

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Extraordinary General Meeting of Advanced Packaging Technology (M) Bhd. ("**APT**" or the "**Company**") will be convened and held at Bangi Resort Hotel, Off Persiaran Bandar, 43650 Bandar Baru Bangi, Selangor, on Wednesday, 29 June 2022 at 12.00 p.m., or immediately following the conclusion of the Court Convened Meeting for shareholders of the Company (which will be held at the same venue and on the same day at 11.30 a.m.), whichever is later, or at any adjournment thereof, for the purpose of considering and if thought fit, passing with or without modifications, the following resolutions:

ORDINARY RESOLUTION 1

PROPOSED ACQUISITION BY SINO PEAK SDN BHD ("SPSB**")**, A 70%-OWNED SUBSIDIARY OF **APT FOR A PIECE OF FREEHOLD LAND WITH A DOUBLE-STORY BUILDING ERECTED THEREON, BEARING THE POSTAL ADDRESS OF 162A, JALAN MAAROF, TAMAN BANDARAYA, 59100 KUALA LUMPUR ("**SUBJECT PROPERTY**") FOR A TOTAL CASH CONSIDERATION OF RM9.5 MILLION ("**PROPOSED ACQUISITION**")**;

"THAT subject to all relevant approvals being obtained from the relevant authorities, approval be and is hereby given to SPSB to acquire the Subject Property, for a cash consideration of RM9.5 million, upon the terms and conditions as stated in the Sale and Purchase Agreement dated 28 January 2022 entered into between SPSB and Wong Teng Kheong @ Wong Ting Khuan (including any amendments and/or extensions thereof as mutually agreed).

AND THAT authority be and is hereby given to the board of directors of the Company ("**Board**") to give full effect to the Proposed Acquisition with full powers to approve, agree and assent to any conditions, variations, revaluations, modifications, and/or amendments in any manner as may be required/permitted by the relevant regulatory authorities or deemed necessary by the Board, to deal with matters, incidental, ancillary to and/or relating thereto and take all steps and do all acts and to execute or enter into all such agreements, arrangements, undertakings, indemnities, transfers, extensions, assignments, deeds, confirmations, declarations and/or guarantees, with any party or parties, to deliver or cause to be delivered all such documents and to do all such acts and matters as they may consider necessary to implement, finalise and give full effect to and complete the Proposed Acquisition."

SPECIAL RESOLUTION 1

PROPOSED SHARE SPLIT INVOLVING THE SUBDIVISION OF EVERY 1 EXISTING ORDINARY SHARE IN APT ("APT SHARE(S)**") HELD INTO 4 SUBDIVIDED APT SHARES ("**SUBDIVIDED SHARES**") ("**PROPOSED SHARE SPLIT**")**

"THAT subject to the approvals of all the relevant authorities or parties being obtained (if applicable), authority be and is hereby given to the Board to subdivide every 1 existing APT Share held by the shareholders of APT ("**Shareholders**") whose names appear in the Record of Depositors of APT at 5.00 p.m. on an entitlement date to be determined and announced later by the Board into 4 Subdivided Shares;

THAT the Subdivided Shares shall, upon allotment and issuance, rank equally in all respects with each other, save and except that the Subdivided Shares will not be entitled to any dividends, rights, allotments and/or any other forms of distributions that may be declared, made or paid to the Shareholders, the entitlement date of which is prior to the date of allotment of the Subdivided Shares;

AND THAT the Board be and is hereby authorised to sign and execute all documents (including, without limitation, affixing of the Company's seal, where applicable), do all acts, deeds and things as may be required to give full effect to the Proposed Share Split with full power to assent to any terms, conditions, variations, modifications, and/or amendments in any manner as the Board may deem fit, necessary and/or expedient in the best interest of APT or as a consequence of any requirements imposed by the relevant authorities and to deal with all matters relating thereto and to take all such steps and do all acts, deeds and things in any manner as the Board may deem fit, necessary and/or expedient in the best interest of APT to implement, finalise and give full effect to and complete the Proposed Share Split."

