

Notice Of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Fifteenth ("15th") Annual General Meeting ("AGM") of SUPERLON HOLDINGS BERHAD ("Superlon" or "the Company") will be conducted on a fully virtual basis through live streaming and online meeting platform of TIH Online provided by Tricor Investor & Issuing House Services Sdn. Bhd. in Malaysia via its website at <https://tjih.online> on Tuesday, 21 September 2021 at 10.00 a.m. to transact the following business:-

AS ORDINARY BUSINESS

- To receive the Audited Financial Statements for the financial year ended 30 April 2021 together with the Reports of Directors and Auditors thereon.
- To approve the following payments to Directors:
 - Directors' fees of up to RM230,000 for the financial year ending 30 April 2022 payable monthly in arrears after each month of completed service of the Directors during the subject financial year.
(Ordinary Resolution 1)
 - Meeting attendance allowances of up to RM45,500 for the period from the date of the forthcoming AGM to 31 October 2022.
(Ordinary Resolution 2)
- To re-elect the following Directors who retire in accordance with Regulation 93 of the Company's Constitution:-
 - Mr Liu Han-Chao
(Ordinary Resolution 3)
 - Mr Ongi Cheng San
(Ordinary Resolution 4)
 - Mr Liu Jeremy
(Ordinary Resolution 5)
- To approve the re-appointment of retiring Auditors, Messrs Crowe Malaysia PLT as Auditors of the Company and to authorise the Directors to fix their remuneration.
(Ordinary Resolution 6)

AS SPECIAL BUSINESS

To consider and if thought fit, to pass the following resolutions with or without any modifications as ordinary resolution:

- Proposed Renewal of Authority for Directors to allot and issue shares pursuant to Section 75 of the Companies Act 2016 ("the Act")**

"THAT, subject always to the Act, Constitution of the Company and approval and requirements of the relevant governmental and/or regulatory authorities (where applicable), the Directors be and are hereby empowered pursuant to Section 75 of the Act to allot and issue new ordinary shares in the Company, from time to time and upon such terms and conditions and for such purposes and to such persons whomsoever the Directors may, in their absolute discretion deem fit and expedient in the interest of the Company, provided that the aggregate number of shares to be issued pursuant to this resolution does not exceed ten percent (10%) of the issued and paid-up share capital for the time being of the Company AND THAT such authority shall continue to be in force until the conclusion of the next AGM of the Company."

(Ordinary Resolution 7)

- Proposed renewal of authority for the Company to purchase its own shares**

"THAT, subject to the compliance with the Act, Constitution of the Company and the Main Market Listing Requirements of Bursa Securities and all other applicable laws, regulations, guidelines and the approvals of all relevant governmental and/or regulatory authorities, the Company be hereby given full authority to seek shareholders' approval for the authority of the Company to purchase and/or such amount of ordinary shares in the Company ("Shares") through Bursa Securities upon such terms and conditions as the Directors may deem fit in the best interest of the Company provided that:-

- the aggregate number of Shares so purchased and/or held pursuant to this ordinary resolution ("Purchased Shares") does not exceed ten percent (10%) of the total issued shares of the Company; and
- the maximum amount of funds to be allocated for the Purchased Shares shall not exceed the aggregate of the retained profits of the Company;

THAT the Directors be hereby authorised to decide at their discretion either to retain the Purchased Shares as treasury shares (as defined in Section 127 of the Act) and/ or to cancel the Purchased Shares and/ or to retain the Purchased Shares as treasury shares for distribution as share dividends to the shareholders of the Company and/ or to resold through Bursa Securities in accordance with the relevant rules of Bursa Securities and/ or cancelled subsequently and/ or to retain part of the Purchased Shares as treasury shares and/ or cancel the remainder and to deal with the Purchased Shares in such other manner as may be permitted by the Act, rules, regulations, guidelines, requirements and/ or orders of Bursa Securities and any other relevant authorities for the time being in force;

AND THAT such approval and authorisation shall only continue to be in force until:

- the conclusion of the next AGM of the Company following the general meeting at which such resolution was passed at which time it shall lapse unless by ordinary resolution passed at that meeting, the authority is renewed, either unconditionally or subject to conditions; or
- the expiration of the period within which the next AGM after that date is required by law to be held; or
- revoked or varied by an ordinary resolution passed by the shareholders of the Company in a general meeting,

whichever occurs first;

AND FURTHER THAT the Directors of the Company be hereby authorised to do all such acts and things (including, without limitation executing all such documents as may be required) as they may consider expedient or necessary to give full effect to this mandate."

