



DUOPHARMA

CCM DUOPHARMA
BIOTECH BERHAD
(524271-W)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of CCM Duopharma Biotech Berhad ("CCMD" or the "Company") will be held at Ballroom 1 & 2, Setia City Convention Centre, No. 1, Jalan Setia Dagang AG U13/AG, Setia Alam, Seksyen U13, 40170 Shah Alam, Selangor Darul Ehsan, Malaysia on Thursday, 31 May 2018 at 10.30 a.m., or immediately following the conclusion or adjournment of the Extraordinary General Meeting of CCMD for the Proposed Bonus Issue and Proposed DRP (as defined in the "Definitions" section of the circular to shareholders of CCMD dated 30 April 2018) scheduled to be held at the same venue and on the same date at 10.00 a.m., whichever is later, or at any adjournment thereof, for the purpose of considering and if thought fit, passing with or without modification the following resolution:-

ORDINARY RESOLUTION 1

PROPOSED ACQUISITION BY CCMD OF 806,450 COMMON SHARES IN PANGEN BIOTECH INC. ("PANGEN") ("PANGEN SHARES") REPRESENTING APPROXIMATELY 8.39% EQUITY INTEREST IN PANGEN FROM CHEMICAL COMPANY OF MALAYSIA BERHAD ("CCMB") FOR A TOTAL PURCHASE CONSIDERATION OF RM59.16 MILLION (EQUIVALENT TO KRW16.35 BILLION) TO BE SATISFIED ENTIRELY IN CASH ("PROPOSED ACQUISITION")

"**THAT**, subject to the approvals of all relevant authorities and/or parties being obtained, the Company be and is hereby authorised to acquire 806,450 PanGen Shares, representing approximately 8.39% equity interest in PanGen from CCMB for a total purchase consideration of RM59.16 million (equivalent to KRW16.35 billion) to be satisfied in cash, in accordance with the terms and conditions of the conditional Share Sale Agreement dated 13 April 2018 entered into between CCMD and CCMB.

AND THAT the Company be and is hereby authorised to sign and execute all documents, do all things and acts as may be required to give effect to the aforesaid Proposed Acquisition with full power to assent to any conditions, variations, modifications and/ or amendments in any manner as may be required or permitted by any relevant authorities or deemed necessary by the Board and to deal with all matters relating thereto and to take all such steps and do all acts and things in any manner as they may deem necessary or expedient to implement, finalise and give full effect to the Proposed Acquisition."

By Order of the Board

IBRAHIM HUSSIN SALLEH

LS0009121

Company Secretary

Kuala Lumpur

16 May 2018

Notes:-

1. *The Resolution in the Notice of EGM is to be conducted by poll voting as per Paragraph 8.29A(1) of the Main Market Listing Requirements issued by Bursa Malaysia Securities Berhad.*
2. *A member entitled to attend and vote at the meeting is entitled to appoint not more than 2 proxies to attend and vote instead of him. A proxy may but need not be a member of the Company.*
3. *Where a member of the Company appoints 2 proxies, the appointment shall be invalid unless the member specifies the proportion of his shareholdings to be represented by each proxy.*
4. *Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("omnibus account"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.*
5. *An exempt authorised nominee refers to an authorised nominee defined under the Securities Industry (Central Depositories) Act 1991 ("SICDA") which is exempted from compliance with the provisions of subsection 25A(1) of SICDA.*
6. *The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing or, if the appointer is a corporation, either under seal or under the hand of an officer or attorney duly authorised.*
7. *The instrument appointing a proxy must be deposited at the Company's Registrar, Tricor Investor & Issuing House Services Sdn Bhd, Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, not less than twenty four (24) hours before the time appointed for the taking of the poll as per Section 334(3) of the Companies Act, 2016.*
8. *Only depositors whose names appear in the Record of Depositors as at 23 May 2018 shall be regarded as members and entitled to attend and vote at the meeting.*