

EQUITISTRACKER HOLDINGS BERHAD [Registration No: 201801018969 (1280985-X)]

NOTICE IS HEREBY GIVEN THAT the Fifth Annual General Meeting of EQUITISTRACKER HOLDINGS BERHAD ("ETH" or "the Company") will be conducted by way of virtual basis through live streaming at online meeting platform <https://agm.digerati.com.my/equitiestracker> from the Broadcast Venue at #01-8, 8th Floor, Symphony Square, No. 5, Jalan Professor Khoo Kay Kim, Section 13, 46200, Petaling Jaya, Selangor on Thursday, 22 June 2023 at 11:00 a.m. or at any adjournment thereof for the following purposes: -

A G E N D A**As Ordinary Business**

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|---|------------------------------------|
| 1. To receive Audited Financial Statements for the financial year ended 31 December 2022 together with the Report of the Directors and Auditors thereon. | Please refer to Explanatory Note 1 |
| 2. To approve the payment of Directors' fees for an amount up to RM36,000 payable to the Independent Non-Executive Director from 23 June 2023 until the conclusion of the next Annual General Meeting of the Company. | Ordinary Resolution 1 |
| 3. To re-elect Mr. Tan Meng Chai who is retiring in accordance with Clause 108 of the Constitution of the Company and is offering himself for re-election. | Ordinary Resolution 2 |
| 4. To re-appoint Messrs ChengCo PLT as Auditors of the Company and to hold office until the conclusion of the next Annual General Meeting and to authorise the Board of Directors to determine their remuneration. | Ordinary Resolution 3 |

As Special Business

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| 5. To consider and, if thought fit, to pass the following ordinary resolution:

Authority to allot and issue shares pursuant to Section 75 and Section 76 of the Companies Act 2016

"THAT pursuant to Section 75 and Section 76 of the Companies Act 2016 and subject to Rule 5.04 of the LEAP Market Listing Requirements of Bursa Malaysia Securities Berhad and approvals of the relevant governmental and/or regulatory authorities, the Directors be and are hereby empowered to issue and allot new ordinary shares ("Shares") in the Company, at any time to such persons and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion, deem fit, provided that the aggregate number of Shares issued must be not more than 100% of the total number of issued Shares, of which the aggregate number of Shares issued other than on a pro rata basis to existing shareholders must be not more than 50% of the total number of issued Shares for the time being AND THAT the Directors be and are also authorised and empowered to obtain the approval for the | Ordinary Resolution 4

Please refer to Explanatory Note 2 |
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EQUITISTRACKER HOLDINGS BERHAD [Registration No: 201801018969 (1280985-X)]

listing of and quotation for the additional Shares so allotted and issued on the Bursa Malaysia Securities Berhad AND THAT such authority shall continue in force until the conclusion of the next Annual General Meeting of the Company, subject always to the Companies Act 2016, the Constitution of the Company and approval of all relevant regulatory bodies being obtained for such allotment and issue.

THAT pursuant to Section 85 of the Companies Act 2016, approval be given to waive the statutory pre-emptive rights conferred upon the shareholders of the Company AND THAT the Board is exempted from the obligation to offer such new Shares first to the existing shareholders of the Company in respect of the allotment and issuance of new Shares pursuant to the Mandate.

AND THAT the new Shares to be issued pursuant to the Mandate, shall, upon allotment and issuance, rank pari passu in all respects with the existing Shares, save and except that they shall not be entitled to any dividends, rights, allotments and/or any other forms of distribution that which may be declared, made or paid before the date of allotment of such new Shares."

6. To transact any other business of which due notice shall have been given in accordance with the Companies Act 2016 and the Constitution of the Company.

By order of the Board,

TIEW SZE HANN (SSM PC NO. 201908000034) (MAICSA 7058007)
YEE SEK LING (F) (SSM PC NO. 202008004358) (LS0010508)
Company Secretaries

Kuala Lumpur
Dated: 24th day of May 2023

NOTES :

1. Members are to refer to the Administrative Guide for the procedures to register and participate and vote in the virtual Fifth Annual General Meeting.
2. A Member of the Company entitled to attend and vote at this meeting may appoint one (1) or more proxy to attend and vote in his stead. A proxy may but need not be a Member of the Company. There shall be no restriction as to the qualification of the proxy. Only Depositors whose names appear in the Record of Depositors as at 15 June 2023 be regarded as Members and shall be entitled to attend and vote at the Fifth Annual General Meeting.
3. Where a Member appoints more than one (1) proxy, the appointment shall be invalid unless he specifies the proportion of his holdings to be represented by each proxy.

