

NOTICE OF PROVISIONAL ALLOTMENTS

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 19 DECEMBER 2024 ISSUED BY HARVEST MIRACLE CAPITAL BERHAD ("HMCB" OR "COMPANY") ("AP") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENTS ("NPA"), UNLESS OTHERWISE STATED. THE PROVISIONAL ALLOTMENTS (AS DEFINED HEREIN) ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) ACT, 1991 AS AMENDED FROM TIME TO TIME INCLUDING THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) AMENDMENT ACT, 1998 ("SICDA") AND THEREFORE, THE SICDA AND THE RULES OF BURSA MALAYSIA DEPOSITORY SDN BHD ("BURSA DEPOSITORY") SHALL APPLY IN RESPECT OF ALL DEALINGS IN THE PROVISIONAL ALLOTMENTS.



Harvest Miracle Capital Berhad

HARVEST MIRACLE CAPITAL BERHAD

(Registration No.: 199601010679 (383028-D))
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 1,356,351,633 NEW ORDINARY SHARES IN HMCB ("SHARES") ("RIGHTS SHARES") ON THE BASIS OF 3 RIGHTS SHARES FOR EVERY 1 SHARE HELD AS AT 5.00 P.M. ON 19 DECEMBER 2024 AT AN ISSUE PRICE OF RM0.08 PER RIGHTS SHARE, TOGETHER WITH UP TO 678,175,817 FREE DETACHABLE WARRANTS ("WARRANTS D") ON THE BASIS OF 1 WARRANT D FOR EVERY 2 RIGHTS SHARES SUBSCRIBED FOR ("RIGHTS ISSUE")

Adviser and Sole Underwriter



AN UNWAVERING COMMITMENT

TA SECURITIES HOLDINGS BERHAD

(Registration No.: 197301001467 (14948-M))

(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The Entitled Shareholders of HMCB

Dear Sir / Madam,

The Board of Directors of HMCB ("Board") has provisionally allotted to you the number of Rights Shares with Warrants D as indicated below ("Provisional Allotments"), in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 13 September 2024 and the Ordinary Resolution 2 passed by the shareholders of the Company at the Extraordinary General Meeting convened on 5 November 2024 in relation to the Rights Issue.

We wish to advise you that the following Provisional Allotments in respect of the Rights Issue have been confirmed by Bursa Depository and upon acceptance, will be credited into your Central Depository System ("CDS") account(s) stated below, subject to the terms and conditions stated in the AP and the Rights Subscription Form issued by the Company.

The Provisional Allotments are made subject to the terms and conditions in the AP. Bursa Securities has prescribed the securities of HMCB listed on the ACE Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotments are prescribed securities and as such, all dealings in the Provisional Allotments will be by way of book entries through CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH WARRANTS D TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS D INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE OR WARRANT CERTIFICATE WILL BE ISSUED.

It is the intention of the Board to allot the excess Rights Shares with Warrants D applied for under Part I(B) of the RSF, if any, on a fair and equitable basis and in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants D, on a pro-rata basis and in board lots, calculated based on their respective shareholdings in the Company as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants D, on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants D applied for; and
- (iv) lastly, for allocation to renounee(s)/transferee(s) (if applicable) who has/have applied for excess Rights Shares with Warrants D, on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants D applied for.

If there is any remaining excess Rights Shares with Warrants D after steps (i) to (iv) have been carried out, steps (ii) to (iv) will be repeated again in the same sequence until all remaining excess Rights Shares with Warrants D are fully allocated.

