

CUSCAPI BERHAD
(Company No : 43190-H)
CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2012
(The figures have not been audited)

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	Note	31/12/2012 RM	31/12/2011 RM	31/12/2012 RM	31/12/2011 RM
REVENUE	A8	14,177,370	13,451,184	60,239,339	53,595,235
COST OF SALES		<u>(6,521,952)</u>	<u>(5,539,947)</u>	<u>(26,335,647)</u>	<u>(21,772,069)</u>
GROSS PROFIT		7,655,418	7,911,238	33,903,692	31,823,166
OTHER OPERATING INCOME		61,936	15,376	199,229	101,296
OPERATING EXPENSES		<u>(5,981,561)</u>	<u>(6,023,878)</u>	<u>(27,502,256)</u>	<u>(23,118,095)</u>
PROFIT FROM OPERATIONS		1,735,793	1,902,736	6,600,666	8,806,368
FINANCE COSTS		<u>(14,988)</u>	-	<u>(21,245)</u>	-
PROFIT BEFORE TAXATION		1,720,806	1,902,736	6,579,421	8,806,368
TAXATION	B5	<u>(88,737)</u>	<u>(83,308)</u>	<u>(191,612)</u>	<u>(175,351)</u>
NET PROFIT FOR THE PERIOD		1,632,069	1,819,429	6,387,809	8,631,017
OTHER COMPREHENSIVE LOSS - FOREIGN CURRENCY TRANSLATION		<u>(116,275)</u>	476,158	<u>(311,854)</u>	293,053
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD		<u>1,515,794</u>	<u>2,295,586</u>	<u>6,075,955</u>	<u>8,924,070</u>
PROFIT ATTRIBUTABLE TO: OWNERS OF THE PARENT		1,632,069	1,819,429	6,387,809	8,631,017
NON-CONTROLLING INTEREST		-	-	-	-
		<u>1,632,069</u>	<u>1,819,429</u>	<u>6,387,809</u>	<u>8,631,017</u>
TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO: OWNERS OF THE PARENT		1,515,794	2,295,586	6,075,955	8,924,070
NON-CONTROLLING INTEREST		-	-	-	-
		<u>1,515,794</u>	<u>2,295,586</u>	<u>6,075,955</u>	<u>8,924,070</u>
Earnings per share attributable to equity holders of the parent:					
- Basic (sen)	B13	0.67	0.78	2.61	3.83
- Diluted (sen)		0.62	0.69	2.44	3.52

(The unaudited Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements for the year ended 31 December 2011)

CUSCAPI BERHAD
(Company No : 43190-H)
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 31 DECEMBER 2012
(The figures have not been audited)

	(UNAUDITED) AS AT CURRENT FINANCIAL YEAR ENDED 31/12/2012 RM	(AUDITED) AS AT PRECEDING FINANCIAL YEAR ENDED 31/12/2011 RM
ASSETS		
Non-current assets		
Property, Plant and Equipment	5,856,751	5,334,493
Goodwill	15,650,593	10,271,641
Development Costs	12,559,672	8,547,939
Other Investments	<u>70,000</u>	<u>70,000</u>
	<u>34,137,016</u>	<u>24,224,072</u>
Current Assets		
Inventories	4,124,853	2,391,858
Trade & other receivables	25,573,434	26,349,983
Deposits	5,423,744	7,347,087
Cash and bank balances	<u>6,514,390</u>	<u>7,178,336</u>
	<u>41,636,421</u>	<u>43,267,263</u>
TOTAL ASSETS	<u>75,773,437</u>	<u>67,491,335</u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Share Capital	24,533,507	24,443,227
Reserves	<u>38,377,575</u>	<u>34,600,246</u>
Total equity	<u>62,911,082</u>	<u>59,043,472</u>
Non-current liabilities		
Deferred Tax Liabilities	<u>335,401</u>	<u>572,273</u>
	<u>335,401</u>	<u>572,273</u>
Current Liabilities		
Trade & other payables	12,453,076	7,856,582
Bank overdraft	-	19,008
Taxation	<u>73,878</u>	<u>-</u>
	<u>12,526,954</u>	<u>7,875,590</u>
Total Liabilities	12,862,355	8,447,863
TOTAL EQUITY AND LIABILITIES	<u>75,773,437</u>	<u>67,491,335</u>
Net assets per share attributable to owners of the parent (RM)	0.26	0.24

(The unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the year ended 31 December 2011)

CUSCAPI BERHAD
(Company No : 43190-H)
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 31 DECEMBER 2012
(The figures have not been audited)