EQUITISTRACKER HOLDINGS BERHAD [Registration No: 201801018969 (1280985-X)]

4. Where a Member is an authorised nominee as defined under the Central Depositories Act, 1991, it may appoint at least one (1) proxy in respect of each Securities Account it holds with ordinary shares of the Company standing to the credit of the said Securities Account.
5. Where a Member is an Exempt Authorised Nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account ("omnibus account") there is no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each omnibus account it holds.
6. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a duly notarised certified copy of that power or authority, made in a hard copy form or by electronic means in the following manner and must be received by the Company, not less than forty-eight (48) hours before the time for holding the Fifth Annual General Meeting or any adjournment thereof, at which the person named in the instrument proposes to vote:-
 - a. In hard copy form

In the case of an appointment made in hard copy form, the proxy form must be deposited at the registered office of EquitiesTracker Holdings Berhad at 18-2, Jalan 2/114, Kuchai Business Centre, Off Jalan Klang Lama, 58200 Kuala Lumpur, Malaysia.
 - b. By electronic means

The proxy form can be electronically lodged with the Company at proxy@equitiestracker.com.
 - c. Through online meeting platform

E-proxy form can be submitted at <https://agm.digerati.com.my/equitiestracker> provided by Digerati Technologies Sdn Bhd in Malaysia (Domain Registration No. D1A119533)

Explanatory Notes:

1. **Item 1 of the Agenda: Audited Financial Statements for the financial year ended 31 December 2022**

The Audited Financial Statements are for discussion only as they do not require shareholders' approval pursuant to Section 340(1)(a) of the Companies Act 2016. Hence, this Agenda item will not be put forward for voting.
2. **Item 5 of the Agenda: Authority to allot shares pursuant to Section 75 and Section 76 of the Companies Act 2016**

The Proposed Ordinary Resolution 4, if passed, will give authority to the Directors of the Company, from the date of the above Annual General Meeting, to issue and allot Shares to such persons in their absolute discretion without convening a general meeting provided that the aggregate number of Shares issued must be not more than 100% of the total number of issued Shares, of which the aggregate number of Shares issued other than on a pro rata basis to existing shareholders must be not more than 50% the total number of issued Shares for the time being. This authority, unless revoked or varied at a general meeting, will expire at the conclusion of the next Annual General Meeting of the Company or at the expiry of the period within which the next Annual General Meeting is required to be held after the approval was given, whichever is earlier.

The General Mandate sought will enable the Directors of the Company to issue and allot Shares for purposes of funding current and/or future investments, repayment of borrowings, working capital and/or acquisitions.

Pursuant to Section 85 of the Companies Act 2016, shareholders have pre-emptive rights to be offered any new shares in the Company which rank equally to the existing issued shares in the Company. This Ordinary Resolution 4, if passed, will exclude the shareholders' pre-emptive right to be offered new shares to be issued by the Company.

PROXY FORM

CDS Account No.	
No. of Shares	

EQUITISTRACKER HOLDINGS BERHAD
Registration No. 201801018969 (1280985-X)

(Incorporated in Malaysia)

I/We _____
(FULL NAME IN CAPITAL LETTERS)

of _____
(FULL ADDRESS)

being *a member/members of EQUITISTRACKER HOLDINGS BERHAD ("the Company") hereby appoint the following person(s) or failing him, the Chairman of the meeting as my/our proxy/proxies to vote for me/us on my/our behalf, at the Fifth Annual General Meeting of the Company to be conducted by way of virtual basis through live streaming at online meeting platform <https://agm.digerati.com.my/equitiestracker> from the Broadcast venue at #01-8, 8th Floor, Symphony Square, No. 5, Jalan Professor Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor, Malaysia, on Thursday, 22 June 2023 at 11:00 a.m. or at any adjournment thereof:

Name of Proxy, NRIC No., Address, Email
Address & Mobile Phone No.

No. of Shares to be
represented by Proxy

1. Name:
NRIC No.:
Address:
Email Address:
Mobile Phone No.:

2. Name:
NRIC No.:
Address:
Email Address:
Mobile Phone No.:

(Please indicate with an "X" on how you wish to cast your vote)
My/Our proxy/proxies are to vote as indicated below:

NO.	ORDINARY BUSINESS	RESOLUTION NO.	FOR	AGAINST
1.	To approve the payment of Directors' fees for an amount up to RM36,000 payable to the Independent Non-Executive Director from 23 June 2023 until the conclusion of the next Annual General Meeting of the Company.	Ordinary Resolution 1		
2.	To re-elect Mr. Tan Meng Chai who is retiring in accordance with Clause 108 of the Constitution of the Company and is offering himself for re-election.	Ordinary Resolution 2		
3.	To re-appoint Messrs ChengCo PLT as Auditors of the Company and to hold office until the conclusion of the next Annual General Meeting and to authorise the Board of Directors to determine their remuneration.	Ordinary Resolution 3		