(Ordinary Resolution 8)

- To transact any other ordinary business of which due notice shall have been given in accordance with the Act.

By order of the Board

NG MEI WAN (SSM PC No. 201908000801) (MIA 28862)

R. MALATHI A/P RAJAGOPAL (SSM PC No. 201908000851) (MAICSA 7054884)

Company Secretaries

Kuala Lumpur

23 August 2021

IMPORTANT NOTICE ON REMOTE PARTICIPATION AND VOTING:

- The 15th AGM will be conducted on a fully virtual basis through live streaming and online meeting platform provided by Tricor Investor & Issuing House Services Sdn. Bhd. ("Tricor") in Malaysia via its TIH Online website at <https://tjih.online>
- According to the Revised Guidance Note and FAQs on the Conduct of General Meetings for Listed Issuers issued by the Securities Commission Malaysia on 16 July 2021, all meeting participants including the Chairman of the meeting, board members, senior management and shareholders are to participate in the meeting online. Please refer to Administrative Guide for the 15th AGM in order to register, participate and vote remotely via the Remote Participation and Voting ("RPV") facilities.
- Members/Proxy(ies) who wish to attend, speak (including posting questions to the Board via real time submission of typed texts) and vote (collectively, "participate") may do so remotely via the RPV facilities. Please follow the procedures provided in the Administrative Guide for the 15th AGM in order to register, participate and vote remotely.

NOTES:

- Only depositors whose names appear in the Record of Depositors as at 13 September 2021 shall be regarded as members and be entitled to attend, participate, speak and vote at the 15th AGM.
- A member shall be entitled to appoint another person as his/her proxy to exercise all or any of his/her rights to attend, participate, speak and vote in his/her stead pursuant to Section 334 of the Companies Act 2016. There shall be no restriction as to the qualification of the proxy.
- Where a member of the Company is an Exempt Authorised Nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("Omnibus Account"), there is no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each Omnibus Account it holds.
- Where a member appoints more than one (1) proxy, the appointment shall be invalid unless he/she specifies the proportion of his/her shareholdings to be represented by each proxy.
- Any alterations in the Proxy Form must be initiated by the member.
- The instrument appointing a proxy shall be in writing under the hand of the appointor or his/her attorney duly authorised in writing. If the appointor is a corporation, the instrument must be executed under its Common Seal or under the hand of an attorney so authorised.
- The appointment of proxy may be made in a hardcopy form or by electronic means as follows:
In Hardcopy Form
The proxy form or the Power of Attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, must be deposited at the office of the Share Registrar of the Company, Tricor Investor & Issuing House Services Sdn Bhd at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia, or alternatively, the Customer Service Centre at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8 Jalan Kerinchi, 59200 Kuala Lumpur not less than twenty-four (24) hours before the time for holding this AGM.
By Electronic Form
The proxy form can be electronically submitted to the Share Registrar of the Company via TIH Online at <https://tjih.online>. Kindly refer to the Administrative Guide on the procedure of electronic submission proxy form via TIH Online. All proxy form submitted must be received by the Company not less than twenty-four (24) hours before the time appointed for holding this meeting or any adjourned meeting at which the person named in the appointment proposes to vote.

