



PMB TECHNOLOGY BERHAD
(Registration No.: 200201016594 (584257-X))
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“EGM”) of PMB Technology Berhad (“PMBT” or the “Company”) will be held virtually from the broadcast venue at Level 12, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan via <https://investor.boardroomlimited.com> on **Thursday, 19 September 2024 at 10.00 a.m.**, or at any adjournment thereof, to consider and, if thought fit, passing the ordinary resolution with or without modifications so as to give effect to the resolution below:

ORDINARY RESOLUTION

PROPOSED RENOUNCEABLE RIGHTS ISSUE OF NEW ORDINARY SHARES IN PMB TECHNOLOGY BERHAD (“PMBT”) (“PMBT SHARES” OR “SHARES”) (“RIGHTS SHARES”) ON AN ENTITLEMENT DATE TO BE DETERMINED TO RAISE GROSS PROCEEDS IN THE REGION OF RM300 MILLION, SUBJECT TO FINALISATION OF THE ISSUE PRICE OF AND ENTITLEMENT BASIS FOR THE RIGHTS SHARES (“PROPOSED RIGHTS ISSUE”)

“THAT subject to the approvals of all the relevant authorities and/or parties being obtained (where required), including but not limited to the approval of Bursa Malaysia Securities Berhad (“Bursa Securities”) for the listing of and quotation for the Rights Shares to be issued hereunder, the Board of Directors of the Company (“Board”) be and is hereby authorised to undertake the Proposed Rights Issue as follows:-

- (i) to provisionally allot and issue such number of Rights Shares deemed fit or expedient by the Board pursuant to the renounceable rights issue of Right Shares so as to raise gross proceeds in the region of RM300 million, subject to finalisation of the issue price of and entitlement basis for the Rights Shares;
- (ii) to determine the issue price of the Rights Share which shall be announced later by the Board on the price fixing date, with a discount ranging from 25% to 35% to the theoretical ex-all price of PMBT Shares;
- (iii) to utilise the proceeds to be derived from the Proposed Rights Issue in the manner set out in Section 3 of the circular to the shareholders of the Company dated 4 September 2024 (“Circular”), and vary the manner and/or purpose of utilisation of such proceeds as they may deem fit, necessary, expedient and/or in the best interests of the Company, subject to the approval of the relevant authorities (where required); and
- (iv) to do all such acts and things including but not limited to the application to Bursa Securities for the listing and quotation for the Rights Shares.

THAT the Rights Shares, shall, upon allotment and issuance, rank equally in all respects with the existing PMBT Shares. However, the Rights Shares will not be entitled to any dividends, rights, allotments and/ or any other distributions which may be declared, made or paid to the Company’s shareholders;

THAT the Board be and is hereby entitled to deal with all or any of the fractional entitlements of the Rights Shares arising from the Proposed Rights Issue, if any, will be disregarded and/ or dealt with by the Board in such manner and on such terms and conditions as the Board in its absolute discretion may deem fit or expedient and in the best interest of the Company;

THAT the Rights Shares which are not taken up or validly taken up shall be made available for excess applications by the Entitled Shareholders and/or their renounee(s)/ transferee(s) (if applicable). It is the intention of the Board to allocate the excess Rights Shares on a basis to be determined by the Board;

THAT the Board be and is hereby empowered and authorised to do all acts, deeds and things and to execute, sign, deliver and cause to be delivered on behalf of the Company all such documents and/ or arrangements as may be necessary to give effect and complete the Proposed Rights Issue and to assent to any conditions, modifications, variations and/ or amendments in any manner as may be required by the relevant authorities or as Directors may deem fit, necessary and/or expedient in order to implement, finalise, give full effect and to complete the Proposed Rights Issue;

AND THAT this ordinary resolution constitutes specific approval for the issuance of securities in the Company contemplated herein which is made pursuant to an offer, agreement or option and shall continue in full force and effect until all Rights Shares to be issued in connection with the Proposed Rights Issue have been allotted and issued in accordance with the terms of the Proposed Rights Issue.”

By Order of the Board

TAI YIT CHAN (MAICSA 7009143) (SSM PC No. 202008001023)

TAN AI NING (MAICSA 7015852) (SSM PC No. 202008000067)
Company Secretaries

Selangor Darul Ehsan
Date: 4 September 2024

Notes:

