



**NOTICE OF COURT CONVENED MEETING
IN THE HIGH COURT OF MALAYA AT KUALA LUMPUR
ORIGINATING SUMMONS No.: WA - 24NCC - 42 - 02/2017**

In the matter of O & G WORKS SDN BHD (Company No. 730245- A)

AND

In the matter of a proposed scheme of arrangement between O & G WORKS SDN BHD and its scheme creditors for a composite settlement

AND

In the matter of Section 366 of the Companies Act 2016

O & G WORKS SDN BHD
(Company No. 730245- A) ("COMPANY") ... APPLICANT

NOTICE OF COURT CONVENED MEETING

NOTICE IS HEREBY GIVEN THAT by an order of the High Court of Malaya at Kuala Lumpur ("High Court") dated 15 November 2017 ("Court Order for CCM") in the above matter, the Court *inter alia* has directed a meeting of the Scheme Creditors (as defined in the explanatory statement dated 15 November 2017 ("Explanatory Statement")) of the Company to be convened pursuant to the provisions of Section 366 of the Companies Act 2016 ("CCM") be held whether separately or together for the purpose of considering and if thought fit, passing with or without modifications, the following resolutions:-

"THAT, subject to the sanction of the High Court of Malaya and the approval of all relevant authorities or parties being obtained, where required, and the conditions as set out in [section 8.0 of] the Explanatory Statement being fulfilled/obtained, we hereby resolve to approve a scheme of arrangement proposed to be made between the Company and its Scheme Creditors more particularly described and set out in the Explanatory Statement dated 15 November 2017 ("Proposed SOA") with or subject to any modification, addition or condition approved or imposed by the Court as it shall think fit which:-

- (i) is necessary and/or expedient or deemed fit by the directors of the Company for the implementation of the Proposed SOA; and
- (ii) does not change the basis of settlement for the Scheme Creditors as set out in the Explanatory Statement.

AND THAT the directors of the Company be and are hereby authorised and empowered to complete and to do all such acts and things, and to enter into and execute all relevant agreements, deeds, instruments, undertakings and other documents arising therefrom, for and on behalf of the Company, as they may consider necessary or expedient to give effect to and implement the Proposed SOA, with full powers to assent to any conditions, modifications, alterations, variations and/or amendments as may be imposed or approved by the Court and/or required or permitted by the relevant authorities."

FURTHER TAKE NOTICE THAT the Court Convened Meeting has been directed to take place at MITIN Conference Centers, Level 21, Menara Weld, 76 Jalan Raja Chulan, 50200 Kuala Lumpur on the date and time specified below:

Scheme Creditors	Date and Time
Unsecured Creditors	On Thursday, 14 December 2017 at 2.00 pm (registration commences at 1.30 pm) or at any adjournment thereof

This Notice together with a copy of the Explanatory Statement together with the Form of Proxy will be sent by ordinary post or emailed to the Scheme Creditors. Any person entitled to attend the Court Convened Meeting can obtain copies of the Explanatory Statement and the Form of Proxy at the registered office of the Company situated at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, Malaysia, on any day (other than Saturdays, Sundays or public holidays) between 9.00 am to 5.00 pm.

The Court has, pursuant to the Court Order, directed that:

- (i) Every Scheme Creditor shall lodge its/his Proof of Debt in respect of its/his Claims (all terms as defined in the Explanatory Statement) against the Company with the Scheme Advisors appointed being Ferrier Hodgson MH Sdn Bhd (Company No. 459793-W) ("FHM") at Baker Tilly MH Tower, Level 10 Tower 1 Avenue 5, Bangsar South City, 59200 Kuala Lumpur, Malaysia ("Specified Address"), within 21 days from the date that this Notice is advertised in New Straits Times and Berita Harian, for the purpose of verification by FHM and for participating and voting at the Court Convened Meeting.
- (ii) For Scheme Creditors who do not file their Proofs of Debt in respect of their Claims against the Company with FHM at the Specified Address within 21 days from the date that this Notice is advertised in New Straits Times and Berita Harian, FHM shall admit it/his Claims in accordance with the Company's records. Scheme Creditors who do not file their Proofs of Debt will not be entitled to later dispute on its/his Claims but will be entitled to vote at the Court Convened Meeting.

In verifying the Proof of Debt lodged by each Scheme Creditor and the entitlements of Scheme Creditors under the Proposed SOA (including their entitlements to participate and vote at the Court Convened Meeting), FHM shall act as experts and not as arbitrators and the decision of FHM shall be final and binding in all respects on all Scheme Creditors.

The Scheme Creditors may vote in person at the Court Convened Meeting or they may appoint another person, whether a creditor of the Company or not, as their proxy to attend and vote in their stead. Forms appointing proxies shall be lodged at the registered office of the Company at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, Malaysia not less than 48 hours before the time set for the Court Convened Meeting or any adjournment thereof for the Form of Proxy to be valid.