EXPLANATORY NOTES TO THE AGENDA

- Item 1 of the Agenda – Audited Financial Statements**
This Agenda Item is meant for discussion only as the provision of Section 340(1)(a) of the Act does not require a formal approval of the shareholders and hence, is not put forward for voting.
- Item 2 of the Agenda – Ordinary Resolutions no. 1 & 2**
Approval of Directors' fees for the financial year ending 30 April 2022 and meeting attendance allowances from the date of the forthcoming AGM to 31 October 2022
Directors' fees approved for the financial year ended 30 April 2021 was RM230,000 and the meeting attendance allowances of up to RM45,500 for the period from 21 September 2020 to 31 October 2021. The Directors' fees and meeting attendance allowances proposed are calculated based on the anticipated number of scheduled Board and Committee Meetings for 2021/2022 and assuming that all the Non-Executive Directors will hold office until the conclusion of the next AGM.
This resolution is to facilitate payment of Directors' fees and meeting attendance allowances on current financial year basis. In the event the Directors' fees and meeting attendance allowances proposed are insufficient (e.g. due to more meetings), approval will be sought at the next AGM for additional fees to meet the shortfall.
- Item 3 of the Agenda – Ordinary Resolutions no. 3, 4 & 5**
For the purpose of determining the eligibility of the Directors to stand for re-election at the 15th AGM, the Board through its Nomination Committee had assessed Mr Liu Han-Chao, Mr Ongi Cheng San and Mr Liu Jeremy (collectively "the Retiring Directors"). Please refer to the Directors' Profile section for more details on these individuals. The Retiring Directors were assessed on their performance and understanding of the Group's business. Their active participation at the Board meetings showed that they were prepared and were effective in the discharge of their responsibilities. The Retiring Directors have always acted in the best interest of the Company as a whole.
Based on the above, the Board supports their re-election.
- Item 5 of the Agenda – Ordinary Resolution no. 7**
Authority to Allot and Issue Shares pursuant to Section 75 of the Act
(a) The proposed Ordinary Resolution no. 7, if passed, will grant a mandate ("10% General Mandate") empowering the Directors of the Company, from the date of the 15th AGM to allot and issue shares in the Company up to an amount not exceeding in total of ten percent (10%) of the issued shares of the Company (excluding treasury shares, if any) for the time being for such purposes as they may think fit and in the interest of the Company. This authority, unless revoked or varied at a general meeting, shall continue to be in full force until the conclusion of the next AGM of the Company.
(b) This mandate is a renewal of the previous mandate obtained at the last AGM held on 21 September 2020 which will expire at the conclusion of the forthcoming AGM.
(c) As at the date of this Notice, the Company did not issue any new shares based on the previous mandate obtained at the last AGM held on 21 September 2020.
(d) The 10% General Mandate, if granted, will provide flexibility to the Company for any possible fund raising activities, including but not limited to further placement of shares, for purpose of funding current and/ or future investment project(s), working capital and/ or payment of bank borrowings and acquisition.
- Item 6 of the Agenda – Ordinary Resolution no. 8**
Proposed renewal of authority for the Company to purchase its own shares
The proposed Ordinary Resolution no. 8, if passed, will allow the Directors of the Company to exercise the power of the Company to purchase not more than ten percent (10%) of the issued shares of the Company at any time within the time period stipulated in the Main Market Listing Requirements of Bursa Securities. This authority, unless revoked or varied by the Company at a general meeting, shall continue to be in full force until the conclusion of the next AGM of the Company.
Further details are set out in the Statement to Shareholders dated 23 August 2021.
- Annual Report**
The Annual Report for the FYE 30 April 2021 is now available at the Company's corporate website, www.superlon.com.my. Printed copy of the Annual Report shall be provided to the shareholders upon request soonest possible from the date of receipt of the request.
Shareholder who wish to receive the printed Annual Report may request at <https://tjih.online> by selecting "Request for Annual Report" under the "Investor Services" to submit the request form electronically or contacting Tricor Investor & Issuing House Services Sdn. Bhd. 197101000970 (11324-H) at 03-2783 9299 or e-mail your request to is.enquiry@my.tricorglobal.com.