Nevertheless, the Board reserves the right to allot any excess Rights Shares with Warrants D applied for under Part I(B) of the RSF in such manner as it deems fit and expedient and in the best interests of the Company, subject always to such allocation being made on a fair and equitable basis and that the intention of the Board as set out in steps (i) to (iv) above are achieved. The Board also reserves the right to accept any application for excess Rights Shares with Warrants D, in full or in part, without assigning any reason.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF HMCB SHARES HELD AS AT 5.00 P.M. ON THURSDAY, 19 DECEMBER 2024	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS D ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	TOTAL AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.08 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIME:

Entitlement date	Thursday, 19 December 2024 at 5.00 p.m.
Last day, date and time for sale of provisional allotments of rights	Friday, 27 December 2024 at 5.00 p.m.
Last day, date and time for transfer of provisional allotments of rights	Tuesday, 31 December 2024 at 4.30 p.m.
Last day, date and time for acceptance and payment	Tuesday, 7 January 2025 at 5.00 p.m.
Last day, date and time for excess application and payment	Tuesday, 7 January 2025 at 5.00 p.m.

By Order of the Board

Share Registrar

Leong Sue Ching
Company Secretary/(MAICSA 7040814) (SSM PC No. 201908001823)

Symphony Corporate Services Sdn Bhd
(Registration No. 201201037454 (1021936-V))
S-4-04, The Gamuda Biz Suites
Jalan Anggerik Vanilla 31/99
Kota Kemuning
40460 Shah Alam
Selangor Darul Ehsan
Tel: +6016 - 439 7718
Fax: +603 - 5131 9134

THIS NOTICE OF PROVISIONAL ALLOTMENTS IS DATED 19 DECEMBER 2024

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE SHOULD BE ADDRESSED TO THE SHARE REGISTRAR, SYMPHONY CORPORATE SERVICES SDN BHD, AT S-4-04, THE GAMUDA BIZ SUITES, JALAN ANGGERIK VANILLA 31/99, KOTA KEMUNING, 40460 SHAH ALAM, SELANGOR DARUL EHSAN, MALAYSIA (TEL: +6016 - 439 7718). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES TO BEFORE COMPLETING AND SIGNING THIS RSF.

The AP is issued in compliance with the laws of Malaysia only. This RSF, together with the AP and the NPA (collectively, the "Documents") are not intended to be (and will not be) issued, circulated or distributed, and the Rights Shares with Warrants D will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Shares with Warrants D and the Documents comply with the laws of any countries or jurisdiction other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia to consult their legal or other professional advisers as to whether the acceptance and/or sale and/or renunciation (as the case may be) of their entitlements to the Rights Issue or application for excess Rights Shares with Warrants D would result in the contravention of any laws of such countries or jurisdictions. Such Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) should note the additional terms and restrictions as set out in Section 9 of the AP. Neither the Company, TA Securities Holdings Berhad nor any other professional advisers shall accept any responsibility or liability whatsoever to any party in the event that any acceptance and/or sale/renunciation (as the case may be) made by the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) are residents.

The AP has been registered by Bursa Securities. The registration of the AP should not be taken to indicate that Bursa Securities recommends the Rights Issue or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the AP. Bursa Securities has not, in any way, considered the merits of the Rights Issue. The Documents have also been lodged with the Registrar of Companies who takes no responsibility for its contents.

The shareholders of HMCB have approved the Rights Issue at the Extraordinary General Meeting held on 5 November 2024. Bursa Securities has also granted its approval for the admission of the Warrants D to the Official List of the ACE Market of Bursa Securities as well as the listing and quotation of the Rights Shares, Warrants D and new Shares to be issued pursuant to the exercise of the Warrants D on the ACE Market of Bursa Securities (subject to the conditions specified in the said letter) on 13 September 2024. However, this is not an indication that Bursa Securities recommends the Rights Issue. The official listing and quotation of the said securities will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) have been duly credited with the Rights Shares and Warrants D allotted to them and notices of allotment have been despatched or sent to them.

The Board of Directors of HMCB ("Board") has seen and approved all the documentation relating to the Rights Issue (including the Documents). The Board collectively and individually accepts full responsibility for the accuracy of the information given and confirm that, after making all reasonable inquiries and to the best of its knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen. Terms defined in the AP shall have the same meanings when used in this RSF, unless they are otherwise defined here or other context otherwise requires.

