

TT VISION HOLDINGS BERHAD (“TTVHB” OR THE “COMPANY”)

LISTING OF TTVHB ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“LISTING”)

(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those stated in the Prospectus dated 29 December 2022 issued by TTVHB in relation to the Listing.)

On behalf of the Board, KAF IB wishes to announce the following information in relation to the Listing:-

1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT

(a) Public balloting

A total of 21,796 applications for 2,109,562,900 TTVHB Shares with a value of RM717.25 million were received from the Malaysian Public for 23,400,000 Public Issue Shares that were made available for application by the Malaysian Public, which represents an overall oversubscription rate of 89.15 times.

For the Bumiputera portion, a total of 11,224 applications for 774,546,200 TTVHB Shares were received which represents an oversubscription rate of 65.20 times.

For the public portion, a total of 10,572 applications for 1,335,016,700 TTVHB Shares were received which represents an oversubscription rate of 113.10 times.

(b) Eligible Parties

The 18,100,000 Public Issue Shares made available for application by the Eligible Parties have been fully subscribed.

(c) Selected investors via private placement

53,500,000 IPO Shares made available by way of private placement to selected investors have been fully placed out by the Sole Placement Agent.

2. BASIS OF ALLOTMENT/ALLOCATION

The basis of allotment/allocation of 11,700,000 Public Issue Shares to 1,250 Bumiputera public applicants under the Public Issue (Malaysian public) are as follows:-

Range of Shares		Total No. of Application	No. of Successful Application	Success Rate (%)	No. of Shares To Be Allotted Per Application	Total No. of Shares Allotted	% Over Total Shares Allotted
From	To						
100	900	291	10	3.44	100	1,000	0.01
1,000	1,900	301	13	4.32	1,000	13,000	0.11
2,000	2,900	252	14	5.56	2,000	28,000	0.24
3,000	3,900	378	24	6.35	3,000	72,000	0.62
4,000	5,900	497	36	7.24	4,000	144,000	1.23
6,000	10,900	1,592	131	8.23	5,000	655,000	5.60
11,000	19,900	1,555	143	9.20	6,000	858,000	7.33
20,000	49,900	2,905	298	10.26	7,000	2,086,000	17.83
50,000	99,900	1,438	162	11.27	8,000	1,296,000	11.08
100,000	199,900	1,014	155	15.29	10,000	1,550,000	13.25
200,000	499,900	622	125	20.10	13,000	1,625,000	13.89
500,000	999,900	230	69	30.00	18,000	1,242,000	10.62
1,000,000	1,999,900	111	45	40.54	25,000	1,125,000	9.62
2,000,000	4,999,900	31	19	61.29	35,000	665,000	5.68
5,000,000	9,999,900	5	4	80.00	50,000	200,000	1.71
10,000,000	Above	2	2	100.00	70,000	140,000	1.20
		11,224	1,250			11,700,000	* 100.00

The basis of allotment/allocation of 11,700,000 Public Issue Shares to 1,063 public applicants under the Public Issue (Malaysian public) are as follows:

Range of Shares		Total No. of Application	No. of Successful Application	Success Rate (%)	No. of Shares To Be Allotted Per Application	Total No. of Shares Allotted	% Over Total Shares Allotted
From	To						
100	900	356	10	2.81	100	1,000	0.01
1,000	1,900	440	7	1.59	1,000	7,000	0.06
2,000	2,900	346	7	2.02	2,000	14,000	0.12
3,000	3,900	545	14	2.57	3,000	42,000	0.36
4,000	5,900	836	26	3.11	4,000	104,000	0.89
6,000	10,900	2,542	92	3.62	5,000	460,000	3.93
11,000	19,900	2,535	104	4.10	6,000	624,000	5.33
20,000	49,900	5,232	245	4.68	7,000	1,715,000	14.66
50,000	99,900	3,008	157	5.22	8,000	1,256,000	10.74
100,000	199,900	2,202	137	6.22	10,000	1,370,000	11.71
200,000	499,900	1,266	104	8.21	13,000	1,352,000	11.56
500,000	999,900	491	50	10.18	18,000	900,000	7.69
1,000,000	1,999,900	222	45	20.27	25,000	1,125,000	9.62
2,000,000	4,999,900	108	44	40.74	35,000	1,540,000	13.16
5,000,000	9,999,900	24	14	58.33	50,000	700,000	5.98
10,000,000	Above	8	7	87.50	70,000	490,000	4.19
		20,161	1,063			11,700,000	* 100.00

* Total amount does not add up due to rounding.

3. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the IPO, a total of 53,500,000 IPO Shares have been allocated by way of private placement to a total of 25 selected investors. The distribution of the IPO Shares pursuant to the IPO is set out below:-

	Aggregate No. of TTVHB Shares Allocated ('000)	Aggregate Percentage of the Total No. of TTVHB Shares Allocated (%)	* Approximate Percentage of Shareholding over the Enlarged Issued Share Capital of the Company Immediately After the Completion of the IPO (%)
Top placee	20,699	38.69	4.42
Top 3 placees	32,552	60.84	6.96
Top 5 placees	36,364	67.97	7.77
Top 10 placees	43,507	81.32	9.30
Top 25 placees	53,500	100.00	11.43

Note:-

* Based on the enlarged issued share capital of 468,000,000 TTVHB Shares after the IPO.

4. DISCLOSURE OF PLACEE WHO BECAME SUBSTANTIAL SHAREHOLDER OF TTVHB ARISING FROM THE IPO

There is no placee who has become a substantial shareholder of TTVHB arising from the IPO.

This announcement is dated 10 January 2023.