

NOTICE OF TWENTY-NINTH ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Twenty-Ninth Annual General Meeting (“29th AGM”) of **THETA EDGE BERHAD** (“Company”) will be conducted on a virtual basis through live streaming from the Broadcast Venue at Sheraton Hotel Petaling Jaya, Lorong Utara C, Pjs 52, 46200 Petaling Jaya, Selangor Darul Ehsan on Wednesday, 29 June 2022 at 10.00 a.m. for the following purposes: -

AS ORDINARY BUSINESSES

1. To receive the audited financial statements together with the reports of the Directors and Auditors for the year ended 31 December 2021. **(Refer to Explanatory Note 1)**
2. To re-elect Abdul Halim bin Jantan who retires by rotation in accordance with Clause 119 of the Company’s Constitution. **(Resolution 1)**
3. To re-elect the following Directors who retire in accordance with Clause 97 of the Company’s Constitution:-
 - (i) Latifah binti M.Daud; **(Resolution 2)**
 - (ii) Erma Surianee binti Malek; **(Resolution 3)**
 - (iii) Tengku Dato’ Seri Hasmuddin bin Tengku Othman; **(Resolution 4)**
 - (iv) Datuk Seri Asri bin Hamidin @ Hamidon; **(Resolution 5)**
 - (v) Azih bin Yusof; and **(Resolution 6)**
 - (vi) Shamsul Kamal bin Hussein Kamal. **(Resolution 7)**
4. To approve the payment of Directors’ fees for an amount up to RM350,000 for the financial year ending 31 December 2022. **(Resolution 8)**
5. To approve the payment of additional Directors’ Benefits amounting to RM18,680, which was in excess of the earlier approved amount of RM238,000 for the period commencing from 12 August 2020 until the conclusion of 28th AGM of the Company. **(Resolution 9)**
6. To approve the payment of Directors’ benefits for an amount up to RM442,500 from 30 June 2022 until the next AGM of the Company. **(Resolution 10)**
7. To appoint Messrs. KPMG PLT as auditors of the Company in place of the retiring auditors, Messrs. KPMG Desa Megat PLT for the financial year ending 31 December 2022, to hold office until the conclusion of the next annual general meeting and to authorise the Directors to fix their remuneration. **(Resolution 11)**

AS SPECIAL BUSINESSES

8. To consider and if thought fit, pass the following resolutions with or without modifications:-

**ORDINARY RESOLUTION 1
AUTHORITY TO ISSUE SHARES**

(Resolution 12)

“THAT pursuant to Sections 75 and 76 of the Companies Act, 2016 (“Act”) and subject to the approvals of the relevant governmental/regulatory authorities, the Directors be and are hereby empowered to issue and allot shares in the Company, at any time to such persons and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion, deem fit, provided that the aggregate number of shares issued pursuant to this resolution does not exceed twenty per centum (20%) of the number of issued shares of the Company for the time being and the Directors be and are also empowered to obtain the approval for the listing of and quotation for the additional shares so issued on Bursa Malaysia Securities Berhad; AND THAT such authority shall commence immediately upon the passing of this resolution and continue to be in force until the conclusion of the next Annual General Meeting of the Company in accordance with Section 76 of the Act.”

**ORDINARY RESOLUTION 2
PROPOSED RENEWAL OF THE EXISTING SHAREHOLDERS’ MANDATE
FOR RECURRENT RELATED PARTY TRANSACTIONS OF A REVENUE OR
TRADING IN NATURE AND RENEWAL OF THE EXISTING GENERAL
MANDATE FOR CONTRACTS WHICH ARE REVENUE IN NATURE**

(Resolution 13)

“THAT subject to the Act, the provision of the Company’s Constitution and the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, approval be and is hereby given for the Renewal of the Existing Shareholders’ Mandate and Existing General Mandate for the Company to enter into and give effect to the category of the recurrent arrangements or transactions of a revenue or trading nature from time to time with the Related Party(ies) as specified in Section 2.1.2 of the Circular to Shareholders dated 29 April 2022, provided that such transactions are:-

