

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the First Annual General Meeting of the Company will be held on a virtual basis and conducted entirely through live streaming and remote voting using the remote participation and voting facilities from the Broadcast Venue at **Tricor Business Centre, Gemilang Room, Unit 29-02, Level 29, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia on Tuesday, 28 June 2022 at 10.00 a.m.** or at any adjournment thereof for the following purposes:

A G E N D A

- AS ORDINARY BUSINESS**
- To receive Audited Financial Statements for the financial period from 9 February 2021 (Date of Incorporation) to 31 January 2022 together with the Reports of the Directors and Auditors thereon. Please refer to Explanatory Note 1
 - To approve the payment of the Directors' fees and benefits of RM56,000.00 for the financial period ended 31 January 2022. Ordinary Resolution 1
 - To approve the payment of the Directors' fees and benefits of up to RM355,700.00 from 1 February 2022 until the conclusion of the next Annual General Meeting. Ordinary Resolution 2
 - To re-elect the following Directors who retire in accordance with Clause 91 of the Company's Constitution and are being eligible, have offered themselves for re-election:
 - Datin Normaliza Binti Kairon Ordinary Resolution 3
 - Mr Loh Hock Chiang Ordinary Resolution 4
 - En. Nor Shahmir Bin Nor Shahid Ordinary Resolution 5
 - Mdm F'ng Meow Cheng Ordinary Resolution 6
 - Mr Yee Swee Meng Ordinary Resolution 7
 - Mr Tan Chong Hin Ordinary Resolution 8
 - To re-appoint Grant Thornton Malaysia PLT as Auditors of the Company for the ensuing year and to authorise the Directors to fix their remuneration. Ordinary Resolution 9

AS SPECIAL BUSINESS

- To consider and, if thought fit, to pass the following Ordinary Resolution:
- Authority to issue and allot shares pursuant to Sections 75 and 76 of the Companies Act 2016 ("**Act**"). Ordinary Resolution 10
 "THAT subject always to the Act, the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("**MMLR**") , the Constitution of the Company and the approvals of the relevant government and/or regulatory authorities (where such approval is required), the Directors be and are hereby authorised and empowered pursuant to Section 75 and Section 76 of the Act, to issue and allot shares in the Company, at any time and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion deem fit, provided that the aggregate number of shares to be issued pursuant to this resolution during the preceding twelve (12) months does not exceed twenty percent (20%) of the total number of issued shares of the Company for the time being and shall continue to be in force until 31 December 2022 and thereafter, shall be reinstated to ten percent (10%) of the total number of issued shares of the Company for the time being as stipulated under Paragraph 6.03(1) of the MMLR AND THAT such authority shall continue to be in force until the conclusion of the next Annual General Meeting of the Company AND FURTHER THAT the Directors be and are hereby empowered to obtain the approval for the listing of and quotation for the additional shares so issued."
 - To transact any other business of which due notice shall have been given in accordance with the Company's Constitution and the Act. Please refer to Explanatory Note 3

BY ORDER OF THE BOARD

PAULINE NG PECK KUN (MAICSA 7029550, SSM PC No. 201908002573)

TAN AI PENG (MAICSA 7018419, SSM PC No. 201908003179)

Company Secretaries

Kuala Lumpur

Date: 31 May 2022

Notes:

