



PMB TECHNOLOGY BERHAD

(Registration No. 200201016594 (584257-X))

(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting ("EGM") of PMB Technology Berhad ("PMBT" or "Company") will be held at Room Tunku Abdul Rahman, The Royal Commonwealth Society of Malaysia, No. 4, Jalan Birah, Damansara Heights, 50490 Kuala Lumpur, Malaysia on Wednesday, 18 December 2019 at 10.30 a.m. or at any adjournment thereof, for the purpose of considering and, if thought fit, passing with or without modifications, the following resolutions by way of poll:-

ORDINARY RESOLUTION 1

PROPOSED DISPOSAL OF THE ENTIRE EQUITY INTERESTS IN PMB CENTRAL SDN BHD ("PMB CENTRAL"), PMB NORTHERN SDN BHD ("PMB NORTHERN") AND PMB EASTERN SDN BHD ("PMB EASTERN") BY EVERLAST ALUMINIUM (M) SDN BHD ("EVERLAST ALUMINIUM"), A WHOLLY-OWNED SUBSIDIARY OF PMBT, TO PMB (KLANG) SDN BHD ("PMB KLANG"), A WHOLLY-OWNED SUBSIDIARY OF PRESS METAL INTERNATIONAL (HK) LIMITED, WHICH IN TURN IS A WHOLLY-OWNED SUBSIDIARY OF PRESS METAL ALUMINIUM HOLDINGS BERHAD, FOR AN AGGREGATE CASH CONSIDERATION OF RM43,182,000 ("PROPOSED DISPOSAL I")

THAT, subject to the passing of Ordinary Resolution 2 and the approvals of all relevant authorities being obtained, where required, approval be and is hereby given to the Board of Directors of PMBT and/or Everlast Aluminium to dispose the following:-

- (i) 2,000,000 ordinary shares in PMB Central, representing the entire equity interest in PMB Central, for a cash consideration of RM24,958,000, details of which are set out in Part A of the Circular to shareholders dated 3 December 2019 ("**Circular**"), in accordance with the terms and conditions of the sale and purchase of shares agreement dated 29 October 2019 entered into between Everlast Aluminium and PMB Klang;
- (ii) 1,000,000 ordinary shares in PMB Northern, representing the entire equity interest in PMB Northern, for a cash consideration of RM9,858,000, details of which are set out in Part A of the Circular, in accordance with the terms and conditions of the sale and purchase of shares agreement dated 29 October 2019 entered into between Everlast Aluminium and PMB Klang; and
- (iii) 500,000 ordinary shares in PMB Eastern, representing the entire equity interest in PMB Eastern, for a cash consideration of RM8,366,000, details of which are set out in Part A of the Circular, in accordance with the terms and conditions of the sale and purchase of shares agreement dated 29 October 2019 entered into between Everlast Aluminium and PMB Klang.

AND THAT the Board of Directors of PMBT and/or Everlast Aluminium be and is hereby authorised to give full effect to the Proposed Disposal I with full powers to assent to any terms, conditions, modifications, variations and/or amendments in any manner as may be required by the relevant authorities or as the Board of Directors of PMBT and/or Everlast Aluminium may deem necessary or expedient in the best interests of the Company and/or Everlast Aluminium and to do all acts, deeds and things and to execute, sign and deliver for and on behalf of the Company and/or Everlast Aluminium all such documents as may be necessary and/or expedient in the best interests of the Company and/or Everlast Aluminium."

ORDINARY RESOLUTION 2

PROPOSED DISPOSAL OF THE ENTIRE EQUITY INTEREST IN PMB ALUMINIUM SABAH SDN BHD ("PMB ALUMINIUM SABAH") BY PMBT TO PMB KLANG FOR A CASH CONSIDERATION OF RM1,204,000 ("PROPOSED DISPOSAL II")

THAT, subject to the passing of the Ordinary Resolution 1 and the approvals of all relevant authorities being obtained, where required, approval be and is hereby given to the Board of Directors of PMBT to dispose 200,000 ordinary shares in PMB Aluminium Sabah, representing the entire equity interest in PMB Aluminium Sabah, for a cash consideration of RM1,204,000, details of which are set out in Part A of the Circular, in accordance with the terms and conditions of the sale and purchase of shares agreement dated 29 October 2019 entered into between the Company and PMB Klang.

AND THAT the Board of Directors of PMBT be and is hereby authorised to give full effect to the Proposed Disposal II with full powers to assent to any terms, conditions, modifications, variations and/or amendments in any manner as may be required by the relevant authorities or as the Board of Directors of PMBT may deem necessary or expedient in the best interests of the Company and to do all acts, deeds and things and to execute, sign and deliver for and on behalf of the Company all such documents as may be necessary and/or expedient in the best interests of the Company."

BY ORDER OF THE BOARD

TAN AI NING (MAICSA 7015852)

TAI YIT CHAN (MAICSA 7009143)

Company Secretaries

Selangor Darul Ehsan

3 December 2019

Notes:

1. A proxy may but need not be a member.
2. To be valid, this form, duly completed must be deposited at the office of the Company's Share Registrar, Tricor Investor & Issuing House Services Sdn Bhd at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia, not less than forty-eight (48) hours before the time for holding the meeting or at any adjournment thereof PROVIDED that in the event the member(s) duly executes the form of proxy but does not name any proxy, such member(s) shall be deemed to have appointed the Chairman of the meeting as his / their proxy, provided always that the rest of the proxy form, other than the particulars of the proxy have been duly completed by the member(s).
3. A member shall be entitled to appoint more than one (1) proxy to attend and vote at the same meeting. Where a member appoints more than one (1) proxy, the appointment shall be invalid unless he specifies the proportions of his holdings to be represented by each proxy.
4. Where a member is an Exempt Authorised Nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("omnibus account"), there is no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each omnibus account it holds.
5. If the appointor is a corporation this form must be executed under the corporation's common seal or under the hand of an officer or attorney duly authorised.
6. In respect of deposited securities, only members whose names appear on the Record of Depositors on 9 December 2019 (General Meeting Record of Depositors) shall be eligible to attend the meeting or appoint proxy(ies) to attend and/or vote on his behalf.
7. Pursuant to Paragraph 8.29A(1) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, all resolutions at the EGM of the Company shall be put to vote by way of poll.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.