

LNG RESOURCES BERHAD

(Company No. 582043-K)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE SIX-MONTH PERIOD ENDED JUNE 30, 2008**

(The figures have not been audited)

| | ← Attributable to Equity Holders of the Company → | | | | Total RM'000 |
|---|---|------------------------------|---|---|-----------------|
| | Share Capital RM'000 | Treasury Shares RM'000 | Non-Distributable Share Premium RM'000 | Distributable Retained Earnings RM'000 | |
| Balance as at January 1, 2008 | 18,982 | (95) | 5,829 | 13,941 | 38,657 |
| As previously stated | | | | | |
| Prior year adjustment: | | | | | |
| FRS 112 | - | - | - | 1,017 | 1,017 |
| Balance as at January 1, 2008 (Restated) | 18,982 | (95) | 5,829 | 14,958 | 39,674 |
| Share buy back | - | (472) | - | - | (472) |
| Net profit for the period | - | - | - | 2,700 | 2,700 |
| Dividends | - | - | - | (1,874) | (1,874) |
| Balance as at June 30, 2008 | 18,982 | (567) | 5,829 | 15,784 | 40,028 |
| Balance as at January 1, 2007 | | | | | |
| As previously stated | 17,630 | - | 4,284 | 11,516 | 33,430 |
| Prior year adjustment: | | | | | |
| FRS 112 | - | - | - | 97 | 97 |
| Balance as at January 1, 2007 (Restated) | 17,630 | - | 4,284 | 11,613 | 33,527 |
| Issue of shares | 793 | - | 910 | - | 1,703 |
| Share issue expenses | - | - | (4) | - | (4) |
| Net profit for the period | - | - | - | 3,353 | 3,353 |
| Dividends | - | - | - | (1,842) | (1,842) |
| Balance as at June 30, 2007 | 18,423 | - | 5,190 | 13,124 | 36,737 |

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended December 31, 2007 and the accompanying explanatory notes attached to the interim financial statements.