ADMINISTRATIVE GUIDE

For the Fifteenth Annual General Meeting (“15th AGM”)

| | | |
|------------------|---|--|
| Date and Time | : | Tuesday, 21 September 2021 at 10.00 a.m. |
| Venue | : | Online Meeting Platform provided by Tricor Investor & Issuing House Services Sdn. Bhd. in Malaysia |
| Meeting Platform | : | TIIH Online website at https://tiih.online |

Dear Shareholders of Superlon Holdings Berhad (“Superlon” or the “Company”),

PRECAUTIONARY MEASURES AGAINST THE CORONAVIRUS DISEASE (“COVID-19”)

In line with the Government’s directive and the revised Guidance Note and Frequently Asked Questions on the Conduct of General Meetings for Listed Issuers issued by Securities Commission on 16 July 2021 (“SC Guidance”), the 15th AGM of the Company will be conducted fully virtual through live streaming and online voting via Remote Participation and (“RPV”) Voting facilities via TIIH Online website at <https://tiih.online>. An online meeting platform used to conduct the meeting can be recognized as the meeting venue as required under Section 327(2) of the Companies Act 2016, provided that the online platform located in Malaysia. Pursuant to the SC Guidance, all meeting participants including the Chairman of the meeting, board members, senior management and shareholders are to participate in the meeting online.

Due to constant evolving COVID-19 situation in Malaysia, we may be required to change the arrangements of our 15th AGM at short notice. Kindly check the Company’s website or announcements for the latest updates on the status of the 15th AGM.

The Company will continue to observe the guidelines issued by the Ministry of Health and will take all relevant precautionary measures as advised.

REMOTE PARTICIPATION AND VOTING

Shareholders are to attend, speak (in the form of real time submission of typed texts) and vote (collectively, “participate”) remotely at the 15th AGM using RPV facilities from Tricor. Kindly refer to Procedure for RPV facilities as set out below for the requirements and procedures.

A shareholder who has appointed a proxy(ies) or attorney(s) or authorised representative(s) to attend, participate, speak and vote at this 15th AGM via RPV must request his/her proxy(ies) or attorney or authorised representative to register himself/herself for RPV at TIIH Online website at <https://tiih.online>. Please refer to the Procedures for RPV.

PROCEDURES FOR RPV

Please read and follow the procedures below to engage in remote participation through live streaming and online remote voting at the 15th AGM using RPV facilities:

| | Procedure | Action |
|--------------------------------|-------------------------------------|---|
| BEFORE THE 15TH AGM DAY | | |
| (a) | Register as a user with TIIH Online | <ul style="list-style-type: none">Using your computer, access the website at https://tiih.online. Register as a user under the “e-Services” by selecting the “Sign Up” button and followed by “Create Account by Individual Holder”. Refer to the tutorial guide posted on the homepage for assistance.Registration as a user will be approved within one (1) working day and you will be notified via e-mail.If you are already a user with TIIH Online, you are not required to register again. You will receive an e-mail to notify you that the remote participation is available for registration at TIIH Online. |

ADMINISTRATIVE GUIDE (Cont'd)

| | | |
|----------------------------|------------------------------------|---|
| (b) | Submit your registration for RPV | <ul style="list-style-type: none"> • Registration is open from Monday, 23 August 2021 until the day of 15th AGM on Tuesday, 21 September 2021. Shareholder(s) or proxy(ies) or corporate representative(s) or attorney(s) are required to pre-register their attendance for the 15th AGM to ascertain their eligibility to participate at the 15th AGM using the RPV. • Login with your user ID (i.e. email address) and password and select the corporate event: “(REGISTRATION) SUPERLON 15TH AGM”. • Read and agree to the Terms & Conditions and confirm the Declaration. • Select “Register for Remote Participation and Voting” • Review your registration and proceed to register • System will send an e-mail to notify that your registration for remote participation is received and will be verified. • After verification of your registration against the Record of Depositors as at 13 September 2021, the system will send you an e-mail after 20 September 2021 to approve or reject your registration for remote participation. <p><i>(Note: Please allow sufficient time for approval of new user of TIIH Online and registration for the RPV).</i></p> |
| ON THE 15TH AGM DAY | | |
| (c) | Login to TIIH Online | <ul style="list-style-type: none"> • Login with your user ID and password for remote participation at the 15th AGM at any time from 9.00 a.m. i.e. 1 hour before the commencement of meeting at 10.00 a.m. on Tuesday, 21 September 2021. |
| (d) | Participate through Live Streaming | <ul style="list-style-type: none"> • Select the corporate event: “(LIVE STREAM MEETING) SUPERLON 15TH AGM” to engage in the proceedings of the 15TH AGM remotely. • If you have any question for the Chairman/ Board, you may use the query box to transmit your question. The Chairman/ Board will endeavor to respond to questions submitted by you during the 15th AGM. If there is time constraint, the responses will be e-mailed to you at the earliest possible, after the meeting. |
| (e) | Online Remote Voting | <ul style="list-style-type: none"> • Voting session commences from 10.00 a.m. on Tuesday, 21 September 2021 until a time when the Chairman announces the end of the session. • Select the corporate event: “(REMOTE VOTING) SUPERLON 15TH AGM” or if you are on the live stream meeting page, you can select “GO TO REMOTE VOTING PAGE” button below the Query Box. • Read and agree to the Terms & Conditions and confirm the Declaration. • Select the CDS account that represents your shareholdings. • Indicate your votes for the resolutions that are tabled for voting. • Confirm and submit your votes. |
| (f) | End of remote participation | <ul style="list-style-type: none"> • The live streaming will end upon the announcement by the Chairman on the conclusion of the AGM. |

