

EQUITIESTRACKER HOLDINGS BERHAD (COMPANY NO. 1280985-X)
NOTICE OF FIRST ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the First Annual General Meeting of EquitiesTracker Holdings Berhad (“ETH”) or (“the Company”) will be held at Suite 3A-62, Level 3A, Block A1, Leisure Commerce Square, No. 9, Jalan PJS 8/9, 46150 Petaling Jaya, Selangor Darul Ehsan on Tuesday, 18 June 2019 at 10:30 a.m. or at any adjournment thereof for the transaction of the following business: -

A G E N D A

As Ordinary Business

- | | |
|---|--|
| 1. To receive the Audited Financial Statements for the financial period from 24 May 2018 (date of incorporation) to 31 December 2018 and the Reports of the Directors and Auditors thereon. | Please refer to
Explanatory Note 1 |
| 2. To re-elect the following Directors who retire in accordance with Clause 108 of the Company’s Constitution and who being eligible offer themselves for re-election:

(1) Mr Alvin Vong Chen Weng
(2) Mr Andrew Vong Chen Kwong
(3) Mr Ng Bak Lee
(4) Mr Tan Meng Chai | Ordinary Resolution 1
Ordinary Resolution 2
Ordinary Resolution 3
Ordinary Resolution 4 |
| 3. To re-appoint Messrs Chengco PLT as Auditors of the Company and to hold office until the conclusion of the next Annual General Meeting and to authorise the Board of Directors to determine their remuneration. | Ordinary Resolution 5 |

As Special Business

- | | |
|---|---|
| 4. To consider and, if thought fit, to pass the following ordinary resolution:

Authority to allot and issue shares pursuant to Section 75 and Section 76 of the Companies Act 2016

“THAT pursuant to Section 75 and Section 76 of the Companies Act 2016, the Directors be and are hereby empowered to issue and allot shares in the Company, at any time to such persons and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion, deem fit, provided that the aggregate number of shares or convertible securities issued must be not more than 100% of the total number of issued shares, of which the aggregate number of shares and convertible securities issued other than on a pro rata basis to existing shareholders must be not more than 50% of the total number of issued shares of the Company for the time being AND THAT the Directors be and are also empowered to obtain the approval for the listing of and quotation for the additional shares so issued on the Bursa Malaysia Securities Berhad and that such authority shall continue in force until the conclusion of the next Annual General Meeting of the Company, subject always to the Companies Act 2016, the Constitution of the Company and approval of all relevant regulatory bodies being obtained for such allotment and issue.” | Ordinary Resolution 6

Please refer to
Explanatory Note 2 |
| 5. To transact any other business of which due notice shall have given in accordance with the Companies Act 2016 and the Company’s Constitution. | |

BY ORDER OF THE BOARD,

TIEW SZE HANN (MAICSA 7058007)
CHRISTINA LIM ZHU CHERN (MAICSA 7067461)
Company Secretaries
Dated: 17th May 2019

Notes:

1. A member of the Company entitled to attend and vote at this meeting may appoint one or more proxy to attend and vote in his stead. A proxy may but need not be a member of the Company. There shall be no restriction as to the qualification of the proxy. Only Depositors whose names appear in the General Meeting Record of Depositors as at 11 June 2019 be regarded as Members and shall be entitled to attend, speak and vote at this meeting.
2. Where a member appoints more than one (1) proxy, the appointment shall be invalid unless he specifies the proportion of his holdings to be represented by each proxy.
3. Where a member is an authorised nominee as defined under the Central Depositories Act, 1991, it may appoint at least one (1) proxy in respect of each Securities Account it holds with ordinary shares of the Company standing to the credit of the said Securities Account.
4. Where a Member is an Exempt Authorised Nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("omnibus account") there is no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each omnibus account it holds.
5. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under the common seal or under the hand of an officer or attorney duly authorised.
6. To be valid the duly completed proxy form must be deposited at the registered office of EquitiesTracker Holdings Bhd, 18-2, Jalan 2/114, Kuchai Business Centre, Off Jalan Klang Lama, 58200 Kuala Lumpur, not less than forty-eight (48) hours before the time for holding the meeting or any adjournment thereof.

Explanatory Notes:

1. **Item 1 of the Agenda: Audited Financial Statements for the financial period from 24 May 2018 (date of incorporation) to 31 December 2018**

The Audited Financial Statements are for discussion only as they do not require shareholders' approval pursuant to Section 340(1) of the Companies Act 2016. Hence, this Agenda item will not be put for voting.

