

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting (“**EGM**”) of I-Berhad (“**I-Berhad**” or the “**Company**”) will be held at i-City Convention Centre (iCCC), centralWalk, Persiaran Multimedia, i-City, 40000 Shah Alam, Selangor, Malaysia on Friday, 16 August 2019 at 10.00 a.m., or at any adjournment thereof for the purpose of considering and, if thought fit, passing the following resolutions with or without any modification:

ORDINARY RESOLUTION 1

PROPOSED EXTENSION OF THE MATURITY DATE OF RM132 MILLION REDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS (“RCULS”) 2014/2019 (“RCULS-A”) AND RM69 MILLION RCULS 2014/2019 (“RCULS-B”) BOTH ISSUED ON 27 AUGUST 2014 (COLLECTIVELY REFERRED TO AS “PROPOSED RCULS EXTENSION”)

PROPOSED AMENDMENTS TO THE DEED POLLS CONSTITUTING RCULS-A AND RCULS-B BOTH DATED 18 AUGUST 2014 AS A CONSEQUENCE OF THE PROPOSED RCULS EXTENSION (“DEED POLLS”) (“PROPOSED RCULS EXTENSION DEED POLL AMENDMENTS”)

“**THAT** subject to the approvals of all relevant regulatory authorities being obtained (if required), the Board of Directors of I-Berhad (“**Board**”) be and is hereby authorised to extend the maturity date of both the RCULS-A and RCULS-B for an additional 3 years at the prevailing interest rate of 5%, of which their new maturity date shall fall on 27 August 2022;

AND THAT pursuant to the Proposed RCULS Extension, the Board be and is hereby authorised to amend the Deed Polls by way of supplemental Deed Polls as detailed in Section 2.2.1 of the circular to shareholders of I-Berhad dated 1 August 2019 (“**Circular**”), and to amend other relevant documents in respect of RCULS-A and RCULS-B and in such manner as the Company may deem fit and proper to effect the Proposed RCULS Extension Deed Poll Amendments;

AND THAT the Board be and is hereby empowered and authorised to do all acts, deeds, and such things and to execute, enter into, sign and deliver on behalf of the Company, all such documents as they may deem necessary, expedient and/or appropriate to implement in the best interest of the Company, to give full effect to and to complete the Proposed RCULS Extension and Proposed RCULS Extension Deed Poll Amendments, with full powers to assent and/or accept any conditions, modifications, variations, arrangements and/or amendments as the Board in their absolute discretion may deem fit and/or as may be imposed by any relevant authorities and/or parties in connection with the Proposed RCULS Extension and Proposed RCULS Extension Deed Poll Amendments.”

ORDINARY RESOLUTION 2

PROPOSED OTHER AMENDMENTS TO THE DEED POLLS CONSTITUTING RCULS-A AND RCULS-B BOTH DATED 18 AUGUST 2014 (“DEED POLLS”) (“PROPOSED OTHER DEED POLL AMENDMENTS”)

“**THAT** the Board be and is hereby authorised to amend the Deed Polls by way of supplemental Deed Polls as detailed in Appendix I and Appendix II of the Circular, and to amend other relevant documents in respect of RCULS-A and RCULS-B and in such manner as the Company may deem fit and proper to effect the Proposed Other Deed Poll Amendments;

AND THAT the Board be and is hereby empowered and authorised to do all acts, deeds, and such things and to execute, enter into, sign and deliver on behalf of the Company, all such documents as they may deem necessary, expedient and/or appropriate to implement in the best interest of the Company, to give full effect to and to complete the Proposed Other Deed Poll Amendments, with full powers to assent and/or accept any conditions, modifications, variations, arrangements and/or amendments as the Board in their absolute discretion may deem fit and/or as may be imposed by any relevant authorities and/or parties in connection with the Proposed Other Deed Poll Amendments.”

By Order of the Board

TOO YET LAN (MAICSA NO. 0817992)

Company Secretary

Shah Alam
1 August 2019

Notes:

- In respect of deposited securities, only members whose names appear in the Record of Depositors on 9 August 2019 (General Meeting Record of Depositors) shall be entitled to attend and vote at the EGM.*
- A member entitled to attend, speak and vote at the EGM is entitled to appoint any person as his proxy to attend, speak and vote in his stead.*
- A member who is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991 (“**Authorised Nominee**”) may appoint at least one (1) proxy but not more than two (2) proxies in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said Securities Account.*
- Where a member of the Company is an exempt Authorised Nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account (“**Omnibus Account**”), there is no limit to the number of proxies which the exempt Authorised Nominee may appoint in respect of each Omnibus Account it holds.*
- Where a member appoints more than one (1) proxy, the appointment shall be invalid unless he specifies the proportions of his shareholding to be represented by each proxy.*
- The Form of Proxy shall be in writing under the hand of the appointer, or by his attorney duly authorised in writing, or if such appointer is a Corporation, shall be either given under its common seal or signed on its behalf by its attorney or an officer of the Corporation so authorised.*
- All proxy forms duly executed must be deposited at the registered office of the Company at i-Gallery, Persiaran Multimedia, i-City, 40000 Shah Alam, Selangor, not less than forty-eight (48) hours before the time set for the EGM or any adjournment thereof.*
- Pursuant to Paragraph 8.29A of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, the resolutions set out in the Notice of EGM are to be voted by poll.*