- (i) recurrent transactions of a revenue or trading in nature;
- (ii) necessary for the Company’s day-to-day operations;
- (iii) carried out in the ordinary course of business on normal commercial terms which are not more favourable to the Related Party(ies) than those generally available to the public; and
- (iv) not to the detriment of minority shareholders;

(the “Mandate”);

THAT the Mandate given by the shareholders of the Company shall only continue to be in force until:-

- (i) the conclusion of the next AGM of the Company following the forthcoming AGM at which the proposal is passed, at which time such Mandate will lapse, unless by a resolution passed at the meeting, the authority for the proposal is renewed;
- (ii) the expiration of the period, within which the next AGM of the Company is required to be held pursuant to Section 340(2) of

- the Act (but shall not extend to such extension as may be allowed pursuant to Section 340(4) of the Act); or
- (iii) revoked or varied by resolution passed by the shareholders in general meeting,

whichever is the earlier.

AND THAT the Directors of the Company be authorized to complete and do all such acts and things (including executing all such documents as may be required), as they may consider expedient or necessary to give effect to the Mandate.”

9. To transact any other ordinary business for which due notice shall have been given.

By Order of the Board,

CYNTHIA GLORIA LOUIS
(SSM PC No. 201908003061)
(MAICSA 7008306)
Company Secretary

CHEW MEI LING
(SSM PC No. 201908003178)
(MAICSA 7019175)
Company Secretary

29 April 2022
Petaling Jaya

Notes:-

Appointment of Proxy

1. A member entitled to attend and vote at the above meeting is entitled to appoint not more than two (2) proxies to attend and vote instead of him save for a member who is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint at least one proxy but not more than two (2) proxies in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
2. Where a member of the Company is an exempt authorized nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account (“omnibus account”), there is no limit to the number of proxies which such member may appoint in respect of each omnibus account it holds. There shall be no restriction as to the qualification of the proxy and a proxy duly appointed to attend and vote at a meeting of the Company shall have the same rights as the member to speak at the meeting.
3. Where a member appoints two (2) proxies, the appointment shall be invalid unless he specifies the proportions of his holding(s) to be represented by each proxy.
4. The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing or if the appointer is a corporation, either under its Common Seal or under the hand of an officer or attorney duly authorised in writing.
5. The instrument appointing a proxy must be deposited at the office of the Company’s Share Registrar, Tricor Investor & Issuing House Services Sdn. Bhd. at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Wilayah Persekutuan or alternatively, Tricor Customer Service Centre at Unit G-3, Ground Floor, Vertical Podium, Avenue 3,

Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Wilayah Persekutuan, not less than forty-eight (48) hours before the time appointed for holding the meeting or adjourned meeting. The appointment of proxy may also be submitted electronically via Tricor's TIIH Online website at <https://tiih.online> not less than forty-eight (48) hours before the time appointed for holding the meeting or adjourned meeting.

Members Entitled to Attend

6. For purposes of determining a member who shall be entitled to attend the Annual General Meeting, the Company shall be requesting Bursa Depository, in accordance with Clause 70 of the Company's Constitution and Section 34(1) of the SICDA, to issue a General Meeting Record of Depositors as at 23 June 2022. Only a depositor whose name appears on the General Meeting Record of Depositors as at 23 June 2022 shall be entitled to attend, speak and vote at the said meeting or appoint a proxy(ies) on his behalf.

Explanatory Notes:-

- 1. Directors' Report, Audited Financial Statement and the Auditors' Report for the financial year ended 31 December 2021**

This Agenda item is meant for discussion only as the provision of Section 340(1)(a) of the Companies Act, 2016 does not require a formal approval of the shareholders and hence is not put forward for voting.

- 2. Re-election of Director in accordance with Clause 119 of the Company's Constitution (Resolution 1)**

In accordance with Clause 119 of the Company's Constitution, one-third (1/3) of the Directors or if their number is not a multiple of three (3) then the number nearest to one-third (1/3) shall retire from office and be eligible for re-election provided that all Directors shall retire from office once at least in each three (3) years, but shall be eligible for re-election. A retiring Director shall retain office until the close of the meeting at which he retires.

Abdul Halim bin Jantan ("Abdul Halim") retires by rotation in accordance with Clause 119 of the Company's Constitution and being eligible, offers himself for re-election. The Nomination and Remuneration Committee ("NRC") has assessed and considered Abdul Halim's performance and contribution as well as his independence.

