



OKA CORPORATION BHD (Co. No: 519941-H)
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Extraordinary General Meeting of Oka Corporation Bhd (“OKA” or the “Company”) will be held at Room 5, First Floor, Impiana Hotel Ipoh, No. 18 Jalan Sultan Nazrin Shah Ipoh, Perak Darul Ridzuan on Monday, 27 August 2018 at 11.30 am., or immediately following the conclusion or adjournment of the Eighteenth (18th) Annual General Meeting of the Company scheduled to be held at the same venue and on the same date at 10.30 am., whichever is later, for the purpose of considering and if thought fit, passing with or without modifications the following resolution:-

ORDINARY RESOLUTION

PROPOSED BONUS ISSUE OF UP TO 84,339,000 NEW ORDINARY SHARES IN OKA (“OKA SHARE(S)” OR “SHARE(S)” (“BONUS SHARE(S)”) TO BE CREDITED AS FULLY PAID-UP ON THE BASIS OF 1 BONUS SHARE FOR EVERY 2 EXISTING OKA SHARES HELD ON AN ENTITLEMENT DATE TO BE DETERMINED LATER (“PROPOSED BONUS ISSUE”)

“THAT subject to the approvals of all relevant authorities or parties, authority be and is hereby given to the Board of Directors of OKA (“**Board**”) to issue up to 84,339,000 Bonus Shares in the share capital of the Company credited to the entitled shareholders whose names appear in the Record of Depositors as at the close of business on an entitlement date to be determined and announced later by the Board on the basis of 1 Bonus Share for every 2 existing OKA Shares held;

THAT subject to the approval of Bursa Malaysia Securities Berhad in respect of the listing of and quotation for up to 84,339,000 Bonus Shares by the Company pursuant to the Proposed Bonus Issue, authority be and is hereby given to the Board to authorise the allotment and issuance of any additional employees’ share options under OKA’s existing employees’ share options scheme (“**ESOS**”) to be issued pursuant to the adjustments made in accordance with the provisions of the ESOS by-laws and any other adjustments as a result of the Proposed Bonus Issue;

THAT the Board be and is hereby authorised to deal with any fractional entitlements from the Proposed Bonus Issue, if any, in such a manner at its absolute discretion as the Board may deem fit and expedient and in the best interest of the Company;

THAT the Bonus Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing Shares, save and except that the Bonus Shares will not be entitled to any dividends, rights, allotments and/or any other forms of distribution where the entitlement date of such dividends, rights, allotments and/ or any other forms of distribution precedes the relevant date of allotment and issuance of the Bonus Shares;

AND THAT the Board be and is hereby authorised to sign and execute all documents, do all acts, deeds and things as may be required to give effect to and to complete the Proposed Bonus Issue with full power to assent to any conditions, variations, modifications and / or amendments in any manner as may be required or permitted by any relevant authorities and to deal with all matters relating thereto and to take all such steps and do all acts, deeds and things for and on behalf of the Company in any manner as they may deem fit or necessary or expedient to implement, finalise and give full effect to the Proposed Bonus Issue.”

By Order of the Board
OKA CORPORATION BHD
LOW HOR FOONG (MAICSA 0763512)
LAU WAI YEEN (MIA 11467)

Company Secretaries
Ipoh, Perak Darul Ridzuan
30 July 2018

Notes:

- (i) A proxy may but need not be a member of the Company. The instrument appointing a proxy shall be in writing under the hand of the appointor or his attorney duly authorized in writing or if such appointor is a corporation, under its Seal or the hand of its attorney.
- (ii) To be valid, the form duly completed must be deposited at the registered office of the Company not less than 48 hours before the time for holding the meeting. By submitting the duly executed Proxy Form, the member consents to the Company (and/or its agents/ service providers) collecting, using and disclosing the personal data therein in accordance with the Personal Data Protection Act 2010, for the purpose of the EGM or at any adjournment thereof.
- (iii) A member may appoint up to two (2) proxies to attend and vote at the same meeting. Where a member appoints more than one (1) proxy, such appointment shall be invalid unless he specifies the proportion of his shareholding to be represented by each proxy.
- (iv) Where a member of the Company is an exempt authorized nominee as defined under the Securities Industry (Central Depositories) Act 1991 which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“omnibus account”), there is no limit to the number of proxies which the exempt authorized nominee may appoint in respect of each omnibus account it holds.
- (v) Only a depositor whose name appears on the Record of Depositors as at 17 August 2018 shall be entitled to attend the said meeting or appoint proxies to attend and/ or vote on his behalf.