Note to users of the RPV facilities:

1. Should your registration for the RPV be approved, we will make available to you the rights to join the live stream meeting and to vote remotely. Your login to TIIH Online on the day of meeting will indicate your presence at the virtual meeting.
2. The quality of your connection to the live broadcast is dependent on the bandwidth and stability of the internet at your location and the device you use.
3. In the event you encounter any issues with logging-in, connection to the live stream meeting or online voting on the meeting day, kindly call Tricor Help Line at +6011-40805616 / +6011-40803168 / +6011-40803169 / +6011-40803170 or e-mail to tiih.online@my.tricorglobal.com for assistance.

ADMINISTRATIVE GUIDE (Cont'd)

ENTITLEMENT TO PARTICIPATE AND APPOINTMENT OF PROXY

Only members whose name appear on the Record of Depositors as at **13 September 2021** shall be eligible to attend, speak and vote at the 15th AGM or appoint proxy(ies) and/or the Chairman of the Meeting to attend and vote on his/her behalf.

In view that the 15th AGM will be conducted on a virtual basis, a member can appoint the Chairman of the Meeting as his/her proxy and indicate the voting instruction in the Proxy Form.

If you wish to participate in the 15th AGM yourself, please do not submit any Proxy Form for the 15th AGM. You will not be allowed to participate in the 15th AGM together with a proxy appointed by you.

Accordingly, proxy forms and/or documents relating to the appointment of proxy/corporate representative/attorney for the 15th AGM whether in a hard copy form or by electronic means shall be deposited or submitted in the following manner not later than **Monday, 20 September 2021 at 10.00 a.m.**:

(i) In hard copy form

By hand or post to the Share Registrar of the Company at Tricor Investor & Issuing House Services Sdn. Bhd., Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Wilayah Persekutuan or its the Customer Service Centre at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Wilayah Persekutuan.

(ii) By electronic form

All shareholders can have the option to submit proxy forms electronically via TIIH Online and the steps to submit are summarized below:

PROCEDURE FOR ELECTRONIC SUBMISSION OF PROXY FORM

The procedures to submit your proxy form electronically via Tricor's **TIIH Online** website are summarised below:

| Procedure | Action |
|---|---|
| i. Steps for individual shareholders | |
| Register as a User with TIIH Online | <ul style="list-style-type: none"> • Using your computer, access the website at https://tiih.online. Register as a user under the "e-Services". Please do refer to the tutorial guide posted on the homepage for assistance. • If you are already a user with TIIH Online, you are not required to register again. |
| Proceed with submission of Proxy Form | <ul style="list-style-type: none"> • After the release of the Notice of Meeting by the Company, login with your user ID (i.e. email address) and password. • Select the corporate event: "Superlon 15th AGM - Submission of Proxy Form". • Read and agree to the Terms & Conditions and confirm the Declaration • Insert your CDS account number and indicate the number of shares for your proxy(ies) to vote on your behalf. • Appoint your proxy(ies) and insert the required details of your proxy(ies) or appoint Chairman as your proxy. • Indicate your voting instructions – FOR or AGAINST, otherwise your proxy(ies) will decide your votes. • Review and confirm your proxy(s) appointment. • Print proxy form for your record. |