- The Broadcast Venue is strictly for the purpose of complying with Section 327(2) of the Act which requires the Chairperson of the meeting to be present at the main venue of the meeting. Shareholders will not be allowed to attend the First Annual General Meeting ("**1st AGM**") in person at the Broadcast Venue on the day of the meeting.
- Shareholders are to attend, speak (in the form of real time submission of typed texts) and vote (collectively, "participate") remotely at the 1st AGM using the Remote Participation and Voting ("**RPV**") facilities provided by Tricor Investor & Issuing House Services Sdn. Bhd. ("**Tricor**") via its TIH Online website at <https://tuh.online>. For further information, kindly refer to the Administrative Guide for the 1st AGM.
- For the purpose of determining who shall be entitled to attend this 1st AGM, the Company shall request from Bursa Malaysia Depository Sdn. Bhd., to make available to the Company, pursuant to Clause 61 of the Company's Constitution and Paragraph 7.16 of the MMLR, a Record of Depositors ("**ROD**") as at 21 June 2022 and only Depositors whose names appear on such ROD shall be entitled to attend the 1st AGM.
- A member who can participate can appoint one (1) or more proxies (who need not be members) to participate for him but where that member appoints more than one (1) proxy, he must specify the proportion of his shareholdings represented by each proxy.
- The instrument appointing a proxy shall be in writing under the hand of the appointor or his attorney duly authorised in writing or, if the appointer is a corporation, either under seal or under the hand of an officer or attorney duly authorised by the corporation.
- A proxy need not be a member of the Company. There shall be no restriction as to the qualification of the proxy. The instrument appointing a proxy shall be deemed to confer authority to demand or join in demanding a poll.
- The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited with the Share Registrar, Tricor, situated at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia or its Customer Service Centre at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia not less than forty eight (48) hours before the time appointed for holding the meeting or adjourned meeting at which the person named in the instrument proposes to vote, and in default the instrument of proxy shall not be treated as valid.
- Subject to the Company's Constitution, shareholders may deposit the instrument appointing the proxy by electronics means by way of submitting the instrument with the Share Registrar via TIH Online website at <https://tuh.online> not later than 26 June 2022 at 10.00 a.m. Please follow the procedure as set out in the Administrative Guide of the 1st AGM for further information on electronic submission of proxy form.
- Where a member of the Company is an authorised nominee as defined in the Securities Industry (Central Depositories) Act 1991 ("**SICDA**"), it may appoint one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
- Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) Securities Account ("**Omnibus Account**"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each Omnibus Account it holds. An exempt authorised nominee refers to an authorised nominee defined under the SICDA which is exempted from complying with the provisions of Section 25A(1) of the SICDA.

Explanatory Notes:

1. Item 1 of the Agenda

Audited Financial Statements for the financial period ended 31 January 2022 ("AFS**")**

The AFS are for discussion only as they do not require shareholders' approval pursuant to Section 340(1)(a) of the Act. Hence, this Agenda item will not be put forward for voting.

2. Ordinary Resolutions 1 & 2 – Directors' remuneration and benefits

Pursuant to Section 230(1) of the Act, the fees of the Directors and any benefits payable to the Directors shall be approved at a general meeting. Payment of the fees and benefits of the Directors will be made by the Company as and when incurred if the proposed Ordinary Resolutions 1 & 2 are passed at the 1st AGM. The Board is of the view that it is just and equitable for the Directors to be paid fees and benefits as and when incurred, particularly after they have discharged their responsibilities and rendered their services to the Company for the relevant period.

	For the financial period ended 31 January 2022	From 1 February 2022 until the conclusion of the next Annual General Meeting
Fees	RM48,000.00	RM255,000.00
Chairperson of the Board		RM2,000.00 per meeting attendance
Chairperson of the Board committees	RM500.00 per meeting attendance	RM1,000.00 per meeting attendance
Board/ Board committee members		RM700.00 per meeting attendance

3. Ordinary Resolution 10 - Authority to Directors to allot and issue shares

Bursa Malaysia Securities Berhad ("**Bursa Securities**") had via its letter dated 23 December 2021 granted an extension to the temporary relief measure to listed corporations, amongst others, an increase in general mandate limit for new issues of securities to not more than 20% of the total number of issued shares of the Company for the time being ("**20% General Mandate**"). Pursuant to the 20% General Mandate, Bursa Securities has also mandated that the 20% General Mandate may be utilised by a listed corporation to issue new securities until 31 December 2022 and thereafter, the 10% general mandate will be reinstated.

Having considered the current economic climate arising from the global COVID-19 pandemic and the future financials needs of the Group, the Board would like to procure approval for the 20% General Mandate, pursuant to Section 76(4) of the Act from its shareholders at this 1st AGM of the Company. The 20% General Mandate will provide flexibility to the Company for any possible fundraising activities, including but not limited to further placing of shares, for the purpose of funding future investment project(s) workings capital and/or acquisitions. The 20% General Mandate, unless revoked or varied by the Company in general meeting, will expire at the end of 31 December 2022.

The general mandate if passed, will give the Directors, the authority to issue and allot ordinary shares in the Company, for such purposes as the Directors consider would be in the best interest of the Company and also to avoid any delay and cost involved in covering a general meeting to approve such issue of shares.