Based on the evaluation results of the Board Performance Assessment carried out for the financial year ended 31 December 2021, Abdul Halim has performed well and discharged his duties and responsibilities satisfactorily.

The Board has endorsed the NRC's recommendation to seek shareholders' approval for the re-election of Encik Halim. The retiring Director has abstained from deliberations and decisions making on his re-election at the NRC and Board meetings respectively.

- 3. Re-election of Directors in accordance with Clause 97 of the Company's Constitution (Resolutions 2 to 7)**

In accordance with Clause 97 of the Company's Constitution, the Directors shall have power at any time to appoint any person as a Director either to fill a casual vacancy or an addition to the Board, but so that the total number of Directors shall not be increased beyond the maximum number hereinbefore prescribed. Any Director so appointed shall hold office only until the next Annual General Meeting and shall then be eligible for re-election but shall not be taken into account in determining the Directors who are to retire by rotation at the meeting.

The Directors appointed since the last 28th AGM are as follows:-

No.	Directors	Date of Appointment
(i)	Latifah binti M.Daud	10 September 2021
(ii)	Erma Surianee binti Malek	10 September 2021
(iii)	Tengku Dato' Seri Hasmuiddin bin Tengku Othman	29 November 2021
(iv)	Datuk Seri Asri bin Hamidin @ Hamidon	29 November 2021
(v)	Azih bin Yusof	1 March 2022
(vi)	Shamsul Kamal bin Hussein Kamal	1 April 2022

The above Directors who retire in accordance with Clause 97 of the Company's Constitution and being eligible, offer themselves for re-election.

4. Directors' Fees (Resolution 8)

Shareholders' approval on the Directors' Fees for the Board was obtained at the 28th Annual General Meeting (AGM) held on 28 June 2021 and there is no revision to any of the fees. Details of Directors' Fees are set-out on in the Annual Report.

The Company will be seeking the approval of the shareholders for the Proposed Directors' Fees for an amount up to RM350,000 for the financial year ending 31 December 2022. The fees will not be paid until the approval of the shareholders has been obtained at the AGM.

The Directors who are shareholders of the Company will abstain from voting on Resolution 8 pertaining to their respective Directors' Fees.

5. Additional Director's Benefit (Resolution 9)

At the 27th AGM of the Company held on 12 August 2020, the shareholders had approved RM238,000 as total Directors' Benefits payable to the Directors of the Company for the period commencing from 12 August 2020 up to the 28th AGM of the Company held on 28 June 2021.

The total Directors' Benefits incurred was amounted to RM256,680. The request on the additional amount of RM18,680 in excess of the RM238,000 is required due to the additional number of Board and Board Committees' meetings held for the period from 12 August 2020 up to the 28th AGM of the Company. The additional meetings were held to address specific circumstances that occurred at that time and could not be deferred to the routine scheduled meetings due to the urgency of those issues deliberated.

6. Directors' Benefit (Resolution 10)

Shareholders' approval on the Directors' Benefit for the Board and Board Committees was obtained at the 28th AGM held on 28 June 2021 and there is no revision to any of the fees. The benefits comprises meeting allowance payable to Non-Executive Directors, details of which are as follows:-

	Board of Directors (Per Meeting) RM	Audit & Risk Management Committee (Per Meeting) RM	Nomination & Remuneration Committee (Per Meeting) RM
Chairman	3,000	3,000	2,000
Non-Executive Member	1,500	2,500	1,500

The estimated amount of RM442,500 is derived from estimated number of meetings to be held by the Board and Board Committees from 30 June 2022 until the next AGM.

The Directors who are shareholders of the Company will abstain from voting on Resolution 10 pertaining to their respective Directors' Benefit.

7. Appointment of Auditors (Resolution 11)

For the purpose of the audit firms' compliance to the requirements by the relevant authorities to provide external audit service under a single entity, Messrs KPMG Desa Megat PLT would retire at the conclusion of the 29th AGM and Messrs KPMG PLT would be appointed as Auditors of the Company in place thereof.

Messrs. KPMG PLT given their consent to act as the Auditors. If the proposed appointment is approved, Messrs. KPMG PLT shall hold office until the conclusion of the next AGM of the Company.