- (1) For the purpose of determining who shall be entitled to attend and vote at the EGM, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd to make available to the Company, a Record of Depositors as at 9 September 2024. Only a member whose name appears in this Record of Depositors shall be eligible to attend and vote at the EGM or appoint proxy(ies) to attend and vote on his/her behalf.
- (2) A member entitled to attend and vote at the EGM is entitled to appoint more than one (1) proxy or an attorney or in the case of a corporation, to appoint a duly authorised representative to attend and vote in his/her stead at the same meeting. A proxy may but need not be a member of the Company. Where a member appoints more than one (1) proxy, the appointments shall be invalid unless he/she specifies the proportion of his/her shareholdings to be represented by each proxy in the instrument appointing the proxies. A proxy appointed to attend and vote at the EGM shall have the same rights as the member to attend and vote at the EGM.
- (3) Where a member is an Exempt Authorised Nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“omnibus account”) as defined under the Securities Industry (Central Depositories) Act, 1991, there is no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each omnibus account it holds.
- (4) The instrument appointing a proxy shall be in writing, executed by the appointor or of his/ her attorney duly authorised in writing or via electronic submission. If the appointor is a corporation, either under its common seal or signed by an officer or attorney duly authorised and shall be in any form (including electronic) that the Directors prescribe or accept.
- (5) The appointment of proxy(ies) for the EGM may be made in a hard copy form or by electronic means and must be received by the Company not less than forty-eight (48) hours before the time appointed for holding the EGM or adjourned EGM at which the person named in the instrument proposes to vote. Proxy Form(s) must be deposited or submitted in the following manner not later than **10.00 a.m. on Tuesday, 17 September 2024:**
 - (i) In hard copy form
Deposit the duly executed proxy form with the Poll Administrator’s Office, Boardroom Share Registrars Sdn Bhd (“Boardroom”) at 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan; or
 - (ii) By electronic means via Boardroom Smart Investor Portal (“BSIP”)
Submit the proxy form electronically via BSIP at <https://investor.boardroomlimited.com>. Kindly refer to the Administrative Details for the EGM on the procedures for electronic submission of proxy form via BSIP.
- (6) Please ensure ALL the particulars as required in the proxy form are completed, signed and dated accordingly.
- (7) Corporate shareholder(s) who has appointed authorised representative(s) MUST deposit the Original or Duly Certified certificate of appointment of authorised representative with Boardroom not later than **10.00 a.m. on Tuesday, 17 September 2024** to attend and vote at the EGM.
Attorney(s) appointed by Power of Attorney MUST deposit the Original Power of Attorney with Boardroom not later **10.00 a.m. on Tuesday, 17 September 2024** to attend and vote at the EGM.
- (8) Pursuant to Paragraph 8.29A of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, all the resolution set out in the Notice of the EGM of the Company shall be put to vote by way of poll. Poll administrator and independent scrutineer will be appointed to conduct the polling process and verify the results of the poll respectively.



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ADMINISTRATIVE DETAILS FOR EXTRAORDINARY GENERAL MEETING

1. EXTRAORDINARY GENERAL MEETING

Date : Thursday, 19 September 2024
Time : 10.00 a.m.
Broadcast Venue : Level 12, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan.
Meeting Platform : <https://investor.boardroomlimited.com>

The Extraordinary General Meeting (“EGM”) of PMB Technology Berhad (“the Company”) will be conducted virtually via live-streaming from the abovementioned Broadcast Venue and online meeting platform.

Shareholders are invited to participate in the EGM via the Remote Participation and Electronic Voting (“RPEV”) facilities under the Boardroom Smart Investor Portal (“BSIP”) at <https://investor.boardroomlimited.com>.

The quality of the connectivity to the RPEV facilities for live webcast as well as for electronic voting is highly dependent on the bandwidth and stability of the internet connection available at the location of the remote participant.

2. SHAREHOLDERS ENTITLED TO ATTEND THE VIRTUAL EGM

Shareholders whose names appear on the Record of Depositors on 9 September 2024 (“General Meeting Record of Depositors”) shall be eligible to participate in the virtual EGM or appoint proxy(ies) to participate on his/her behalf.

The registration for RPEV facilities will open on Wednesday, 4 September 2024 until such time before the voting session ends at the EGM (“Registration Deadline”).

The instrument appointing a proxy must be received latest by Tuesday, 17 September 2024 at 10.00 a.m. (“Proxy Lodgement Deadline”). If you are unable to participate, you are encouraged to appoint the Chairman of the EGM as proxy and indicate your voting instructions in the proxy form. Please refer to Note 5 below.

3. RPEV FACILITIES

Shareholders and proxies are advised to log in to BSIP at <https://investor.boardroomlimited.com> for the following services:

- (a) Register to participate at the virtual EGM
- (b) Submit proxy forms electronically
- (c) Submit request for the Circular to Shareholders
- (d) Submit questions prior to the virtual EGM




The Notice of EGM, proxy form and this administrative guide as well as the Circular to Shareholders are available on our corporate website at <https://pmbtechnology.com/investorRelations.html>. Nevertheless, we hope you would consider the environment before you decide to request for the printed copy.