4. Voting by Poll

Pursuant to Paragraph 8.29A of the MMLR, all resolutions set out in this Notice are to be voted by poll.



AURELIUS TECHNOLOGIES BERHAD

(Company Registration No. 202101005015 (1405314-D))

(Incorporated in Malaysia under the Companies Act 2016)

ADMINISTRATIVE GUIDE FOR THE FIRST ANNUAL GENERAL MEETING (“1ST AGM”)

- Day, Date & Time** : Tuesday, 28 June 2022 at 10.00 a.m.
- Broadcast Venue** : Tricor Business Centre, Gemilang Room, Unit 29-02, Level 29, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur
- Online Meeting Platform** : TIIH Online website at <https://tiih.online>

MODE OF MEETING

To align with the “Transition to Endemic” phase which was announced by the Prime Minister on 8 March 2022 and issuance of the revised Standard Operating Procedure by Majlis Keselamatan Negara and the Ministry of Health as well as the revised Guidance Note and Frequently Asked Questions on the Conduct of General Meetings for Listed Issuers issued by the Securities Commission Malaysia on 7 April 2022, the 1st AGM of the Company will be conducted virtually through live streaming from the Broadcast Venue using the Remote Participation and Voting (“RPV”) facilities provided by Tricor Investor & Issuing House Services Sdn. Bhd. (“Tricor”) via TIIH Online website at <https://tiih.online>.

The Broadcast Venue is strictly for the purpose of complying with Section 327(2) of the Companies Act 2016 which requires the Chairperson of the meeting to be present at the main venue of the meeting. Shareholder(s)/proxy(ies)/attorney(s)/corporate representative(s) **WILL NOT BE ALLOWED** to physically attend at the Broadcast Venue on the day of the 1st AGM.

REMOTE PARTICIPATION AND VOTING (“RPV”) FACILITIES

Shareholders are to attend, speak (in the form of real time submission of typed texts) and vote (collectively, “participate”) remotely at the 1st AGM using RPV facilities from Tricor.

A shareholder who has appointed a proxy(ies) or attorney(s) or authorised representative(s) to participate at this 1st AGM using RPV must request his/her proxy(ies) or attorney(s) or authorised representative(s) to register himself/herself for RPV at TIIH Online website at <https://tiih.online>.

PROCEDURES TO REMOTE PARTICIPATION AND VOTING USING RPV FACILITIES

Please read and follow the procedures below to engage in remote participation through live streaming and online remote voting at the 1st AGM using the RPV facilities:

Before the 1 st AGM day		
	Procedure	Action
(a)	Register as a user with TIIH Online	<ul style="list-style-type: none"> • Using your computer, access the website at https://tiih.online. Register as a user under the “e-Services”, select the “Sign Up” button and followed by “Create Account by Individual Holder”. Refer to the tutorial guide posted on the homepage for assistance. • Registration as a user will be approved within one (1) working day and you will be notified via e-mail. • If you are already a user with TIIH Online, you are not required to register again. You will receive an e-mail to notify you that the remote participation is available for registration at TIIH Online.