INSTRUCTIONS:

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENTS AND APPLICATION FOR EXCESS RIGHTS SHARES ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION OF RIGHTS SHARES WITH WARRANTS D VIA WWW.SYMPHONYCORPORATESERVICES.COM.MY ("e-SUBSCRIPTION") IN ACCORDANCE WITH THE TERMS AND CONDITION OF THE AP

(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until the Closing Date on **Tuesday, 7 January 2025 at 5.00 p.m.**

If acceptance of and payment for the Provisional Allotments in the manner specified herein are not received (whether in full or in part, as the case may be) by HMCB's Share Registrar, Symphony Corporate Services Sdn Bhd (201201037454 (1021936-V)), at S-4-04, The Gamuda Biz Suites, Jalan Anggerik Vanilla 31/99, Kota Kemuning, 40460 Shah Alam, Selangor Darul Ehsan, Malaysia by **Tuesday, 7 January 2025 at 5.00 p.m.**, the said Provisional Allotments to you or remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. The Board will then have the right to allot such Rights Shares with Warrants D not taken up, to applicants applying for excess Rights Shares with Warrants D in the manner as set out in item (iii) below.

(ii) FULL OR PART ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS D

The Rights Issue is renouneeceable in full or in part. If you wish to accept all or part of your entitlement to the Provisional Allotments, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained herein and submit this RSF together with the appropriate remittance made in RM for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) and must be made payable to "**HMCB RIGHTS ISSUE ACCOUNT**" crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name in block letters, contact number, address and your CDS account number, so as to be received by HMCB's Share Registrar in the manner detailed below by **Tuesday, 7 January 2025 at 5.00 p.m.**, being the last day, date and time for acceptance and payment for the Provisional Allotments. Cheques or any other mode of payment not prescribed herein are not acceptable. Details of remittance must be filled in the appropriate boxes provided in this RSF.

FOR DELIVERY BY HAND AND/OR COURIER AND/OR ORDINARY POST:

Symphony Corporate Services Sdn Bhd
S-4-04, The Gamuda Biz Suites
Jalan Anggerik Vanilla 31/99
Kota Kemuning
40460 Shah Alam
Selangor Darul Ehsan
Malaysia
Tel. no.: +6016 - 439 7718
Fax no.: +603 - 5131 9134

The payment must be made for the exact amount payable for the Rights Shares with Warrants D applied for. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. No acknowledgment will be issued for the receipt of the Rights Shares with Warrants D application or application monies in respect thereof. However, if your application is successful, a notice of allotment will be despatched to you and/or your renouneece(s)/transferee(s) (if applicable) by ordinary post to the address as shown on Bursa Depository's record at your own risk within eight (8) market days from the last date of application and payment of the Rights Shares with Warrants D or such other period as may be prescribed by Bursa Securities.

(iii) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS D

If you wish to apply for additional Rights Shares with Warrants D in excess of your entitlement, please complete Part I(B) of this RSF (in addition to Part I(A) and Part II) and forward it together with a separate remittance made in RM for the full amount payable for the excess Rights Shares with Warrants D applied for in the form of Banker's Draft(s) or Cashier's Order(s) made payable to "**HMCB EXCESS RIGHTS ISSUE ACCOUNT**" crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name in block letters, contact number, address and your CDS account number, so as to be received by HMCB's Share Registrar, Symphony Corporate Services Sdn Bhd, at S-4-04, The Gamuda Biz Suites, Jalan Anggerik Vanilla 31/99, Kota Kemuning, 40460 Shah Alam, Selangor Darul Ehsan, Malaysia by **Tuesday, 7 January 2025 at 5.00 p.m.** Cheques or any other mode(s) of payment not prescribed herein are not acceptable.

