



## NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN THAT** an Extraordinary General Meeting ("EGM") of Supermax Corporation Berhad ("SCB" or the "Company") will be conducted on a virtual basis through live streaming from the broadcast venue at Lot 38, Putra Industrial Park, Bukit Rahman Putra, 40160 Sungai Buloh, Selangor Darul Ehsan, Malaysia on Wednesday, 5 February 2025 at 10:00 a.m. or at any adjournment thereof, for the purpose of considering and if thought fit, passing with or without modification, the following resolutions:-

### ORDINARY RESOLUTION 1

**PROPOSED BONUS ISSUE OF UP TO 544,123,904 NEW ORDINARY SHARES IN SCB ("SCB SHARE(S)" OR "SHARE(S)") ("BONUS SHARE(S)") ON THE BASIS OF 1 BONUS SHARE FOR EVERY 5 EXISTING SCB SHARES HELD ON AN ENTITLEMENT DATE TO BE DETERMINED LATER ("BONUS SHARES ENTITLEMENT DATE") ("PROPOSED BONUS ISSUE OF SHARES")**

"THAT subject to the approvals being obtained from all relevant authorities and/ or parties (where applicable), authority be and is hereby given to the Board of Directors of SCB ("Board") to issue and allot up to 544,123,904 Bonus Shares on the basis of 1 Bonus Share for every 5 existing SCB Shares held by the entitled shareholders of the Company whose names appear in the Record of Depositors of the Company at 5:00 p.m. on the Bonus Shares Entitlement Date;

**THAT** the Bonus Shares in respect of the Proposed Bonus Issue of Shares shall be issued as fully paid, at nil consideration and without capitalisation of the Company's reserves;

**THAT** the Bonus Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing SCB Shares;

**AND THAT** the Board be and is hereby authorised to sign and execute all documents, do all acts, deeds and things as may be required to give effect to and to complete the Proposed Bonus Issue of Shares (including without limitations, the affixation of the Company's Common Seal in accordance with the Company's Constitution) with full power to assent to any conditions, variations, modifications and/ or amendments in any manner as may be required or permitted by any relevant authorities and to deal with all matters relating thereto and to take all such steps and do all acts, deeds and things for and on behalf of the Company in any manner as they may deem fit or necessary or expedient to implement, finalise and give full effect to the Proposed Bonus Issue of Shares."

### ORDINARY RESOLUTION 2

**PROPOSED BONUS ISSUE OF UP TO 163,237,171 FREE WARRANTS IN SCB ("WARRANT(S)" ON THE BASIS OF 1 WARRANT FOR EVERY 20 EXISTING SCB SHARES HELD ON AN ENTITLEMENT DATE TO BE DETERMINED AND ANNOUNCED LATER ("WARRANTS ENTITLEMENT DATE") ("PROPOSED BONUS ISSUE OF WARRANTS")**

"THAT subject to the passing of Ordinary Resolution 1 and subject to the approvals of all relevant authorities and/ or parties (where applicable) being obtained for the Proposed Bonus Issue of Warrants, authority be and is hereby given to the Board to issue and allot up to 163,237,171 Warrants to the entitled shareholders of the Company whose names appear in the Record of Depositors of the Company as at the close of business on the Warrants Entitlement Date on the basis of 1 Warrant for every 20 existing SCB Shares held;

**THAT** the Board be and is hereby authorised to enter into and execute a deed poll constituting the Warrants ("Deed Poll") with full powers to assent to any condition, modification, variation and/ or amendment in any manner as may be required or imposed by the relevant authorities or as the Board may deem necessary or expedient in the best interest of the Company, and with full powers for the Board to implement, finalise and give full effect to the Deed Poll;

**THAT** the Board be and is hereby authorised to issue and allot such appropriate number of Warrants in accordance with the provisions of the Deed Poll, to determine the exercise price of the Warrants and where required, to adjust the exercise price and/ or the number of Warrants to be issued (including, without limitation, any additional Warrants as may be required or permitted to be issued) in consequence of the adjustments pursuant to the provisions of the Deed Poll;

**THAT** the Board be and is hereby authorised to issue and allot such appropriate number of new SCB Shares pursuant to the exercise of the Warrants by the holders of the Warrants in accordance with the provisions of the Deed Poll;

**THAT** the Board be and is hereby authorised to disregard and deal with any fractional entitlements from the Proposed Bonus Issue of Warrants, if any, in such a manner at its absolute discretion as the Board may deem fit and expedient and in the best interest of the Company;

**THAT** the new SCB Shares to be issued pursuant to the exercise of the Warrants will, upon allotment and issuance, rank equally in all respects with the existing SCB Shares, save and except that the new SCB Shares will not be entitled to any dividends, rights, allotments and/ or any other forms of distribution where the entitlement date precedes the relevant date of allotment and issuance of the new SCB Shares;