(b)	Submit your registration for RPV	<ul style="list-style-type: none"> • Registration is open from Tuesday, 31 May 2022 until the day of 1st AGM on Tuesday, 28 June 2022. Shareholder(s)/proxy(ies)/attorney(s)/corporate representative(s) are required to pre-register their attendance for the 1st AGM to ascertain their eligibility to participate at the 1st AGM using the RPV. • Login with your user ID (i.e. email address) and password and select the corporate event: “(REGISTRATION) AURELIUS TECHNOLOGIES BERHAD 1ST AGM”. • Read and agree to the Terms & Conditions and confirm the Declaration. • Select “Register for Remote Participation and Voting” • Review your registration and proceed to register • System will send an e-mail to notify that your registration for remote participation is received and will be verified. • After verification of your registration against the General Meeting Record of Depositors as at 21 June 2022, the system will send you an e-mail after 26 June 2022 to approve or reject your registration for remote participation. <p><i>(Note: Please allow sufficient time for approval of new user of TIIH Online and registration for the RPV).</i></p>
On the 1st AGM Day		
(a)	Login to TIIH Online	<ul style="list-style-type: none"> • Login with your user ID and password for remote participation at the 1st AGM at any time from 9.00 a.m. i.e. 1 hour before the commencement of the 1st AGM on Tuesday, 28 June 2022 at 10.00 a.m.
(b)	Participate through Live Streaming	<ul style="list-style-type: none"> • Select the corporate event: “(LIVE STREAM MEETING) AURELIUS TECHNOLOGIES BERHAD 1ST AGM” to engage in the proceedings of the 1st AGM remotely. • If you have any question for the Chairperson/ Board, you may use the query box to transmit your question. The Chairperson/ Board will endeavor to respond to questions submitted by remote participants during the 1st AGM. If there is time constraint, the responses will be e-mailed to you at the earliest possible or upload on the company website after the meeting.
(c)	Online Remote Voting	<ul style="list-style-type: none"> • Voting session commences from 10.00 a.m. on Tuesday, 28 June 2022 until a time when the Chairperson announces the end of the session. • Select the corporate event: “(REMOTE VOTING) AURELIUS TECHNOLOGIES BERHAD 1ST AGM” or if you are on the live stream meeting page, you can select “GO TO REMOTE VOTING PAGE” button below the Query Box. • Read and agree to the Terms & Conditions and confirm the Declaration. • Select the CDS account that represents your shareholdings. • Indicate your votes for the resolutions that are tabled for voting. • Confirm and submit your votes.
(d)	End of remote participation	<ul style="list-style-type: none"> • Upon the announcement by the Chairperson on the closure of the 1st AGM, the Live Streaming will end.

Note to users of the RPV facilities:

1. Should your registration for the RPV facilities be approved, we will make available to you the rights to join the live stream meeting and to vote remotely. Your login to TIIH Online on the day of meeting will indicate your presence at the virtual meeting.
2. The quality of your connection to the live broadcast is dependent on the bandwidth and stability of the internet at your location and the device you use.
3. In the event you encounter any issues with logging-in, connection to the live stream meeting or online voting, kindly call Tricor Help Line at 011-40805616 / 011-40803168 / 011-40803169 / 011-40803170 or e-mail to tiih.online@my.tricorglobal.com for assistance.

Entitlement to Participate and Appointment of Proxy

- Only shareholders whose names appear on the Record of Depositors as at 21 June 2022 shall be entitled to participate in the 1st AGM or appoint a proxy(ies) to participate on his/her behalf.
- If a shareholder is unable to participate in the 1st AGM, he/she may appoint the Chairperson of the Meeting as his/her proxy and indicate the voting instruction in the proxy form.
- If you wish to participate in the 1st AGM yourself, please do not submit any proxy form for the 1st AGM. You will not be allowed to participate in the 1st AGM together with a proxy appointed by you.
- A shareholder who has appointed a proxy/attorney/authorised representative to participate in the 1st AGM using RPV must request his/her proxy/attorney/authorised representative to register himself/herself for RPV at TIIH Online website at <https://tiah.online>. Please refer to the “Procedures for RPV”.
- Accordingly, Proxy Forms and/or documents relating to the appointment of proxy/corporate representative/attorney for the 1st AGM whether in hard copy or by electronic means shall be deposited or submitted in the following manner not later than **Sunday, 26 June 2022 at 10.00 a.m.**:

(i) In Hard copy:

By hand or post to the office of the Share Registrar, Tricor Investor & Issuing House Services Sdn Bhd at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or its Customer Service Centre at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur

(ii) By Electronic form:

Alternatively, the proxy forms can be lodged electronically via TIIH Online website by following the steps as summarised below:

PROCEDURES FOR ELECTRONIC SUBMISSION OF PROXY FORM

Procedure	Action
i. Steps for Individual Shareholders	
Register as a User with TIIH Online	<ul style="list-style-type: none"> • Using your computer, please access the website at https://tiah.online. Register as a user under the “e-Services”. Please refer to the tutorial guide posted on the homepage for assistance. • If you are already a user with TIIH Online, you are not required to register again.
Proceed with submission of Proxy Form	<ul style="list-style-type: none"> • After the release of the Notice of Meeting by the Company, login with your user name (i.e. email address) and password. • Select the corporate event: “AURELIUS TECHNOLOGIES BERHAD 1ST AGM - Submission of Proxy Form”. • Read and agree to the Terms and Conditions and confirm the Declaration. • Insert your CDS account number and indicate the number of shares for your proxy(s) to vote on your behalf. • Appoint your proxy/proxies and insert the required details of your proxy/proxies or appoint the Chairperson as your proxy. • Indicate your voting instructions – FOR or AGAINST, otherwise your proxy will decide on your votes. • Review and confirm your proxy(s) appointment. • Print the form of proxy for your record.

