

**DISCCOMP BERHAD**

(Company No.55420-P)

(Incorporated in Malaysia)

**Condensed Consolidated Income Statements****For the Third Quarter Ended 30 Sep 2007**

(The figures below are unaudited)

	Individual quarter		Cumulative quarter	
	30.09.2007	30.09.2006	30.09.2007	30.09.2006
	RM'000	RM'000	RM'000	RM'000
Revenue	9,313	8,826	25,510	24,521
Operating expenses	(8,870)	(8,913)	(24,393)	(24,830)
Depreciation and amortisation	(202)	(252)	(612)	(772)
Other income	<u>24</u>	<u>22</u>	<u>117</u>	<u>111</u>
<b>Operating profit/(loss)</b>	265	(317)	622	(970)
Interest expenses	(7)	(8)	(25)	(24)
Interest income	<u>6</u>	<u>7</u>	<u>8</u>	<u>52</u>
<b>Profit/(Loss) before taxation</b>	264	(318)	605	(942)
Taxation	5	(35)	(130)	(165)
<b>Profit/(Loss) after taxation</b>	<u><u>269</u></u>	<u><u>(353)</u></u>	<u><u>475</u></u>	<u><u>(1,107)</u></u>
<b>Attributable to:</b>				
Equity holders of the parent	237	(374)	381	(1,170)
Minority Interest	<u>32</u>	<u>21</u>	<u>94</u>	<u>63</u>
	<u><u>269</u></u>	<u><u>(353)</u></u>	<u><u>475</u></u>	<u><u>(1,107)</u></u>
<b>Profit/(Loss) per share</b>				
From continuing operations:				
Basic (sen)	0.49	(0.77)	0.79	(2.41)
Diluted (sen)	-	-	-	-

The condensed consolidated income statements should be read in conjunction with the audited financial statements for the year ended 31 December 2006 and accompanying explanatory notes attached to the interim financial statements.

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**Condensed Consolidated Balance Sheet  
As at 30 Sep 2007**

	<b>Unaudited As at 30.09.07 RM'000</b>	<b>Audited As at 31.12.06 RM'000</b>
<b>ASSETS</b>		
<b>Non-Current assets</b>		
Property, plant and equipment	2,513	2,875
Other investments	290	290
	<u>2,803</u>	<u>3,165</u>
<b>Current assets</b>		
Inventories	7,822	7,337
Trade and others receivables	8,933	9,707
Fixed deposits with licensed banks	110	110
Cash and bank balances	5,333	4,607
	<u>22,198</u>	<u>21,761</u>
<b>TOTAL ASSETS</b>	<b><u>25,001</u></b>	<b><u>24,926</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the parent</b>		
Share Capital	24,250	24,250
Reserves	30	30
Accumulated losses	(2,929)	(3,310)
	<u>21,351</u>	<u>20,970</u>
<b>Minority shareholders' interests</b>	1,085	991
<b>Total equity</b>	<u>22,436</u>	<u>21,961</u>
<b>Non-current liabilities</b>		
Deferred liabilities	159	103
Deferred tax liabilities	131	131
	<u>290</u>	<u>234</u>
<b>Current liabilities</b>		
Trade and other payables	2,273	2,730
Taxation	2	1
	<u>2,275</u>	<u>2,731</u>
<b>Total liabilities</b>	<u>2,565</u>	<u>2,965</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>25,001</u></b>	<b><u>24,926</u></b>
Net assets per share attributable to ordinary equity holders of the parent (RM)	0.44	0.43

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 December 2006 and accompanying explanatory notes attached to the interim financial statements.

**DISCCOMP BERHAD**

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**Condensed Consolidated Statement of Changes in Equity****For the Third Quarter Ended 30 Sep 2007**

(The figures below are unaudited)

	← Attributable to Equity Holders of the Parent →				Total RM'000	Minority Interest RM'000	Total Equity RM'000
	Share Capital RM'000	Reserve on Consolidation RM'000	Capital Reserves RM'000	Distributable Accumulated Losses RM'000			
At 1 January 2007	24,250	-	30	(3,310)	<b>20,970</b>	991	<b>21,961</b>
Profit for the period	-	-	-	381	<b>381</b>	94	<b>475</b>
Issues of shares in subsidiary companies to minority interest	-	-	-	-	-	-	-
At 30 Sep 2007	<b>24,250</b>	<b>-</b>	<b>30</b>	<b>(2,929)</b>	<b>21,351</b>	<b>1,085</b>	<b>22,436</b>
At 1 January 2006	24,250	62	30	(1,262)	<b>23,080</b>	657	<b>23,737</b>
Effect of change in accounting policy -derecognition of negative goodwill		(62)		62	-	-	-
	<b>24,250</b>	<b>-</b>	<b>30</b>	<b>(1,200)</b>	<b>23,080</b>	<b>657</b>	<b>23,737</b>
(Loss)/ profit for the period	-	-	-	(1,170)	<b>(1,170)</b>	63	<b>(1,107)</b>
Issues of shares in subsidiary companies to minority interest	-	-	-	-	-	74	<b>74</b>
At 30 Sep 2006	<b>24,250</b>	<b>-</b>	<b>30</b>	<b>(2,370)</b>	<b>21,910</b>	<b>794</b>	<b>22,704</b>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2006 and accompanying explanatory notes attached to the interim financial statements.

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**Condensed Consolidated Cash Flow Statements**  
**For the Third Quarter Ended 30 Sep 2007**  
 (The figures below are unaudited)
 

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	9 months ended 30.09.07 RM'000	9 months ended 30.09.06 RM'000
<b>Cash flows from operating activities</b>		
Net profit/(loss) before tax	605	(942)
<u>Adjustment for non-cash items :-</u>		
Depreciation and amortisation	612	772
Interest expenses	25	24
Interest income	(8)	(52)
Non-cash items	(22)	170
Operating profit before changes in working capital	<u>1,212</u>	<u>(28)</u>
Changes in working capital:		
Net change in current assets	313	561
Net change in current liabilities	(391)	171
Net cash generated by operations	<u>1,134</u>	<u>704</u>
Interest paid	(25)	(24)
Tax paid	(144)	(133)
Net cash generated by operating activities	<u>965</u>	<u>547</u>
<b>Cash flows from investing activities</b>		
Proceeds from disposal of property, plant and equipment	42	14
Purchase of property, plant and equipment	(131)	(229)
Repayments from/ (advance to) related companies	-	1
Interest received	8	52
Net cash used in investing activities	<u>(81)</u>	<u>(162)</u>
<b>Cash flows from financing activities</b>		
Repayment of hire purchase liabilities	(158)	(145)
Proceeds from issuance of shares to minority interest	-	74
Net cash used in financing activities	<u>(158)</u>	<u>(71)</u>
Net decrease in cash and cash equivalents	726	314
Cash and cash equivalents at beginning of the period	<u>4,687</u>	<u>3,985</u>
<b>Cash and cash equivalents at end of the period</b>	<b><u>5,413</u></b>	<b><u>4,299</u></b>
<b>Cash and cash equivalents comprise:</b>		
Fixed deposits with licensed banks	110	1,512
Cash and bank balances	5,333	2,817
Bank overdraft	-	-
	<u>5,443</u>	<u>4,329</u>
Less : Fixed deposit pledged	(30)	(30)
	<b><u>5,413</u></b>	<b><u>4,299</u></b>

The condensed consolidated cashflow statements should be read in conjunction with the audited financial statements for the year ended 31 December 2006 and accompanying explanatory notes attached to the interim financial statements.