



## AHB HOLDINGS BERHAD

[Registration No. 199301020171 (274909-A)]  
(Incorporated in Malaysia)

### NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HERBY GIVEN** that an Extraordinary General Meeting of AHB Holdings Berhad (“**AHB**” or “**Company**”) will be held at 10 Persiaran KLCC, Level 50, Naza Tower Platinum Park, 50088 Kuala Lumpur on Thursday, 12 December 2019 at 9.30 a.m. or at any adjournment thereof, for the purpose of considering and if thought fit, passing with or without modifications, the following resolution:

#### ORDINARY RESOLUTION

#### **PROPOSED PRIVATE PLACEMENT OF UP TO 52,818,200 NEW ORDINARY SHARES IN AHB (“AHB SHARES”) (“PLACEMENT SHARES”), REPRESENTING APPROXIMATELY 30% OF THE NUMBER OF ISSUED AHB SHARES (EXCLUDING ANY TREASURY SHARES) (“PROPOSED 30% PRIVATE PLACEMENT”)**

“THAT approval be and is hereby given to the Board of Director (“**Board**”) to allot and issue up to 52,818,200 Placement Shares at an issue price to be determined based on the 5-day volume weighted average market price of AHB Shares immediately preceding the date on which the price of the Placement Shares will be fixed with a discount of not more than 10% to such persons and at such time as the Board deem fit, for such purpose and utilisation of proceeds as disclosed in the circular to shareholders dated 25 November 2019 (“**Circular**”).

THAT the Placement Shares shall, upon allotment and issuance, rank pari passu in all respects with the existing AHB Shares, save and except that the Placement Shares will not be entitled to any dividends, rights, allotments and/or any other distributions, the entitlement date of which is prior to the date of allotment and issuance of the Placement Shares.

AND THAT the Board be and is hereby authorised to do all acts and things as they may consider necessary or expedient in the best interest of the Company with the full powers to assent to any conditions, modifications, variations and/or amendments as may be required, or imposed by the relevant authorities, and to take all steps and to enter into all such agreements, arrangements, undertakings, indemnities, transfer, assignments and guarantees with any party or parties and to carry out any other matters as may be required to implement, finalise and give full effect to the Proposed 30% Private Placement.”

#### By Order of the Board

**Tan Tong Lang (MAICSA 7045482)**

**Thien Lee Mee (LS0009760)**

Company Secretaries

Kuala Lumpur

25 November 2019

#### Notes:

1. For the purpose of determining a member who shall be entitled to attend this meeting, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd to make available to the Company, a Record of Depositors as at 5 December 2019. Only depositor whose name appears on the Record of Depositors as at 5 December 2019 shall be entitled to attend this meeting or appoint proxies to attend and/or votes on his/her behalf.
2. A member entitled to attend and vote is entitled to appoint not more than two (2) proxies to attend, vote and speak instead of him. A proxy may but need not be a member of the Company.
3. A member of the Company who is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991, may appoint not more than two (2) proxies in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
4. Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“omnibus account”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.
5. Where a member or authorised nominee or an exempt authorised nominee appoints more than one (1) proxy, the proportion of shareholdings to be represented by each proxy must be specified in the instrument appointing the proxies.
6. The instrument appointing a proxy shall be in writing under the hand of the appointer or of his attorney duly authorised in writing or, if the appointer is a corporation, either under seal or under the hand of an officer or attorney duly authorised.
7. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the office of the Share Registrar of the Company situated at 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor, not less than forty-eight (48) hours before the time appointed for holding the meeting or adjourned meeting i.e. before 9.30 a.m., 10 December 2019.