



LION DIVERSIFIED HOLDINGS BERHAD (9428-T)
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of Lion Diversified Holdings Berhad (“**LDHB**” or the “**Company**”) will be held at the Meeting Hall, Level 16, Lion Office Tower, No. 1 Jalan Nagasari, 50200 Kuala Lumpur, Wilayah Persekutuan on Wednesday, 22 November 2017 at 3.00 pm, or immediately after the conclusion or adjournment of the 47th Annual General Meeting of LDHB, scheduled to be held at the same venue and on the same date at 2.00 pm, whichever is the later, for the purpose of considering and, if thought fit, passing the following resolution as an Ordinary Resolution:

ORDINARY RESOLUTION – PROPOSED AWARD OF CONTRACT

THAT subject to the approvals being obtained from the relevant authorities, where required, approval be and is hereby given to Banting Resources Sdn Bhd (“**BRSB**”), a wholly-owned subsidiary of LDHB, to grant to Lion Tin Sdn Bhd (“**LTSB**”), in consideration of the mining tribute equivalent to 10% of the revenue net of royalty from each type of mineral mined, processed and sold payable by LTSB to BRSB, the sole and exclusive right to plan, study, research, explore prospect, extract, mine, remove, develop, produce, handle, mill or other processing of tin and other mineral deposits found either in or upon the soil of earth or in the rocks beneath the soil, including but not limited to, sand, silica, clay and amang (“**Minerals**”) by whatever methods and to whatever extent that LTSB shall deem advisable in its sole discretion and to manage, administer, market, sell and receive for its own account and benefit, the sale proceeds of the Minerals mined by LTSB on the six (6) pieces of land held under Geran 173144 Lot 12236, Geran 39954 Lot 2324, Geran 41084 Lot 8379, Geran 55361 Lot 12164, PN 22648 Lot 2697, and PN22678 Lot 2699 measuring approximately 800 acres in total, all in Mukim Tanjung Duabelas, Daerah Kuala Langat, Negeri Selangor, upon the terms and subject to the conditions as stipulated in the Contract-To-Work Agreement dated 11 October 2017 and the Supplemental Letter dated 2 November 2017.

AND THAT the Directors of the Company be and are hereby authorised to do all acts and things and to execute all necessary documents, to give full effect to and complete the Proposed Award of Contract with full power to assent to or make any modifications, variations and/or amendments as may be required by the relevant authorities or as may be deemed necessary by the Directors of the Company and to take all steps and actions as may be required by the relevant authorities or as the Directors may deem necessary or expedient to finalise, implement and give full effect to and complete the Proposed Award of Contract.

By Order of the Board

LIM KWEE PENG (MAICSA 7015250)
CHOO YOON MAY (MAICSA 7044632)
Secretaries

Kuala Lumpur
7 November 2017

Notes:

1. *In respect of deposited securities, only Members whose names appear in the Record of Depositors on 15 November 2017 shall be eligible to attend the Meeting.*
2. *A member entitled to attend and vote at the Extraordinary General Meeting of the Company is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a member of the Company.*
3. *If a member appoints two (2) proxies, the proportion of his shareholdings represented by each proxy must be specified.*
4. *The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorised in writing or, if the appointor is a corporation, either under seal or the hand of an officer or attorney duly authorised.*
5. *Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("omnibus account"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.*
6. *The instrument of proxy shall be deposited at the Office of the Registrar of the Company, Level 13, Lion Office Tower, No. 1 Jalan Nagasari, 50200 Kuala Lumpur, Wilayah Persekutuan not less than forty-eight (48) hours before the time for holding the EGM, in any event, not later than 3.00 pm on 20 November 2017.*
7. *Completed Form of Proxy sent through facsimile transmission shall not be accepted.*