ADMINISTRATIVE GUIDE (Cont'd)

| ii. Steps for corporation or institutional shareholders | |
|---|---|
| Register as a User with TIIH Online | <ul style="list-style-type: none"> • Access TIIH Online at https://tiih.online. • Under the “e-Services”, the authorized or nominated representative of the corporation or institutional shareholder selects the “Sign Up” button and followed by “Create Account by Representative of Corporate Holder”. • Complete the registration form and upload the required documents. • Registration will be verified, and you will be notified by email within one (1) to two (2) working days. • Proceed to activate your account with the temporary password given in the email and re-set your own password. <p><i>(Note: The representative of a corporation or institutional shareholder must register as a user in accordance with the above steps before he/she can subscribe to this corporate holder electronic proxy submission. Please contact Tricor Investor & Issuing House Services Sdn Bhd if you need clarifications on the user registration.)</i></p> |
| Proceed with submission of Proxy Form | <ul style="list-style-type: none"> • Login to TIIH Online at https://tiih.online. • Select the corporate event: “Superlon 15th - Submission of Proxy Form” • Read and agree to the Terms & Conditions and confirm the Declaration • Proceed to download the file format for “Submission of Proxy Form” in accordance with the Guidance Note set therein. • Prepare the file for the appointment of proxies by inserting the required data. • Login to TIIH Online, select corporate event: “Superlon 15th - Submission of Proxy Form”. • Proceed to upload the duly completed proxy appointment file. • Select “Submit” to complete your submission. • Print the confirmation report of your submission for record. |

POLL VOTING

The voting at the AGM will be conducted by poll in accordance with Paragraph 8.29A of Main Market Listing Requirements of Bursa Malaysia Securities Berhad. The Company has appointed Tricor Investor & Issuing House Services Sdn Bhd to conduct the poll voting electronically.

Shareholders or proxy(ies) or corporate representative(s) or attorney(s) can proceed to vote on the resolutions at any time from **10.00 a.m. on Tuesday, 21 September 2021** but before the end of the voting session which will be announced by the Chairman of the meeting. Please refer to the Procedures for Remote Participation and Voting via RPV Facilities provided above for guidance on how to vote remotely via TIIH Online.

Upon completion of the voting session for the AGM, the Scrutineers will verify the poll results followed by the Chairman’s declaration whether the resolutions are duly passed.

PRE-MEETING SUBMISSION OF QUESTION TO THE BOARD OF DIRECTORS

Shareholders may submit questions for the Board in advance of the AGM via Tricor’s TIIH Online website at <https://tiih.online> by selecting “e-Services” to login, pose questions and submit electronically no later than **Monday, 20 September 2021 at 10.00 a.m.** The Board will endeavor to answer the questions received at the AGM.

NO RECORDING OR PHOTOGRAPHY

Unauthorized recording and photography are strictly prohibited at the 15th AGM.

ADMINISTRATIVE GUIDE (Cont'd)

DOOR GIFT/FOOD VOUCHER

There will be no door gifts or food vouchers for attending the 15th AGM.

ENQUIRY

If you have any enquiry prior to the meeting, you may contact the following person during office hours on Monday to Friday from 8.30 a.m. to 5.30 p.m. (except on public holidays).

Tricor Investor & Issuing House Services Sdn Bhd

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| General /Fax No. | : | +603-2783 9299 / +603-2783 9222 |
| Email | : | is.enquiry@my.tricorglobal.com |
| Nur Qaisara Naaila | : | +603-2783 9272 / Nur.Qaisara.Naaila@my.tricorglobal.com |
| Nor Faeayzah | : | +603-2783 9274 / Nor.Faeayzah@my.tricorglobal.com |