

**MEGA SUN CITY HOLDINGS BERHAD 200401002347 (640850-U)**  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME**

**For The First Quarter Ended 30 September 2021**

*(The figures have not been audited)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	3 MONTHS ENDED		3 MONTHS ENDED	
	30.09.2021	30.09.2020	30.09.2021	30.09.2020
	RM'000	RM'000	RM'000	RM'000
<b>Revenue</b>	3,064	1,313	3,064	1,313
Cost of sales	(2,001)	(944)	(2,001)	(944)
<b>Gross profit</b>	<u>1,063</u>	<u>369</u>	<u>1,063</u>	<u>369</u>
Other income	140	93	140	93
Operating and administration expenses	(378)	(316)	(378)	(316)
Amortisation and depreciation	(491)	(490)	(491)	(490)
<b>Profit / (Loss) from operations</b>	<u>334</u>	<u>(344)</u>	<u>334</u>	<u>(344)</u>
Finance costs	-	(1)	-	(1)
<b>Profit / (Loss) before tax</b>	<u>334</u>	<u>(345)</u>	<u>334</u>	<u>(345)</u>
Income tax expense	-	(3)	-	(3)
<b>Profit / (Loss) for the period</b>	<u>334</u>	<u>(348)</u>	<u>334</u>	<u>(348)</u>
<b>Other comprehensive income for the period</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>Total comprehensive income for the period</b>	<u>334</u>	<u>(348)</u>	<u>334</u>	<u>(348)</u>
<b>Profit / (Loss) for the period attributable to:</b>				
Owners	334	(348)	334	(348)
Minority interest	-	-	-	-
	<u>334</u>	<u>(348)</u>	<u>334</u>	<u>(348)</u>
<b>Total comprehensive income for the period attributable to:</b>				
Owners	334	(348)	334	(348)
Minority interest	-	-	-	-
	<u>334</u>	<u>(348)</u>	<u>334</u>	<u>(348)</u>
<b>Earnings per share attributable to Owners:</b>				
- Basic (sen)	0.06	(0.13)	0.06	(0.13)
- Diluted (sen)	0.06	N/A	0.06	N/A

The Unaudited Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements for the year ended 30 June 2021 and the accompanying explanatory notes attached to the interim financial report.

**MEGA SUN CITY HOLDINGS BERHAD 200401002347 (640850-U)**  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 30 SEPTEMBER 2021**

*(The figures have not been audited)*

	<b>30.09.2021</b>	<b>30.06.2021</b>
	<b>RM'000</b>	<b>RM'000</b>
	<b>(Unaudited)</b>	<b>(Audited)</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	3,688	4,013
Investment properties	43,433	43,572
Right-of-use assets	268	295
Other investment	6,000	6,000
Other receivables	1,172	1,172
	<u>54,561</u>	<u>55,052</u>
<b>Current assets</b>		
Trade and other receivables	10,547	9,872
Tax recoverable	1,003	970
Cash and bank balances	2,131	956
	<u>13,681</u>	<u>11,798</u>
<b>TOTAL ASSETS</b>	<u>68,242</u>	<u>66,850</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners</b>		
Share capital	83,157	82,216
Reserves	<u>(16,546)</u>	<u>(16,880)</u>
<b>TOTAL EQUITY</b>	<u>66,611</u>	<u>65,336</u>
<b>Non-current liabilities</b>		
Lease liabilities	193	193
	<u>193</u>	<u>193</u>
<b>Current liabilities</b>		
Trade and other payables	1,355	1,211
Lease liabilities	83	110
	<u>1,438</u>	<u>1,321</u>
<b>TOTAL LIABILITIES</b>	<u>1,631</u>	<u>1,514</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>68,242</u>	<u>66,850</u>
<b>Net Assets Per Share (RM)</b>	0.125	0.120

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements for the year ended 30 June 2021 and the accompanying explanatory notes attached to the interim financial report.

**MEGA SUN CITY HOLDINGS BERHAD 200401002347 (640850-U)**  
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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

**For The First Quarter Ended 30 September 2021**

*(The figures have not been audited)*

	<u>Non-Distributable</u>		<u>Distributable</u>		<b>Total RM'000</b>
	<b>Share Capital RM'000</b>	<b>Capital Reserve RM'000</b>	<b>Employee Share Options Reserve RM'000</b>	<b>(Accumulated Losses)/Retained Profits RM'000</b>	
<b>Balance as of 1 July 2021</b>	82,216	2,692	440	(20,012)	65,336
Issuance of shares	941	-	-	-	941
Profit for the financial period	-	-	-	334	334
<b>Balance as of 30 September 2021</b>	<u>83,157</u>	<u>2,692</u>	<u>440</u>	<u>(19,678)</u>	<u>66,611</u>
<b>Balance as of 1 July 2020</b>	44,694	2,692	-	9,167	56,553
Issuance of shares	2,359	-	-	-	2,359
Loss for the financial period	-	-	-	(348)	(348)
<b>Balance as of 30 September 2020</b>	<u>47,053</u>	<u>2,692</u>	<u>-</u>	<u>8,819</u>	<u>58,564</u>

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements for the year ended 30 June 2021 and the accompanying explanatory notes attached to the interim financial report.

**MEGA SUN CITY HOLDINGS BERHAD 200401002347 (640850-U)**  
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**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

**For The First Quarter Ended 30 September 2021**

*(The figures have not been audited)*

	<b>Current Period Ended 30.09.2021 RM'000</b>	<b>Corresponding Period Ended 30.09.2020 RM'000</b>
<b>Cash Flows From Operating Activities</b>		
Profit / (Loss) before tax	334	(345)
Adjustments for :		
Amortisation and depreciation charge	491	490
Finance costs	-	1
Operating Profit Before Working Capital Changes	<b>825</b>	<b>146</b>
Changes in Working Capital:		
Increase in:		
Receivables	(675)	(994)
Increase / (Decrease) in:		
Payables	144	(756)
Cash From / (Used In) Operations	<b>294</b>	<b>(1,604)</b>
Income tax paid	(33)	(118)
Interest paid	-	(1)
<b>Net Cash From / (Used In) Operating Activities</b>	<b>261</b>	<b>(1,723)</b>
<b>Cash Flows From Investing Activities</b>		
Purchase of property, plant and equipment	-	(59)
<b>Net Cash Used In Investing Activities</b>	<b>-</b>	<b>(59)</b>
<b>Cash Flows From Financing Activities</b>		
Proceeds from issuance of shares, net of expenses	941	2,359
Repayment of lease liabilities	(27)	(3)
<b>Net Cash From Financing Activities</b>	<b>914</b>	<b>2,356</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>1,175</b>	<b>574</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD</b>	<b>956</b>	<b>840</b>
<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	<b>2,131</b>	<b>1,414</b>

The Unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Audited Financial Statements for the year ended 30 June 2021 and the accompanying explanatory notes attached to the interim financial report.