ii. Steps for Corporate or Institutional shareholders	
Register as a User with TIIH Online	<ul style="list-style-type: none"> ▪ Access TIIH Online at https://tiih.online ▪ Under e-Services, the authorised or nominated representative of the corporation or institutional shareholder selects “Create Account by Representative of Corporate Holder”. ▪ Complete the registration form and upload the required documents. ▪ Registration will be verified, and you will be notified by email within one (1) to two (2) working days. ▪ Proceed to activate your account with the temporary password given in the email and re-set your own password. <p>Note: The representative of a corporate or institutional shareholder must register as a user in accordance with the above steps before he/she can subscribe to this corporate holder electronic proxy submission. Please contact our Share Registrar if you need clarifications on the user registration.</p>
Proceed with submission of Proxy Form	<ul style="list-style-type: none"> ▪ Login to TIIH Online at https://tiih.online ▪ Select the corporate event: “AURELIUS TECHNOLOGIES BERHAD 1ST AGM - SUBMISSION OF PROXY FORM” ▪ Agree to the Terms & Conditions and Declaration. ▪ Proceed to download the file format for “Submission of Proxy Form” in accordance with the Guidance Note set therein. ▪ Prepare the file for the appointment of proxies by inserting the required data. ▪ Login to TIIH Online, select corporate event: “AURELIUS TECHNOLOGIES BERHAD 1ST AGM - SUBMISSION OF PROXY FORM”. ▪ Proceed to upload the duly completed proxy appointment file. ▪ Select “Submit” to complete your submission. ▪ Print the confirmation report of your submission for your record.

POLL VOTING

The voting at the 1st AGM will be conducted by poll in accordance with Paragraph 8.29A of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad. The Company has appointed Tricor Investor & Issuing House Services Sdn Bhd as Poll Administrator to conduct the poll voting electronically.

Shareholders or proxy(ies)/corporate representative(s)/attorney(s) can proceed to vote on the resolutions at any time from **10.00 a.m. on Tuesday, 28 June 2022** but before the end of the voting session which will be announced by the Chairperson of the meeting. Please refer to the Procedures for Remote Participation and Voting using RPV Facilities provided above for guidance on how to vote remotely via TIIH Online.

Upon completion of the voting session for the 1st AGM, the Scrutineers will verify the poll results followed by the Chairperson’s declaration whether the resolutions are duly passed.

PRE-MEETING SUBMISSION OF QUESTION TO THE BOARD OF DIRECTORS

Shareholders may submit questions for the Board in advance of the 1st AGM via Tricor’s TIIH Online website at <https://tiih.online> by selecting “e-Services” to login, pose questions and submit electronically no later than **Sunday, 26 June 2022 at 10.00 a.m.** The Board will endeavor to answer the questions received at the 1st AGM.

NO RECORDING OR PHOTOGRAPHY

Strictly no recording or photography of the 1st AGM proceedings is allowed.

NO DOOR GIFT/VOUCHER

There will be no distribution of door gift or voucher for the 1st AGM.

We thank you for your continuous support to the Company.

ENQUIRY

If you have any enquiry prior to the meeting, you may contact the Share Registrar at:

Tricor Investor & Issuing House Services Sdn Bhd <i>Registration No. 197101000970 (11324-H)</i> Unit 32-01, Level 32, Tower A Vertical Business Suite, Avenue 3, Bangsar South No. 8, Jalan Kerinchi 59200 Kuala Lumpur, Malaysia		<i>Telephone Number</i>
	General Line	603-2783 9299
	Ms Nur Qaisara Naaila	603-2783 9272 Nur.Qaisara.Naaila@my.tricorglobal.com
	Pn Nor Faeayzah	603-2783 9274 Nor.Faeayzah@my.tricorglobal.com
	Fax Number	603-2783 9222
	Email	is.enquiry@my.tricorglobal.com