

**DISCCOMP BERHAD**

(Company No.55420-P)

(Incorporated in Malaysia)

**Condensed Consolidated Income Statements****For the Fourth Quarter Ended 31 Dec 2008**

(The figures below are unaudited)

	Individual quarter		Cumulative quarter	
	31.12.2008	31.12.2007	31.12.2008	31.12.2007
	RM'000	RM'000	RM'000	RM'000
Revenue	8,526	7,266	32,887	32,776
Operating expenses	(8,276)	(7,301)	(32,052)	(31,694)
Depreciation and amortisation	(116)	(194)	(466)	(806)
Other income	19	181	211	298
<b>Operating profit/(loss)</b>	153	(48)	580	574
Interest expenses	(2)	(8)	(17)	(33)
Interest income	25	4	91	12
<b>Profit/(Loss) before taxation</b>	176	(52)	654	553
Taxation	(88)	18	(186)	(112)
<b>Profit/(Loss) after taxation</b>	88	(34)	468	441
<b>Attributable to:</b>				
Equity holders of the parent	126	(41)	505	340
Minority Interest	(38)	7	(37)	101
	88	(34)	468	441
<b>Profit/(Loss) per share</b>				
From continuing operations:				
Basic (sen)	0.26	(0.08)	1.04	0.70
Diluted (sen)	-	-	-	-

The condensed consolidated income statements should be read in conjunction with the audited financial statements for the year ended 31 December 2007 and accompanying explanatory notes attached to the interim financial statements.

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(Company No.55420-P)

(Incorporated in Malaysia)


**Condensed Consolidated Balance Sheet**  
**As at 31 December 2008**

	<b>Unaudited</b>	<b>Audited</b>
	<b>As at</b>	<b>As at</b>
	<b>31.12.08</b>	<b>31.12.07</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>ASSETS</b>		
<b>Non-Current assets</b>		
Property, plant and equipment	1,839	2,469
Other investments	147	219
	<u>1,986</u>	<u>2,688</u>
<b>Current assets</b>		
Inventories	4,460	6,772
Trade and others receivables	6,726	7,209
Fixed deposits with licensed banks	9,880	4,210
Cash and bank balances	1,734	3,550
	<u>22,800</u>	<u>21,741</u>
<b>TOTAL ASSETS</b>	<b><u>24,786</u></b>	<b><u>24,429</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the parent</b>		
Share Capital	24,250	24,250
Reserves	28	30
Accumulated losses	(2,463)	(2,970)
	<u>21,815</u>	<u>21,310</u>
<b>Minority shareholders' interests</b>	1,009	1,066
<b>Total equity</b>	<u>22,824</u>	<u>22,376</u>
<b>Non-current liabilities</b>		
Deferred liabilities	59	139
Deferred tax liabilities	190	151
	<u>249</u>	<u>290</u>
<b>Current liabilities</b>		
Trade and other payables	1,698	1,762
Taxation	15	1
	<u>1,713</u>	<u>1,763</u>
<b>Total liabilities</b>	<u>1,962</u>	<u>2,053</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>24,786</u></b>	<b><u>24,429</u></b>
Net assets per share attributable to ordinary equity holders of the parent (RM)	0.45	0.44

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 December 2007 and accompanying explanatory notes attached to the interim financial statements.

**DISCCOMP BERHAD**

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**Condensed Consolidated Statement of Changes in Equity****For the Fourth Quarter Ended 31 December 2008**

(The figures below are unaudited)

	← Attributable to Equity Holders of the Parent →				Total RM'000	Minority Interest RM'000	Total Equity RM'000
	← Non-Distributable	Reserve on	Capital	Distributable			
	Share Capital RM'000	Consolidation RM'000	Reserves RM'000	Accumulated Losses RM'000			
At 1 January 2008	24,250	-	30	(2,970)	<b>21,310</b>	1,066	<b>22,376</b>
Profit for the financial period	-	-	-	505	<b>505</b>	(37)	<b>468</b>
Disposal of a subsidiary company	-	-	(2)	2	-	(4)	<b>(4)</b>
Dividend paid to minority shareholder	-	-	-	-	-	(16)	<b>(16)</b>
At 31 Dec 2008	<u>24,250</u>	<u>-</u>	<u>28</u>	<u>(2,463)</u>	<b><u>21,815</u></b>	1,009	<b><u>22,824</u></b>
At 1 January 2007	24,250	-	30	(3,310)	<b>20,970</b>	991	<b>21,961</b>
Profit for the financial period	-	-	-	340	<b>340</b>	101	<b>441</b>
Acquisition of additional shares in a subsidiary company from minority shareholders	-	-	-	-	-	(26)	<b>(26)</b>
At 31 Dec 2007	<u>24,250</u>	<u>-</u>	<u>30</u>	<u>(2,970)</u>	<b><u>21,310</u></b>	1,066	<b><u>22,376</u></b>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2007 and accompanying explanatory notes attached to the interim financial statements.

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**Condensed Consolidated Cash Flow Statements**  
**For the Fourth Quarter Ended 31 December 2008**  
(The figures below are unaudited)

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	12 months ended	
	31.12.08	31.12.07
	RM'000	RM'000
<b>Cash flows from operating activities</b>		
Net profit/(loss) before tax	654	553
<u>Adjustment for non-cash items :-</u>		
Depreciation and amortisation	466	806
Interest expenses	17	33
Interest income	(91)	(12)
Non-cash items	874	204
Operating profit before changes in working capital	<u>1,920</u>	<u>1,584</u>
Changes in working capital:		
Net change in current assets	1,428	2,946
Net change in current liabilities	(47)	(878)
Net cash generated by operations	<u>3,301</u>	<u>3,652</u>
Interest paid	(17)	(33)
Tax refund/ (paid)	235	(149)
Net cash generated by operating activities	<u>3,519</u>	<u>3,470</u>
<b>Cash flows from investing activities</b>		
Proceeds from disposal of property, plant and equipment	63	72
Purchase of property, plant and equipment	(259)	(283)
Purchase of additional shares in a subsidiary company from minority shareholder	-	(25)
Net cash inflow from disposal of a subsidiary company	539	-
Interest received	91	12
Net cash used in investing activities	<u>434</u>	<u>(224)</u>
<b>Cash flows from financing activities</b>		
Repayment of hire purchase liabilities	(83)	(203)
Dividend paid to minority shareholder	(16)	-
Net cash used in financing activities	<u>(99)</u>	<u>(203)</u>
Net increase in cash and cash equivalents	3,854	3,043
Cash and cash equivalents at beginning of the year	<u>7,730</u>	<u>4,687</u>
<b>Cash and cash equivalents at end of the year</b>	<b><u>11,584</u></b>	<b><u>7,730</u></b>
<b>Cash and cash equivalents comprise:</b>		
Fixed deposits with licensed banks	9,880	4,210
Cash and bank balances	1,734	3,550
	<u>11,614</u>	<u>7,760</u>
Less : Fixed deposit pledged	(30)	(30)
	<u>11,584</u>	<u>7,730</u>

The condensed consolidated cashflow statements should be read in conjunction with the audited financial statements for the year ended 31 December 2007 and accompanying explanatory notes attached to the interim financial statements.