

**REKATECH CAPITAL BERHAD 200401002347 (640850-U)**  
**(Formerly known as Mega Sun City Holdings Berhad)**  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME**

**For The Third Quarter Ended 31 March 2023**

*(The figures have not been audited)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	3 MONTHS ENDED		9 MONTHS ENDED	
	31.03.2023	31.03.2022	31.03.2023	31.03.2022
	RM'000	RM'000	RM'000	RM'000
<b>Revenue</b>	603	4,033	3,681	10,752
Cost of sales	(199)	(2,759)	(2,101)	(6,894)
<b>Gross profit</b>	<u>404</u>	<u>1,274</u>	<u>1,580</u>	<u>3,858</u>
Other income	207	129	402	468
Operating and administration expenses	(7,893)	(662)	(8,992)	(1,579)
Amortisation and depreciation	(396)	(488)	(1,354)	(1,467)
<b>(Loss) / Profit from operations</b>	<u>(7,678)</u>	<u>253</u>	<u>(8,364)</u>	<u>1,280</u>
Finance costs	(2)	-	(5)	-
<b>(Loss) / Profit before tax</b>	<u>(7,680)</u>	<u>253</u>	<u>(8,369)</u>	<u>1,280</u>
Income tax expense	-	-	-	-
<b>(Loss) / Profit for the period</b>	<u>(7,680)</u>	<u>253</u>	<u>(8,369)</u>	<u>1,280</u>
<b>Other comprehensive income for the period</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>Total comprehensive income for the period</b>	<u>(7,680)</u>	<u>253</u>	<u>(8,369)</u>	<u>1,280</u>
<b>(Loss) / Profit for the period attributable to:</b>				
Owners	(7,680)	253	(8,369)	1,280
Minority interest	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
	<u>(7,680)</u>	<u>253</u>	<u>(8,369)</u>	<u>1,280</u>
<b>Total comprehensive income for the period attributable to:</b>				
Owners	(7,680)	253	(8,369)	1,280
Minority interest	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
	<u>(7,680)</u>	<u>253</u>	<u>(8,369)</u>	<u>1,280</u>
<b>Earnings per share attributable to Owners:</b>				
- Basic (sen)	(1.30)	0.04	(1.41)	0.22
- Diluted (sen)	N/A	0.04	N/A	0.22

The Unaudited Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements for the year ended 30 June 2022 and the accompanying explanatory notes attached to the interim financial report.

**REKATECH CAPITAL BERHAD 200401002347 (640850-U)**  
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**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

**AS AT 31 MARCH 2023**

*(The figures have not been audited)*

	<b>31.03.2023</b>	<b>30.06.2022</b>
	<b>RM'000</b>	<b>RM'000</b>
	<b>(Unaudited)</b>	<b>(Audited)</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	1,830	2,748
Investment properties	42,599	43,016
Right-of-use assets	125	185
Other investment	6,000	6,000
	<u>50,554</u>	<u>51,949</u>
<b>Current assets</b>		
Trade and other receivables	7,795	13,820
Tax recoverable	1,016	1,057
Cash and bank balances	335	1,018
	<u>9,146</u>	<u>15,895</u>
<b>TOTAL ASSETS</b>	<u><u>59,700</u></u>	<u><u>67,844</u></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners</b>		
Share capital	87,777	87,777
Reserves	<u>(28,896)</u>	<u>(20,527)</u>
<b>TOTAL EQUITY</b>	<u>58,881</u>	<u>67,250</u>
<b>Non-current liabilities</b>		
Lease liabilities	115	79
	<u>115</u>	<u>79</u>
<b>Current liabilities</b>		
Trade and other payables	692	401
Lease liabilities	12	114
	<u>704</u>	<u>515</u>
<b>TOTAL LIABILITIES</b>	<u>819</u>	<u>594</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>59,700</u></u>	<u><u>67,844</u></u>
<b>Net Assets Per Share (RM)</b>	0.100	0.115

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements for the year ended 30 June 2022 and the accompanying explanatory notes attached to the interim financial report.

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

**For The Third Quarter Ended 31 March 2023**

*(The figures have not been audited)*

	<u>Non-Distributable</u>			<u>Distributable</u>	<b>Total RM'000</b>
	<b>Share Capital RM'000</b>	<b>Capital Reserve RM'000</b>	<b>Employee Share Options Reserve RM'000</b>	<b>Accumulated Losses RM'000</b>	
<b>Balance as of 1 July 2022</b>	87,777	2,692	-	(23,219)	67,250
Loss for the financial period	-	-	-	(8,369)	(8,369)
<b>Balance as of 31 March 2023</b>	<u>87,777</u>	<u>2,692</u>	<u>-</u>	<u>(31,588)</u>	<u>58,881</u>
<b>Balance as of 1 July 2021</b>	82,216	2,692	440	(20,012)	65,336
Issuance of shares	4,385	-	-	-	4,385
Profit for the financial period	-	-	-	1,280	1,280
<b>Balance as of 31 March 2022</b>	<u>86,601</u>	<u>2,692</u>	<u>440</u>	<u>(18,732)</u>	<u>71,001</u>

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements for the year ended 30 June 2022 and the accompanying explanatory notes attached to the interim financial report.

**REKATECH CAPITAL BERHAD 200401002347 (640850-U)**  
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**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

**For The Third Quarter Ended 31 March 2023**

*(The figures have not been audited)*

	<b>Current Period Ended 31.03.2023 RM'000</b>	<b>Corresponding Period Ended 31.03.2022 RM'000</b>
<b>Cash Flows From Operating Activities</b>		
(Loss) / Profit before tax	(8,369)	1,280
Adjustments for / (crediting) :		
Non-cash items	8,679	1,467
Non-operating items	(8)	(49)
Operating Profit Before Working Capital Changes	<b>302</b>	<b>2,698</b>
Changes in Working Capital:		
Increase in:		
Receivables	(1,295)	(3,894)
Increase / (Decrease) in:		
Payables	291	(1,070)
Cash Used In Operations	<b>(702)</b>	<b>(2,266)</b>
Income tax paid	(13)	(87)
Income tax refund	54	-
Interest paid	(5)	-
<b>Net Cash Used In Operating Activities</b>	<b>(666)</b>	<b>(2,353)</b>
<b>Cash Flows From Investing Activities</b>		
Purchase of property, plant and equipment	(13)	(32)
Proceeds from disposal of property, plant and equipment	-	71
Proceeds from disposal of right-of-use assets	62	-
<b>Net Cash From Investing Activities</b>	<b>49</b>	<b>39</b>
<b>Cash Flows From Financing Activities</b>		
Proceeds from issuance of shares, net of expenses	-	4,385
Repayment of lease liabilities	(66)	(82)
<b>Net Cash (Used In) / From Financing Activities</b>	<b>(66)</b>	<b>4,303</b>
<b>NET (DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>(683)</b>	<b>1,989</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD</b>	<b>1,018</b>	<b>956</b>
<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	<b>335</b>	<b>2,945</b>

The Unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Audited Financial Statements for the year ended 30 June 2022 and the accompanying explanatory notes attached to the interim financial report.