PROXY FORM

NO.	SPECIAL BUSINESS	RESOLUTION NO.	FOR	AGAINST
4.	<p>To consider and, if thought fit, to pass the following ordinary resolution: Authority to allot and issue shares pursuant to Section 75 and Section 76 of the Companies Act 2016</p> <p>“THAT pursuant to Section 75 and Section 76 of the Companies Act 2016 and subject to Rule 5.04 of the LEAP Market Listing Requirements of Bursa Malaysia Securities Berhad and approvals of the relevant governmental and/or regulatory authorities, the Directors be and are hereby empowered to issue and allot new ordinary shares (“Shares”) in the Company, at any time to such persons and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion, deem fit, provided that the aggregate number of Shares issued must be not more than 100% of the total number of issued Shares, of which the aggregate number of Shares issued other than on a pro rata basis to existing shareholders must be not more than 50% of the total number of issued Shares for the time being AND THAT the Directors be and are also authorised and empowered to obtain the approval for the listing of and quotation for the additional Shares so allotted and issued on the Bursa Malaysia Securities Berhad AND THAT such authority shall continue in force until the conclusion of the next Annual General Meeting of the Company, subject always to the Companies Act 2016, the Constitution of the Company and approval of all relevant regulatory bodies being obtained for such allotment and issue.</p> <p>THAT pursuant to Section 85 of the Companies Act 2016, approval be given to waive the statutory pre-emptive rights conferred upon the shareholders of the Company AND THAT the Board is exempted from the obligation to offer such new Shares first to the existing shareholders of the Company in respect of the allotment and issuance of new Shares pursuant to the Mandate.</p> <p>AND THAT the new Shares to be issued pursuant to the Mandate, shall, upon allotment and issuance, rank pari passu in all respects with the existing Shares, save and except that they shall not be entitled to any dividends, rights, allotments and/or any other forms of distribution that which may be declared, made or paid before the date of allotment of such new Shares.”</p>	Ordinary Resolution 4		

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Date

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Signature of Shareholder(s)

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4. Where a Member is an authorised nominee as defined under the Central Depositories Act, 1991, it may appoint at least one (1) proxy in respect of each Securities Account it holds with ordinary shares of the Company standing to the credit of the said Securities Account.
5. Where a Member is an Exempt Authorised Nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account ("omnibus account") there is no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each omnibus account it holds.
6. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a duly notarised certified copy of that power or authority, made in a hard copy form or by electronic means in the following manner and must be received by the Company, not less than forty-eight (48) hours before the time for holding the Fifth Annual General Meeting or any adjournment thereof, at which the person named in the instrument proposes to vote: -

a. In hard copy form

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b. By electronic means

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c. Through online meeting platform

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Fold here

Affix
Postage
Stamp

The Registered Office
EquitiesTracker Holdings Berhad (201801018969 (1280985-X))
18-2, Jalan 2/114,
Kuchai Business Centre,
Off Jalan Klang Lama,
58200 Kuala Lumpur,
Malaysia

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ADMINISTRATIVE GUIDE

FOR THE MEMBERS OF EQUITISTRACKER HOLDINGS BERHAD

Dear Members,


FIFTH ANNUAL GENERAL MEETING (5th AGM) OF EQUITISTRACKER HOLDINGS BERHAD ("ETH" OR "THE COMPANY")

The 5th AGM of ETH will be held virtually through live streaming and online remote voting using Remote Participation and Voting ("RPV") facilities provided via Digerati Technologies Sdn. Bhd. at <https://agm.digerati.com.my/equitiestracker>.

Kindly note that the quality of the live streaming is highly dependent on the bandwidth and stability of the internet connection of the participants (shareholders and proxies). Hence, you are to ensure that internet connectivity **throughout** the duration of the meeting is maintained.

REMOTE PARTICIPATION AND E-VOTING

Members/proxies/corporate representatives who wish to participate the 5th AGM remotely using RPV must follow the following procedures:

Step	Action	Procedure
A	To register as a user at website: https://agm.digerati.com.my/equitiestracker 	<ul style="list-style-type: none"> Click 'Register' to sign up as a new user. Upload your identity documents. Complete & submit your registration. Verify your email at your mailbox to complete the registration. You will be notified upon successful or rejected registration. You may pose your question, if any, to the Chairman/Board using the website. Upon system verification against the ROD, you will be notified with login credentials upon approval. <p>*Note:</p> <ul style="list-style-type: none"> Please check your spam mailbox if you do not receive any email from us. Registered users and proxy(ies) may skip this step. Identity documents will be deleted after registration.
B	To appoint proxy at website (optional)	<ul style="list-style-type: none"> Log in your registered account at the website. Select "ETH 5th AGM". Fill up the information to appoint a proxy(ies). Upon system verification against the ROD, you and your proxy(ies) will be notified upon approval or rejection of the RPV.
C	On the day of AGM	<ul style="list-style-type: none"> Access to Broadcast and E-Poll Form using the website or through email links. If you have any question for the Chairman/Board, you may use the Q&A section to text your question. Submit your votes within a specific period once the Chairman announces that the voting is open. Voting will be closed upon the expiry of the voting period. Broadcast will be terminated upon the announcement of the poll result by the Chairman.

No door gifts/vouchers

There will be no distribution of door gifts/vouchers this year to members/proxies/corporate representatives who participate in the 5th AGM.

No recording or photography

Please note that no recording or photography of the 5th AGM proceedings is allowed.

Enquiry

If you have any enquiry in relation to registration, logging in and system related, please contact the Technical Support:

Technical Support : Digerati Technologies Sdn. Bhd.
Tel No. : +6011-6338 8316
Email : support@digerati.com.my