



ALAM MARITIM RESOURCES BERHAD
Registration No. 200501018734 (700849-K)
(Incorporated in Malaysia)

REVISED NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting ("**EGM**") of Alam Maritim Resources Berhad ("**AMRB**" or the "**Company**") will be conducted fully virtual meeting from the broadcast venue at Multipurpose Hall, No. 38C, Level 1, Jalan Radin Anum, Bandar Baru Sri Petaling, 57000 Kuala Lumpur ("**Broadcast Venue**") on Tuesday, 18 August 2020 at 11.00 a.m., or any adjournment thereof, via **Remote Participation and Voting** facilities ("**RPV**") which are available at Tricor Investor & Issuing House Services Sdn Bhd ("**Tricor**") for the purpose of considering and if thought fit, passing with or without modifications the following resolution:-

SPECIAL RESOLUTION

PROPOSED PRIVATE PLACEMENT OF 20% OF THE TOTAL NUMBER OF ISSUED SHARES OF AMRB ("PROPOSED PRIVATE PLACEMENT")

"**THAT** subject to the approvals of all relevant authorities being obtained, approval be and is hereby given to AMRB to allot and issue up to 451,584,666 ordinary shares in AMRB ("**AMRB Share(s)**") ("**Placement Share(s)**"), representing 20% of the total number of issued shares of AMRB;

THAT the Placement Shares shall upon allotment and issuance, rank equally in all respects with the existing AMRB Shares, save and except that the Placement Shares will not be entitled to any dividends, rights, allotments and/ or any other forms of distribution where the entitlement date precedes the relevant date of allotment and issuance of the Placement Shares;

THAT the proceeds of the Proposed Private Placement be utilised for the purpose as set out in the circular to shareholders dated 30 June 2020 ("**Circular**"), and the Board of Directors of AMRB ("**Board**") be and is hereby authorised with full power to vary the manner and/ or purpose of utilisation of such proceeds in such manner as the Board deem fit, necessary and/ or expedient or in the best interest of the Company, subject (where required) to the approval of the relevant authorities. Pursuant to Paragraph 9.19(32) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("**Bursa Securities**") ("**Listing Requirements**"), the Company will make an immediate announcement to Bursa Securities should there be any deviation by 5% or more from the original utilisation of proceeds as set out in Section 4 of the Circular. Further, pursuant to Paragraph 8.22 of the Listing Requirements, in the event that the deviation from the original utilisation of proceeds is deemed as a material variation, the Company will seek its shareholders' approval for the variation at an EGM to be convened;

THAT the Placement Shares shall be listed on the Main Market of Bursa Securities;

AND THAT the Board be and is hereby authorised to sign and execute all documents, do all things and acts as may be required to give effect to the Proposed Private Placement with full power to assent to any conditions, variations, modifications and/ or amendments in any manner as may be required or permitted by any relevant authorities and to deal with all matters relating thereto and to take all such steps to enter into all such agreement, arrangement, undertaking, indemnities, transfer, assignment and guarantee with any party or parties and to do all acts and things in any manner as they may deem necessary or expedient to implement, finalise and give full effect to the Proposed Private Placement."

By Order of the Board

Nuranisma binti Ahmad, MIA, ACIS (MAICSA 7067610)

(SSM PC No. 202008000939)

Nur Aznita binti Taip, ACIS (MAICSA 7067607)

(SSM PC No. 202008003466)

Company Secretaries

Kuala Lumpur
20 July 2020

NOTES TO MEMBERS AND PROXIES

1. The Broadcast Venue is strictly for the purpose of complying with Section 327 (2) of the Companies Act 2016 and Guidance and Guidance Note on the Conduct of General Meetings for Listed Issuers issued by the Securities Commission Malaysia dated 18 April 2020 (including any amendment that may be made from time to time) which require the Chairman of the EGM to be present at the main venue of the EGM.
2. Members/proxies **WILL NOT BE PHYSICALLY PRESENT** at the Broadcast Venue on the day of the EGM.
3. Members are to attend and vote (collectively, "**participate**") remotely at the EGM via the Remote Participation and Voting facilities ("**RPV**") provided by Tricor Investor & Issuing House Services Sdn. Bhd. ("**Tricor**") through its TIIH Online website at <https://tjih.online>. Please follow the Procedures for RPV provided in the Administrative Guide Details for the EGM in order to participate in the EGM remotely via RPV facilities for the EGM.
4. Members may submit questions to the Company prior to the EGM via Tricor's TIIH Online website at <https://tjih.online>. Questions shall be submitted via TIIH Online website no later than **Sunday, 16 August 2020** at **11.00 a.m.** Alternatively, Members may use the query box to transmit questions to the Chairman/Board via RPV facilities during live streaming.

Appointment of Proxy/Proxies

1. For the purposes of determining a member who shall be entitled to participate in the forthcoming EGM of the Company, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd to issue a Record of Depositors as at **11 August 2020**. Only a depositor whose name appears in the Record of Depositors as at **11 August 2020** shall be entitled to participate in the EGM or appoint proxy/proxies to participate on his/her behalf.
2. Every member including authorised nominees as defined under the Securities Industry (Central Depositories) Act 1991, and Exempt Authorised Nominees which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account, is entitled to appoint one (1) or more proxy to exercise all or any of his/ her rights to participate instead of himself/herself at the EGM, and that such proxy need not be a member.
3. Where a member appoints more than one (1) proxy, the appointment shall be invalid unless he/she specifies the proportion of his/ her shareholdings to be represented by each proxy.
4. The instrument appointing a proxy shall be in writing under the hand of the Member or of his/her attorney duly authorised in writing or if the member is a corporation, shall either be executed under its common seal or under the hand of two (2) authorised officers, one of whom shall be a director, or of its attorney duly authorised in writing.
5. The instrument of proxy shall be deposited at the Registered Office of the Company at No. 38F, Level 3, Jalan Radin Anum, Bandar Baru Sri Petaling, 57000 Kuala Lumpur no later than **Sunday, 16 August 2020** at **11.00 a.m.**, being forty-eight (48) hours before the appointed time for holding the EGM.
6. A member who has appointed a proxy or attorney or authorised representative to participate in the EGM via RPV facilities must request his/her proxy or attorney or authorised representative to register himself/herself for RPV facilities at Tricor's TIIH Online website at <https://tjih.online>. Please follow the Procedures for RPV registration in the Administrative Guide Details for the EGM.