2. **Resolution 6: Authority to allot shares pursuant to Section 75 and Section 76 of the Companies Act 2016**

The Proposed Resolution 6, if passed, will give authority to the Directors of the Company, from the date of the above Annual General Meeting, to issue and allot shares to such persons in their absolute discretion without convening a general meeting provided that the aggregate number of shares or convertible securities issued must be not more than 100% of the total number of issued shares, of which the aggregate number of shares and convertible securities issued other than on a pro rata basis to existing shareholders must be not more than 50% the total number of issued shares of the Company for the time being. This authority, unless revoked or varied at a general meeting, will expire at the conclusion of the next Annual General Meeting of the Company.

The General Mandate sought will enable the Directors of the Company to issue and allot shares, including but not limited to further placing of shares, for purposes of funding investment(s), repayment of borrowings, working capital and/or acquisition(s).

PROXY FORM

CDS Account No.	
Number of Shares	

EQUITISTRACKER HOLDINGS BERHAD (1280985-X)
(Incorporated in Malaysia)

I / We _____
(FULL NAME IN CAPITAL LETTERS)

of _____
(FULL ADDRESS)

being *a member/members of **EQUITISTRACKER HOLDINGS BERHAD** ("the Company") hereby appoint the following person(s) or failing him, the Chairman of the meeting as my / our proxy/proxies to vote for me / us on my/our behalf, at the First Annual General Meeting of the Company to be held at Suite 3A-62, Level 3A, Block A1, Leisure Commerce Square, No. 9, Jalan PJS 8/9, 46150 Petaling Jaya, Selangor Darul Ehsan, on Tuesday, 18 June 2019 at 10:30 a.m. and at any adjournment thereof:

<u>Name of Proxy, NRIC No. & Address</u>	<u>No. of Shares to be represented by Proxy</u>
1. Name: NRIC No.: Address:	_____
2. Name: NRIC No.: Address:	_____

(Please indicate with an "X" on how you wish to cast your vote)

My / Our proxy/proxies are to vote as indicated below:

NO.	ORDINARY BUSINESS	RESOLUTION NO.	FOR	AGAINST
1.	To receive the Audited Financial Statements for the financial period from 24 May 2018 (date of incorporation) to 31 December, 2018 and the Reports of the Directors and Auditors thereon.			
2.	To re-elect Mr Alvin Vong Chen Weng who is retiring in accordance with Clause 108 of the Company's Constitution and who being eligible offers himself for re-election.	Ordinary Resolution 1		
3.	To re-elect Mr Andrew Vong Chen Kwong who is retiring in accordance with Clause 108 of the Company's Constitution and who being eligible offers himself for re-election.	Ordinary Resolution 2		
4.	To re-elect Mr Ng Bak Lee who is retiring in accordance with Clause 108 of the Company's Constitution and who being eligible offers himself for re-election.	Ordinary Resolution 3		
5.	To re-elect Mr Tan Meng Chai who is retiring in accordance with Clause 108 of the Company's Constitution and who being eligible offers himself for re-election.	Ordinary Resolution 4		
6.	To re-appoint Messrs Chengco PLT as Auditors of the Company and to hold office until the conclusion of the next Annual General Meeting and to authorise the Board of Directors to determine their remuneration.	Ordinary Resolution 5		

NO.	SPECIAL BUSINESS	RESOLUTION NO.	FOR	AGAINST
7.	To consider and, if thought fit, to pass the following ordinary resolution:	Ordinary Resolution 6		
	<p>Authority to allot and issue shares pursuant to Section 75 and Section 76 of the Companies Act 2016</p> <p>“THAT pursuant to Section 75 and Section 76 of the Companies Act 2016, the Directors be and are hereby empowered to issue and allot shares in the Company, at any time to such persons and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion, deem fit, provided that the aggregate number of shares or convertible securities issued must be not more than 100% of the total number of issued shares, of which the aggregate number of shares and convertible securities issued other than on a pro rata basis to existing shareholders must be not more than 50% of the total number of issued shares of the Company for the time being AND THAT the Directors be and are also empowered to obtain the approval for the listing of and quotation for the additional shares so issued on the Bursa Malaysia Securities Berhad and that such authority shall continue in force until the conclusion of the next Annual General Meeting of the Company, subject always to the Companies Act 2016, the Constitution of the Company and approval of all relevant regulatory bodies being obtained for such allotment and issue”</p>			

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Date

.....
Signature of Shareholder(s)

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AFFIX
POSTAGE
STAMP

The Registered Office
EquitiesTracker Holdings Berhad (1280985-X)
18-2, Jalan 2/114,
Kuchai Business Centre,
Off Jalan Klang Lama,
58200 Kuala Lumpur,
Malaysia

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