8. Authority to issue shares under Sections 75 and 76 of the Companies Act, 2016 (Resolution 12)

Bursa Malaysia Securities Berhad has announced that listed issuers are allowed to seek a higher general mandate under Paragraph 6.03 of the Main Market Listing Requirements ("MMLR") of not more than twenty per centum (20%) of the total number of issued shares for issue of new securities ("20% General Mandate") provided that the following are being complied with:-

- (i) Procure its shareholders' approval for the 20% General Mandate; and
- (ii) Comply with all applicable legal requirements, including its Constitution or relevant constituent document.

The Company may utilise the 20% General Mandate to issue new securities until 31 December 2022. Thereafter, the 10% limit under Paragraph 6.03(1) of the MMLR will be reinstated.

The Proposed Ordinary Resolution 1, if passed, will give a renewed mandate to the Directors of the Company, from the date of the forthcoming AGM, to issue and allot ordinary shares up to an aggregate amount of not exceeding 20% of the total issued shares of the Company for the time being, pursuant to Sections 75 and 76 of the Companies Act, 2016. This authority, unless revoked or varied at a general meeting, will expire at the next AGM.

The Board, having considered the current economic climate arising from the global Covid-19 pandemic and future financial needs of the Group, is of the opinion that this 20% General Mandate is in the best interests of the Company and its shareholders.

The proposed Ordinary Resolution 1, if passed, will provide flexibility for the Company and empower the Directors to allot and issue new shares speedily in the Company up to an amount not exceeding in total 20% of the total number of issued shares of the Company for purpose of funding the working capital or strategic development of the Group. This would eliminate any delay arising from and cost involved in convening a general meeting to obtain approval of the shareholders for such issuance of shares. This authority, unless revoked or varied by the Company at a general meeting, will expire at the next AGM.

As at the date of this Notice, 10,724,300 new ordinary shares in the Company were issued by way of Private Placement pursuant to the general mandate granted to the Directors at the 28th AGM of the Company held on 28 June 2021. The total proceeds raised from the Private Placement was RM7,775,117.50 at RM0.725 per share. The details and status of the utilisation of proceeds raised from the said private placement exercise as at 29 April 2022 are as follows:-

Utilisation of Proceeds	Proposed Utilisation RM'000	Amount Utilised RM'000	Balance Available for Utilisation RM'000	Expected timeframe for utilisation
Working capital requirement for the JENDELA Project	7,475	-	7,475	Within 12 months
Expenses incurred for the Private Placement	300	-	300	Immediate
Total	7,775	-	7,775	

9. Proposed Renewal of the existing Shareholders' Mandate for Recurrent Related Party Transactions of a Revenue or Trading in Nature and Renewal of the existing General Mandate for Contracts which are Revenue in Nature (Resolution 13)

The proposed Ordinary Resolution 2, if approved, will allow Theta Edge Group to enter into Recurrent Related Party Transactions pursuant to Paragraph 10.09 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad. Further information on the Proposed Renewal of the existing Shareholders' Mandate for Recurrent Related Party Transactions of a Revenue or Trading in Nature and Renewal of the existing General Mandate for Contracts which are Revenue in Nature is set out in the Circular to Shareholders of the Company dated 29 April 2022.

STATEMENT ACCOMPANYING NOTICE OF ANNUAL GENERAL MEETING

Following is the statement made pursuant to paragraph 8.27(2) of the Listing Requirements of Bursa Malaysia Securities Berhad:-

- 1) As at the date of this Notice, there are no individuals who are standing for election excluding the following Directors who are standing for re-election at the 29th AGM of the Company:-
 - (i) The Director who is retiring by rotation pursuant to Clause 119 of the Company's Constitution and seeking for re-election is:-
 - Abdul Halim bin Jantan
 - (ii) The Directors who are retiring pursuant to Clause 97 of the Company's Constitution and seeking for re-election are:-
 - Latifah binti M.Daud
 - Erma Surianee binti Malek
 - Tengku Dato' Seri Hasmuddin bin Tengku Othman
 - Datuk Seri Asri bin Hamidin @ Hamidon
 - Azih bin Yusof
 - Shamsul Kamal bin Hussein Kamal

The details of Directors who are standing for re-election are set out in the Profile of Directors appearing in the Annual Report 2021.

