

NOTICE OF WARRANT C HOLDERS' MEETING

NOTICE IS HEREBY GIVEN THAT a Warrant C Holders' Meeting of Focus Dynamics Group Berhad ("Focus" or the "Company") will be held at Theatre Room, 4th Floor, Menara Lien Hoe, No. 8 Persiaran Tropicana, Tropicana Golf & Country Resort, 47410 Petaling Jaya, Selangor Darul Ehsan on Friday, 23 February 2018 at 10.30 a.m. or immediately following the conclusion or adjournment of the Extraordinary General Meeting of the Company to be held at the same venue on Friday, 23 February 2018 at 10.00 a.m., whichever is later, for the purpose of considering and, if thought fit, passing the following resolution with or without any modifications:-

SPECIAL RESOLUTION**PROPOSED AMENDMENTS TO THE DEED POLL DATED 30 SEPTEMBER 2014 CONSTITUTING THE WARRANTS 2014 / 2019 OF FOCUS ("WARRANTS C") ("DEED POLL C") ("PROPOSED DEED POLL C AMENDMENTS")**

"THAT approval be and is hereby given to the Company to authorise the Proposed Deed Poll C Amendments in the manner as set out in Section 2 of the Circular to Warrant C Holders dated 26 January 2018 by way of a supplemental deed poll in respect of the Deed Poll C.

AND THAT the Board be and are hereby empowered and authorised to do all acts, deeds and things and to execute, sign, deliver and cause to be delivered on behalf of the Company all such documents (including, without limitation, the affixing of the Company's common seal, where necessary) as the Board may consider necessary, expedient or relevant to give full effect to and complete the Proposed Deed Poll C Amendments with full power to assent to any conditions, modifications, variations and/or amendments in any manner as may be required by the relevant authorities or as the Board may deem necessary or expedient to implement, finalise and give full effect to the Proposed Deed Poll C Amendments."

BY ORDER OF THE BOARD**WONG YUET CHYN (MAICSA 7047163)****Company Secretary**Kuala Lumpur
26 January 2018**Notes:-**

1. A holder of Warrants C ("**Warrant C Holder**") who is entitled to attend, speak and vote at this Warrant C Holders' Meeting may appoint a proxy to attend, speak and vote on his behalf. A proxy may not be a Warrant C Holder and a Warrant C Holder may appoint any person to be his proxy without limitation.
2. Where a Warrant C Holder appoints up to three (3) proxies to attend at the same meeting, he shall specify in the instrument of proxy the proportions of his shareholdings to be represented by each proxy. He must also specify which proxy is entitled to vote on a show of hands and only one (1) of those proxies is entitled to vote on a show of hands.
3. Where a Warrant C Holder is an authorized nominee as defined under the Securities Industry (Central Depository) Act, 1991 ("**SICDA**"), he may appoint up to three (3) proxies in respect of each security account it holds with Warrants C standing to the credit of the said security account.
4. The instrument appointing a proxy shall be in writing by the appointer or an attorney duly authorized in writing or, if the appointer is a corporation, whether under its seal or by an officer or attorney duly authorised.
5. The instrument appointing either a proxy, a power of attorney or other authorities, where it is signed or certified by a notary as a true copy shall be deposited at the Registered Office of the Company at No. 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur, Wilayah Persekutuan, Malaysia, not less than 48 hours before this Warrant C Holders' Meeting or at any adjournment thereof, and in default the instrument of proxy shall not be treated as valid.
6. In respect of deposited securities, only Warrant C Holders whose names appear in the Record of Depositors for Warrants C on 14 February 2018 shall be eligible to attend, speak and vote at this Warrant C Holders' Meeting.
7. Any alteration in the form of proxy must be initialled.