

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting (“**EGM**”) of Apex Equity Holdings Berhad (“**Apex**” or the “**Company**”) will be held at the Conference Room, 10th Floor, Menara Apex, Off Jalan Semenyih, Bukit Mewah, 43000 Kajang, Selangor Darul Ehsan on Monday, 18 November 2019 at 12:00 noon or at any adjournment thereof for the purpose of considering and if thought fit, passing with or without modifications, the following resolution:

SPECIAL RESOLUTION

PROPOSED ADOPTION OF NEW CONSTITUTION OF THE COMPANY

THAT approval be and is hereby given to the Company to revoke its existing Memorandum and Articles of Association in its entirety with immediate effect and in place thereof, the new Constitution as set out in Appendix I of the Circular to Shareholders dated 25 October 2019 be and is hereby adopted as the new Constitution of the Company.

AND THAT the Board of Directors of the Company (“**Board**”) be and is hereby authorised and empowered to sign, execute, deliver and cause to be delivered on behalf of the Company, all documents as the Board may consider necessary, with full powers to assent to any conditions, variations, modifications and/or amendments in any manner as may be required or permitted by any relevant authorities and to deal with all matters relating thereto and to take all such steps and do all such acts and things in any manner as the Board may deem fit, necessary and/or expedient to implement, finalise and give full effect to the Proposed Adoption of New Constitution of the Company.

By Order of the Board

Tan Cheng Han (MIA 11280)
Low Kim Heow (MAICSA 7007682)
Mak Chooi Peng (MAICSA 7017931)
Company Secretaries

Kajang
25 October 2019

Notes:

1. Only members whose names appear in the Record of Depositors on 11 November 2019 shall be entitled to attend, speak and vote at the Extraordinary General Meeting (“**EGM**”).
2. A member entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote in his stead. Where a member appoints two or more proxies, the appointments shall be invalid unless he specifies the proportion of his holdings to be represented by each proxy. There shall be no restriction as to the qualification of the proxy.
3. The instrument appointing the proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing. If the appointor is a corporation, the instrument appointing a proxy shall be given under the corporation’s common seal or under the hand of an officer or attorney of the corporation duly authorised in that behalf.
4. Where a member is an authorized nominee, as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
5. Where a member is an exempt authorised nominee (“**EAN**”), as defined under the Securities Industry (Central Depositories) Act 1991 which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“**omnibus account**”), there is no limit to the number of proxies which the EAN may appoint in respect of each omnibus account it holds.
6. All Proxy Forms must be deposited at the Company’s Registered Office at 6th Floor, Menara Apex, Off Jalan Semenyih, Bukit Mewah, 43000 Kajang, Selangor Darul Ehsan, not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.
7. Pursuant to Paragraph 8.29A(1) of the Listing Requirements, the special resolution set out in this Notice of EGM shall be put to vote by way of poll.