- 2) Details of attendance of Directors at Board Meetings held during the financial year ended 31 December 2021 are set out in the Annual Report 2021.
- 3) Broadcast Venue, Date and Time of the 29th AGM are as follows:-

Broadcast Venue : Sheraton Hotel Petaling Jaya, Lorong Utara C, Pjs 52, 46200 Petaling Jaya, Selangor Darul Ehsan

Date : 29 June 2022 (Wednesday)

Time : 10:00 a.m.

Administrative Details for the Twenty-Ninth Annual General Meeting (“29th AGM”) of Theta Edge Berhad

Day, Date and Time	:	Wednesday, 29 June 2022 at 10.00 a.m.
Broadcast Venue*	:	Sheraton Hotel Petaling Jaya, Lorong Utara C, Pjs 52 46200 Petaling Jaya, Selangor Darul Ehsan
Meeting Platform	:	TIIH Online website at https://tiih.online with Remote Participation and Voting (RPV) facilities

* Broadcast Venue refers to a physical venue where the Chairman and essential individuals are present to facilitate the conduct of a fully virtual general meeting. Shareholders will not be allowed to attend the 29th AGM in person at the Broadcast Venue on the day of the meeting.

PRECAUTIONARY MEASURES AGAINST THE CORONAVIRUS DISEASE (“COVID-19”)

- The 29th Annual General Meeting (“29th AGM”) of Theta Edge Berhad (“Theta Edge” or the “Company”) will be held entirely **through live streaming and online remote voting** via Remote Participation and Voting (“RPV”) facilities which are available on Tricor Investor & Issuing House Services Sdn Bhd’s (“Share Registrar”, “Tricor” or “TIIH”) **TIIH Online** website at <https://tiih.online>.
- Having regard to the well-being and the safety of our shareholders, we strongly encourage our shareholders to take advantage of the RPV facilities to participate and vote remotely at the AGM. With the RPV Facilities, you may exercise your right as a member of the Company to participate (including the right to pose questions to the Board of Directors and/or Management of the Company) and vote at the AGM. Alternatively, you may also appoint the Chairman of the meeting as your proxy to attend and vote on your behalf at the AGM.

REMOTE PARTICIPATION AND VOTING (“RPV”) FACILITIES

- The RPV facilities are available on Tricor’s **TIIH Online** website at <https://tiih.online>.
- Shareholders are to attend, speak (in the form of real time submission of typed texts) and vote (collectively, “participate”) remotely at the 29th AGM using RPV facilities from Tricor.
- Kindly refer to Procedures for RPV as set out below for the requirements and procedures.

PROCEDURES TO REMOTE PARTICIPATION AND VOTING VIA RPV FACILITIES

- Please read and follow the procedures below to engage in remote participation through live streaming and online remote voting at the 29th AGM using the RPV facilities:

Before the AGM 29th day

Procedure	Action
i. Register as a user with TIIH Online	<ul style="list-style-type: none">• Using your computer, access to website at https://tiih.online. Register as a user under the “e-Services” select “Create Account by Individual Holder”. Refer to the tutorial guide posted on the homepage for assistance.• Registration as a user will be approved within one (1) working day and you will be notified via e-mail.• If you are already a user with TIIH Online, you are not required to register again. You will receive an e-mail to notify you that the remote participation is available for registration at TIIH Online.

Procedure	Action
ii. Submit your request to attend 29 th AGM remotely	<ul style="list-style-type: none"> <input type="checkbox"/> Registration is open from 10.00 a.m. Friday, 29 April 2022 until the day of 29th AGM on Wednesday, 29th June 2022. Shareholder(s) or proxy(ies) or corporate representative(s) or attorney(s) are required to pre-register their attendance for the 29th AGM to ascertain their eligibility to participate the 29th AGM using the RPV. <input type="checkbox"/> Login with your user ID (i.e. e-mail address) and password and select the corporate event: (Registration) THETA EDGE BERHAD 29th AGM <input type="checkbox"/> Read and agree to the Terms & Conditions and confirm the Declaration. <input type="checkbox"/> Select "Register for Remote Participation and Voting". <input type="checkbox"/> Review your registration and proceed to register. <input type="checkbox"/> System will send an e-mail to notify that your registration for remote participation is received and will be verified. <input type="checkbox"/> After verification of your registration against the Record of Depositors as at 23 June 2022, the system will send you an e-mail after 27 June 2022 to approve or reject your registration for remote participation. <i>(Note: Please allow sufficient time for approval of new user of TIIH Online and registration for the RPV).</i>