**THAT** the Board be and is hereby authorised to use the proceeds to be raised from the exercise of the Warrants for such purposes and in such manner as set out in Section 3.6 of the circular to shareholders of the Company dated 17 January 2025, and the Board be authorised with full powers to vary the manner and/ or purpose of the use of such proceeds in such manner as the Board may deem fit, necessary and/ or expedient or in the best interest of the Company, subject to the approval of the relevant authorities (where required);

**AND THAT** the Board be and is hereby authorised to sign and execute all documents, do all acts, deeds and things as may be required to give effect to and to complete the Proposed Bonus Issue of Warrants with full power to assent to any conditions, variations, modifications and/ or amendments in any manner as may be required or permitted by any relevant authorities and to deal with all matters relating thereto and to take all such steps and do all acts, deeds and things for and on behalf of the Company in any manner as they may deem fit or necessary or expedient to implement, finalise and give full effect to the Proposed Bonus Issue of Warrants."

By Order of the Board,  
**SUPERMAX CORPORATION BERHAD**

**TAN TONG LANG (MAICSA 7045482) (SSM PC No. 202208000250)**  
**LAU HOOI PIN (MAICSA 7081620) (SSM PC No. 202408000447)**  
Company Secretaries

Kuala Lumpur, Malaysia  
17 January 2025

### Notes:-

- The EGM will be conducted on a virtual basis through live streaming and online remote voting using Remote Participation and Voting ("RPV") facilities at <https://supermax-egm.digerati.com.my> (Domain registration number D1A119533) provided by Digerati Technologies Sdn Bhd in Malaysia.  
Please refer to the Administrative Guide for Shareholders for the EGM on the procedures to register, participate and vote remotely via the RPV facilities.
- The Broadcast Venue is strictly for the purpose of complying with Section 327(2) of the Act which requires the Chairman of the Meeting to be present at the main venue of the EGM. **Members/ proxies/ corporate representatives are not allowed to be physically present nor admitted at the Broadcast Venue on the day of the EGM of the Company.**
- For the purpose of determining who shall be entitled to attend this EGM, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd to make available to the Company, a Record of Depositors as at 24 January 2025. Only a member whose name appears on this Record of Depositors as at 24 January 2025 shall be entitled to attend the EGM or appoint a proxy to attend, participate, speak (in the form of real time submission of typed texts) and vote (collectively, "participate") on his/ her/ its behalf.
- A member of the Company entitled to participate at the EGM is entitled to appoint not more than two (2) proxies to participate in his/ her place. Where a member appoints two (2) proxies to attend the same meeting, the member shall specify the proportion of his/ her shareholdings to be represented by each proxy. A proxy may but need not be a member of the Company.
- Where a member of the Company is an authorised nominee as defined in the Central Depositories Act, it may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
- Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account ("omnibus account"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds. An exempt authorised nominee refers to an authorised nominee defined under the Securities Industry (Central Depositories) Act 1991 ("Central Depositories Act") which is exempted from compliance with the provisions of Section 25A(1) of the Central Depositories Act.
- The instrument appointing a proxy in the case of an individual shall be signed by the appointor or his/ her attorney and in the case of a corporation, shall be either under its common seal or signed by its attorney or by an officer on behalf of the corporation.
- The Form of Proxy or the Power of Attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney shall be deposited at the office of the Company's Share Registrar, namely Aldpro Corporate Services Sdn Bhd at B-21-1, Level 21, Tower B, Northpoint Mid Valley City, No. 1, Medan Syed Putra Utara, 59200 Kuala Lumpur, Wilayah Persekutuan, Malaysia via post/ courier/ by hand.  
Alternatively, the Form of Proxy may also be submitted electronically via Digerati Portal at <https://supermax-egm.digerati.com.my> or email to [admin@aldpro.com.my](mailto:admin@aldpro.com.my) not less than forty-eight (48) hours before the time appointed for the holding of the EGM or any adjournment thereof, and in default the instrument of proxy shall not be treated as valid. Please refer to the Administrative Guide for Shareholders for further information on the electronic submission.
- The appointment of the proxy(ies) will be **INVALID** if the Form of Proxy / e-Form of Proxy is not completed correctly in accordance with the instructions stated in the form.
- Members and proxies/corporate representatives may submit questions in relation to the agenda items prior to the EGM via Digerati Portal at <https://supermax-egm.digerati.com.my> to the Directors not later than Monday, 3 February 2025 at 10:00 a.m. Alternatively, members/ proxies/ corporate representatives may via real time submission of typed texts via RPV facilities during the live streaming of the EGM as the primary mode of communication.
- Pursuant to Paragraph 8.29A(1) of the Main Market Listing Requirements of Bursa Securities, all resolutions set out in the Notice of EGM will be put to vote on poll. Poll Administrator and Independent Scrutineers will be appointed to conduct the polling process and verify the results of the poll respectively.