SPECIAL RESOLUTION 2

PROPOSED INTERNAL REORGANISATION

"THAT, subject to the relevant regulatory approvals being obtained, and subject to the passing of the following resolution, approval be and is hereby given to the Board to implement the following:

- proposed share exchange of the entire issued and fully paid up share capital of APT, with the corresponding number of new ordinary shares in Greater Bay Holdings Berhad ("**Newco**") ("**Newco Share(s)**"), on the basis of 1 new Newco Share for every 1 existing APT Share held by the existing shareholders of APT as at the entitlement date to be determined and announced later; and
- proposed transfer of the listing status of APT to Newco, the admission of Newco to and withdrawal of APT from the Official List of Main Market of Bursa Malaysia Securities Berhad ("**Bursa Securities**"), and the listing of and quotation for the entire issued and paid up share capital of Newco on the Main Market of Bursa Securities;

(collectively referred to as the "**Proposed Internal Reorganisation**"),

AND THAT the Board be and is hereby authorised to take any and all actions and steps and do all such acts, deeds and things to complete and give full effect to the Proposed Internal Reorganisation as the Board may consider necessary, expedient or appropriate with full power to:

- execute, sign, deliver or caused to be delivered on behalf of the Company and/or its members (including, without limitation, affixing of the Company's seal, where applicable) any and all such agreements, documents, deeds, instruments, undertakings, declarations, confirmations and/or arrangements in relation to the Proposed Internal Reorganisation (including any supplementary or variation agreements and documents in connection therewith) to give full effect to and complete the Proposed Internal Reorganisation; and
- assent to any conditions, modifications, variations and/or amendments as may be approved, imposed or required by Bursa Securities and any other relevant authorities or as may be deemed necessary and/or expedient by the Board in the best interest of the Company and to take all steps and do all acts and things in any manner as it may deem necessary and/or expedient to finalise, implement, to give full effect to and complete the Proposed Internal Reorganisation;

AND THAT all previous actions taken by the Board for the purpose of or in connection with the Proposed Internal Reorganisation be and are hereby duly adopted, approved and ratified."

BY ORDER OF THE BOARD

ADVANCED PACKAGING TECHNOLOGY (M) BHD.

Leong Shiak Wan (MAICSA 7012855) (SSM PC No. 202008002757)

Zuriati Binti Yaacob (LS0009971) (SSM PC No. 202008003191)

Joint Company Secretaries

Petaling Jaya

8 June 2022

Notes:

- A member of the Company entitled to attend and vote at this meeting may appoint a maximum of two proxies to vote in his stead. Where a member appoints two proxies, the appointment shall be invalid unless he specifies the proportions of his shareholdings to be represented by each proxy. A proxy may but need not be a member of the Company. If the proxy is not a member of the Company, he shall be any person and there shall be no restriction as to the qualification of the proxy.*
- Where a member is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991 ("**SICDA**"), it may appoint at least one proxy (but not more than two) in respect of each Securities Account it holds with ordinary shares of the Company standing to the credit of the said Securities Account.*
- Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("**omnibus account**"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.*
- An exempt authorised nominee refers to an authorised nominee defined under the SICDA which is exempted from compliance with the provisions of subsection 25A(1) of SICDA.*
- The instrument appointing a proxy, in the case of an individual, shall be signed by the appointer or by his attorney duly authorised in writing, and in the case of a corporation, shall be either given under its common seal or under the hand of an officer or attorney duly authorised*
- The instrument appointing a proxy shall be deposited at the office of Boardroom Share Registrars Sdn Bhd at Ground Floor or 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan or email to BSR.Helpdesk@boardroomlimited.com not less than forty-eight (48) hours before the time appointed for holding the meeting or any adjournment thereof.*
- Only members whose names appear in the Record of Depositors on 22 June 2022 shall be entitled to attend, speak and vote at the Extraordinary General Meeting.*
- Pursuant to Paragraph 8.29A(1) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, the resolution set out in the Notice of Extraordinary General Meeting will be put to vote by poll.*