



AmInvestment Bank

29 January 2024

To:

Securities Commission Malaysia
Bursa Malaysia Securities Berhad
New Straits Time
The Star
The Sun Daily
The Malaysian Reserve
Berita Harian
Sin Chew Jit Poh
Nanyang Siang Pau
China Press
The Edge Malaysia

Attention:

En Ahmad Zulkharnain Musa
Listing Team 3
The Editor, Business Section
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APOLLO FOOD HOLDINGS BERHAD (“APOLLO” OR THE “OFFEREE”)

UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY SCOOP CAPITAL SDN BHD (“OFFEROR”) TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN APOLLO NOT ALREADY OWNED BY THE OFFEROR, DATO’ CHEAH SEE YEONG AND DATIN SOON GOCK LAN @ SOON GEOK LIN (COLLECTIVELY, THE “JOINT ULTIMATE OFFERORS”) (“OFFER SHARE(S)”) FOR A CASH CONSIDERATION OF RM5.80 PER OFFER SHARE (“OFFER”)

We refer to the Offer Document dated 8 January 2024. Unless otherwise stated, the terms used herein shall have the same meaning as defined in the Offer Document.

We refer to the Offer Document which sets out the terms and conditions of the Offer. On behalf of the Offeror, AmInvestment Bank wishes to inform that the Offer has closed at **5.00 p.m. (Malaysian Time) on Monday, 29 January 2024 (“Closing Date”)** and in accordance with Paragraph 13.01 of the Rules, the level of acceptances of the Offer as at 5:00 p.m. (Malaysian time) on the Closing Date is set out in Appendix I of this press notice.

Thanks and regards.

Yours faithfully,

For and on behalf of

AmInvestment Bank Berhad

Jeanie Lim
Senior Vice President
Corporate Finance

Sharon Chung
Senior Vice President
Corporate Finance

AmInvestment Bank Berhad (Registration No. 197501002220 (23742-V))

A member of the AmBank Group

(A Participating Organisation of Bursa Malaysia Securities Berhad)

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APPENDIX I – LEVEL OF ACCEPTANCES

On behalf of the Offeror, AmlInvestment Bank wishes to announce that the level of acceptances of the Offer as at 5.00 p.m. (Malaysian Time) on the Closing Date is as follows:-

	No. of Apollo Shares	%⁽¹⁾
Apollo Shares held by the Offeror and Joint Ultimate Offerors as at 8 January 2024 (being the Posting Date)	41,048,415	51.31
Apollo Shares acquired by the Offeror and Joint Ultimate Offerors from the open market up to 5.00 p.m. (Malaysian time) on the Closing Date	-	-
Apollo Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Closing Date	21,686,750	27.11
Apollo Shares acquired or agreed to be acquired (other than by way of acceptances of the Offer) after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Closing Date	-	-
Total Apollo Shares held by the Offeror and Joint Ultimate Offerors as at 5.00 p.m. (Malaysian time) on the Closing Date	62,735,165	78.42
Apollo Shares for which acceptances of the Offer (which are subject to verification) have been received after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Closing Date	293,200	0.37

Notes:-

(1) Computed based on 80,000,000 Apollo Shares in issue as at the Closing Date.

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