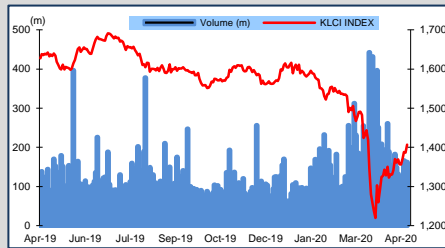
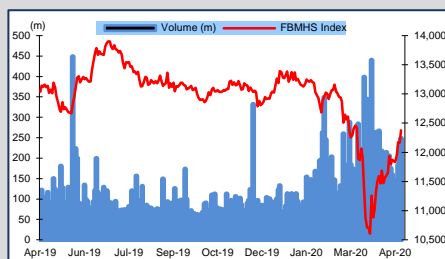
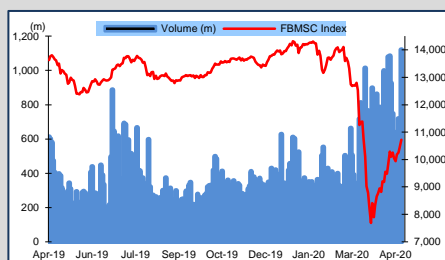
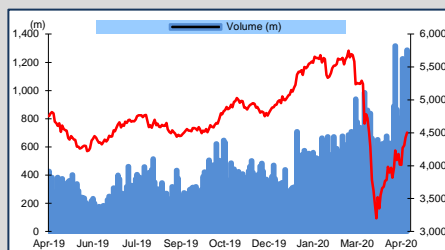


**FBM KLCI**

**FBM Hijrah Shariah**

**FBM Small Cap**

**FBM ACE**


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**STOCKS IN FOCUS**


Source: Bursa Station

**Key Technical Analysis**

Last closing price: RM0.100

Support level	Share price	Resistance level	Share price
1 <sup>st</sup> support	RM0.090	1 <sup>st</sup> resistance	RM0.110
2 <sup>nd</sup> support	RM0.080	2 <sup>nd</sup> resistance	RM0.135
3 <sup>rd</sup> support	RM0.060	3 <sup>rd</sup> resistance	RM0.145

**TECHNICAL BUY: SMETRIC (0203)**
**Description**

SMETRIC offers software licensing protection, identity and access management, password security assessment, digital signature, multi-factors authentication, and cryptography customization solutions for customers in Southeast Asia.

Source: Bloomberg

**Fundamentals**

SMETRIC expects a favourable industry development in digital security solutions, electronic identification products and its related services. The group will continue to grow its revenue via its regional offices in South East Asia countries as well as develop new digital security solutions to maintain the group's growth and sustainability with the rising awareness regarding cybersecurity.

Source: 4QFY2019 quarterly result announcement

**Key Financial Data**

Growth / Ratio	FY2017	FY2018	FY2019
Revenue growth (%)	80.85	-30.09	-0.66
Normalised net income growth (%)	38.33	-89.82	209.68
Return on equity (%)	36.68	2.20	5.39
Return on asset (%)	18.74	1.35	4.02
Price earnings ratio (x)	—	162.00	65.06
Price to book ratio (x)	—	2.70	3.40
Debt to equity ratio (%)	13.03	6.42	2.66

Source: Bloomberg



### Key Technical Analysis

Last closing price: RM0.320

Support level	Share price	Resistance level	Share price
1 <sup>st</sup> support	RM0.300	1 <sup>st</sup> resistance	RM0.335
2 <sup>nd</sup> support	RM0.265	2 <sup>nd</sup> resistance	RM0.360
3 <sup>rd</sup> support	RM0.230	3 <sup>rd</sup> resistance	RM0.400

### TECHNICAL BUY: TUNEPRO (5230)

#### Description

TUNEPRO engages in the provision of various general and life insurance products in the Asia Pacific. It offers a range of online insurance products, including travel, lifestyle protection, and guest personal accident insurance products.

Source: Bloomberg

#### Fundamentals

TUNEPRO expects impacts from local political landscape and 2019 novel coronavirus (COVID-19) outbreak to be short-term with the expectation that tourism would rebound in the second-half boosted by the various initiatives undertaken in ASEAN countries and the budget stimulus announcement in Malaysia. Although there will be some impact on performance, over the course of the year, the group will endeavour to deliver satisfactory financial results through portfolio rebalancing strengthened by the ongoing transformation initiatives and strategies.

Source: 4QFY2019 quarterly result announcement

#### Key Financial Data

Growth / Ratio	FY2017	FY2018	FY2019
Revenue growth (%)	-0.80	-4.48	-10.39
Normalised net income growth (%)	-41.80	6.63	1.21
Return on equity (%)	9.26	9.61	9.33
Return on asset (%)	3.58	3.51	3.26
Price earnings ratio (x)	17.05	8.50	8.38
Price to book ratio (x)	1.57	0.80	0.76
Debt to equity ratio (%)	0.00	0.00	0.33

Source: Bloomberg



Source: Bursa Station

### Key Technical Analysis

Last closing price: RM2.08

Support level	Share price	Resistance level	Share price
1 <sup>st</sup> support	RM1.88	1 <sup>st</sup> resistance	RM2.18
2 <sup>nd</sup> support	RM1.70	2 <sup>nd</sup> resistance	RM2.34
3 <sup>rd</sup> support	RM1.57	3 <sup>rd</sup> resistance	RM2.47

### TECHNICAL BUY: LIHEN (7089)

#### Description

LIHEN, through its subsidiaries, manufactures and markets dining and other household furniture. It also processes kiln drying of rubber wood and timber.

Source: Bloomberg

#### Fundamentals

LIHEN continue to focus on the group's core products by diversifying its product range to strengthen market position, expand customer base and simultaneously continue to adopt an effective cost management stance. With a better controllable cost structure and wider sales market base, the group anticipates that it will remain profitable for the year of 2020.

Source: 4QFY2019 quarterly result announcement

#### Key Financial Data

Growth / Ratio	FY2017	FY2018	FY2019
Revenue growth (%)	15.09	11.66	4.42
Normalised net income growth (%)	1.85	-23.29	36.62
Return on equity (%)	25.89	18.60	22.36
Return on asset (%)	17.65	13.01	15.91
Price earnings ratio (x)	9.06	8.19	7.05
Price to book ratio (x)	2.24	1.44	1.47
Debt to equity ratio (%)	13.34	8.96	8.50

Source: Bloomberg

## TECHNICAL RATING CLASSIFICATION

<b>TECHNICAL BUY</b>	The stock return is expected to exceed 10% or higher over the next 2 months
<b>TRADING BUY</b>	The stock return is expected to be 5-10% over the next 1-2months. Upside potential may or may not be sustainable; therefore tight stop loss must be exercised
<b>TAKE PROFIT</b>	The stock return is expected to be below 5% or more over the next 1 month
<b>TECHNICAL SELL</b>	The stock return is expected to be below 10% or more over the next 2 months

## TECHNICAL TRADING TIPS

Always trade in the direction of the trend. A trend is your friend till it bends.

In uptrends, buy the dips; in downtrends, sell bounces.

Use protective stop loss to limit losses.

Cut losses short, let your profits run.

Add only to winning positions, never add to losing positions.

Do not trade impulsively; have a plan.

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