The Scheme Creditors attending the Court Convened Meeting in person or who are represented by their appointed proxy are required to produce appropriate and valid forms of personal identification for verification and as proof for their admittance as the Scheme Creditors on the date of meeting.

The Proposed SOA will be binding on all the Scheme Creditors, including but not limited to those Scheme Creditors who were not present and/or did not vote at the Court Convened Meeting and those Scheme Creditors who voted against the Proposed SOA, if:

- (i) a majority in number representing three-fourths in value of the Scheme Creditors present and voting either in person or by proxy at the Court Convened Meeting (or any adjourned Court Convened Meeting) approves the Proposed SOA with or without modification;
- (ii) the Court sanctions the Proposed SOA; and
- (iii) an office copy of the order of the Court approving the Proposed SOA is lodged with the Registrar of Companies (the date of lodgment of which shall constitute the effective date of the Proposed SOA, or such earlier date as the Court may determine and as may be specified in an order of the Court).

AND LASTLY TAKE NOTICE that the Company subsequent to the Court Order, has consented to the appointment of Mr Too Kok Leng, in his absence for whatsoever reasons, Dr. Ir. Samad Bin Solbai to act as the Chairman of the Court Convened Meetings and has directed the said Chairman to report the results thereof to the Court.

Dated 20 November 2017

O & G WORKS SDN BHD
(Company No. 730245- A)



**NOTICE OF COURT CONVENED MEETING
IN THE HIGH COURT OF MALAYA AT KUALA LUMPUR
ORIGINATING SUMMONS No.: WA - 24NCC - 42 - 02/2017**

In the matter of THHE FABRICATORS SDN BHD (Company No. 537178-X)

AND

In the matter of a proposed scheme of arrangement between THHE FABRICATORS SDN BHD and its scheme creditors for a composite settlement

AND

In the matter of Section 366 of the Companies Act 2016

THHE FABRICATORS SDN BHD
(Company No. 537178-X) ("COMPANY") ... APPLICANT

NOTICE OF COURT CONVENED MEETING

NOTICE IS HEREBY GIVEN THAT by an order of the High Court of Malaya at Kuala Lumpur ("High Court") dated 15 November 2017 ("Court Order for CCM") in the above matter, the Court *inter alia* has directed a meeting of the Scheme Creditors (as defined in the explanatory statement dated 15 November 2017 ("Explanatory Statement")) of the Company to be convened pursuant to the provisions of Section 366 of the Companies Act 2016 ("CCM") be held whether separately or together for the purpose of considering and if thought fit, passing with or without modifications, the following resolutions:-

"THAT, subject to the sanction of the High Court of Malaya and the approval of all relevant authorities or parties being obtained, where required, and the conditions as set out in [section 8.0 of] the Explanatory Statement being fulfilled/obtained, we hereby resolve to approve a scheme of arrangement proposed to be made between the Company and its Scheme Creditors more particularly described and set out in the Explanatory Statement dated 15 November 2017 ("Proposed SOA") with or subject to any modification, addition or condition approved or imposed by the Court as it shall think fit which:-

- (i) is necessary and/or expedient or deemed fit by the directors of the Company for the implementation of the Proposed SOA; and
- (ii) does not change the basis of settlement for the Scheme Creditors as set out in the Explanatory Statement.

AND THAT the directors of the Company be and are hereby authorised and empowered to complete and to do all such acts and things, and to enter into and execute all relevant agreements, deeds, instruments, undertakings and other documents arising therefrom, for and on behalf of the Company, as they may consider necessary or expedient to give effect to and implement the Proposed SOA, with full powers to assent to any conditions, modifications, alterations, variations and/or amendments as may be imposed or approved by the Court and/or required or permitted by the relevant authorities."

FURTHER TAKE NOTICE THAT the Court Convened Meeting has been directed to take place at MITIN Conference Centers, Level 21, Menara Weld, 76 Jalan Raja Chulan, 50200 Kuala Lumpur on the date and time specified below:

Scheme Creditors	Date and Time
Secured Creditors	On Thursday, 14 December 2017 at 10.00 am (registration commences at 9.30 am) or at any adjournment thereof
Unsecured Creditors	On Thursday, 14 December 2017 at 11.00 am (registration commences at 10.00 am) or at any adjournment thereof

This Notice together with a copy of the Explanatory Statement together with the Form of Proxy will be sent by ordinary post or emailed to the Scheme Creditors. Any person entitled to attend the Court Convened Meeting can obtain copies of the Explanatory Statement and the Form of Proxy at the registered office of the Company situated at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, Malaysia, on any day (other than Saturdays, Sundays or public holidays) between 9.00 am to 5.00 pm.