You may request for a printed copy of the Circular to Shareholders via BSIP at <https://investor.boardroomlimited.com>. Nevertheless, we hope you would consider the environment before you decide to request for the printed copy.

4. REGISTRATION FOR REMOTE PARTICIPATION

Kindly follow the steps below to register your participation as a shareholder or appoint a proxy for the virtual EGM:

PROCEDURES	STEPS
Before the day of the EGM	
<p>(1) Register online with BSIP for Individual and Corporate Shareholder</p> <p><i>Note:</i></p> <ul style="list-style-type: none"> • If you have previously registered with BSIP, you may proceed to Step (2). • BSIP now facilitate the registration of Corporate Holder 	<p>(Only for first-time BSIP users)</p> <ol style="list-style-type: none"> a. Access the website https://investor.boardroomlimited.com b. Click 'Register' to sign up as a user. c. Select 'Account Type' to 'Sign Up As Shareholder' or 'Sign Up Corporate Holder'. d. Complete registration and upload compulsory documents such as softcopy of MyKad (front and back) or passport and authorisation letter (template available on the BSIP) for Corporate Holder. e. Enter a valid mobile number and email address. f. You will receive an email from BSIP for email address verification. Click 'Verify E-mail Address' in the email received to continue with the registration. g. Once your email address is verified, you will be re-directed to BSIP for verification of mobile number. Click on 'Request OTP Code' and an OTP code will be sent to the registered mobile number. You will need to enter the OTP Code and click 'Enter' to complete the process. h. Once your mobile number is verified, registration of your new BSIP account will be pending for final verification. Your registration will be verified and approved within one business day and an email notification will be provided.
<p>(2) Submit request for remote participation</p> <p><i>Note: You must be a registered BSIP user. If not, return to Step (1)</i></p>	<p>The registration for RPEV facilities will open on Wednesday, 4 September 2024 until such time before the voting session ends at the EGM on Thursday, 19 September 2024 ("Registration Deadline").</p> <p>The instrument appointing a proxy must be received latest by Tuesday, 17 September 2024 at 10.00 a.m. ("Proxy Lodgement Deadline").</p> <p>For Individual and/ Corporate Shareholders</p> <ol style="list-style-type: none"> a. Log in to https://investor.boardroomlimited.com b. Click 'Meeting Event(s)' and select from the list of companies – 'PMB TECHNOLOGY BERHAD EXTRAORDINARY GENERAL MEETING' and click 'Enter'. c. To attend the virtual EGM remotely <ul style="list-style-type: none"> ➢ Click 'Register for RPEV' ➢ Read and accept the General Terms and Conditions and enter your CDS account no. to submit your request. d. To appoint proxy <ul style="list-style-type: none"> ➢ Click 'Submit eProxy Form' ➢ For Corporate Shareholder, select the company you would like to represent (if more the one). ➢ Read and accept the General Terms and Conditions and enter your CDS account no. Then, insert your proxy details and voting instructions. If you wish your proxy(ies) to act upon his/her discretion, please indicate 'Discretionary'. <p>For Authorised Nominees and Exempt Authorised Nominees</p> <ol style="list-style-type: none"> a. Log in to https://investor.boardroomlimited.com b. Click 'Meeting Event(s)' and select from the list of companies – 'PMB TECHNOLOGY BERHAD EXTRAORDINARY GENERAL MEETING' and click 'Enter'. c. Click 'Submit eProxy Form'. d. Select the company you would like to represent (if more than one). e. Proceed to download the file format for 'Submission of Proxy Form'. f. Prepare the file for the appointment of proxy(ies) by inserting the required data. g. Proceed to upload the duly completed Proxy Appointment file. h. Review and confirm your proxy(ies) appointment and click 'Submit'. i. Download or print the eProxy form as acknowledgement.