On the 29th AGM Day

Procedure	Action
i. Login to TIIH Online	<ul style="list-style-type: none"> • Login with your user ID and password for remote participation at the 29th AGM at any time from 9.00 a.m. i.e. 1 hour before the commencement of meeting at 10.00 a.m. on Wednesday, 29 June 2022.
ii. Participate through Live Streaming	<ul style="list-style-type: none"> • Select the corporate event: (Live Stream Meeting) THETA EDGE BERHAD 29th AGM to engage in the proceedings of the 29th AGM remotely. If you have any question for the Chairman/Board, you may use the query box to transmit your question. The Chairman/Board will try to respond to questions submitted by remote participants during the 29th AGM. If there is time constraint, the responses will be e-mailed to you at the earliest possible, after the meeting.
iii. Online remote voting	<ul style="list-style-type: none"> • Voting session commences from 10:00 a.m. on Wednesday, 29 June 2022 until a time when the Chairman announces the end of the session. • Select the corporate event: (Remote Voting) THETA EDGE BERHAD 29th AGM or if you are on the live stream meeting page, you can select "GO TO REMOTE VOTING PAGE" button below the Query Box. • Read and agree to the Terms & Conditions and confirm the Declaration. • Select the CDS account that represents your shareholdings. • Indicate your votes for the resolutions that are tabled for voting. • Confirm and submit your votes.
iv. End of remote participation	<ul style="list-style-type: none"> • Upon the announcement by the Chairman on the conclusion of the 29th AGM, the Live Streaming will end.

Note to users of the RPV facilities:

- (i) Should your registration for RPV be approved, we will make available to you the rights to join the live stream meeting and to vote remotely. Your login to TIIH Online on the day of meeting will indicate your presence at the virtual meeting.
- (ii) The quality of your connection to the live broadcast is dependent on the bandwidth and stability of the internet at your location and the device you use.
- (iii) In the event you encounter any issues with logging-in, connection to the live stream meeting or online voting on the meeting day, kindly call Tricor Help Line at 011-40805616 / 011-40803168 / 011-40803169 / 011-40803170 for assistance or e-mail to tiih.online@my.tricorglobal.com for assistance.

Entitlement to Participate and Appointment of Proxy

- Only members whose names appear on the Record of Depositors as at **23 June 2022** shall be eligible to attend, speak and vote at the 29th AGM or appoint a proxy(ies) and/or the Chairman of the Meeting to attend and vote on his/her behalf.
- In view that the 29th AGM will be conducted on a fully virtual basis, a member can appoint the Chairman of the Meeting as his/her proxy and indicate the voting instruction in the Proxy Form.
- If you wish to participate in the 29th AGM yourself, please do not submit any Proxy Form for the 29th AGM. You will not be allowed to participate in the 29th AGM together with a proxy appointed by you.
- Accordingly, proxy forms and/or documents relating to the appointment of proxy/corporate representative/attorney for the 29th AGM whether in hard copy or by electronic means shall be deposited or submitted in the following manner not later than **Monday, 27 June 2022 at 10.00 a.m.**:

(i) In Hard copy:

- a) By hand or post to the office of the Share Registrar, Tricor Investor & Issuing House Services Sdn Bhd at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or its Customer Service Centre at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur;
- b) By fax at 03-2783 9222 or e-mail to is.enquiry@my.tricorglobal.com

(ii) By Electronic form:

All shareholders can have the option to submit proxy forms electronically via TIIH Online and the steps to submit are summarised below:

