment have been brought forward without amendment from the financial statements for the financial year ended 31 December 2012.

Property, plant and equipment costing RM1,761,000 were acquired during the period ended March 2013.

**A10 Material events subsequent to the end of the quarter**

There were no material events between the end of the reporting quarter and the date of this announcement.

**A11 Changes in the composition of the Group**

There were no material changes in the composition of the Group for the current quarter under review.

**A12 Contingent liabilities**

During the current quarter, the directors are of the opinion that the Group has no contingent liabilities which, upon materialisation would have a material impact on the financial position and business of the Group.

**A13 Related party transactions**

During the current quarter under review, the directors are of the opinion that the Group has no related party transactions which would have a material impact on the financial position and business of the Group.

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**

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**QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 31 MARCH 2013**

**B EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD FOR ACE MARKET**

**B1 Review of performance**

For the current quarter, the Group registered revenue and profit before tax ("PBT") of approximately RM 6.53 million and RM 2.27 million respectively. Compared to the preceding year corresponding quarter revenue and profit before tax of approximately RM 2.20 million and RM 0.73 million respectively, revenue has increased by approximately 197.45% and profit before tax has increased by approximately 211.51% respectively for the current quarter. The higher revenue and PBT recorded was mainly due to higher demand of our existing and new tester equipment.

**B2 Variation of results against preceding quarter**

For the current quarter, the Group recorded a slightly lower revenue of approximately RM 6.53 million as compared to RM 7.29 million achieved in the previous quarter. PBT for the current quarter is also slightly lower from approximately RM 2.62 million in the previous quarter to RM 2.27 million in the current quarter is in tandem to the lower revenue recorded.

**B3 Prospects**

Barring any unforeseen circumstances, the Board is cautiously optimistic on the Group's prospects for the financial year ending 31 December 2013.

**B4 Profit estimate, forecast, projection or internal targets and profit guarantee**

The Group did not announce or provide any profit estimate, forecast, projection, internal targets or profit guarantee in any public documents.

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**

(Incorporated in Malaysia)

**QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 31 MARCH 2013****B5 Income tax expense**

	Individual Quarter		Cumulative Quarter	
	3 months ended		3 months ended	
	31.3.2013	31.3.2012	31.3.2013	31.3.2012
	RM' 000	RM' 000	RM' 000	RM' 000
Current tax	(12)	(27)	(12)	(27)

For the current quarter ended 31 March 2013, the effective tax rate for the Group is lower than the statutory tax rate due to 100% tax exemption from Pioneer Status granted under MSC Status for Elsoft Research Berhad and Pioneer Status of Section 7 Promotion of Investment Act, 1986 for AGS Automation (Malaysia) Sdn. Bhd.

**B6 Unquoted investments and properties**

There were no changes in the unquoted investments and properties of the Group during the current quarter under review.

**B7 Corporate proposals**

There are no corporate proposals announced but not completed as at 10 May 2013 (being the latest practicable date which is not earlier than 7 days from the date of this announcement).

**B8 Investment securities**

A summary of the movement of other investments during the period ended 31 March 2013 is as follow:

	RM'000
<b>Investment securities</b>	
Balance at 1 January 2012	22,675
Acquisition during the period	753
Less : Disposal during the period	(3,113)
	<u>20,315</u>
Add : Gain on fair value adjustment	160
Balance at 31 March 2013	<u><u>20,476</u></u>

**B9 Group's borrowings and debt securities**

There were no borrowings and debt securities outstanding/issued during the current quarter under review.

**B10 Off balance sheet financial instruments**

There were no off-balance sheet financial instruments as at 10 May 2013 (being the latest practicable date which is not earlier than 7 days from the date of this announcement).

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**

(Incorporated in Malaysia)

**QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 31 MARCH 2013****B11 Material litigation**

There were no litigations pending since the end of the previous financial year ended 31 December 2012 to 10 May 2013 (being the date not earlier than 7 days from the date of this announcement).

**B12 Dividends**

No interim dividend had been recommended for the current quarter under review.

**B13 Earnings per share**

## a. Basic

Basic earnings per share amounts are calculated by dividing profit for the period attributable to ordinary equity holders of the parent by weighted average number of ordinary shares in issue during the period.