The payment must be made for the exact amount payable for the excess Rights Shares with Warrants D applied for. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. No acknowledgment will be issued for the receipt of the excess Rights Shares with Warrants D application or application monies in respect thereof. However, if your application is successful, a notice of allotment will be despatched to you and/or your renouneece(s)/transferee(s) (if applicable) by ordinary post to the address as shown on Bursa Depository's record at your own risk within eight (8) market days from the last date of application and payment of the excess Rights Shares with Warrants D or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants D applications, the full amount or the surplus application monies, as the case may be, shall be refunded without interest. The refund will be credited into your bank account registered with Bursa Depository for the purpose of cash dividend/distribution, if you have not registered such bank account with Bursa Depository the refund will be made by issuance of cheque and shall be despatched to the applicant by ordinary post to the address as shown in the Record of Depositors of the Company as provided by Bursa Depository at your own risk within 15 market days from the last date for application and payment of the excess Rights Shares with Warrants D.

It is the intention of the Board to allot the excess Rights Shares with Warrants D applied for under Part I(B) of the RSF, if any, on a fair and equitable basis and in the following priority:

- firstly, to minimise the incidence of odd lots;
- secondly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants D, on a pro-rata basis and in board lots, calculated based on their respective shareholdings in the Company as at the Entitlement Date;
- thirdly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants D, on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants D applied for; and
- lastly, for allocation to renouneece(s)/transferee(s) (if applicable) who has/have applied for the excess Rights Shares with Warrants D, on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants D applied for.

If there is any remaining excess Rights Shares with Warrants D after steps (i) to (iv) have been carried out, steps (ii) to (iv) will be repeated again in the same sequence until all remaining excess Rights Shares with Warrants D have been allocated.

Nevertheless, the Board reserves the right to allot any excess Rights Shares with Warrants D applied for under Part I(B) of this RSF or via e-RSF in such manner as it deems fit and expedient and in the best interest of the Company, subject always to such allocation being made on a fair and equitable basis and that the intention of the Board as set out in steps (i) to (iv) above are achieved. The Board also reserves the right to accept any excess Rights Shares with Warrants D application, in full or in part, without assigning any reason.

(iv) SALE OR TRANSFER OF PROVISIONAL ALLOTMENTS

If you wish to sell or transfer all or part of your entitlement to the Provisional Allotments to one (1) or more persons, you may do so through your stockbroker for the period up to the last date and time for sale or transfer of the Provisional Allotments (in accordance with the Rules of Bursa Depository) without first having to request the Company for a split of such Provisional Allotments standing to the credit of your CDS account. To sell or transfer all or part of your entitlement to the Provisional Allotments, you may sell such entitlement on the open market for the period up to the last date and time for sale of the Provisional Allotments (in accordance with the Rules of Bursa Depository) or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository for the period up to the last date and time for transfer of the Provisional Allotments (in accordance with the Rules of Bursa Depository).

In selling or transferring all or part of your Provisional Allotments, you are not required to deliver any document, including this RSF to your stockbroker in respect of the portion of the Provisional Allotments sold or transferred. You are however advised to ensure that you have sufficient Provisional Allotments standing to the credit of your CDS account that is available for settlement of the sale or transfer.

Renouneece(s)/transferee(s) (if applicable) of the Provisional Allotments may obtain a copy of the AP and this RSF from his/her/their stockbroker(s), HMCB's registered office, HMCB's Share Registrar or Bursa Securities' website at www.bursamalaysia.com.

If you have sold or transferred only part of the Provisional Allotments, you may still accept the balance of the Provisional Allotments by completing Part I(A) and Part II of this RSF.

(v) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- The Provisional Allotments subscribed by the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact account(s) appearing on Bursa Depository's Record of Depositors.
- Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- The Company reserves the right to accept or reject any acceptance and/or application which are illegible or if the instructions herein stated are not strictly adhered to.
- Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) should note that any RSF and remittances lodged with HMCB's Share Registrar shall be irrevocable and cannot be subsequently withdrawn.

(vi) BY WAY OF ELECTRONIC APPLICATION

Please refer to Section 9 of the AP for further details on the instructions for acceptance, payment, sale or transfer and excess application for the Rights Issue with Warrants D by way of electronic application.