PROCEDURES		STEPS
		For Corporate Shareholders, Authorised Nominees/Exempt Authorised Nominees and Attorneys, you may also write to bsr.helpdesk@boardroomlimited.com and provide the name of the shareholder, CDS account no. and the Certificate of Appointment of Corporate Representative or Proxy Form (as the case may be). A copy of MyKad or passport and a valid email address are required.
(3)	Verification and email notification	<p>For Individual Shareholders, Corporate Shareholders, Authorised Nominees/Exempt Authorised Nominees and Attorneys</p> <p>a. An email notification will be sent by Boardroom to notify that your request for remote participation has been received for system verification</p> <p>b. Upon verification against the General Meeting Record of Depositors, you will receive an email from Boardroom on the day prior to the EGM, i.e. Wednesday, 18 September 2024 either approving or rejecting your request for remote participation</p>
On the day of the EGM		
(4)	Log in	<p>a. The meeting platform will be open for log in on Thursday, 19 September 2024 at 9.00 a.m., i.e. one hour before the commencement of the EGM.</p> <p>b. Log in to https://investor.boardroomlimited.com</p> <p>c. Click 'Meeting Event(s)' and select from the list of companies - "PMB TECHNOLOGY BERHAD EXTRAORDINARY GENERAL MEETING" and click 'Join Live Meeting' to join the proceedings of the EGM remotely.</p>
(5)	Participate	<p>a. Please follow the user guides in BSIP to view the live webcast, submit questions and vote.</p> <p>b. To view the live webcast, select the broadcast icon </p> <p>c. To ask a question during the EGM, select the messaging icon . Type your question in the chat box and click the send button to submit.</p>
(6)	Vote	<p>a. Once voting has commenced, the polling icon  will appear with the resolutions and voting choices until such time that the Chairman declares the end of the voting session.</p> <p>b. To vote, select your voting preference from the options provided. A confirmation message will appear to indicate that your vote has been received.</p> <p>c. To change your vote, re-select your voting preference.</p> <p>d. If you wish to cancel your vote, please press 'Cancel'.</p>
(7)	End	Upon declaration by the Chairman on the closure of the EGM, the live webcast will end.

5. APPOINTMENT OF PROXY

Shareholders may appoint proxy(ies), corporate representative(s) or attorney(s) to attend and vote on his/her behalf at the EGM of the Company.

DULY EXECUTED Proxy Form(s) and/or document(s) relating to the appointment of proxy(ies) for the EGM, whether in hard copy or by electronic means shall be deposited or submitted in the following manner not later than Tuesday, 17 September 2024 at 10.00 a.m.:-

(a) The instrument appointing a proxy ("Proxy Form") must be received by Boardroom Share Registrar Sdn Bhd ("Boardroom") latest by Tuesday, 17 September 2024 at 10.00 a.m. ("Proxy Lodgement Deadline"). The Proxy Form may be deposited with Boardroom in the following manner:

(i) By electronic means

- Through the Boardroom Smart Investor Portal at <https://investor.boardroomlimited.com> by logging in and selecting '**SUBMIT E-PROXY FORM**'.
- By sending the Proxy Form by email to bsr.helpdesk@boardroomlimited.com

(ii) In hardcopy form

By sending the **ORIGINAL** Proxy Form by hand or post to Boardroom at 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor.

6. CORPORATE REPRESENTATIVE

For a corporate shareholder who has appointed a representative(s) or attorney(s) to participate in the EGM, please deposit the ORIGINAL Certificate of Appointment or Power of Attorney, as the case may be, by hand or post to Boardroom at 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor not later than **Tuesday, 17 September 2024 at 10.00 a.m.**

Upon verification against the General Meeting Record of Depositors, an email will be sent to the corporate representative by Boardroom to furnish the User Name and Password. Please note that only one (1) User Name will be provided to each corporate representative.

7. SUBMISSION OF QUESTIONS

(a) Prior to the virtual EGM

Shareholders may submit questions in relation to the agenda items by logging in to BSIP at <https://investor.boardroomlimited.com> latest by **Tuesday, 17 September 2024 at 10.00 a.m.** Click 'Submit Questions' after selecting '**PMB TECHNOLOGY BERHAD EXTRAORDINARY GENERAL MEETING**' from 'Meeting Event(s)'.

(b) During the virtual EGM

Shareholders may submit their questions in the chat box at any time during the virtual EGM on the online meeting platform until such time that the Chairman decides.

In order to ensure a smooth and efficient conduct, questions that are repetitive in nature and/or have been responded to will not be specifically addressed. Our Board and Management will endeavour to provide the responses during the meeting, but due to time constraints, some responses may be emailed after the conclusion of the meeting.

8. NO RECORDING OR PHOTOGRAPHY

No recording or photography of the virtual EGM proceedings is allowed without the prior written permission of the Company.

9. ENQUIRIES RELATING TO THE VIRTUAL EGM

If you have any enquiries prior to the EGM or need technical assistance to participate in the virtual EGM, please contact Boardroom during office hours from Monday to Friday (8.30 a.m. to 5.30 p.m.), details of which are as follows:

Tel : +603 7890 4700 (Helpdesk)
Fax : +603 7890 4670
E-mail : bsr.helpdesk@boardroomlimited.com

You are encouraged to submit your enquiries via email to avoid any delays in response.

10. PERSONAL DATA PRIVACY NOTICE

By registering for the remote participation and electronic voting meeting and/or submitting the instrument appointing a proxy(ies) and/or representative(s), the member of the Company has consented to the use of such data for purposes of processing and administration by the Company (or its agents); and to comply with any laws, listing rules, regulations and/or guidelines. The member agrees that he/she will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the shareholder's breach of warranty.