Procedure	Action
<u>i. Steps for Individual Shareholders</u>	
Register as a User with TIIH Online	<ul style="list-style-type: none"> • Using your computer, please access the website at https://tiih.online. Register as a user under the “e-Services”. Please refer to the tutorial guide posted on the homepage for assistance. • If you are already a user with TIIH Online, you are not required to register again.
Proceed with submission of form of proxy	<ul style="list-style-type: none"> • After the release of the Notice of Meeting by the Company, login with your user name (i.e. email address) and password. • Select the corporate event: THETA EDGE BERHAD 29th AGM - “Submission of Proxy Form”. • Read and agree to the Terms and Conditions and confirm the Declaration. • Insert your CDS account number and indicate the number of shares for your proxy(s) to vote on your behalf. • Indicate your voting instructions – FOR or AGAINST, otherwise your proxy will decide on your votes. • Review and confirm your proxy(s) appointment. • Print the form of proxy for your record.

Procedure	Action
ii. Steps for corporation or institutional shareholders	
Register as a User with TIIH Online	<ul style="list-style-type: none"> ▪ Access TIIH Online at https://tiih.online ▪ Under e-Services, the authorised or nominated representative of the corporation or institutional shareholder selects “Create Account by Representative of Corporate Holder”. ▪ Complete the registration form and upload the required documents. ▪ Registration will be verified, and you will be notified by email within one (1) to two (2) working days. ▪ Proceed to activate your account with the temporary password given in the email and re-set your own password. <p>Note: The representative of a corporation or institutional shareholder must register as a user in accordance with the above steps before he/she can subscribe to this corporate holder electronic proxy submission. Please contact our Share Registrar if you need clarifications on the user registration.</p>
Proceed with submission of form of proxy	<ul style="list-style-type: none"> ▪ Login to TIIH Online at https://tiih.online ▪ Select the corporate exercise name: THETA EDGE BERHAD 29th AGM -“Submission of Proxy Form”. ▪ Agree to the Terms & Conditions and Declaration. ▪ Proceed to download the file format for “Submission of Proxy Form” in accordance with the Guidance Note set therein. ▪ Prepare the file for the appointment of proxies by inserting the required data. ▪ Proceed to upload the duly completed proxy appointment file. ▪ Select “Submit” to complete your submission. ▪ Print the confirmation report of your submission for your record.

POLL VOTING

- The voting at the 29th AGM will be conducted by poll in accordance with Paragraph 8.29A of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad. The Company has appointed Tricor as Poll Administrator to conduct the poll by way of electronic voting (e-voting).
- Members/proxies/corporate representatives/attorneys can proceed to vote on the resolutions at anytime from 10.00 a.m. on Wednesday, 29 June 2022 but before the end of the voting session which will be announced by the Chairman of the meeting. Kindly refer to “Procedures to Remote Participation and Voting via RPV Facilities” provided above for guidance on how to vote remotely via TIIH Online.
- Upon completion of the voting session for the 29th AGM, the Scrutineers will verify the poll results followed by the Chairman’s declaration whether the resolutions are duly passed.

PRE-MEETING SUBMISSION OF QUESTIONS

- The Board recognises that the 29th AGM is a valuable opportunity for the Board to engage with shareholders. In order to enhance the efficiency of the proceedings of the 29th AGM, shareholders may in advance, before the 29th AGM, submit questions to the Board of Directors via Tricor’s TIIH Online website at <https://tiih.online>, by selecting “e-Services” to login, post your questions and submit it electronically no later than Sunday, 26 June 2022. The Board of Directors will endeavor to address the questions received at the 29th AGM.

NO DOOR GIFTS/FOOD VOUCHERS

- There will be no distribution of door gifts or food vouchers for the 29th AGM as the meeting will be conducted on a virtual basis.

ENQUIRIES

- If you need any assistance, kindly contact the following persons during office hours on Mondays to Fridays, from 9.00 a.m. to 5.30 p.m. (except on public holidays):

Tricor Investor & Issuing House Services Sdn. Bhd.

General Line : +603-2783 9299

Fax Number : +603-2783 9222

Email: **is.enquiry@my.tricorglobal.com**

Contact persons:

Mohammad Amirul Iskandar : +603-2783 9263/ email : Mohammad.Amirul@my.tricorglobal.com

Mohamad Khairudin Bin Tajudin : +603-2783 7973/ email :Mohamad.Khairudin@my.tricorglobal.com