



MICROLINK SOLUTIONS BERHAD
(Registration No: 200301018362 (620782-P))
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“EGM”) of Microlink Solutions Berhad (“**Microlink**” or the “**Company**”) will be held on Friday, 27 November 2020 at 10.00 a.m., or any adjournment thereof, as a fully virtual meeting via live streaming broadcast from Redwood Meeting Room, Ho Hup Tower – Aurora Place, 2-09-01 – Level 9, Plaza Bukit Jalil, No 1, Persiaran Jalil 1, Bandar Bukit Jalil, 57000 Kuala Lumpur, for the purpose of considering and if thought fit, passing the following resolutions with or without any modifications:-

ORDINARY RESOLUTION 1

PROPOSED RESTRICTED ISSUE OF UP TO 56,731,470 NEW ORDINARY SHARES IN MICROLINK (“MICROLINK SHARE(S)”) (“RESTRICTED SHARES”) (“PROPOSED RESTRICTED ISSUE”)

“**THAT** subject to the approvals being obtained from all the relevant authorities, approval be and is hereby given to our Board of Directors of our Company (“**Board**” or “**Directors**”) to allot and issue up to 56,731,470 Restricted Shares (as defined herein) at an issue price to be fixed at a discount of not more than 50% to the 5-day VWAP of Microlink Shares immediately preceding the price-fixing date or RM0.90 per Restricted Share, whichever is higher.

THAT our Board be and is hereby authorised to utilise the proceeds to be derived from the Proposed Restricted Issue for such purposes and in such manner as set out in the Circular and our Board be and is hereby authorised with full power to vary the manner and/or purpose of the utilisation of such proceeds from the Proposed Restricted Issue in the manner as our Board may deem fit, necessary and/or expedient, subject to the approval of the relevant authorities (where required) and in the best interest of our Company;

THAT such Restricted Shares shall, upon allotment and issue, rank *pari passu* in all respects with the existing issued Microlink Shares, save and except that the holders of such Restricted Shares shall not be entitled to any dividends, rights, entitlements, allotment and/or other distributions which may be declared, made or paid to the shareholders, the entitlement date of which is prior to or on the date of allotment of the Restricted Shares;

THAT our Board be and is hereby empowered and authorised to do all acts, deeds and things and to execute, sign, deliver and cause to be delivered on behalf of our Company all such documents and/or arrangements as may be necessary to give effect and complete the Proposed Restricted Issue and to assent to any conditions, modifications, variations and/or amendments in any manner as may be required by the relevant authorities or as the Directors may deem necessary in the interest of our Company and to take such steps as they may deem necessary or expedient in order to implement, finalise, give full effect and to complete the Proposed Restricted Issue;

AND THAT this resolution constitutes a specific approval for the issuance of securities in our Company contemplated herein which is made pursuant to an offer, agreement or option and shall continue in full force and effect until all Restricted Shares to be issued pursuant to or in connection with the Proposed Restricted Issue have been duly allotted and issued in accordance with the terms of the Proposed Restricted Issue.”

ORDINARY RESOLUTION 2

PROPOSED ALLOCATION OF UP TO 50,000,000 RESTRICTED SHARES TO DATO’ SERI KHAIRI BIN MAT JAHYA AND/OR PERSONS CONNECTED TO HIM (AS DEFINED IN THE ACE MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD) (COLLECTIVELY, REFERRED AS “DATO’ SERI KHAIRI GROUP”) (“PROPOSED ALLOCATION TO DATO’ SERI KHAIRI GROUP”)

“**THAT** subject to the passing of Ordinary Resolution 1, and approvals being obtained from the relevant authorities and/or parties (where required), approval be and is hereby given to our Board (saved for Monteiro Gerard Clair and Mah Xian-Zhen who have voluntarily abstained from our board deliberations on the proposed allocation to Dato’ Seri Khairi Group) to allot and issue up to 50,000,000 Restricted Shares to Dato’ Seri Khairi Group at the issue price to be fixed at a discount of not more than 50% to the 5-day VWAP of Microlink Shares immediately preceding the price-fixing date or RM0.90 per Restricted Share, whichever is higher.”

By Order Of our Board

LIM SHOOK NYEE

MAICSA 7007640

SSM Practicing Certificate No. 201908003593

Company Secretary

Kuala Lumpur

12 November 2020

NOTES:

- i) The broadcast venue is strictly for the purpose of complying with Section 327(2) of the Companies Act 2016, which requires the Chairman of the meeting to be physically present at the main venue of the meeting.

Shareholders/proxies **WILL NOT BE ALLOWED** to attend this EGM in person at the broadcast venue on the day of the EGM. Therefore, shareholders are strongly advised to participate and vote remotely at the EGM through live streaming and online remote voting using the Remote Participation and Electronic Voting (RPEV) facilities.

Please read these Notes carefully and follow the Procedures in the Administrative Guide for the EGM in order to participate remotely.

- ii) A member of the Company entitled to attend and vote at this meeting is entitled to appoint a proxy or proxies to attend and vote in his/her stead via RPEV facilities. A proxy may but need not be a member of the Company. There shall be no restriction as to the qualification of the proxy. A proxy appointed to attend and vote at a General Meeting of the Company shall have the same rights as the member to speak (in the form of real time submission of typed texts) at the General Meeting via RPEV facilities.
- iii) Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account (Omnibus Account), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each Omnibus Account it holds. An exempt authorised nominee refers to an authorised nominee defined under the Securities Industry (Central Depositories) Act 1991 (SICDA) which is exempted from compliance with provisions of subsection 25A(1) of SICDA.
- iv) A member may appoint not more than two (2) proxies to attend and vote at the same meeting. Where a member appoints two (2) proxies, the member shall specify the proportion of his shareholding to be represented by each proxy.
- v) The instrument appointing a proxy shall be in writing (in the common or usual form) under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under seal or under the hand of an officer or attorney duly authorised.
- vi) Only members whose names appear in the Record of Depositors on 19 November 2020 shall be entitled to attend, speak (in the form of real time submission of typed texts) and vote at the EGM or appoint proxy/proxies to attend and/or vote on his/her behalf via RPEV facilities.
- vii) The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notorially certified copy of that power or authority, shall be deposited at Ho Hup Tower – Aurora Place, 2-07-01 – Level 7, Plaza Bukit Jalil, No. 1, Persiaran Jalil 1, Bandar Bukit Jalil, 57000 Kuala Lumpur not less than twenty-four (24) hours before the time appointed for taking of the poll and in default the instrument of proxy shall not be treated as valid.
- viii) The resolutions set out in the Notice of EGM will be put to vote by poll in accordance with Rule 8.31A of the ACE Market Listing Requirements of Bursa Securities.