	<b>Individual Quarter</b>		<b>Cumulative Quarter</b>	
	<b>3 months ended</b>		<b>3 months ended</b>	
	<b>31.3.2013</b>	<b>31.3.2012</b>	<b>31.3.2013</b>	<b>31.3.2012</b>
	<b>RM' 000</b>	<b>RM' 000</b>	<b>RM' 000</b>	<b>RM' 000</b>
Profit attributable to ordinary equity holders of the parent	2,262	703	2,262	703
	<b>3 months ended</b>	<b>3 months ended</b>	<b>3 months ended</b>	<b>3 months ended</b>
	<b>31.3.2013</b>	<b>31.3.2012</b>	<b>31.3.2013</b>	<b>31.3.2012</b>
	<b>'000</b>	<b>'000</b>	<b>'000</b>	<b>'000</b>
Weighted average number of ordinary shares in issue	181,132	181,132	181,132	181,132
	<b>3 months ended</b>	<b>3 months ended</b>	<b>3 months ended</b>	<b>3 months ended</b>
	<b>31.3.2013</b>	<b>31.3.2012</b>	<b>31.3.2013</b>	<b>31.3.2012</b>
	<b>Sen</b>	<b>Sen</b>	<b>Sen</b>	<b>Sen</b>
Basic earnings per share for:				
Profit for the period	1.25	0.39	1.25	0.39

## b. Diluted

For the purpose of calculating diluted earnings per share, the profit for the period attributable to ordinary equity holders of the parent and the weighted average number of ordinary shares in issue during the period have been adjusted for the dilutive effects of all potential ordinary shares, i.e. share option granted to employees.

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**

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**QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 31 MARCH 2013****B13 Earnings per share (Cont'd)**

	<b>Individual Quarter</b>		<b>Cumulative Quarter</b>	
	<b>3 months ended</b>		<b>3 months ended</b>	
	<b>31.3.2013</b>	<b>31.3.2012</b>	<b>31.3.2013</b>	<b>31.3.2012</b>
	<b>RM '000</b>	<b>RM '000</b>	<b>RM '000</b>	<b>RM '000</b>
Profit attributable to ordinary equity holders of the parent	2,262	703	2,262	703
	<b>3 months ended</b>		<b>3 months ended</b>	
	<b>31.3.2013</b>	<b>31.3.2012</b>	<b>31.3.2013</b>	<b>31.3.2012</b>
	<b>'000</b>	<b>'000</b>	<b>'000</b>	<b>'000</b>
Weighted average number of ordinary shares in issue	181,132	181,132	181,132	181,132
Effects of dilution :				
Share option	-	-	-	-
	181,132	181,132	181,132	181,132
	<b>3 months ended</b>		<b>3 months ended</b>	
	<b>31.3.2013</b>	<b>31.3.2012</b>	<b>31.3.2013</b>	<b>31.3.2012</b>
	<b>Sen</b>	<b>Sen</b>	<b>Sen</b>	<b>Sen</b>
Diluted earnings per share for:				
Profit for the period	1.25	0.39	1.25	0.39

**ELSOFT RESEARCH BERHAD (Company No. 617504-K)**

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**QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 31 MARCH 2013**

**B14 Breakdown of Realised and Unrealised Profits or Losses of the Group**

	<b>As at end of current quarter 31.3.2013 RM '000</b>	<b>As at end of previous financial year 31.12.2012 RM '000</b>
The retained profits may be analysed as follows:		
Total retained profits of Elsoft Research Berhad and its subsidiaries:		
- Realised profits	32,037	29,843
- Unrealised profits	(74)	(74)
	<u>31,963</u>	<u>29,769</u>
Total share of retained earnings from an associate:		
- Realised profits	903	835
- Unrealised profits	(42)	(42)
	<u>32,824</u>	<u>30,562</u>
Less : Consolidation adjustments	<u>(8,465)</u>	<u>(8,465)</u>
Total Group retained profits as per consolidated accounts	<u><u>24,359</u></u>	<u><u>22,097</u></u>

**B15 Authorisation for Issue**

The interim financial statements were authorised for issue by the Board of Directors in accordance with a resolution of the directors on 17 May 2013.

By Order of the Board

***Tan Cheik Eaik***

Director