

LNG RESOURCES BERHAD

(Company No. 582043-K)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED BALANCE SHEET**AS AT MARCH 31, 2009**

(The figures have not been audited)

	As at 31/03/2009 (Unaudited) RM'000	As at 31/12/2008 (Audited) RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	24,869	25,805
Prepaid lease payments	2,750	2,777
	<u>27,619</u>	<u>28,582</u>
Current assets		
Inventories	2,883	3,914
Trade receivables	7,134	7,613
Other receivables and prepaid expenses	788	816
Cash and bank balances	11,110	11,893
	<u>21,915</u>	<u>24,236</u>
TOTAL ASSETS	<u>49,534</u>	<u>52,818</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share capital	18,982	18,982
Treasury shares	(567)	(567)
Share premium	5,829	5,829
Retained earnings	17,351	17,307
	<u>41,595</u>	<u>41,551</u>
Non-current liabilities		
Borrowings	1,257	823
Deferred tax liabilities	1,428	1,426
	<u>2,685</u>	<u>2,249</u>
Current liabilities		
Trade payables	1,625	1,937
Other payables and accrued expenses	1,931	5,478
Borrowings	1,698	1,603
	<u>5,254</u>	<u>9,018</u>
Total liabilities	<u>7,939</u>	<u>11,267</u>
TOTAL EQUITY AND LIABILITIES	<u>49,534</u>	<u>52,818</u>
Net Assets per share (RM) attributable to equity holders of the Company	<u>0.22</u>	<u>0.22</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended December 31, 2008 and the accompanying explanatory notes attached to the interim financial statements.