

LNG RESOURCES BERHAD

(Company No. 582043-K)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED BALANCE SHEET**AS AT JUNE 30, 2008**

(The figures have not been audited)

	As at 30/06/2008 (Unaudited) RM'000	As at 31/12/2007 (Restated) RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	26,371	23,990
Prepaid lease payments	2,829	2,882
	<u>29,200</u>	<u>26,872</u>
Current assets		
Inventories	4,511	4,267
Trade receivables	7,844	5,838
Other receivables and prepaid expenses	804	2,560
Cash and bank balances	9,072	14,232
	<u>22,231</u>	<u>26,897</u>
TOTAL ASSETS	<u>51,431</u>	<u>53,769</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share capital	18,982	18,982
Treasury shares	(567)	(95)
Share premium	5,829	5,829
Retained earnings	15,784	14,958
	<u>40,028</u>	<u>39,674</u>
Non-current liabilities		
Borrowings	1,623	1,551
Deferred tax liabilities	789	469
	<u>2,412</u>	<u>2,020</u>
Current liabilities		
Trade payables	1,787	1,366
Other payables and accrued expenses	5,674	9,490
Borrowings	1,530	1,208
Tax liabilities	-	11
	<u>8,991</u>	<u>12,075</u>
Total liabilities	<u>11,403</u>	<u>14,095</u>
TOTAL EQUITY AND LIABILITIES	<u>51,431</u>	<u>53,769</u>
Net Assets per share (RM) attributable to equity holders of the Company	<u>0.21</u>	<u>0.21</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended December 31, 2007 and the accompanying explanatory notes attached to the interim financial statements.