The Court has, pursuant to the Court Order, directed that:

- (i) Every Scheme Creditor shall lodge its/his Proof of Debt in respect of its/his Claims (all terms as defined in the Explanatory Statement) against the Company with the Scheme Advisors appointed being Ferrier Hodgson MH Sdn Bhd (Company No. 459793-W) ("FHM") at Baker Tilly MH Tower, Level 10 Tower 1 Avenue 5, Bangsar South City, 59200 Kuala Lumpur, Malaysia ("Specified Address"), within 21 days from the date that this Notice is advertised in New Straits Times and Berita Harian, for the purpose of verification by FHM and for participating and voting at the Court Convened Meeting.
- (ii) For Scheme Creditors who do not file their Proofs of Debt in respect of their Claims against the Company with FHM at the Specified Address within 21 days from the date that this Notice is advertised in New Straits Times and Berita Harian, FHM shall admit it/his Claims in accordance with the Company's records. Scheme Creditors who do not file their Proofs of Debt will not be entitled to later dispute on its/his Claims but will be entitled to vote at the Court Convened Meeting.

In verifying the Proof of Debt lodged by each Scheme Creditor and the entitlements of Scheme Creditors under the Proposed SOA (including their entitlements to participate and vote at the Court Convened Meeting), FHM shall act as experts and not as arbitrators and the decision of FHM shall be final and binding in all respects on all Scheme Creditors.

The Scheme Creditors may vote in person at the Court Convened Meeting or they may appoint another person, whether a creditor of the Company or not, as their proxy to attend and vote in their stead. Forms appointing proxies shall be lodged at the registered office of the Company at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, Malaysia not less than 48 hours before the time set for the Court Convened Meeting or any adjournment thereof for the Form of Proxy to be valid.

The Scheme Creditors attending the Court Convened Meeting in person or who are represented by their appointed proxy are required to produce appropriate and valid forms of personal identification for verification and as proof for their admittance as the Scheme Creditors on the date of meeting.

The Proposed SOA will be binding on all the Scheme Creditors, including but not limited to those Scheme Creditors who were not present and/or did not vote at the Court Convened Meeting and those Scheme Creditors who voted against the Proposed SOA, if:

- (i) a majority in number representing three-fourths in value of the Scheme Creditors present and voting either in person or by proxy at the Court Convened Meeting (or any adjourned Court Convened Meeting) approves the Proposed SOA with or without modification;
- (ii) the Court sanctions the Proposed SOA; and
- (iii) an office copy of the order of the Court approving the Proposed SOA is lodged with the Registrar of Companies (the date of lodgment of which shall constitute the effective date of the Proposed SOA, or such earlier date as the Court may determine and as may be specified in an order of the Court).

AND LASTLY TAKE NOTICE that the Company subsequent to the Court Order, has consented to the appointment of Mr Too Kok Leng, in his absence for whatsoever reasons, Dr. Ir. Samad Bin Solbai to act as the Chairman of the Court Convened Meetings and has directed the said Chairman to report the results thereof to the Court.

Dated 20 November 2017

THHE FABRICATORS SDN BHD
(Company No. 537178-X)



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ORIGINATING SUMMONS No.: WA - 24NCC - 42 - 02/2017**

In the matter of THHE FABRICATORS SDN BHD
(Company No. 537178-X)

AND

In the matter of a proposed scheme of arrangement
between THHE FABRICATORS SDN BHD and its scheme
creditors for a composite settlement

AND

In the matter of Section 366 of the Companies Act
2016

THHE FABRICATORS SDN BHD
(Company No. 537178-X) ("COMPANY") ... APPLICANT

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"THAT, subject to the sanction of the High Court of Malaya and the approval of all relevant authorities or parties being obtained, where required, and the conditions as set out in [section 8.0 of] the Explanatory Statement being fulfilled/obtained, we hereby resolve to approve a scheme of arrangement proposed to be made between the Company and its Scheme Creditors more particularly described and set out in the Explanatory Statement dated 15 November 2017 ("Proposed SOA") with or subject to any modification, addition or condition approved or imposed by the Court as it shall think fit which:-

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Dated 20 November 2017

THHE FABRICATORS SDN BHD
(Company No. 537178-X)



**NOTICE OF COURT CONVENED MEETING
IN THE HIGH COURT OF MALAYA AT KUALA LUMPUR
ORIGINATING SUMMONS No.: WA - 24NCC - 42 - 02/2017**

In the matter of TH Heavy Engineering Berhad
(Company No. 634775-D)

AND

In the matter of a proposed scheme of arrangement
between TH Heavy Engineering Berhad and its
scheme creditors for a composite settlement

AND

In the matter of Section 366 of the Companies Act
2016

TH HEAVY ENGINEERING BERHAD
(COMPANY NO. 634775-D) ("COMPANY") ... APPLICANT

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Dated 20 November 2017

TH HEAVY ENGINEERING BERHAD
(Company No. 634775-D)