

**EXCEL FORCE MSC BERHAD**

(Company No. 570777-X)

(Incorporated in Malaysia under the Companies Act, 1965)

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** an Extraordinary General Meeting of Excel Force MSC Berhad (“EForce” or the “Company”) will be held at Dewan Berjaya, Bukit Kiara Equestrian & Country Resort, Jalan Bukit Kiara, Off Jalan Damansara, 60000 Kuala Lumpur, Malaysia on Tuesday, 19 June 2018 at 10.30 a.m. or at any adjournment thereof, for the purpose of considering and if thought fit, passing with or without any modification the following resolution:-

**ORDINARY RESOLUTION**

**PROPOSED DISPOSAL OF OFFICE PREMISES OCCUPYING TOWER A, LEVEL 13, PLAZA33 BEARING POSTAL ADDRESS AT NO. 1, JALAN KEMAJUAN, SEKSYEN 13, 46200 PETALING JAYA, SELANGOR DARUL EHSAN ERECTED ON A PIECE OF LEASEHOLD LAND HELD UNDER THE MASTER TITLE HSD 159654, LOT NO. PT 1, BANDAR PETALING JAYA, DAERAH PETALING, NEGERI SELANGOR (“PROPERTY”) FOR A CASH CONSIDERATION OF RM15,665,000 (“PROPOSED DISPOSAL”)**

“**THAT** subject to and conditional upon all the approvals of the relevant authorities and/or parties being obtained (if required), approval be and is hereby given for EForce, to dispose the Property for a cash consideration of RM15,665,000 in accordance with the terms and conditions contained in the conditional sale and purchase agreement dated 29 March 2018 entered into between EForce and Plaza 33 Sdn Bhd for the Proposed Disposal (“SPA”);

**AND THAT** the Board of Directors of EForce, be and are hereby authorised and empowered to take all such steps and to enter into all deeds, agreements, arrangements, undertakings, transfers and indemnities as they may deem fit, necessary, expedient and/or appropriate and in the best interests of the Company in order to implement, finalise, complete and give full effect to the Proposed Disposal and the terms and conditions of the SPA with full powers to assent to any conditions, modifications, variations and/or amendments as may be required by any relevant authorities and/or as the Directors deem fit, appropriate and in the best interest of the Company.”

By Order of the Board

**LIM SECK WAH (MAICSA 0799845)**

**M. CHANDRASEGARAN A/L S. MURUGASU (MAICSA 0781031)**

Company Secretaries

Kuala Lumpur

28 May 2018

**Notes:**

1. For the purpose of determining a member who shall be entitled to attend, speak and vote at the Extraordinary General Meeting, the Company shall be requesting the Record of Depositors as at 12 June 2018. Only a depositor whose name appears on the Record of Depositors as at 12 June 2018 shall be entitled to attend the said meeting or appoint proxies to attend, speak and vote on his/her behalf.
2. A member entitled to attend and vote at the meeting is entitled to appoint up to two (2) proxies to attend and vote in his/her stead. All voting will be conducted by way of poll.
3. Where a member appoints two (2) proxies to attend at the same meeting, the appointment shall be invalid unless he/she specifies the proportions of his/her holdings to be represented by each proxy.
4. (i) Where a member is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.  
(ii) Where a member is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“omnibus account”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.
5. If the appointer is a corporation, the Form of Proxy must be executed under its Common Seal or under the hand of its attorney duly authorised.
6. The Form of Proxy must be deposited at the Company’s Share Registrar Office at Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor not less than forty-eight (48) hours before the time set for holding the meeting or any adjournment thereof.