	Attributable to Owners of the Parent				Distributable		Non-controlling Interest	Total Equity
	Share Capital RM	Share Premium RM	Other Reserve RM	Translation Reserve RM	Accumulated Profit/(Loss) RM	Total RM		
Balance at 1 January 2012	24,443,227	14,184,889	642,320	455,958	19,317,078	59,043,472	-	59,043,472
Total comprehensive income for the period	-	-	-	(311,854)	6,387,809	6,075,955	-	6,075,955
	24,443,227	14,184,889	642,320	144,104	25,704,886	65,119,426	-	65,119,426
Issuance of new shares	90,280	153,476	-	-	-	243,756	-	243,756
Share issuance expenses	-	(21,409)	-	-	-	(21,409)	-	(21,409)
Share-based payment under ESOS	-	-	325,940	-	-	325,940	-	325,940
Dividends	-	-	-	-	(2,756,631)	(2,756,631)	-	(2,756,631)
Balance at 31 December 2012	<u>24,533,507</u>	<u>14,316,956</u>	<u>968,260</u>	<u>144,104</u>	<u>22,948,255</u>	<u>62,911,082</u>	<u>-</u>	<u>62,911,082</u>
Balance at 1 January 2011	22,243,227	7,275,823	97,754	162,905	13,313,134	43,092,843	-	43,092,843
Total comprehensive income for the period	-	-	-	293,053	8,631,017	8,924,070	-	8,924,070
	22,243,227	7,275,823	97,754	455,958	21,944,151	52,016,913	-	52,016,913
Issuance of new shares	2,200,000	7,260,000	-	-	-	9,460,000	-	9,460,000
Share issuance expenses	-	(350,934)	-	-	-	(350,934)	-	(350,934)
Share-based payment under ESOS	-	-	419,856	-	-	419,856	-	419,856
Transfer to statutory reserves	-	-	124,710	-	(124,710)	-	-	-
Dividend paid during the year	-	-	-	-	(2,502,363)	(2,502,363)	-	(2,502,363)
Balance at 31 December 2011	<u>24,443,227</u>	<u>14,184,889</u>	<u>642,320</u>	<u>455,958</u>	<u>19,317,078</u>	<u>59,043,472</u>	<u>-</u>	<u>59,043,472</u>

(The unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2011)

CUSCAPI BERHAD
(Company No : 43190-H)
formerly known as Datascan Berhad
CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE YEAR ENDED 31 DECEMBER 2012
(The figures have not been audited)

	(UNAUDITED) AS AT CURRENT FINANCIAL YEAR ENDED 31/12/2012 RM	(AUDITED) AS AT PRECEDING FINANCIAL YEAR ENDED 31/12/2011 RM
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit/(Loss) before tax	6,579,421	8,806,368
Adjustments for :-		
Non-cash items	4,045,625	4,406,695
Non-operating items	<u>(173,336)</u>	<u>(101,296)</u>
Operating profit before changes in working capital	10,451,709	13,111,767
Net changes in current assets	2,045,502	(6,414,593)
Net changes in current liabilities	<u>1,712,172</u>	<u>(1,013,749)</u>
	14,209,383	5,683,425
Tax recovered/(paid)	<u>(354,606)</u>	<u>(1,023,749)</u>
Net cash generated from operating activities	<u>13,854,777</u>	<u>4,659,676</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(2,326,321)	(1,528,845)
Development costs paid	(5,829,600)	(3,578,234)
Net cash outflow from acquisition of subsidiary	(6,144,626)	(366,521)
Interest received	194,581	101,296
Proceeds on disposal of property, plant and equipment	<u>28,087</u>	<u>17,209</u>
Net cash generated/used in investing activities	<u>(14,077,879)</u>	<u>(5,355,095)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Hire purchase (net)	191,343	-
Interest paid	(21,245)	-
Dividend paid to shareholders	(2,756,631)	(4,671,078)
Share issuance expenses	(21,409)	(350,934)
Net proceeds from issuance of shares	243,756	9,460,000
Net cash outflow on acquisition of subsidiary	<u>-</u>	<u>-</u>
Net cash used in financing activities	<u>(2,364,187)</u>	<u>4,437,988</u>
NET CHANGE IN CASH AND CASH EQUIVALENTS	(2,587,289)	3,742,569
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	<u>14,525,423</u>	<u>10,763,846</u>
CASH AND CASH EQUIVALENTS AT THE END OF FINANCIAL PERIOD	<u>11,938,134</u>	<u>14,506,415</u>
Cash and cash equivalents comprise :-		
Deposits	5,423,744	7,347,087
Cash and bank balances	6,514,390	7,178,336
Bank overdraft	<u>-</u>	<u>(19,008)</u>
	<u>11,938,134</u>	<u>14,506,415</u>